

Received 4 April 2024, accepted 9 May 2024, date of publication 29 May 2024, date of current version 13 June 2024.

Digital Object Identifier 10.1109/ACCESS.2024.3406861

NERSPECTIVE

A Framework for Cognitive, Decentralized Container Orchestration

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This work was supported in part by European Commission in the Context of the Horizon Europe Cognitive Decentralised Edge-Cloud Orchestration (CODECO) Project 101092696; and in part by the Swiss State Secretariat for Education, Research and Innovation (SERI) under Contract 23.00028.

ABSTRACT This perspective paper introduces a novel framework for container orchestration called CODECO. The CODECO orchestration framework relies on a data-network-computing approach to define the best infrastructure that can support the operation of next-generation Internet applications across a mobile, heterogeneous Edge-Cloud continuum. The selection of such an infrastructure is aligned with target performance profiles defined by the user, such as resilience or greenness. CODECO proposes to rely on decentralized Artificial Intelligence approaches to provide the most suitable infrastructure to an application deployment, considering infrastructural challenges, such as intermittent connectivity and node failure. This paper explains the current CODECO framework and gives insight into operational use-cases where CODECO is being deployed, as relevant examples of application for such a framework. Recent developments in the creation of the open-source CODECO framework are described and explained, allowing the use of the framework by the research community. The paper then provides a thorough analysis of CODECO's features in comparison with existing orchestration frameworks, explaining the benefits introduced with this dynamic orchestration approach.

INDEX TERMS Edge-cloud, orchestration, Kubernetes, AI/ML, heterogeneous networks, data observability.

The associate editor coordinating the rev[iew](https://orcid.org/0000-0002-0945-2674) of this manuscript and approving it for publication was Derek Abbott

I. INTRODUCTION

Next generation Internet applications, particularly those related to the *Internet of Things (IoT)*, are increasingly adopting micro-service architectures. These applications consist of multiple containerized micro-services, often based on Docker,^{[1](#page-1-0)} allowing them to be deployed across the *Edge*-*Cloud Continuum*. This deployment approach provides new opportunities to explore services with reduced latency and optimized energy consumption.

With the increased use of Edge computing [\[1\],](#page-25-0) [\[2\],](#page-25-1) approximately 40% of IoT data is already being captured, stored, processed and partially analyzed at the Edge in various vertical domains such as Manufacturing, Energy, and Health. Processing data at the Edge requires a new design paradigm for the Edge-Cloud continuum to address service decentralization, mobility, large-scale dense environments, and multi-tenant support across heterogeneous technologies. Initiatives such as Gaia-X[2](#page-1-1) [\[3\]](#page-25-2) and the *International Data* Spaces Association (IDSA)^{[3](#page-1-2)} [4] [add](#page-25-3)ress the abstraction and interconnection of different data spaces at a service level to shape the design of the Edge-Cloud continuum.

However, flexible and intelligent cross-layer adaptation of the entire infrastructure is essential for supporting the next generation of IoT smart services. This adaptation requires examining the infrastructure from a computing, network, and data observability perspective. Today, such infrastructure is addressed only from a computing perspective. A crosslayer approach that can adapt the entire data-computingnetwork infrastructure to the needs of applications and users, is essential for handling large volumes of data across a mobile and heterogeneous edge-cloud continuum. Data issues, such as compliance with local and regional regulations, further complicate the picture. To effectively use the exchanged data, different domains require a higher degree of articulation, which requires a secure and interoperable end-to-end data workflow with monitoring, and adaptability across the far Edge and Cloud. Supporting continuous architectural adaptation and making real-time decisions about where data is computed and stored is also a critical aspect to handle.

Addressing these challenges requires the development of solutions capable of automating the management of applications (setup and run-time) across the Edge-Cloud continuum. Currently, *container orchestrators* [\[5\], w](#page-25-4)ith *Kubernetes* $(K8s)^4$ $(K8s)^4$ as the de-facto container orchestration solution, support application deployment and reduce human intervention during application setup and run-time. However, their effective operation across a heterogeneous and mobile Edge-Cloud environment requires adaptation, as they were primarily designed for Cloud-based deployments.

In this context, this perspective paper describes a novel, context-aware and cognitive decentralized container orchestration framework that is currently under development in the Horizon Europe project *COgnitive Decentralized Edge-Cloud Orchestration (CODECO)*. [5](#page-1-4)

The work described in this paper aims at providing a perspective on the CODECO concept and advocate a need of such an orchestration framework in the context of next generation *Cloud-Edge-IoT (CEI)* environments. CODECO is in an early stage of development and will only be fully concluded as a framework by the end of 2025. A first complete release of CODECO is expected in June 2024.

This paper focuses on the presentation and discussion of the CODECO framework. It includes the following contributions:

- describes use-cases that require flexible and dynamic orchestration across Edge-Cloud.
- Presents the novel Edge-Cloud CODECO containerized application orchestration framework, software-based, describing its functional components and operational workflows.
- Defines, via the CODECO experimentation framework, operational guidelines to deploying and testing flexible orchestration in existing operational environments.
- Provides the research community with an explanation on the developed open-source software, in particular regarding the early-release $⁶$ $⁶$ $⁶$ of CODECO components</sup> and tools, such as the integration of context-awareness into the Edge-Cloud orchestration; decentralized learning approaches that can be tested via the provided code; network probing mechanisms.
- Provides the research community with the experimentation approach under development in CODECO, which includes the integration of CODECO into the international experimental testbed EdgeNet.^{[7](#page-1-6)}
- Provides a thorough comparison of CODECO against other existing orchestration frameworks thus examining different orchestration features, and challenges.

The remainder of this paper is organized as follows. Section [II](#page-2-0) provides terminology and background on K8s, to assist the reader in better understanding the principles behind the design of the CODECO framework. Section [III](#page-3-0) discusses use-cases where this type of container framework is expected to be applied. Section [IV](#page-7-0) describes the CODECO framework and its sub-components, while Section [VII](#page-16-0) presents existing challenges of orchestration across Edge to Cloud, and how CODECO aims to answer such challenges. Section [VIII](#page-18-0) gives insight on how the CODECO opensource framework can be used for performing experiments. Section [IX](#page-21-0) describes efforts similar to this work, namely, other orchestration frameworks, explaining key contributions from our work. The paper concludes in Section [X,](#page-24-0)

¹https://www.docker.com/

²https://gaia-x.eu/

³https://internationaldataspaces.org

⁴https://kubernetes.io/

⁵https://he-codeco.eu

⁶the first CODECO open-source toolkit is to be released in June 2024 via its public Eclipse repository, https://gitlab.eclipse.org/eclipseresearch-labs/codeco-project. The current code represents an early-release which is regularly updated

⁷https://www.edge-net.org/

summarising current benefits of the CODECO approach, its main features, and future work, derived from existing challenges.

II. BACKGROUND AND TERMINOLOGY

This section summarizes the basics of the overall K8s operation, and provides a subset of notions and termoinology related to dynamic container orchestration [\[6\]](#page-25-5) to help the reader obtain a quicker grasp of the proposed CODECO architecture. A full set of definitions is available in CODECO Deliverable D9 [\[7\].](#page-25-6)

An *application* is considered to consist of multiple microservices that can run autonomously based on container technologies, such as Docker. This is called a *containerized micro-service*, or *containerized application*. *Application workload* refers to the containerized micro-services, namely, the binary system, data, and state, that is, a set of global variables defined in the micro-services and required at runtime. Thus, a containerized application consists of one or more containerized micro-services. These micro-services are connected to each other via specific connection policies. Different application micro-services can be deployed on different nodes, i.e., different cyber-physical systems (including virtual machines). To scale the application, allowing it to meet specific requirements such as bounded latency, it is possible to consider migration strategies, e.g., *transparent replication* or *offloading*, also known as *relocation*. The applications supported in this process can be *stateless* or *stateful*. Stateless applications do not require data storage to work. An example is a Web search. Stateful applications maintain the state on clusters, and require that the state (data, application status) be kept and eventually discovered.

Furthermore, the Edge-Cloud definitions in this paper, including the notions of *far Edge* and *near Edge*, follow the line of thought being driven in the European initiatives EUCEI[8](#page-2-1) and its precursor EU-IoT and N*ext Generation IoT* $(NGIoT)^9$ $(NGIoT)^9$ and, the vision for smart, decentralized Edge-Cloud environments for IoT applications [\[8\].](#page-25-7)

As defined in K8s, a *container* is a package with general application settings (workload, state, data) to allow an application to run independently and logically within a *pod*. A pod is a logical wrapper entity for containers to run on a K8s cluster. This logical wrapper ''holds'' a group of one or more containers with shared storage and network resources, and a common namespace that provides a definition for running containers. Thus, a pod is the unit of replication in a cluster. A (K8s) cluster corresponds to the logical environment in which pods run in a way that has been orchestrated by a human operator (the user).

The high-level operation of K8s is illustrated in Figure [1.](#page-2-3) A K8s cluster consists of multiple worker nodes, where pods are scheduled, and a master node, which corresponds to the K8s control plane. K8s nodes run in Edge-Cloud

⁸https://eucloudedgeiot.eu/ ⁹https://ngiot.eu/

FIGURE 1. High-level perspective of the K8s architecture, 1 cluster, 1 master and 2 worker nodes. User DEV represents a developer wanting to deploy an application in a specific environment. K8s considers that environment to be relataed with available computational nodes only, networking resources are not managed by K8s. Users represent the K8s users. The figure is supported by the description provided in section [II.](#page-2-0)

nodes, i.e., cyber-physical systems. It should be highlighted that the K8s architecture considers that clusters holding a single master node are extremely vulnerable to failures. Therefore, an architecture involving at least three master nodes is typically considered. For the sake of simplification, this description considers a simple cluster with a single master node.

The *master nodes* (K8s control plane) store configuration and data and manage *worker nodes* and pods in a cluster. For this, the master nodes integrate etcd, a key-value internal database, which keeps the configuration of a cluster, is based on the Raft consensus protocol $[9]$, and which stores/manages, among other K8s resources, the *K8s Custom Resource Definitions (CRDs)*, the *API server (K8s API or kube-apiserver)*,*scheduler*, and *controller-manager*. The K8s API is the control plane front-end component.

The *controller* is a control plane component (control loop) that runs processes that continuously check the state of the cluster and compare it to the desired state in etcd, and then make or request changes if required. The controller usually performs re-scheduling based on actions provided by the API server, but it can also execute the action itself. For example, the controller can scale the nodes in a cluster. The desired state of a cluster is defined by a user via the API server. In CODECO, a user can be either i) an application developer (user DEV) who wants to deploy an application across the Edge-Cloud; or ii) a K8s infrastructure manager (user MGR) who wants to automate the configuration, deployment, and management of clusters.

In K8s, the API server receives the cluster configuration and application requirements from the user and stores them in a K8s format (*Custom Resource Definitions, CRDs*[10](#page-2-4)), based on YAML [\[10\], in](#page-25-9) etcd. CRDs provide a definition of *Custom Resources (CRs)*, listing all the configuration available to users.

¹⁰https://kubernetes.io/docs/reference/generated/kubernetes-api/v1.28 /#customresourcedefinition-v1-apiextensions-k8s-io

A *K8s operator* (a combination of CRs and a custom controller) is a software extension that provides support for packaging, deploying, and managing K8s resources. The operator configuration is provided to the user in a CRD; therefore, the operator is associated with a CRD/CR. The operator monitors the CR and performs resource-specific actions to ensure that the current state matches the desired state in that resource.

A *scheduler* (in the case of K8s, kube-scheduler; in the case of CODECO, a new scheduler, SWM-scheduler) handles the pod-to-node matching decisions, so that kubelet on the worker nodes can then execute the pods. Kubelet is the entry point to/from the K8s control plane.

For the matching, K8s relies on a *filtering and scoring* approach. In a first phase (filtering), the scheduler checks which nodes can satisfy the scheduling requirements. These nodes are called feasible nodes. In a second phase (scoring), the scheduler ranks the feasible nodes for the ''best'' pod deployment, by calculating scheduling priorities, also defined in the desired state.

The Edge-Cloud applications are therefore orchestrated via multiple clusters, where an Edge environment, or an Edge-Cloud environment can be within a single cluster (e.g., if under the operation of a same service provider) or within multiple clusters (e.g., across multi-domain environments). It is important to highlight that an Edge node is different from a K8s node. A K8s node may or may not reside on an Edge node.

III. THE NEED: CODECO USE-CASES

CODECO is being deployed on six innovative use-cases in four different European competitiveness markets: Smart Cities, Energy, Manufacturing and Smart Buildings. In this section, a summary of such use-cases is presented for the sake of clarity. A detailed explanation of each use-case, including equipment, technologies, stages and timeline of development is available in the CODECO report D8 [\[11\].](#page-25-10) A summarized version detailing pre-conditions, triggers, deployment and performance KPIs is publicly available via a report from the *Alliance for IoT and Edge Computing Innovation (AIOTI)*^{[11](#page-3-1)} [\[12\].](#page-25-11)

A. P1: SMART MONITORING OF PUBLIC INFRASTRUCTURE

The overall objective of P1 is to improve traffic flow and pedestrian safety in the city of Göttingen and to contribute to the strengthening of the existing Smart City concept through the implementation of a perimeter road monitoring and analysis system. This system consists of two parts: traffic monitoring at the city Edge and pedestrian distribution monitoring in the city center. By collecting and analyzing valuable data on traffic and pedestrian behavior at the Edge, this use-case aims to optimize management, reduce congestion and improve overall pedestrian safety and comfort, while also providing valuable insights for urban planning.

P1 is setting up two specific zones in Göttingen: the city periphery, where there is a high volume of vehicular traffic, and the city center, where pedestrian activity is most concentrated. In a first phase of operation, these two areas will be considered as a single cluster (together with the Cloud server(s) operated by the city and by CODECO).

The periphery of the city is being equipped with a combination of thermal cameras, computing units,LiDARs, and communication units. This will enable the real-time collection and analysis of traffic data, tracking vehicle counts and congestion levels. This information can be used to optimize traffic flow, reduce bottlenecks, and improve overall traffic efficiency.

The collected data is relevant to improve pedestrian safety, to manage crowd flow and to notify urban planning initiatives. The back-end data center can receive real-time processing results at the Edge and visualize them to the public.

This pilot scenario, combining technological advancement and data-driven decision-making, is the first step in transforming Göttingen into a truly smart city, improving the quality of life for its residents and visitors alike.

Edge nodes, co-located with the cameras, represent K8s worker nodes; the control plane is expected to reside in the Cloud. Therefore, in the context of this use-case, CODECO is being set up to orchestrate (reallocate) resources across Edge-based environments to support the degree of control decentralization. The overall goal of this use-case is to improve traffic flow, pedestrian safety and the smart city concept in Göttingen by implementing a road/street monitoring and analysis system.

In this use-case, the advantages that CODECO expects to bring are:

- • **Scalability and Resilience**: CODECO facilitates system scalability and resilience by enabling each location with an Edge device and sensors to act as a worker node within the K8s system. This distributed architecture supports independent computation and data processing while ensuring connectivity with the broader network. It effectively handles growing data volumes, traffic demands, and scales to satisfy requirements.
- **Efficient Data Pre-processing and Storage**: The CODECO framework enables orchestration for local data aggregation, improving data processing and storage efficiency. It achieves context-aware placement of application workloads across different Edge nodes deployed in the city.
- **Automated Network Management and Adaptation**: CODECO automates the setup of interconnections for Edge-Cloud operations, reducing manual efforts and time invested in network configuration and maintenance. This streamlines the implementation of a traffic and pedestrian monitoring system, particularly when

¹¹https://www.aioti.eu

integrating various network environments (e.g., wireless and cellular), resulting in operational simplicity and reduced complexity.

• **optimization and Valuable Insights**: Through the collection and analysis of data on traffic and pedestrian behavior, this use-case aims to optimize traffic management, alleviate congestion, and enhance pedestrian safety and comfort. The CODECO framework employs data-computing-network orchestration across Edge-Cloud resources, contributing to improved user *Quality of Experience (QoE)*.

B. P2: VEHICULAR DIGITAL TWIN FOR SAFE URBAN **MOBILITY**

P2 uses the CODECO framework to support a Vehicular Digital Twin aimed at improving the safety of *Vulnerable Road Users (VRUs)* in urban environments. Any mobilityfocused Digital Twin requires the comprehensive deployment of ultra-reliable, low-latency services around the domain it supports. From *Vehicle to Everything (V2X)* communication capabilities to *Computer Vision (CV)* detectors capable of tracking all moving parts within the mobility environment. For this reason, the current use-case relies on *V2X Roadside Units (RSUs)* and cameras to collect all the necessary information to track vehicles and pedestrians, and then feed it to the vehicle's Digital Twin, which will detect and warn of dangerous situations or behaviors. The deployment and scalability of this service presents challenges on the infrastructure side, where the information needs to be processed as close as possible to the V2X nodes and low latency communication is required. This, in turn, means keeping track of all the moving parts at all times. The pilot scenario focuses on the mobility environment of the interior and adjacent street of the UPC Campus Nord 12 12 12 in Barcelona. This environment offers an interesting balance between walkable pedestrian areas with bicycle lanes and car lanes on the adjacent street. It includes a mix of different modes of transport, with VRUs playing a central role. However, VRUs can find themselves in dangerous situations when sharing space with cars. This scenario provides an ideal testing ground due to its size, allowing the examination of multiple areas and their respective control measures. It also provides a diverse representation of all modes of transport commonly found in urban environments. As a result, this scenario provides the perfect setting to assess and address the challenges associated with different modes of transport to ensure the safety and efficiency of urban transport networks.

In this use-case, the advantages that CODECO expects to bring are:

• **Ultra-Reliable Low-Latency Services:** The provision of ultra-reliable, low-latency services is essential for this use-case, given the need for real-time tracking and communication between V2X nodes and CV detectors. CODECO overcomes the challenges associated with infrastructure deployment and ensures that information is processed as close to the V2X nodes as possible, thereby minimizing latency and enabling efficient and responsive communication.

- **Security and Transparent Cluster Setup**: CODECO ensures the security of the communication between the different nodes in the system at the network layer and also at the data space layer (privacy preservation), focusing on resource efficiency from a data-computingnetwork perspective, increasing the resilience of the system and the integrity and confidentiality of the data transmitted within the system.
- **Optimal workload placement via context-aware Edge selection**: CODECO relies on context awareness to support an optimal selection of Edge nodes based on specific constraints (e.g., application constraints). Specific components monitor the status of the infrastructure. CODECO's ML-based orchestration engine supports a long-term analysis based on feedback from the scheduler component.
- **Scheduling and Workload Migration:** CODECO handles the scheduling and workload migration of application modules based on vehicle or pedestrian characteristics. This ensures that information is processed within the appropriate constraints, thereby optimizing system performance and efficiency.

C. P3: MEDIA DELIVERY STREAMING ACROSS DECENTRALIZED EDGES

P3 focuses on the smart and efficient distribution of media content (e.g., video streaming, gaming, *Augmented Reality/Extended reality (AR/ER)* across a multi-domain, multicluster Edge-Cloud. The use-case leverages a combined optimization of both connectivity (from the underlying transport network) and computational resources (supporting MDS streamers and distribution logic). P3 promotes a tighter computational/networking integration and optimizes the overall resource usage while achieving a good level of QoE. The use-case focuses on an interaction between a *Media Delivery System (MDS)*, via CODECO, where a specific CODECO component, NetMA (rf. to section [IV\)](#page-7-0) relies on a decentralized concept of the IETF ALTO protocol to expose capabilities (e.g., topological information together with associated metrics, available resources, or functions) that promote joint adaptation. CODECO is used to support smart Edge selection taking into consideration both computational and network-awareness, as well as user preferences. The aim of this use-case is to enable a smart and efficient distribution of media content across a multi-domain and multi-cluster Edge-Cloud environment to ensure a high level of QoE for users.

In this use-case, the advantages that CODECO expects to bring are:

• **Orchestration**: The CODECO framework enables the selection of the most appropriate Edge facility based on

¹²https://www.upc.edu/campusnord/ca

specific constraints on both the Edge computing (CPU, RAM, and storage) and network (latency, bandwidth) sides. By leveraging CODECO's capabilities, the system can make optimal resource allocation decisions to ensure the efficient delivery of media content.

• **Cognitive Approach and Resource optimization**: CODECO promotes a cognitive approach that facilitates the joint articulation of data, computation and network adaptation. It exposes functionality as a service to support optimal resource usage decisions, improving the performance and overall efficiency of media content distribution.

D. P4: COLLECTIVE DEMAND SIDE MANAGEMENT IN DECENTRALIZED GRIDS

The proposed use-case for the distributed energy management system focuses on the implementation of a decentralized active demand response management system for the decarbonization of buildings. It aims to optimize energy use, improve sustainability and increase the resilience of buildings by integrating renewable energy sources and enabling intelligent demand response actions. The usecase also emphasizes the joint orchestration of computing and networking resources to ensure efficient coordination and management of energy-consuming devices and network infrastructure within buildings. It focuses on achieving a holistic view of data across the CEI continuum, enabling the comprehensive monitoring, analysis and replication of energy-related data. The CODECO framework leverages the power of K8s to build a distributed energy management system. By integrating worker nodes (which correspond to Edge nodes in this use-case), P4 aims to achieve efficient resource utilization, scalability, resilience and adaptability in energy management operations, integrating the energy-related IoT systems and computing requirements. With CODECO, the following benefits are expected to be achieved:

- **Automated Configuration and Cognitive Edge-Cloud Management**: The CODECO framework enables the automated configuration and cognitive management of Edge and Cloud resources. In the context of the use-case, this means that the CODECO framework can dynamically allocate and optimize resources based on demand response requirements, real-time energy data, grid conditions, and consumer preferences. The CODECO automated and cognitive approach ensures the efficient and intelligent management of resources, leading to optimized energy usage and improved sustainability.
- **Efficient Data Collection and Analysis**: CODECO's MDM component (rf. to section IV) provides tools for the efficient collection, analysis and processing of energy consumption data and relevant contextual information. By leveraging MDM capabilities, the usecase can effectively monitor and analyze energy-related data across the CEI continuum. This comprehensive

view of the data enables informed decision-making and proactive management of energy-consuming devices.

- **Resource optimization for Real-Time Demand Response**: CODECO provides the capabilities to optimize the allocation of computing resources. In the use-case, CODECO can be used to allocate resources for real-time demand response decisions. This ensures effective load management and energy optimization by allocating resources in a way that maximizes the efficiency of demand response actions.
- **Holistic View and Comprehensive Monitoring**: The CODECO framework enables a holistic view of data across the CEI continuum. By integrating data from different sources and devices, the use-case can comprehensively monitor energy consumption, grid conditions and other relevant factors. This comprehensive monitoring enables a better understanding of energy patterns, facilitates data-driven decision-making, and supports the replication and analysis of energy-related data for further optimization.

E. P5: DECENTRALIZED CONTROL OF AGVS OVER **WIRELESS**

Currently, there is an increasing need to consider *Automated Mobile Robots (AMRs)*, such as *Automated Guided Vehicles (AGVs)*. While current AGV fleets are based on pre-defined task assignments and pre-defined paths, there is an urgent need to provide a more flexible control to support fleets with a larger number of AGVs. On the other hand, it is important to support the adaptation of heavy ML-based processes to contrained Edge nodes (AGVs in the usecase). Furthermore, the integration of wireless technologies such as Wi-Fi6 and 5G to support a decentralized and semi-autonomous control of AGVs brings challenges to these use-cases, as the application deployment across an AGV fleet needs to take into consideration aspects such as interference and intermittent connectivity. CODECO as an orchestration framework is applied in this use-case to assist in an optimized deployment of the applications required to sustain a decentralized behavior in the AGV fleet, with the aim of achieving better energy efficiency and a more resilient infrastructure. The use-case explores AGVs being assigned tasks to handle, and potential failures in the fleet, allowing AGVs (with the support of CODECO) to react in a semiautonomous manner.

The AGVs carry various micro-services (dockerized), such as publish/subscribe communication services; path tracking services. AGVs are considered as K8s worker nodes, whereas the control plane will reside on either static or mobile nodes. AGV micro-services are managed via CODECO, where the CODECO components will be placed over the control and data plane of K8s. In this use-case, the advantages that CODECO expects to bring are:

• **Flexible Control and Task Assignment**: The CODECO Framework provides a flexible control system for AGV

fleets, allowing dynamic micro-service assignment and adaptation across the available mobile nodes. By achieving a higher level of autonomy, the deployed application workload can increase overall efficiency and reduce operating costs.

- **Integration of Wireless Technologies:** The use-case explores the use of network-awareness to perform the distribution of micro-services. It takes into consideration wireless networking aspects such as signal strength, and applies these metrics to the ranking of available nodes to deploy the application. CODECO provides the necessary adaptive capabilities to ensure reliable communication despite potential interference and failures.
- **Federated Clusters and Flexibility:** The ACM component of CODECO supports the setup of single and federated clusters, allowing for better coordination and reduced signalling overhead. This flexibility in cluster configuration enables efficient management of AGVs across different locations. The use-case can leverage CODECO's ACM capabilities to optimize resource allocation, reduce latency, and energy consumption in AGV fleets.
- **Real-time Metadata and ML-based Orchestration:** CODECO provides real-time metadata to support MLbased orchestration. This capability allows for efficient and intelligent decision-making based on the current state of AGVs and the factory environment.
- **Context Modelling and Edge Selection:** CODECO supports context modelling based on data (user, network, computing). This aggregated context is used to best select suitable nodes to perform the required operations in the fleet, e.g., build a map, perform navigation, or take over tasks assigned to other AGVs.
- **Scheduling and Workload Migration with Intermittent Connectivity**: CODECO supports scheduling and workload migration in the presence of intermittent connectivity. AGVs in a wireless environment may face intermittent connectivity, and CODECO provides mechanisms to handle such situations, thereby ensuring the smooth operation of AGV systems.

F. P6: AUTOMATED CROWNSTONE APPLICATION DEPLOYMENT FOR SMART BUILDINGS

CODECO P6 focuses on novel mechanisms for the automated deployments of Smart Facilities (e.g., buildings, offices) by considering applications on the Crownstone Platform.^{[13](#page-6-0)}

Crownstones are small IoT devices containing a BTLE MCU, a relais, a dimmer circuit and the ability to measure current and tension with a high sample rate of 5kHz. This enables the firmware on the device to provide accurate insight in the behavior of the grid as well as the potentially connected fixture or appliance. Possible anomalies can be detected swiftly and acted upon. Crownstone is intended

to be encapsulated behind wall sockets, switches, and light fixtures, so is generally not visible. The memory and CPU capabilities allow additional functionality to be installed on the Crownstone in the form of a microapp. These microapps run in a sandbox, are capable of connecting to another device using communication technologies such as BTLE or I2C, and can then be used as an extension of the functionality of the Crownstone (e.g., a PIR sensor or a door lock). The use-case focuses on the deployment and management of these microapps, as they can be many and varied.

In this context, an application is defined as a collection of related functionalities realized by means of a set of interconnected application components which can run either in the Cloud, on the Crownstone Hub, or inside a Crownstone Node. The key issue we will address is how the CODECO technologies can help with automated deployment of multiple applications on the Crownstone platform, both in single cluster situations (where multiple Crownstone Hubs form a single manageable entity with a single user base), and in multicluster situations (where multiple Crownstone Hubs form multiple manageable entities with different but potentially overlapping user bases).

The main advantages of the CODECO framework are:

- **Efficient Management of Single and Multi-Cluster Situations:** The use-case addresses both single cluster situations, where multiple Crownstone Hubs form a single manageable entity with a single user base, and multi-cluster situations, where multiple Crownstone Hubs form multiple manageable entities with different user bases. CODECO facilitates the efficient management of these situations. It enables the management and coordination of resources, applications, and user bases in a scalable and flexible manner. This allows for effective management of deployments across different clusters, ensuring optimized performance and user experience.
- **Real-time Metadata Management**: CODECO plays a crucial role in this use-case. It provides real-time metadata that supports the deployment and management of smart office/smart building applications. CODECO collects, analyzes, and processes relevant metadata, including application-related and contextual data. This enables intelligent decision-making and optimization during the deployment process, ensuring efficient resource utilization and enhanced application performance.
- **Streamlined Application Management:** CODECO streamlines the management of interconnected application components. The framework provides a unified approach for managing applications across multiple environments, simplifying deployment, monitoring and maintenance processes. This streamlining of application management improves efficiency, reduces complexity and improves the overall user experience.

¹³https://crownstone.rocks/

IV. CODECO FRAMEWORK OVERVIEW

CODECO and its components, represented in Figure [2,](#page-8-0) form a software-based container orchestration framework that is interoperable with K8s. CODECO aims to support a next generation of container orchestrators that can adapt and learn, developing an appropriate response and adaptation to the diverse requirements coming from the data, the application, the system, the network, and the end-user. To the user, CODECO has a single interface based on the CODECO ACM component. **ACM** handles the operations required to support an application deployment across far Edge-Cloud, considering the input provided by the user (application requirements, user requirements defined in terms of networking, computing, data). ACM installs the CODECO components and the respective integration points between users and applications, where the user in CODECO is an application developer (user DEV) or a cluster manager(user MGR). ACM takes care of the overall CODECO configuration, the acquisition of new nodes, and the interaction with non-K8s systems. Furthermore, ACM relies on Prometheus^{[14](#page-7-1)} and integrates a CODECO monitoring framework, currently focused on infrastructure monitoring (data, network, computing) based on application requirements and still under development. Therefore, ACM is co-located with the control plane of the K8s (master nodes).

The CODECO **MDM** component provides data workflow observability to the other CODECO components, treating data as an integral part of the application workload, and integrating data observability perspectives from different categories, for example, application, system, and network perspectives, at different points in the CODECO operational workflow.

SWM handles the scheduling and re-scheduling of the application workload, based on the CODECO Application Model (supported by ACM and provided by the user during application setup), based on the novel data-computingnetwork approach proposed by CODECO. The currently available approach for handling placement decisions relies on a solver which in the future is expected to provide an optimal match between application requirements and available resources (computational, network, data). SWM is also a control plane component, co-located with ACM and the K8s control plane, in master nodes.

PDLC is at the heart of CODECO orchestration. Based on the infrastructure data collected by ACM (via Prometheus), NetMA and MDM, PDLC has two functions. First, it provides data-computing-network node costs (aggregated node costs) based on specific target performance profiles selected by the user (e.g., optimizing the overall infrastructure for resilience). This implies that the notion of a node in the infrastructure embodies network, data, and computing-awareness. Second, it provides an estimate of overall system stability based on privacy-preserving decentralized learning approaches. PDLC is currently envisioned to run on both master and worker nodes of K8s.

NetMA provides network-awareness to CODECO and handles secure connectivity across pods. For this purpose, NetMA exposes networking parameters that are relevant for reaching a close-to-optimal workload placement. For connectivity, NetMA handles the *Software Defined Network (SDN)*-to-K8s interaction via the L2S-M open-source solution. Its sub-component *Network State Management* handles network monitoring, and also receives network forecasting provided by PDLC.

The monitoring of the overall infrastructure from different perspectives is supported by different CODECO components: NetMA monitors the networking infrastructure, MDM monitors the data workflow, and ACM monitors the system (computational nodes) infrastructure. Before giving insight into each component, the next section provides an explanation of the overall operation of CODECO.

V. OPERATIONAL WORKFLOW EXAMPLES

A. CREATING AN APPLICATION DEPLOYMENT

DEV is a user (application developer) deploying an application consisting of multiple micro-services (multiple containers) across the far Edge to the Cloud. DEV downloads CODECO from the CODECO Eclipse GitLab and follows the instructions to set up ACM. ACM performs cluster sizing based on the *CODECO Application Model (CAM)*, a YAML file accessible by user DEV via the ACM dashboard during application deployment setup. In this file, the user DEV defines aspects such as the desired *Quality of Service (QoS*), *Quality of Experience (QoE)*, or other desired performance levels for CODECO, based on specific questions provided in the ACM dashboard. The current attributes considered in the CODECO CAM are available via the report [\[13\]. B](#page-25-12)ased on the specific parameters (representing the application requirements), ACM builds the CODECO CAM and makes it available to all CODECO components.

ACM also handles the complete K8s setup (e.g., namespace, databases, secrets) and makes the information available to other K8s components as needed. For example, metadata information, schema, can be passed to MDM (rf. to Figure [2,](#page-8-0) I-ACM-MDM-2). Application requirements derived from the CODECO Application Model, e.g., dedicated CPU, required bandwidth, are made available to SWM (rf. to Figure [2,](#page-8-0) I-ACM-SWM-1) and to PDLC (rf. to Figure [2,](#page-8-0) I-ACM-PDLC-1), for instance.

The exposure of requirements and application/user information also triggers the operation of each CODECO component. PDLC defines the processes for activating the sensing and (decentralized learning) processes for the cluster. SWM makes a request to PDLC to obtain the initial weights to be considered for scheduling optimization (I-PDLC-SWM-1). NetMA triggers the definition of the network overlay when it receives the initial deployment from SWM (I-SWM-NET-1).

After activation, PDLC periodically obtains, via available *Custom Resources (CR)/Custom Resource Definitions (CRD)*

¹⁴https://prometheus.io/

FIGURE 2. The CODECO framework and its software based components. Each component, described in section [IV,](#page-7-0) is being deployed as a set of containerized micro-services. ACM, SWM reside on the control plane.

(I-ACM-PDLC-1,2), metadata provided by the components monitoring the data-computing-network infrastructure, i.e., MDM (data observability metrics), ACM (user aspects and application constrains via the CODECO Application Model), NetMA (network metrics). Then, PDLC assigns suitable nodes a combined data-network-computing cost based on the user selected target profiles, and stores the output on a PDLC CRD, making it available to other components such as ACM and SWM, which may trigger adjustments to the initial setup process.

In parallel, the three components begin monitoring different metrics. NetMA captures network metrics at the node, link, and path levels, from an overlay and underlay network perspective. This information is then exposed via specific CRs that are accessible to all components and used by PDLC and ACM. Similarly, MDM captures data aspects (e.g., data compliance), generates a knowledge graph and provides the output as an MDM CR. ACM captures user preferences and eventually behavior, which may be useful for adapting the overall K8s infrastructure at a later stage.

B. CODECO SUPPORT DURING CLUSTER RUN-TIME

Once the setup is complete, CODECO enters the cluster management phase (application run-time support), targeting user MGR. During this phase, the proposed application (CODECO application workload) has been set up and is running on several containers (1 cluster), 1 or more pods per worker node. PDLC periodically receives data from MDM (I-MDM-PDLC-1); from NetMA and ACM (I-ACM-PDLC-1) and feedback from SWM regarding the placement of the application workload (I-SWM-PDLC-1). Based on this, PDLC periodically evaluates the proposed system performance targets (e.g., greenness, service latency) provided by Bob during application setup, and provides a cost combination per infrastructure element via a CR (I-PDLC-ACM-2). If there is a need for cross-layer redistribution of the application workload, this step triggers a request from ACM to all CODECO components. In this case, PDLC passes a behavior estimate to SWM (I-PDLC-SWM-2) via a specific CR; SWM starts the workload placement process. Once the process is complete, SWM passes feedback to PDLC (I-SWM-PDLC-1). This will not be an explicit interface; instead, feedback will be provided via specific SWM CRs (currently ApplicationGroup, Application, AssignmentPlan). ACM handles the status back to user MGR, based on the Prometheus CODECO monitoring architecture.

VI. CODECO COMPONENTS

A. ACM: AUTOMATIC CONFIGURATION MANAGER

The CODECO ACM represented in Figure [2](#page-8-0) is based on the *Open Cluster Management (OCM)*[15](#page-8-1) community-driven project which is the upstream project for Red Hat Advanced Cluster Management.[16](#page-8-2) In CODECO, its operation considers three main aspects that address the integration of CODECO across the entire Edge-Cloud infrastructure:

- **Integration points between users and applications**. Mechanisms for users (e.g., user DEV) to control and change the configuration of applications. A key component in this context is the CODECO Application Model (CAM), explained later in this section.
- **CODECO configuration**. A user request during application deployment setup or application run-time implies the activation and eventual configuration of CODECO components.
- **Cluster/federated cluster configuration**. The user in this case (e.g., user MGR) handles the K8s infrastructure. A specific change in the CODECO configuration may imply the need to reinstall or reconfigure a cluster.

The current ACM sub-components are:

• **OCM** is used to enable end-to-end visibility and control (i.e., control-plane functionality) across K8sbased clusters. OCM will be used to provide the main ACM functionality, and it will be extended to provide support and visibility of the newly added CODECO components.

¹⁵https://open-cluster-management.io/

¹⁶https://www.redhat.com/en/technologies/management/advancedcluster-management

- **Monitoring**. Different CODECO components (ACM, NetMA, MDM) collect parameters that will be used to assist in a more flexible schedule, computing, network, and data awareness. The CODECO monitoring architecture interfaces with Prometheus via ACM.
- **Automated configuration via Knative and Ansible**. We will use Knative when we need scalable stateless functions that can be easily scaled-in and -out upon load change and Ansible to support deployment management. This is usually a requirement for many stream processing and event-driven functions.
- **Control plane for independent/isolated clusters**. There are multiple open-source technologies handling this problem (e.g., KCP) and CODECO's choice is yet to be decided. Here, the aim is to consider mobile environments where intermittent connectivity may prevent the registration of a cluster to the OCM Hub.

Since ACM is the integration point towards the user as represented in [3,](#page-10-0) the user can install the CODECO framework by simply installing the *CODECO meta-operator, codecoappoperator*^{[17](#page-9-0)} where this process triggers the installation of the CODECO framework on the cluster to be managed and configured. Also, there may be the explicit need to export more information from the CODECO system to the cluster control-plane and towards the users, which is also performed by ACM.

An additional relevant aspect addressed by ACM is the *CODECO Application Model (CAM)* [\[7\].](#page-25-6) **CAM** is a model for QoS/QoE requirements of an application, provided by user DEV during the setup of the application, covering requirements from a user, application, data, and network perspective. An example of CAM management by ACM is provided in Figure [VI-A.](#page-11-0) The CAM description is semantic (YAML) and defines QoS/QoE requirements with different levels of granularity, e.g., application, micro-service (container), and pods.

B. MDM: META-DATA MANAGER

The CODECO MDM component^{[18](#page-9-1)} (rf. to Figure [2\)](#page-8-0) collects, links and enriches metadata related to the applications to be deployed across Edge-Cloud. This metadata helps to better characterize the application deployment in the Edge-Cloud. MDM is therefore a CODECO component that acts as a gateway between the data world (data workflow) and the K8s infrastructure (computing). MDM is based on the metadata management principles established by the IBM Pathfinder [\[14\].](#page-25-13)

MDM catalogue information includes attributes and properties such as data source, semantic description, classification, identification; data structure (e.g., data type, schema); application-specific information (e.g., data analysis, curation

¹⁸https://gitlab.eclipse.org/eclipse-research-labs/codecoproject/metadata-manager-mdm

aspects); network-specific information (e.g., access latency, bandwidth). The catalogue is continuously populated based on a pull model as new datasets are created. Therefore, it is populated by other CODECO components. MDM keeps track of the metadata and provides a common platform where all metadata (multi-cluster) can be shared across multiple domains. MDM also interacts with other catalogues and provides a starting point for interfacing with the Gaia-X service catalogue composition model and architecture to ensure compliance and wider use.

An MDM connector interfaces with a native data system or CRD and pushes metadata into a knowledge graph using the native (internal) MDM API. By adding new connectors or extending the graph model, the system can be extended to collect any metadata required. MDM materializes (subsets of) the event queue in the knowledge graph to meet the needs of other CODECO components.

MDM integrates three subcomponents: i) MDM Controller API, which implements the REST APIs that allow metadata to be pushed into the graph database and the graph to be queried; ii) graph database, which stores the metadata graph; iii) connectors, which collect metadata and push it into the graph database using the MDM Controller APIs.

The **MDM Controller** provides APIs for other CODECO components to query the metadata graph and for MDM connectors to provide metadata. The MDM Controller is thus a required subcomponent for all scenarios where metadata analysis is required for the CODECO use-case. A selected set of MDM connectors, depending on the use-case, will provide metadata that, through this subcomponent, will allow other CODECO components, such as PDLC, to obtain summarized information about the systems and data in the form of parameters for models that provide the best scheduling for a given workload.

The **MDM graph database** component is the backend repository of the MDM component. The metadata events from all MDM connectors are consolidated in this component, allowing other components to gain insight into the distributed system from a single pane of glass. It is of course possible to request information by directly querying the database using cypher, but other than during development or exploration of the metadata, the MDM component is designed to provide this functionality via the MDM API.

MDM connectors send metadata to MDM in the form of events. Events are structured JSON documents. An event contains the following elements: i) the event type, either ''insert'' or ''delete''; an identifier that uniquely identifies the connector that issued the event; a timestamp; the payload, i.e., the metadata.

Metadata is transmitted as entities and relationships. MDM imposes a basic structure on both entities and relationships to ensure that metadata can be stored as a graph. Entities must have a globally unique identifier and a type. It is the job of the connector to assign these. In addition, entities contain any number of attributes. The mandatory elements of a relationship are source and target entity identifiers and

¹⁷https://gitlab.eclipse.org/eclipse-research-labs/codeco-project/acm

FIGURE 3. The CODECO component ACM, described in section [VI-A,](#page-8-3) is the single point of entrance to the user, and sets the other CODECO components.

a type. These relationships do not have any attributes. MDM does not define or enforce a static data model. Instead, the graph data model is defined by the structure of the entities and relationships inserted into MDM.

C. SWM: SCHEDULING AND WORKLOAD MIGRATION

The CODECO SWM component^{[19](#page-10-1)} handles the initial deployment, monitoring and potential migration of application workloads within a single cluster and across multi-cluster environments. This means supporting the efficient placement of applications and their containers across the Edge-Cloud, derived from the information provided by PDLC (e.g., device and node availability, container centrality, and network characteristics). For example, SWM handles the ''best'' placement (based on context-aware indicators) for the containerized components of an application to be deployed in a cluster, considering the dynamic properties of the available infrastructure, including physical/virtual machines as well as network nodes and links. Furthermore, this placement is dynamically adaptable, which implies achieving efficient (low latency, lower power consumption, data sensitivity, and QoE) migration of containerized micro-services of an application, including their state, across Edge and Cloud, derived from the information provided by PDLC (device and node availability; container centrality, network aspects).

SWM resides on the control plane of K8s. It extends the K8s resource model by some CRs and uses the K8s controller pattern to implement controllers for these resources as represented in Figure [5.](#page-12-0)

SWM consists of two subcomponents: The **QoS Scheduler** and the **Workload Placement Solver**. Interaction with these subcomponents is done via K8s CRs. The main interface between the QoS Scheduler and the Workload Placement Solver is a gRPC interface described via Protobuf.

The **QoS scheduler** is a custom scheduler that is built using the K8s scheduling framework. It runs as a pod in the K8s cluster, and it registers as scheduler to the K8s control plane. It implements the so-called scheduling plugins for certain phases of the K8s scheduling life cycle. While the K8s standard scheduler schedules each pod individually, one of the specific mechanisms of the QoS Scheduler is that it decides on the placement of all pods of an ApplicationGroup at once. This is required to consider dependencies between the pods (e.g., communication relations and QoS), and to treat the pod placement as a graph problem, rather than a sequential, linear problem. The deployment of the pods within an ApplicationGroup is held back, until the placement decision is taken, and all communication resources have been confirmed (if applicable). The SWM QoS model consists of two parts: the *SWM Application Model (SAM)* and the *SWM Infrastructure Model (SIM)*. SAM describes the QoS/QoE requirements of an application in specific way that is interpreted by SWM, derived from the global CAM in CODECO. SIM currently describes the hardware entities that form the execution environment for the applications. It consists of computing and network infrastructure, particularly computing nodes, network nodes, and network links. The

¹⁹https://gitlab.eclipse.org/eclipse-research-labs/codeco-project/ scheduling-and-workload-migration-swm

FIGURE 4. Example for a potential definition of the CODECO Application Model (CAM). The CAM, explained in section [VI-A,](#page-8-3) comprises application and infrastructure requirements provided by the user during the setup of an application deployment. It also provides status to the user about the K8s infrastructure and about the application workload.

attributes of SIM express the resources and capabilities of the infrastructure.

The **Workload Placement Solver** is implemented as a gRPC service that handles placement requests. With the request, the client (usually the QoS Scheduler) passes the socalled QoS model as Protocol Buffers (protobuf) messages.

An example of the SWM operation based on Figure [5](#page-12-0) is as follows. Via ACM, the user DEV describes the application QoS/QoE requirements (YAML file(s) CAM). SWM relies on this file and translates it into SAM and SIM to create a description of the desired deployment, considering the CRs *ApplicationGroup* and *Application* (including workloads, channels and all relevant attributes). Once the minimum number of Applications that are part of the ApplicationGroup have been created, the ApplicationGroup custom controller collects all the information required for placement (SWM QoS Model). The SAM includes the CRs Applications, Workloads, Interfaces. The SIM is compiled by retrieving information from the associated infrastructure custom resources: *Node*, *Endpoint*, *NetworkLink*, *NetworkNode*, *NetworkPath*. The *ApplicationGroup* CR calls the Workload Placement Solver and passes the QoS model. The Workload Placement Solver determines a placement for the application

workloads, taking into account all constraints and (if it is an optimization solver) optimized according to the defined objective. The result is returned and placed in the CR AssignmentPlan. Then a pod is created for each *Workload* that could be

placed, and the preferred node for the pod is set according to the placement decision. However, the deployment of the pods is still delayed. For each *Channel* between *Workloads* that could be placed, a CR Channel is created. Channels between workloads placed on the same node are marked as ''*loopback channels*'' (they do not require connections over the network).

For all other channels, the relevant network controller (which monitors the creation of the channel) will react accordingly. Depending on the network technology and implementation of the network controller, a response could be to monitor the occupied bandwidth for the channel and/or to reserve/establish an end-to-end channel through the network. In any case, the success or failure to establish an endto-end channel must be reported via the state of the CR channel.Once all channels of the ApplicationGroup are in the state ''ACKNOWLEDGED'', the deployment of the pods of the ApplicationGroup will be initiated. K8s will

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FIGURE 5. Representation of the CODECO SWM component Custom Resources, from the user and from the infrastructure (network, compute) perspective. The CODECO SWM component is explained in section [VI-C.](#page-10-2)

FIGURE 6. Internal architecture and interactions between the PDLC subcomponents and other CODECO components.

deploy the pods, resulting in the download and launch of the corresponding Containers in the selected Nodes, and the Applications will become operational.

D. PDLC: PRIVACY-AWARE DECENTRALIZED LEARNING AND CONTEXT AWARENESS

PDLC 20 20 20 is the heart of the CODECO cognitive orchestration and currently consists of two sub-components: PDLC-CA (Context-awareness) and PDLC-DL (privacy preserving Decentralized Learning). The PDLC sub-components provided in the CODECO GitLab public repository and their interactions with other PDLC components are shown in Figure [6.](#page-12-2)

PDLC-CA is responsible for the integration of contextawareness into the CODECO framework. The subcomponent obtains data from other components (e.g., network metrics from NetMA; user metrics from ACM), pre-processes such data (PDLC-DP) and generates contextawareness based on a specific performance profile

²⁰https://gitlab.eclipse.org/eclipse-research-labs/codeco-project/privacy preserving-decentralised-learning-and-context-awareness-pdlc

(PDLC-PP) requested by the user, e.g., optimal greeness of the overall system. Specific parameters and categories of metrics to be considered are available in prior work [\[6\],](#page-25-5) [\[7\],](#page-25-6) and are illustrated in Figure [7.](#page-13-0)

For instance, ACM obtains application and user behavior/preferences during the setup of an application deployment via CAM. MDM can tag events that relate to data observability, e.g., if a dataset is not updated within a specified time, or if a dataset grows to exceed a specified size, a trigger can be generated to schedule application to handle the condition. NetMA collects network metrics via ALTO to assist in a better definition of the infrastructure, beyond the usual view of resources provided in K8s. The pre-processed datasets are then made available to the context-aware performance profiling block of the sub-component PDLC-CA, named as PDLC-PP. This micro-service performs a combination of the received data sets based on pre-configured heuristics that aim at providing a measure of performance, for a specific performance efficiency profile. For instance, assuming a user wants to optimize the system for greenness, then this block would select and combine weighted context datasets (e.g., hop count, energy consumption) in accordance with a specific function (e.g., product of hop count and energy consumption).

Hence, this micro-service is being developed to provide support to other plugins in K8s (towards kube-scheduler, I-PDLC-ACM-2) and to provide an aggregated result to SWM (I-PDLC-SWM-1). PDLC-CA can be tested via the initial version that creates an aggregate perspective on the infrastructure greenness and resilience.^{[21](#page-12-3)}

²¹https://gitlab.eclipse.org/eclipse-research-labs/codeco-project/privacypreserving-decentralised-learning-and-context-awareness-pdlc/contextawareness/pdlc-pp

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FIGURE 7. Categories of context-aware parameters being used in CODECO. Data observability parameters are provided by component MDM; application parameters are provided by ACM, based on Prometheus and Kubernetes resources. Network metrics are provided by NetMA. User preferences are provided by the user during application setup via the CAM. System parameters are provided by the CODECO internal components, such as NetMA, PDLC, and ACM.

PDLC-DL goes a step further in adding intelligence to the CODECO framework by using the collected raw data and generated context information by PDLC-CA to train decentralized learning models to provide forecasts and predictions about the future behavior of infrastructure nodes and deployed applications, providing this forecasting results to SWM as a cost-based recommendation of suitable nodes for different applications. Currently, the following decentralized learning approaches are being analyzed in PDLC-DL. Proofs-of-concept are available to the reader via the CODECO Eclipse GitLab.^{[22](#page-13-1)}

- 1) *Reinforced learning (RL)* is being used to provide suitable node recommendations, with the objective of balancing different metrics usage (e.g., CPU, RAM, bandwidth, energy).
- 2) *Graph Neural Network Models (GNNs)* are being applied to perform exhaustion prediction for the values of the monitored metrics of a cluster node.

1) NODE RECOMMENDATIONS BASED ON RL

PDLC is exploring RL to provide CODECO with a way to consider the different proposed metrics (computing, network, data) to achieve a fair environment in the sense that resources are kept at their lowest values, while the number of pods being allocated is kept at a maximum. The importance assigned to these two objectives can be balanced with two weights that largely depend on the use case at hand. The

²²https://gitlab.eclipse.org/eclipse-research-labs/codeco-project/ privacy-preserving-decentralised-learning-and-context-awareness-pdlc/ decentralised-learning/model-selection-and-training

existing code provides the reader with the possibility of exploring two RL algorithms, *Deep Queue Learning (DQN)* and *Proximal Policy Optimization (PPO)*. The model has been developed with a clear objective in mind, that being the ability to easily expand the model in the future with PDLC-CA parameters and make it use-case adaptive. Furthermore, it serves as a foundation for future expansion to multi-agent implementation.

In the current release, the state of the system at a time instance *t* consists of the following elements:

- ${C_t(n) \mid \forall n}$: the set of the used CPU cores *C* of each system node *n* at time instance *t*.
- ${M_t(n) \mid \forall n}$: the set of the used memory *M* of each system node *n* at time instance *t*.
- (C_p, M_p) : the requested processing power and memory size of the next pod to allocate *p*.

Each time an allocation request is received, an allocation of the pod *p* to a node *n* is suggested. Pods that are already allocated can be suggested a reallocation or can retain the current allocation if it is still optimal. Furthermore, the model uses a 'fake' node that holds all the pods in the system that cannot be allocated at instance *t*. This fake node is not taken into account when calculating the system's workload as provided in Eq. [1.](#page-14-0)

To model the reward function of the RL agent, we included two components:

• A workload balancing component *W^t* defined in Eq. [1:](#page-14-0) calculated as the standard deviation of the workloads of all system nodes $W_t(n)$. We calculated the workload

of a node *n* at instance *t* by summing the used CPU $C_t(n)$ and RAM $M_t(n)$ of the node, normalized against the node's maximum CPU and RAM, $C(n)$ and $M(n)$ respectively. We introduced two weights w_c and w_m to take into account the relative importance of the CPU and RAM usage in calculating this workload in order to accommodate for different use cases where more CPUintensive or RAM-intensive tasks need to be allocated.

$$
W_t = \sigma(W_t(n) \mid \forall n)
$$

\n
$$
W_t(n) = \left(\frac{C_t(n)}{C(n)} \times w_c\right) + \left(\frac{M_t(n)}{M(n)} \times w_m\right)
$$

\nwhere $w_c + w_m = 1$ (1)

• An encouragement component *e^t* calculated as the number of allocated pods normalized against the total number of pods pending to be allocated at instance *t*. We introduced this component to encourage the RL agent to allocate as many pods as possible while respecting the workload balancing introduced by the first component. This would avoid issues with the agent learning not to allocate any pods, as doing so would achieve optimal balancing between nodes at 0% of resources consumed.

Combining these two components, we arrive at the reward function r_t defined in Eq. [2.](#page-14-1) Note that since the RL agent aims to maximize the obtained reward, we multiplied the workload balancing component by -1 . This multiplication effectively means that the agent now aims at minimizing the standard deviation of workloads, thus achieving a higher workload balance. In the future, this function will be extended to include other parameters from the CODECO Application Model (Fig. [VI-A\)](#page-11-0) and parameter weighting will need to be studied and optimized thoroughly per use case.

$$
r_t = -1 * W_t + e_t \tag{2}
$$

2) RESOURCE MONITORING ESTIMATION BASED ON GNN The current proof-of-concept^{[23](#page-14-2)} integrates testing performed with two GNN models, a *Spatio-Temporal Graph Neural Network (STGNN)* [\[15\]](#page-25-14) and an *Attention-Temporal Graph Convolution Network (A3T-GCN)* [\[16\].](#page-25-15)

These two GNN models can provide predictions for the monitored metrics of a cluster's nodes. Both models take as input historical time series data of each node (e.g., CPU or memory usage) as well as information about the topology of the cluster, so that they can take into account the spatial as well as the temporal dependencies of the nodes and provide predictions about the above parameters in future time steps. These predictions will be fed as input features to the RL models of PDLC-DL to improve their performance and help them to provide an improved pod allocation plan to SWM. In addition, the predicted parameters can be fed as input to the

ACM component to provide insight into the future resource usage of the nodes and allow SWM to make informed decisions and trigger adjustments to the initial setup.

The STGNN can predict future values of nodes' metrics based on historical observations, by modelling both spatial and temporal dependencies among nodes. The nodes' topology is mapped into a graph structure and the model consists of a Graph Convolution Layer and a Recurrent Neural Network layer. The Graph Convolution Layer applies graph convolution to the input to get the nodes' representations over time, so that for each time step, a node's representation is informed by its neighbours' representations. The Graph Convolution is computed as in [\(3\).](#page-14-3)

$$
h_i^{l+1} = \sigma(b^l + \sum_{j \in N(i)} \frac{1}{c_{ij}} h_j^l W^l)
$$
 (3)

where $N(i)$ is the set of neighbors of node i, c_{ij} is the product of the square root of node degrees (i.e., c_{ij} = $\overline{|N(i)|}\sqrt{|N(j)|}$, and σ is an activation function.

The nodes' representations are computed by multiplying the input features by the node's own weight and then each node's updated value is calculated by aggregating the neighbors' representations and then multiplying the results by the node's weight. The output of the layer is computed by combining the nodes representations. Based on the input, the graph convolution layer produces new tensor that captures the representations of nodes over time. To process the nodes' representations over time, a Recurrent Neural Network layer is utilized, in this case a *Long Short-Term Memory (LSTM)* layer.

Regarding A3T-GCN, this model is an extension of the Temporal Graph Convolutional Network (T-GCN) model and additionally uses an attention mechanism. T-GCN uses a GCN for the spatial aggregation, in order to capture the topological structure of the data and a Gated Recurrent Unit (GRU), in order to capture the temporal features using the time series with spatial features. The T-GCN model takes as input n historical time series data to obtain *n* hidden states (*h*) that cover spatiotemporal information: $h_{t-n}, \ldots, h_{t-1}, h_t$.

*h*_t is calculated as $h_t = u_t * h_{t-1} + (1 - u_t) * c_t$ where u_t at time t is the update gate, meaning the factor that controls the degree to which the previous status is brought into the current status and c_t is the memory content stored at time t. *u_t* is defined as $u_t = \sigma(W_u[f(A, X_t), h_{t-1}] + b_u)$, where $f(A, X_t)$ represents the graph convolution process, with A being the adjacency matrix (graph) and *X^t* being the input features at time t, and W,b represent the weights and deviations of the training process respectively. Additionally, c_t is calculated as $c_t = tanh(W_c[f(A, X_t), r_t * h_{t-1}] + b_c)$, where r_t corresponds to the reset gate, which is used to control the degree of ignoring the previous status, and is calculated α s $r_t = \sigma(W_r[f(A, X_t), h_{t-1}] + b_r).$

Moreover, an attention mechanism is utilized, in order to re-weight the influence of historical values and to capture the data variation trends. The hidden states are given as input to the attention model and the weight $a_{t-n}, \ldots, a_{t-n}, a_t$ of each

²³https://gitlab.eclipse.org/eclipse-research-labs/codeco-project/privacypreserving-decentralised-learning-and-context-awareness-pdlc/ decentralised-learning/model-selection-and-training/-/tree/main/ICOM-GNNs?ref_type=heads

hidden state is calculated by the softmax function, using a multilayer perception. A weighted sum is used to calculate the context vector that captures the variation information and for the output, the forecasting results go through a fully connected layer.

Furthermore, PDLC-DL will use MLOps techniques to deploy these ML models and guarantee that they efficiently receive data from other components and output a multiobjective estimation. The steps in the pipeline will include the processes needed for the (re)-training of the decentralised models. Once the learning process is complete, the CODECO MLOps pipeline will proceed with deploying the trained models to their target environment/ proper Edge nodes. This involves packaging the models, integrating them into the target system, and monitoring their performance and behavior. Model monitoring will help in detecting anomalies, ensuring model fairness and accuracy, and triggering retraining or updating of models, when necessary, which leads to a completely self-training and self-healing Edge-Cloud continuum.

E. NETMA: NETWORK MANAGEMENT AND ADAPTATION

 $NetMA²⁴$ $NetMA²⁴$ $NetMA²⁴$ is an advanced network management and adaptation solution designed to streamline the configuration of interconnections, enhancing the flexibility of Edge-Cloud operations. It effectively addresses the integration of inter-networking control, catering to diverse network environments, including fixed, wireless, and cellular networks that are anticipated to be managed by CODECO. Within CODECO, NetMA handles critical aspects such as network softwarization, semantic interoperability, secure data exchange, predictive behavior, and integrated network capability exposure through standard-based mechanisms and K8s APIs. Furthermore, AI/ML techniques are employed to give insights from network events, facilitating closed-loop automation and adaptive control. In the area of network softwarization, NetMA focuses on providing *Function-as-a-Service (FaaS)* to the Edge and automating network resource management to meet specialized service requirements. It actively promotes the integration of diverse networking domains and extends the physical reach of computing facilities, ensuring seamless semantic compatibility among internetworking services. In NetMA, **network exposure** handles the exposure of CODECO networking metrics to other CODECO components (e.g., ACM, SWM). The exposure will be handled periodically and may also be handled on-demand. Internal NetMA components, such as the Secure Connectivity component will also request specific data from this component.

The network exposure module is expected to provide state information at a link level, state information at a path level. Examples of parameters considered in NetMA are provided in Table [1.](#page-15-1)

TABLE 1. Minimum subset of network metrics expected to be made available by NetMA.

The **network state management** subcomponent component focuses on monitoring network data using a network performance probe. The probe is designed to measure the proposed network metrics (rf. to Table [1.](#page-15-1)

The **NetMA MEC Enablement** brings the possibility to integrate data derived from far Edge devices and non-K8s systems, by providing an integration with the ETSI *Multi-Access Edge Computing (MEC)* APIs.

An example usage scenario is as follows. User DEV requests via the CODECO ACM the installation of a distributed application containing multiple micro-services across the Edge-Cloud continuum. The request includes information about the MEC APIs that the application wants to use. CODECO provides an optimal operating environment (cluster, multi-cluster) for the application to run, placing the different micro-services across the far Edge-near Edge Cloud. CODECO allows the micro-services running on the far Edge to use the requested MEC APIs that exist on the MEC platforms on specific near Edge nodes.

One such example is the use of the MEC Location API by a streaming service to perform resource reallocation (e.g., channel bandwidth) to mobile users, depending on their mobility state, to relieve an overloaded antenna. This can be done by reducing the resolution and thus the bandwidth provided to mobile users evaluating the service on a mobile node, e.g., a car.

The **NetMA secure connectivity** subcomponent serves as the primary connectivity mechanism within the context of the project, and is based on L2S-M [\[17\]. I](#page-26-0)n short, L2S-M enables the creation and management of virtual networks in microservices-based K8s platforms, allowing workloads (or as they are commonly referred, pods) to have secure and isolated link-layer networks. L2S-M achieves this virtual networking

²⁴https://gitlab.eclipse.org/eclipse-research-labs/codeco-project/ network-management -and-adaptation-netma

model through a set of *Programmable Link Layer Switches (PLS)* distributed across the platform, which form an overlay network relying on IP tunnelling mechanisms (specifically, using *Virtual Extensible Local Area Networks (VxLANS)*. This overlay of programmable link-layer switches serves as the basis for creating virtual networks using *Software Defined Networking (SDN)*.

To support the fully programmable aspect of the overlay, L2S-M uses an SDN controller to inject the traffic rules into each of the switches, facilitating the implementation of distributed traffic engineering mechanisms across the programmable data plane. For example, priority mechanisms could be implemented in certain services that are sensitive to specific network requirements, e.g., latency. Figure [8](#page-17-0) provides a representation on the current design of the NetMA secure connectivity.

This design considers a new module that has been incorporated into L2S-M to address the first of the above lines (i.e. collecting performance overlay information), referred to as *L2S-M Performance Measurements (LPM)*. This module is designed to flexibly and automatically collect performance metrics of the connectivity provided by L2S-M within a single K8s cluster. To achieve this, LPM performs a comprehensive network performance profiling of the overlay network, taking into account various network performance metrics (e.g., available bandwidth, end-to-end delay, etc.). LPM then facilitates the publication of the collected metrics via its LPM Collector component and a dedicated HTTP endpoint within the cluster. All details of the development of LPM are carefully documented in the CODECO repository.^{[25](#page-16-1)}

The operation represented is as follows:

- 1) L2S-M collects different overlay network performance metrics through the LPM module (single cluster overlay information). This information is necessary for the internal operations of L2S-M, as well as to provide it to the SWM component.
- 2) The sCCO discovers the overlay network topology leveraging the L2S-M SDN controller and receives the performance metrics from the LPM Collector.
- 3) Then, the sCCO uses its plugins to expose relevant information to other CODECO components in the form of CRs. In particular, the overlay network topology, and its performance metrics are provided to the SWM to determine the network path selections.
- 4) In addition, the sCCO processes and handles requests (in the form of CRs) from other CODECO components. For instance, the SWM requests the creation of a virtual network to connect two different pods. The request specifies the network path to be used and QoS demands through the appropriate CRs.
- 5) To create the network path, the sCCO installs at every PLS involved (through its control network) the appropriate traffic-flow rules using its SDN controller.

6) The sCCO confirms the creation of the network path and the QoS demands. Eventual QoS situations (e.g., linkcongestion) are notified to SWM using the appropriate CR.

VII. ORCHESTRATION CHALLENGES AND CODECO ANSWERS

The overall aim of CODECO is to contribute to a smoother and more flexible support of services across the Edge-Cloud continuum via the creation of a novel, cognitive Edge-Cloud management framework. The focus is on a smarter management of highly distributed environments based on heterogeneous networks and integrating mobile, resource-constrained devices. This section goes over the main challenges detected with container orchestrators, and how CODECO answers such challenges.

A. AUTOMATED EDGE CONFIGURATION AND CONTEXT-AWARE MANAGEMENT

K8s and similar orchestrators base their management operations on a set of scripts/playbooks defining/running the steps required to achieve a given desired status, be it infrastructure or application configurations. More recently, with the K8s and operators' trend, this is being replaced by a declarative model, where the desired status is defined and then a set of controllers oversees all the required actions to make the real status match the intended one. This is already a common pattern in K8s or OpenShift environments. There are different tools available to write operators and enhance the K8s APIs with them. But there is still a need for multiple clusters, as well as for cooperation/synchronization between them. To increase the degree of automation CODECO integrates via its component ACM novel automated management mechanisms capable of supporting the setup and application runtime workflow in a way that integrates adaptation of the infrastructure and node resources reducing human intervention. To bring a holistic approach where the infrastructure integrates computational, networking and data observability resources, CODECO introduces the CODECO Application Model (CAM). The CAM is a model based on YAML that captures application and user requirements from a node, network and computational perspective during the application setup. This is essential to allow CODECO to define an optimal and flexible architecture for a specific application and its interconnected micro-services. Additionally, the CAM provides the end-user with status information about the infrastructure and the application status, based on information monitored by CODECO components.

B. LACK OF CONTEXT-AWARENESS AND LIMITED VIEW OF THE INFRASTRUCTURE

Adaptive processes in the context of Edge-Cloud environments supporting heterogeneous mobile devices require context-awareness. Context can be derived from different indicators, e.g., application goals and requirements; node and network resources; surrounding environment aspects (e.g.,

²⁵https://gitlab.eclipse.org/eclipse-research-labs/codeco-project/ network-management-and-adaptation-netma/secure-connectivity

* Compute nodes of a cluster may be distributed on different network locations

FIGURE 8. Example of secure connectivity provided by NetMA considering a single cluster deployment. NetMA and its secure connectivity approach are described in section [VI-E.](#page-15-2)

location, nearby nodes, etc.). The integration of contextawareness into the network and applications to allow for adaptation has been so far handled in an ad-hoc way, often associated to the specific service to be provided. This adaptive process requires distributed behaviour learning and inference techniques that can support decentralization across Edge-Cloud while preserving the privacy of the raw training data. Relevant in this context is the analysis and proposal for hybrid FL that addresses the Edge-Cloud continuum as a multi-layer, cluster-based structure. Current orchestrators miss a holistic perspective of the application (and its micro-services) to be deployed and managed. It also requires a detailed perspective of the overall infrastructure which relates with data, computational and networking. In contrast, orchestrators focus on the computational aspects only. A flexible management requires the integration of more knowledge on the application, infrastructure, as well as situation/environment. However, by integrating more knowledge, the complexity of selecting an optimal graph to deploy or re-deploy the application workload. To address this complexity, CODECO proposes to consider a specific set of data, network, compute metrics that are suficient to capture the overall infrastructure status from a network perspective, data observability perspective and computational perspective, so beyond the current orchestration approach. To reduce the complexity of injecting a heavy list of parameters directly into the scheduling process, CODECO considers a meta-data

aggregation approach (component PDLC) which provides nodes with a cost associated with optimization target profiles proposed by the user, for instance, greenness, resilience. This data aggregation considers data observability, network, and computational metrics monitored by CODECO components, or already available in the K8s ecosystem.

C. CROSS-LAYER ADAPTIVE WORKLOAD MIGRATION

K8s scheduling approach focus on the optimization of the infrastructure from a computational perspective. K8s today supports aspects such as autoscaling or load-balancing. In the context of the CODECO SWM component CODECO is advancing the scheduling via a novel approach for graph optimization, which considers the infrastructure as a set of computational, networking, and data workflow resources. Moreover, the monitored metrics in CODECO together with AI/ML are used in the component PDLC to provide SWM with additional information on the stability of the overall infrastructure. PDLC is studying different AI/ML approaches and in particular approaches focusing on federated clusters (decentralised AI), to assist in providing the CODECO scheduler (or any scheduler capable of accepting new metrics) in making a weighted (informed) decision about the placement. This analysis took into consideration AI/ML approaches capable of providing privacy preservation aspects - however, this aspect will become more relevant in federated

cluster environments, which is a future aspect to be developed in CODECO.

D. AI APPLICATION IN ORCHESTRATION

Adaptive processes in the context of Edge-Cloud environments supporting heterogeneous mobile devices benefit from the application of AI. Moreover, considering that the infrastructure is mobile, any adaptive process needs to integrate a way to handle distributed behaviour learning and inference techniques that can support decentralization across Edge-Cloud while preserving the privacy of the raw training data. Relevant in this context is the application of Federated Learning (FL) in Fog computing, and hybrid FL that addresses the Edge-Cloud continuum as a multi-layer, cluster-based structure. Split Learning (SplitNN) is a more recent distributed and private deep learning technique that can be used across edge-cloud devices while improving in terms of scalability and minimizing the need to share raw data directly. Another relevant learning techniques regards Swarm Learning, an immensely powerful technological concept for industrial applications that involve cyber-physical systems, as it can provide flexibility in learning based on the interaction of IT systems, CPS systems and humans. It refers to the deployment and use of specialized AI solutions that mimic the decision making of swarms i.e., solutions that synthesize solutions from decentralized self-organized agents that operate autonomously based on local information. This decentralized operation of swarm intelligence systems obviates the need for centralizing knowledge, thus offering speed, scalability, and potential for devising optimal solutions. These properties are highly desirable in the case of deployment reconfiguration scenarios, where new optimized workflows must be devised over a new or altered configuration of human workers and cyber-physical systems. Swarm intelligence has been used in many different production scenarios in the manufacturing context (e.g., production scheduling) with machines and cyber-physical systems playing the role of swarms (or ''modules'') in different granularities. Recently the H2020 MAS4I project which has devised a multi-agent architecture that enables interoperability and collaboration towards realizing autonomous modular production and human assistance. CODECO goes beyond the state of the art by proposing to rely on decentralised AI/ML approaches, such as SplitNN, GNN and Swarm Learning, in considering a cross-layer approach involving parameters collected from the network, application requirements, data models and meta-data compliance aspects and user behaviour. CODECO will support the automated deployment and orchestration of Edge-based services, via the support of elastic models which will be exploited both for the initial setup and for runtime adaptations, while also demonstrating the merits of the swarm intelligence concept for modular and reconfigurable allocation of resources in a cloud/edge environment, towards optimization in complex scenarios where resource allocation develops on both Cloud software and Edge cyber-physical systems. Specifically, CODECO

will design and implement decentralized agents that will directly map to the resource management components of the CODECO Cloud-Edge infrastructure. These modules will be enhanced with decentralized decision support algorithms that consider local information only, while being able to contribute to the global optimization through their participation in the swarm network. To this end, appropriate swarm algorithms (e.g., Ant Colony Optimization) are being be explored. Leveraging the self-organizing nature of the swarms and standardized interfaces to Cloud-Edge devices the project will significantly accelerate the (decentralized) optimization of cognitive Cloud reconfiguration use-cases (e.g., optimization of resource allocation in heterogeneous Cloud-Edge scenarios). The automated adaptation provided by CODECO will be developed in the component integrating Context-awareness, Decentralised Learning, and Inference. A summary of the CEI technology enablers handled in CODECO is provided in Table [2.](#page-19-0)

VIII. EXPERIMENTING WITH CODECO

This section covers current efforts concerning experimentation in CODECO. The section provides input into the CODECO data generator and describes the progress made so far in enabling the integration of CODECO in EdgeNet, as well as the initial efforts to explore the EdgeNet intrinsic features that are relevant to our project and how they can potentially be leveraged to accommodate external experimenters. In addition to EdgeNet, CODECO expects to consider additional experimental infrastructures including a CODECO shared facility (public Cloud based); CODECO partners' testbeds, as well as the open $SLICES^{26}$ $SLICES^{26}$ $SLICES^{26}$ and CloudLab^{[27](#page-18-2)} testbeds.

A. CODECO EXPERIMENTATION APPROACH

Figure [9](#page-20-0) illustrates the novel CODECO experimentation system and its basic workflow [\[18\]. T](#page-26-1)his system is based on K8s CRDs and customized operators, so the involved controllers do not communicate directly. Instead, they watch the changes of particular custom resources and respond to these updates. The main components of the system are the **Experiment** and the **Infrastructure Controllers**.

The Experiment Controller receives the definition of an experiment in YAML format, which includes details such as the number of replications, benchmarks to execute, parameters of the requested resources, and the application to run in CODECO. Its first step is to communicate with customized Infrastructure Controllers that act as drivers for heterogeneous infrastructures. These controllers communicate with the Experiment Controller via a uniform interface and receive specific resource demands, such as the number of servers for masters and workers of a particular type. They then act upon these requests by communicating with the infrastructures they are responsible for, using technology-specific interfaces to allocate resources and return their configurations, including

²⁶https://portal.slices-sc.eu

²⁷https://cloudlab.us

TABLE 2. Adaptive CEI technology enablers and answers from CODECO.

IPs and hostnames. All access credentials and SSH keys are exchanged using Kubernetes secrets.

An equivalent process is followed by an EdgeNet Infrastructure Controller that allocates resources in the EdgeNet infrastructure. For example, it can deploy service consumers globally that participate in the benchmarking. Furthermore, we also support the automated installation of our own EdgeNet instantiation as part of the experiment definition.^{[28](#page-19-1)} Our next plans include experimenting with multi-cluster EdgeNet installations, such as between regular and CODECO

²⁸https://gitlab.eclipse.org/eclipse-research-labs/codeco -project/experimentation-framework-and-demonstrations/Edgenetframework

FIGURE 9. The CODECO experimentation framework, described in section [VIII-A.](#page-18-3), and its approach to support experimentation in large-scale environments, e.g., EdgeNet, SLICES, Cloudlab, or dedicated shared cloud testing environments.

EdgeNet deployments, based on the recently introduced federation capabilities of EdgeNet software.

With the resource allocation in place, the Experiment Controller can now form an application definition and pass it to the CODECO ACM. During the application's operation, other CODECO components, such as PDLC, and MDM, communicate or produce measurements, which are then retrieved from the Experiment Controller. After the completion of the application or the experiment, the Experiment Controller consolidates all the inputs and provides the experiment output in YAML format. This output is then passed to the Results Visualization component, which produces graphs for visualization purposes and generates the output in PDF format.

B. THE CODECO DATA GENERATOR

A major problem in the Edge-Cloud continuum resource orchestration domain is the limited amount of data (or lack thereof) prior to application deployment and execution. To address this issue, a synthetic data generator 29 29 29 has been implemented. Overall, the CODECO Data Generator (DG) mimics the process of the cross-layer data collection from the CODECO components (ACM, MDM, NetMA), and as output results in a consistent data format for further analysis. In order to evaluate the functionality of the DG, a custom application (sample) is employed, operating within a default

FIGURE 10. The CODECO data generator provides synthetic K8s infrastructure data, based on the CODECO metrics concept and on the resource models for the CODECO monitoring components (ACM, MDM, NetMA).

cross-architecture K8s cluster to generate the necessary data. DG integrates two components. The **DG Collector** gathers values for already defined metrics for which no more calculations are needed, based on the cross-layer attributes provided in the CODECO D11 report [\[13\]. C](#page-25-12)urrently, metrics that are already available in K8s/Prometheus are fed to the data generator, as Prometheus is the basis for the CODECO monitoring aspects and it constitutes a well-suited monitoring solution for Edge-Cloud orchestration. The DG Synthesizer is capable of handling composite metrics that cannot be directly

²⁹https://gitlab.eclipse.org/eclipse-research-labs/codeco-project /experimentation-framework-and-demonstrations/data-generators-anddatasets/synthetic-data-generator

TABLE 3. Comparison of CODECO with related Edge-Cloud orchestration frameworks.

Framework	AC	DSWM	CA-DL	NMA	MDM
MiCADO-Edge [24]	✓	✓			
Sophos $[25]$	✓	✓			
Oakestra [26]					
DECIDE _[27]					
HomeCloud [28]					
Apollo ^[29]					
ORCH [30]					
ECCO [31]					
COSMOS ^[32]					
LeSO [33]		くくくくく			
Caravela [34]					
BumbleBee [35]					
SODA [36]					
CHARIOT ^[37]		\checkmark			
FogBus2 [38]					
IaaSP-SDN [39]					
SDO [40]				くくくく	
SD-ECC [41]					
SDRM [42]					
CTOSO [43]					
RLSK [44]					
KEIDS [45]		くくくくくく			
$[46]$					
$[47]$					
[48]					
[49]					
[50]			くくく		
[51]		✓			
$[52]$		✓	√		
CODECO					

acquired via the CODECO monitoring architecture. For instance, features such as data freshness (healthiness of the node based on data freshness) may not be directly retrievable from other components. This component will further be explored in alignment with the data aggregation aspects under development in the CODECO PDLC (PDLC-CA) component. Figure [10](#page-20-2) provides an overview on how the DG acts interacts other CODECO components.

IX. RELATED WORK

This section reviews previous work on Edge-Cloud orchestration frameworks, summarizes their functionalities, and compares them with our proposed framework. Table [3](#page-21-1) lists the reviewed frameworks and highlights their capabilities with respect to five functionality categories: 1) Automated Configuration (AC), 2) Dynamic Scheduling and Workload Migration (DSWM), 3) Context-Awareness and Decentralized Learning (CA-DL), 4) Network Management and Adaptation (NMA), and 5) Metadata Management (MDM). For further reading on Edge-Cloud orchestration frameworks, we refer the reader to surveys such as [\[19\],](#page-26-2) [\[20\],](#page-26-3) [\[21\],](#page-26-4) [\[22\], a](#page-26-5)nd [\[23\].](#page-26-6)

As can be seen from Table [3,](#page-21-1) none of the studied frameworks addresses all of the identified feature categories. Furthermore, the majority of the studied frameworks focus on single-cluster orchestration, with only a few explicitly addressing multi-cluster and multi-Cloud scenarios [\[24\],](#page-26-7) [\[26\],](#page-26-8) [\[38\],](#page-26-9) [\[52\].](#page-26-10) In-cluster distributed and decentralized solutions are more common [\[29\],](#page-26-11) [\[30\],](#page-26-12) [\[31\],](#page-26-13) [\[34\],](#page-26-14) [\[37\],](#page-26-15) [\[40\],](#page-26-16) [\[46\]. H](#page-26-17)owever, the most ubiquitous setup we found consists of single-cluster centralized orchestration.

In contrast, the CODECO framework considers all five feature categories, from automated configuration to network management and adaptation. The integration of cross-layer context awareness and decentralized learning is particularly novel in CODECO, as is the inclusion of a metadata management layer, which is only considered in a handful of previous works. Furthermore, CODECO follows a decentralized operating paradigm, utilizing decentralized learning and decision making, and its design also considers use in federated cluster scenarios. The following subsections provide a more detailed comparison between CODECO and previous work in each of these categories.

A. AUTOMATED CONFIGURATION

Several works have addressed the issue of automated application configuration, deployment and customization in different ways in the reviewed literature. For example, DECIDE proposes a manager component that provides a test environment to simulate different infrastructure and application deployment scenarios [\[27\]. O](#page-26-18)n the other hand, CHARIOT includes a custom language to model configuration information as a set of constraints and a finite look-ahead algorithm to compute the optimal configuration settings [\[37\],](#page-26-15) while LeSO manages the deployment of micro-services as sub-slices at the Edge [\[33\].](#page-26-19)

Other frameworks have taken approaches that are coupled with specific container orchestration tools, such as K8s. In this sense, Sophos extends the K8s control plane with a controller that periodically updates the application configuration graph with the set of inter-pod affinity rules between the application micro-services [\[25\]. O](#page-26-20)n the other hand, MiCADO-Edge automatically deploys complex sets of interconnected micro-services using KubeEdge, 30 an opensource orchestrator that extends Kubernetes clusters to non-Cloud workers [\[24\]. E](#page-26-7)xamples of other Edge-oriented K8s automation facilities include Knative $3¹$ for rapid event-driven scalability and serverless deployment, $KCP³²$ $KCP³²$ $KCP³²$ for multicluster solutions designed for Edge-Cloud deployments, and Flotta^{[33](#page-21-5)} to meet the stringent requirements of even more constrained environments such as the far Edge.

Despite recent advances in multi-cluster, Edge-focused automated configuration systems, most approaches only partially address the challenges posed by the Edge-Cloud continuum, such as providing seamless end-to-end connectivity, handling device and communication protocol heterogeneity, and effectively dealing with scalability and elasticity issues.

CODECO aims to provide robust provisioning, configuration and synchronization mechanisms specifically designed

³⁰https://kubeEdge.io/en

³¹https://knative.dev

³²https://github.com/kcp-dev/kcp

³³https://project-flotta.io

for federated cluster environments spanning the Edge-Cloud continuum. It will do this by building on several existing technologies (e.g., OCM, Flotta, KCP, Knative) and extending their capabilities to efficiently support multiclustering and resource management at the Edge. In addition, CODECO aims to explicitly cover novel Cloud-to-Edge usecases, addressing a variety of challenges not previously considered in a single framework. To evaluate the ability of the CODECO framework to address the specific requirements of such use-cases, the technical advances provided by CODECO, including ACM performance, will be extensively evaluated in real-world experiments.

B. ADAPTIVE SCHEDULING AND WORKLOAD MIGRATION

CODECO provides adaptive scheduling, workload orchestration and migration via the SWM component, which specifically addresses synchronization issues in multi-cluster environments.

Existing scheduling and workload migration mechanisms address synchronization issues in single-cluster environments, focusing on specific aspects [\[53\].](#page-26-21) For example, the Intel Telemetry Aware Scheduler (TAS) [\[54\]](#page-26-22) supports telemetry-aware scheduling and intelligent workload placement in Kubernetes, enforcing a user-defined telemetry policy based on computing node health metrics. The lightweight Kubernetes-based Event Driven Autoscaler (KEDA)^{[34](#page-22-0)} allows pods to be invoked based on external events, extending the native autoscaling capabilities of K8s. KubeSphere^{[35](#page-22-1)} is a well-known scheduling mechanism in hybrid multi-Clouds that dispatches tasks to connected K8s clusters based on custom policies and fairness goals, eliminating the need to hold tasks for later scheduling [\[55\].](#page-26-23)

Current scheduling solutions are also limited by the lack of network awareness in scheduling decisions [\[56\]. T](#page-26-24)he K8s network-aware scheduler plugin addresses this issue by enabling latency- and bandwidth-aware pod scheduling that considers both the application and infrastructure network topology. It establishes network weights between regions and zones to reduce latency. However, the scheduler has known limitations, including the lack of a dedicated controller (such as the network-topology-controller project^{[36](#page-22-2)}) to handle bandwidth allocation and update network weights based on real-time latency measurements. It also introduces a custom plugin that cannot be combined with other plugins accessing the same extension point, potentially leading to blocking decisions and deadlocks in sequential pod scheduling. As of now, Seamless Computing is based on a comprehensive QoS model [\[57\]](#page-26-25) that considers application requirements and infrastructure capabilities (computing, storage, network) to optimize the deployment of distributed applications across the Edge-Cloud.

When considering federated clusters, additional challenges need to be addressed. Multi-cluster systems currently lack concrete co-scheduling mechanisms, and only recently have new synchronization mechanisms been proposed. These include the K8s Sigs co-scheduling plugin^{[37](#page-22-3)} (which is in beta status), Admiralty, 38 the k8s-spark-scheduler 39 (no longer maintained), and recent research efforts such as RLSK [\[44\]](#page-26-26) and Twine [\[58\].](#page-26-27)

CODECO extends the notion of seamless computing [\[59\]](#page-27-0) through advanced scheduling, workload orchestration, and migration, particularly in federated clusters. It incorporates different categories of data (data-computing-network) and context-awareness into the scheduling loop. For the networkawareness integration, CODECO follows the network-aware scheduler probing proposal for bandwidth and latency as a starting point [\[60\]. I](#page-27-1)t integrates the estimation provided by PDLC (ML/DL decentralized, on-demand approach) to enable well-informed scheduling and migration decisions. Finally, it supports workload migration in challenging cases, such as highly heterogeneous environments with clusterspecific requirements, mobile networks with intermittent connectivity, and scenarios with mobile far Edge nodes that require automated remote reconfiguration of computing and data processing modules.

C. CONTEXT-AWARENESS AND DECENTRALIZED **LEARNING**

In dynamic and heterogeneous CEI environments, the use of context information in the orchestration decisions faces significant challenges, such as limited indicators, diverse interconnected devices and data types, and resource constraints [\[61\]. T](#page-27-2)he most common context-aware approaches in orchestration frameworks have been network and resourceaware $[25]$, $[45]$, $[49]$ and application-aware $[35]$, whereas additional context indicators have been proposed in [\[61\].](#page-27-2) For more detailed discussions, multiple surveys have been elaborated on the status of integrating context-awareness into the Edge-Cloud continuum [\[8\],](#page-25-7) [\[62\],](#page-27-3) [\[63\]. I](#page-27-4)t is relevant to highlight the recent effort of the EUCloudEdgeIoT $(EUCEI)^{40}$ $(EUCEI)^{40}$ $(EUCEI)^{40}$ initiative in creating a reference architecture for the Edge-Cloud continuum, based on input and efforts under development in European projects, in association with topics such as cognitive computing, meta-OS, swarm computing. In CODECO, which is one of the projects contributing to the creation of the EUCEI reference architecture, the main differentiator is the use of combined sensing approaches to integrate context (combined heuristics derived from network, data observability and computing metrics regularly monitored by CODECO), thus increasing flexibility by considering a cross-layer metrics approach, while at the same

³⁵https://www.kubesphere.io

³⁴https://keda.sh

³⁶https://github.com/jpedro1992/network-topology-controller

³⁷https://github.com/kubernetes-sigs/scheduler-

plugins/tree/master/pkg/coscheduling

³⁸https://github.com/admiraltyio/admiralty

³⁹https://github.com/palantir/k8s-spark-scheduler

⁴⁰https://eucloudedgeiot.eu/

time providing a way that can support scalability, assuming the use of different metrics.

However, the integration of context into the orchestration process based on data aggregation is not a trivial process. The optimal placement optimization would require working with all of the feasible combinations of metrics in different categories (data, network, computing), which from a time and processing complexity perspective is not suitable for the real-time operation required in the Edge-Cloud. Moreover, different situations may require different approaches to handle the combined context data aggregation. For instance, in mobile scenarios the relevancy of networking metric variations is more relevant that in scenarios where nodes are static.

AI/ML approaches are therefore crucial to assist in balancing the system performance, and understanding if the proposed combined context-awareness can be beneficial across different scenarios.

In the adaptive provisioning process, reconfiguration has been studied to improve orchestration decisions. Several techniques have been proposed [\[27\],](#page-26-18) [\[32\],](#page-26-31) [\[47\],](#page-26-32) [\[48\], w](#page-26-33)ith the most common being *reinforcement learning (RL)* [\[44\],](#page-26-26) [\[50\],](#page-26-34) [\[51\].](#page-26-35) Distributed behavioral learning and inference techniques that can support decentralization across the Edge Cloud while preserving the privacy of the raw training data, such as Federated Learning and Decentralized Learning, have also been considered [\[46\],](#page-26-17) [\[52\].](#page-26-10) The benefits of applying decentralized learning include reduced latency and bandwidth consumption, distributed and asymmetric model training, enhanced security/privacy, and efficient computational load distribution at the Edge. Several related literature provides more details about the challenges, opportunities, and benefits of applying distributed learning in Edge-Cloud environments [\[64\],](#page-27-5) [\[65\],](#page-27-6) [\[66\].](#page-27-7)

CODECO's PDLC component supports a variety of crosslayer input parameters, elastic models adaptable to context changes, and joint orchestration of data, computing, and network resources. The variety of parameters collected and their integration into aggregated performance metrics distinguishes CODECO from previous work focused on either the network or application layer. In addition, PDLC includes a decentralized learning framework that exploits the collected input parameters and focuses on: 1) adaptive processes that consider the requirements and restrictions of all CODECO components, 2) cross-layer intelligence without the need to share raw data between different nodes and clusters, and 3) privacy-preserving intelligence across the Edge-Cloud continuum, complementing existing works [\[46\],](#page-26-17) [\[52\].](#page-26-10)

D. CROSS-LAYER NETWORK MANAGEMENT AND **ADAPTATION**

CODECO proposes the NetMA component to handle the K8s underlay network for application deployments across the Edge-Cloud continuum, providing: (i) network connectivity and communication using K8s *Container Network* *Interface (CNI)* plugins; (ii) interconnection of diverse Edge-Cloud environments and across federated clusters; (iii) exposure/provisioning of network information towards other CODECO components based on the ALTO protocol; and (iv) integration of AI/ML techniques to predict network behavior.

Cluster networking is based on the K8s CNI plugins that provide overlay or underlay networking capabilities for pod communication. Several plugins are available, including Calico,^{[41](#page-23-0)} Flannel,^{[42](#page-23-1)} Weave,^{[43](#page-23-2)} Cilium,^{[44](#page-23-3)} Canal^{[45](#page-23-4)} Antrea,^{[46](#page-23-5)} Kube-OVN, 47 OVN-K, 48 and Multus, 49 which implement different network models (i.e., overlay, underlay or hybrid), use different tunneling options (e.g., VXLAN, IPsec, GRE, or Geneve), and offer additional features, such as multicasting, encryption, IPv6, IPVS/LVS, bridging and eBPF. A number of performance comparisons, e.g., [\[67\], d](#page-27-8)ocument that Flannel and Weave produce the lowest overhead, while Calico, Cilium, and OVN offer advanced features at the expense of overhead.

Other solutions, such as Skupper^{[50](#page-23-9)} and Submariner, 51 implement direct networking capabilities between K8s clusters. Skupper provides bi-directional communication and service discovery between clusters, while Submariner provides secure connections, unified IP address spaces, and network routing between clusters. They also support service meshes such as Istio^{[52](#page-23-11)} and Consul.^{[53](#page-23-12)} Service meshes are based on ''sidecar'' proxies and control service-to-service communications, handle network traffic and enforce policies between those services.

In addition, a critical problem is the lack of sufficient knowledge about the underlying network infrastructure. The Application-Layer Traffic Optimization (ALTO) [\[68\]](#page-27-9) protocol provides a standardized framework for exposing network information, such as network topology and link bandwidth, to components and applications. ALTO uses key abstractions known as network and cost maps.

CODECO plans to use the OVN-K networking plugin, which is also used by Microshift, a lightweight K8s distribution. The plugin is built on top of the OVN networking backend and provides an overlay-based implementation using the Geneve protocol. It also provides K8s-specific APIs for efficient management of network traffic. In addition, we also consider the Link-Layer Secure connectivity for micro-service platforms $(L2S-M)^{54}$ $(L2S-M)^{54}$ $(L2S-M)^{54}$ as a starting point. L2S-

- ⁴¹https://github.com/projectcalico/calico
- ⁴²https://github.com/flannel-io/flannel
- ⁴³https://github.com/weaveworks/weave
- ⁴⁴https://github.com/cilium/cilium
- ⁴⁵https://github.com/projectcalico/canal
- ⁴⁶https://github.com/antrea-io/antrea
- ⁴⁷https://github.com/kubeovn/kube-ovn
- ⁴⁸https://github.com/ovn-org/ovn-kubernetes

⁴⁹https://github.com/k8snetworkplumbingwg/multus-cni

⁵⁰https://skupper.io

⁵¹https://submariner.io

⁵³https://github.com/hashicorp/consul-k8s

⁵⁴https://github.com/Networks-it-uc3m/L2S-M

⁵²https://istio.io

M is a Kubernetes operator that enables virtual networking using an SDN-based data plane. It allows the creation of network paths based on different algorithms, such as reactive, metric-based, or geographic-based approaches [\[69\].](#page-27-10) NetMA aims to automate the interconnection of diverse Edge-Cloud environments, including wireless, cellular, and fixed networks, by providing automated handling of the interconnection process. In addition, it will expose network information such as topology and link bandwidth through extensions to the ALTO protocol. Finally, NetMA will leverage AI/ML techniques to predict the behavior of network KPIs and facilitate real-time adjustments.

E. METADATA MANAGEMENT

Very few orchestration frameworks in the reviewed literature explicitly address the issue of metadata management. DECIDE proposes a central repository to store infrastructure and application metadata as well as monitoring data. as well as monitoring data [\[27\]. S](#page-26-18)imilarly, the CHARIOT architecture includes a data storage layer that provides a generic and unified system state, extended with replication to avoid single points of failure [\[37\]. A](#page-26-15) different approach is taken by CTOSO, which exposes the metadata collected by IoT devices as services in the uplink transmission to the Cloud via MEC servers [\[43\].](#page-26-36)

Outside of the realm of orchestration frameworks, novel metadata management concepts such as data mesh [\[70\]](#page-27-11) and data fabric [\[71\],](#page-27-12) [\[72\]](#page-27-13) have recently emerged to mitigate the problems of inflexibility to changing requirements and scalability of traditional storage solutions such as data warehouses and data lakes. They operate in a distributed manner, processing data locally and publishing it to centralized metadata catalogues, and can provide critical support for heterogeneous data from distributed environments and across clusters and different organizations. In addition, advanced Cloud service catalogues, such as Gaia- X [\[4\], pr](#page-25-3)ovide secure data sharing at scale based on real-time data observability with connectors to local distributed data systems, providing significant privacy, scalability, and performance benefits by collecting only metadata centrally, not data.

CODECO aims to advance metadata management in orchestration frameworks beyond the state of the art by leveraging data mesh and data fabric concepts to address the management challenges associated with security, privacy, regulation, and decision making based on cross-layer data collected from various distributed components. This is achieved via the MDM component, which includes a realtime updated graph that captures diverse and extensible sources of metadata (i.e., an enterprise data map). MDM provides an extensible connector model where multiple connectors can report information about the same data set. Connectors can also integrate directly with data stores to discover existing records and data structure, or interface with systems that analyze records to automatically determine data characteristics (e.g., quality, sensitivity). CODECO connectors can be deployed across the CEI continuum, supporting orchestration decisions at the multi-cluster level and addressing data issues (performance, compliance).

X. CONCLUSION, IMPACT OF CEI EMERGING TRENDS, AND FUTURE RESEARCH DIRECTIONS

This paper presents the CODECO orchestration framework, which is being developed to support the deployment of applications across Edge-Cloud in a way that can truly embrace the notion of IoT infrastructure, considering three axes: computing, network, and data observability. The paper presents use-cases that explain the benefits CODECO can bring to various competitiveness sectors such as manufacturing, smart cities, mobility, and energy. It then presents the current CODECO framework and its components.

Based on the description of CODECO and a thorough comparison with related work, the CODECO enhancements can be summarized as follows:

- **Automated configuration,** focusing on supporting application setup and application run-time across Edge-Cloud, by considering computing, network, and data observability aspects.
- • **Data as a resource**. CODECO addresses data as a resource in the sense that available snapshots from the overall Edge-Cloud infrastructure, integrating different perspectives (application, user, system, data, network) at different instants of the CODECO operational workflow can be provided to different CODECO components, to assist in preventing, during placement of applications, aspects such as lack of data compliance.
- **Dynamic scheduling and workload migration**. CODECO builds on the concept of seamless computing integrating QoS models that consider data-networkcomputation requirements to provide a best match between applications and available infrastructure (nodes, their computational and data properties, as well as network nodes and links), and to schedule and reschedule application workloads across single cluster and federated cluster environments, considering application and user requirements.
- **Context-awareness and privacy preserving decentralized learning**. CODECO relies on contextawareness to be able to achieve a joint data-networkcomputing orchestration, and on privacy-preserving decentralized learning and inference to best support readjustment of aspects such as the processing capability, computational resources, networking resources and interconnections in real-time.
- • **Infrastructure adaptation based on a cross-layer data-computing-network approach**. CODECO provides exposure of networking metadata via the ALTO protocol [\[73\],](#page-27-14) and assists in adapting not just computational (node resources) but also the networking infrastructure interconnecting such nodes, via an OSI Layer 2 encapsulation approach.

As has been referred throughout the paper, there is an ongoing evolution and convergence of IoT, Edge and Cloud technologies to meet the increasing demands of next generation IoT applications across different sectors. A key initiative in this context is EUCEI, which is providing a way for emerging trends to converge, and for different solutions and projects to adapt by defining taxonomy, steps, and models towards a reference CEI architecture [\[73\]. D](#page-27-14)ifferent projects, such as CODECO, are currently contributing to the development of this architecture, and therefore aligning with the emerging CEI trends in an agile way.

Although ambitious, CODECO currently provides a set of open-source tools that allow the research community to further explore the proposed concepts and embrace the idea of flexible, cross-layered, and cognitive orchestration.

The deployment of a framework such as CODECO is not trivial and poses significant challenges to the overall flexible Cloud-Edge-IoT orchestration, in particular considering multi-tenant, federated environments. This is currently the next step in the CODECO research development, which brings several challenges that can guide future research.

First and foremost, it is essential to define an application abstraction model that can be easily adapted and translated into the orchestration engine as a set of application requirements. This is currently embodied in the CAM concept in CODECO, which needs to be further refined in order to bring application requirements into the different CODECO components. Moreover, in federated environments, the CAM model will regularly get information from CODECO components across different clusters. This requires a semantic hierarchical design that can scale across hundreds of clusters, and eventually involving thousands of heterogeneous nodes. A second challenge is the integration of privacy-preserving decentralized learning in a mobile and heterogeneous Edge-Cloud environment. While for a single cluster operation, federated learning patterns are suitable, when addressing federated cluster environments, the need for a decentralized AI/ML pattern increases. Swarm learning may be relevant in this context; however, the use of Ledger technologies brings significant weight which may not be compatible with the operation of CODECO across far Edge to Cloud. These aspects are currently being analyzed in the CODECO PDLC component. A third challenge relates to the use of a more complex set of metrics at different levels of the OSI layer model (data observability, computing, network), with their regular monitoring and injection into the CODECO components. The different metrics have different polling periods; changes must be regularly monitored and communicated to the different CODECO components. This is currently under the supervision of the CODECO monitoring architecture, which is part of the ACM. In addition, the more parameters that are taken into account, the higher the complexity associated with the optimization of the application workload placement. CODECO addresses this situation by considering methods to combine metrics based on specific target profiles specified by the user, e.g.,

energy efficiency, resilience. By considering the combination of metrics (currently in PDLC), it is possible to reduce the weight of the overall placement optimization process (supported by SWM). On the other hand, the combination of metrics may reduce the fine-grained tuning of the placement. Therefore, it is important to analyze different approaches to combine metrics based on specific target profiles in future work. A fourth challenge relates with the approach followed in SWM to place the application workload. SWM relies on a solver. The convergence times in federated environments need to be tested, and an analysis on the waiting times of the solver to deploy workloads needs to be analysed under different conditions.

ACKNOWLEDGMENT

The authors would like to thank all members of the CODECO consortium for their valuable contributions to CODECO deliverables D8, D9, and D11.

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