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RESEARCH ARTICLE

RFID Network Planning of Smart Factory Based on Swarm Intelligent Optimization Algorithm: A Review

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ABSTRACT With the development of intelligent manufacturing in China, Radio Frequency Identification (RFID), a key technology for smart factories, has received widespread attention. As RFID applications expand, so does the size of their networks. It makes it more difficult to ensure RFID signal coverage, leads to communication problems, and increases equipment energy consumption and costs, thereby posing challenges in the realm of RFID network planning (RNP). The RNP problem needs to consider multiple objectives and constraints such as coverage, conflicts, economic benefit, and load balance which have been proven to be optimized by swarm intelligent optimization algorithms. Therefore, this study reviews smart factories, RFID technology, swarm intelligence optimization algorithms and RFID network planning. The improvement direction of swarm intelligence optimization algorithms and factors affecting RFID network performance are also explored. In addition, it reviews and analyzes the applications of swarm intelligence algorithms to RNP problems and discusses the innovations and drawbacks of these approaches. Finally, some research limitations and directions are identified.

INDEX TERMS Smart factory, RFID network planning, swarm intelligence optimization algorithm.

I. INTRODUCTION

With the proposed strategy of ''Made in China 2025'', the Chinese government has continuously expanded the integrated development of information and industrialization which is called intelligent manufacturing. As an important part of intelligent manufacturing, the smart factory has attracted wide attention because it is highly efficient, energyefficient, environmentally friendly, safe, and comfortable [\[1\].](#page-14-0) RFID technology is worth examining since it is an essential component of the industrial internet and the smart factory, and it is extensively applied due to its lower cost and higher performance [\[2\],](#page-14-1) [\[3\],](#page-14-2) [\[4\].](#page-14-3)

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RFID technology is widely used in smart factories because of its ability to independently, immediately, and collect product data in a non-intrusive manner. This improves the visibility of information during all stages of transportation, production, and other activities [\[5\]. Ho](#page-14-4)wever, the widespread adoption of RFID technology has given rise to a myriad of complex challenges. As the number of items to be tracked increases, so does the quantity of tags. This growth can lead to several issues, including tag coverage problems and potential limitations due to reader-to-tag distance and frequency restrictions, which ultimately impact the performance of the RFID system $[6]$. Therefore, it is very important to plan the number, position and other parameters of the tags and readers to ensure that everything in the workspace can be monitored, which is called RFID network planning (RNP).

TABLE 1. Parameters of literature search.

Currently, many methods for optimizing RFID network planning are based on intelligent optimization algorithms, such as the particle swarm optimization algorithm [\[7\]. So](#page-14-6)me scholars improve on these algorithms to obtain better network planning, such as the hybrid cuckoo algorithm [\[8\],](#page-14-7) the improved whale optimization algorithm [\[9\], an](#page-14-8)d the improved artificial bee colony algorithm [\[10\]. C](#page-14-9)onsequently, studying the swarm intelligent optimization algorithms is crucial for the widespread implementation of RFID in smart factories.

The primary aims of this review are to:

- Review research related to smart factories, RFID, and swarm intelligent optimization algorithms to gain in-depth insights into the latest developments in these relevant fields.
- Study RFID technology and analyze RFID network performance metrics.
- Investigate existing swarm intelligent optimization algorithms and methods for RFID network planning.

The remainder of this paper is organized as follows: Section [II](#page-1-0) emphasizes the significance and necessity of research in smart factories, provides a detailed overview of the composition of RFID systems and discusses their application areas. The principles and improvement directions of swarm intelligence algorithms are elaborated upon in Section [III.](#page-4-0) Section [IV](#page-10-0) suggests the importance of RFID network planning and its optimization objectives. Section [V](#page-13-0) reviews the current application status of intelligent optimization algorithms in RFID network planning. Limitations of the current research are clarified in Section [VI.](#page-13-1) Finally, Section [VII](#page-13-2) provides a summary and future directions.

II. RFID IN SMART FACTORIES

This section initiates the discussion on the smart factory within the framework of the ''Made in China 2025'' initiative, which has emerged as a prominent area of scholarly inquiry. Subsequently, it presents a concise outline of RFID technology and delineates its primary use cases. Lastly, it delves into an examination of the pivotal role played by RFID in smart factories, including its contributions to improving transparency in the manufacturing process, enhancing quality control standards, and fostering greater system adaptability. By conducting a thorough examination of the specific implementations of RFID in smart factories, the objective is to

TABLE 2. High-frequency words.

underscore its importance in the establishment of intelligent manufacturing and smart factories.

A. SMART FACTORY

Since the ''Made in China 2025'' strategy was proposed in 2015, emphasis on intelligent manufacturing has grown in all aspects of society, resulting in numerous studies and applications. This has generated a large amount of literature, making it difficult to filter through. Hence, the visual literature measurement approach is used for analysis, helping to understand the development environment and frontier hotspots in the field of intelligent manufacturing.

Taking 2015 as the time point and going back 10 years, the literature related to smart manufacturing published from 2005 to 2022 was analyzed. The search method and statistical results are shown in TABLE [1.](#page-1-1)

A total of 3259 journals and 2455 master's and doctoral theses were obtained from the CNKI database, amounting to 5961 publications. In order to enhance the precision and efficiency of the examination, the acquired literary works underwent manual scrutiny and filtration, resulting in the removal of unsuitable materials, such as those that were inaccessible, lacked a known source, or veered off the designated topic. Subsequently, a total of 2274 eligible literary works were chosen as the sample corpus for this literary scrutiny. These 2274 documents in the sample dataset were subjected to analysis using the Cite Space software, leading to the identification of 20 frequently occurring terms through statistical methods, as outlined in TABLE [2.](#page-1-2)

By conducting a systematic search for literature, sorting, and analyzing it, a data sample set in this field was acquired. Statistical analysis was performed according to the publication year, resulting in the creation of a curve chart illustrated

FIGURE 1. Number of publications from 2005 to 2022.

FIGURE 2. Outcomes of smart factory implementation [\[13\].](#page-14-10)

in FIGURE [1.](#page-2-0) The graph shows the variations in the volume of literature released in this area during the period of 2005 to 2022.

Until 2012, research on smart manufacturing and smart factories was relatively limited, with fewer than ten publications annually. From 2013 to 2014, there was a clear upward trend in the amount of literature. The number of publications in these two years exceeded the previous seven years combined. During this period, the United States, Germany and China successively released the concepts of ''Industrial Internet'' and ''Industry 4.0'', which attracted a great deal of attention from Chinese industry and academia. Since 2015, the number of relevant papers has increased dramatically, and the corresponding curve has risen sharply. The increase in 2015 even reached 183% compared with the previous year, due to the release of China's national strategy ''Made in China 2025'' and ''Guiding Opinions on Actively Promoting the Action of ''Internet Plus'' in 2015. With this growing trend, the number of relevant papers published in 2022 reached 350. Therefore, the research on intelligent manufacturing and smart factories is in line with the research trend.

''Dark factory'', ''lights-out factory'' and ''unmanned factory'' all describe the model of smart factories, emphasizing

FIGURE 3. RFID system.

high automation, minimizing human intervention, and ensuring a smooth and autonomous production process [\[11\]. T](#page-14-11)he production processes of the smart factory run autonomously, leveraging the latest technologies and manufacturing models. This allows for self-optimization, adaptation to changing conditions, and real-time learning, ensuring flexibility and efficiency [\[12\]. T](#page-14-12)he literature [\[13\]](#page-14-10) presented the outcomes of the smart factory, as shown in FIGURE [2.](#page-2-1) The smart factory can effectively increase productivity, reduce costs, enhance market competitiveness, and improve transparency.

B. RFID SYSTEM

The RFID system's components, including tags, readers, and information management systems, are shown in FIGURE [3.](#page-2-2)

- **The information management system** is responsible for receiving the data that is transmitted by the reader, processing the intricate data, and ultimately producing valuable information.
- • **The reader** comprises a data memory, a data processor, a radio frequency signal transceiver, as well as an antenna. Through its antennas, the reader has the capability to send signals, creating a reading area where the tag is recognized, with the signal strength determining the extent of the reading area. Moreover, the reader is able to engage with the computer network and transfer data to the information management system.
- **The tag** consists of data memory, data processor, radio frequency signal transceiver, and an antenna. It can identify the target item, store information about the target item, establish communication with the reader and send the data to the reader.

RFID tags can be divided into three main categories according to the way of energy supply [\[14\]:](#page-14-13)

1) PASSIVE RFID

It belongs to the close contact identification class, such as bus card, meal card, access card, identification (ID) card, etc. Its electronic tag does not contain a battery and completely relies on the power provided by the reader to drive. Generally maintenance-free, with lightweight, small size, long life, cheaper and other advantages, but its reading distance is limited by the reader transmission power and tag chip function and other factors. The reading range is about 6 meters.

TABLE 3. RFID in smart factories.

2) ACTIVE RFID

It belongs to the category of long-distance automatic recognition and has significant applications in intelligent transportation, smart cities, and other fields. Its electronic tag can be battery-driven to actively transmit signals to RFID readers, transmit data, and read a long distance, up to 30 meters, but the life is limited, and the price is high.

3) SEMI-ACTIVE RFID

Combined with the advantages of active RFID and passive RFID, the use of low-frequency short-range accurate positioning, and microwave long-distance identification upload data. When the circuit that maintains the data in the tag or performs remote work, the battery in the tag is used for power supply with little energy consumption.

Because of the high demand for the number of RFID tags and the associated growth in costs, the latest research has examined an RFID chip-less technology, which does not require the use of chips to store information, decreasing the cost of usage and prolonging the service life [\[15\].](#page-14-14)

C. RFID SYSTEM APPLICATION

RFID technology has been widely used in supply chain management and fashion supply chains. It is indispensable in modern agriculture to track vital indicators like humidity, temperature, humidity, and light intensity to realize smart irrigation with RFID technology $[16]$. In the large-scale farming industry, RFID technology can monitor the growth details and health status of livestock to improve breeding efficiency [\[17\]. T](#page-14-16)he field of food also benefits greatly from RFID technology, which may be used to monitor food quality and freshness. Smart roads, autonomous driving and telematics in smart transport are also based on innovative applications of RFID technology in the transport industry, such as the

FIGURE 4. Application domain [\[20\].](#page-14-17)

use of systems based on magnetic loops and RFID tags to establish short-range communication between vehicles and infrastructure to extract information from the vehicle, like speed, length or direction of traffic [\[18\].](#page-14-18)

A study by Haibi et al. shows that 24% of RFID research is focused on hardware design and performance, 23% on security and privacy, and 22% on RFID applications and technology presentation [\[19\]. A](#page-14-19)nother study in 2021 shows that RFID technology is widely applied in many domains. As shown in FIGURE [4,](#page-3-0) Supply Chain Management (SCM) & Logistics accounted for the highest proportion at 19%, followed by Pharmaceutical & healthcare applications and the Internet of things accounted for 10%, Industry 4.0 and manufacturing-related each accounted for 5% which is a small proportion [\[20\]. W](#page-14-17)ith the further advancement of Industry 4.0 and Made in China 2025, it is necessary to

FIGURE 5. Categories of swarm intelligence algorithm [\[26\].](#page-14-20)

strengthen the research of RFID in the field of intelligent manufacturing.

RFID technology has become a key technology in smart factories, providing real-time data collection and item tracking functions. RFID technology helps factories improve production efficiency, reduce costs, and improve quality and safety. To study the specific application of RFID technology in smart factories, relevant literature in Scopus and Web of Science (WOS) databases was analyzed as shown in TABLE [3.](#page-3-1)

III. SWARM INTELLIGENCE OPTIMIZATION ALGORITHM

This section will present an overview of the current landscape of swarm intelligence optimization algorithms, with a particular emphasis on two specific ones. It will start by briefly explaining the fundamental principles of swarm intelligent optimization algorithms and then, enumerate recently developed swarm intelligent optimization algorithms over the past few years, as well as improved algorithms for existing algorithms. Following that, a concise overview of the sparrow search algorithm, including basic ideas, algorithmic process, and applications will be provided. After that, the basic principles, algorithmic process, and optimization strategies of the firefly algorithm will be introduced.

An optimization problem is to find the best solution in different possibilities under certain conditions [\[25\]. F](#page-14-21)or

FIGURE 6. Swarm intelligence algorithm flow chart [\[27\].](#page-14-22)

FIGURE 7. Statistics of algorithms proposed during the years 1965–2022 [\[29\].](#page-14-23)

example, in engineering design, relevant parameters need to be adjusted to ensure that the design solution meets the design requirements while reducing costs. As another example, in the path planning problem, it is necessary to find the best path from the starting point to the endpoint in a given

TABLE 4. Emerging novel swarm intelligence algorithms (2020-2023).

TABLE 5. Improvement of existing swarm intelligence algorithms.

FIGURE 8. Improvement of existing swarm intelligence algorithms.

space to optimize performance indicators, such as shortest distance, shortest time, or minimum cost, while satisfying constraints.

In order to solve the complex optimization problems, researchers observe the social law of biological nature, group behaviour, and simulate the survival of the fittest rules of biological survival and put forward a series of swarm intelligent optimization algorithms, as shown in FIGURE [5.](#page-4-1) The swarm intelligence algorithms are divided into three types in reference [\[26\]. N](#page-14-20)umerous animal-inspired algorithms exist.

For example, the bat algorithm simulates the foraging behavior of bats; the fish swarm algorithm simulates the foraging aggregation and chasing behavior of the fish group, and the chicken swarm optimization simulates the hierarchical order and behavior of chicken flocks. Some algorithms are inspired by insects, such as the ant colony algorithm simulating ant collective track-finding behaviour and the artificial bee colony algorithm simulating the honey-gathering behaviour of bees. There are also algorithms based on other biological groups, like the flower pollination algorithm simulating flower pollination behaviour.

The swarm intelligence optimization algorithm steps are shown in the FIGURE [6.](#page-4-2)

The swarm intelligence optimization algorithm is an effective method to resolve challenging optimization issues due to its easy implementation, good robustness, few parameter settings, strong adaptability, and fast convergence rate. However, there are still some defects in solving complex optimization problems, and advanced ideas need to be introduced for improvement [\[28\].](#page-14-24)

A comprehensive review of intelligent algorithms in the past 60 years is presented [\[29\].](#page-14-23) As can be seen from FIGURE [7,](#page-4-3) research on swarm intelligence algorithms shows a significant growth trend. This trend demonstrates the growing interest in the application and superior performance of swarm intelligence algorithms in solving various problems.

According to TABLE [4,](#page-5-0) many novel and efficient swarm intelligent algorithms have emerged since 2020. The introduction of these algorithms not only enriches the methodology of intelligent optimization but also plays an important role in solving complex problems and responding to changing challenges.

Researchers not only propose a variety of new swarm intelligent algorithms but also focus on improving existing algorithms to enhance their performance, as shown in TABLE [5,](#page-6-0) including but not limited to search capabilities, convergence speed, adaptability, etc. This reflects the field's continued focus on addressing practical challenges, laying a solid foundation for advancements and practical applications in the realm of swarm intelligent optimization.

The improvement of the algorithms is primarily reflected in the two aspects shown in the figure, namely, the initialization part and the search part of the algorithm, as shown in FIGURE [8.](#page-6-1)

Initialization is the first step in the algorithm, and it is also a very important step because the final optimal solution will depend on the initial solution to a certain extent. Especially when the initial solution is close to the true optimal solution, the convergence speed can be improved, and the optimal solution can be found quickly. However, if the initial solution is distributed in a hopeless area, it may cause the algorithm to fall into the local optimal solution and miss the global optimal solution [\[47\].](#page-15-0)

Generally, the population is randomly distributed in the search space. In order to optimize the initial solution, methods such as chaotic mapping, reverse learning, Levi's flight, Latin hypercube, Poisson disk sampling (PDS), etc. are used to increase the coverage of the initial solution to the problem search space so that can better discover the global optimal solution.

The population size and the number of iterations also have a certain impact on the performance of the algorithm [\[47\]. F](#page-15-0)or example, the DE-a algorithm can show better performance in most cases when the population is 100 and the number of iterations is 6000.

The optimization of the search process part is mainly based on individuals, parameters, and search strategies.

Individuals are the basic unit of search in optimization algorithms. The movement of individuals in the search space has an important impact on the performance of the algorithm. If all individuals are attracted by local suboptimal solutions, it will be difficult to jump out of the local suboptimal solutions to find the global optimal solution. Therefore, when individuals move, use Strategies such as Levi's flight and Brownian motion enable individuals to explore more extensively in the search space and seek global optimality; or mutate individuals and make certain changes to individual coding to increase the diversity of the population and improve search capabilities.

The parameters in the algorithm directly affect the algorithm's performance. By adjusting and optimizing parameters, the performance of the algorithm can be improved. For example, the artificial bee colony slime mould algorithm introduces adaptive adjustable feedback factors and crossover operators to enhance convergence speed and accuracy [\[48\].](#page-15-1)

In addition to this, some other search strategies can improve algorithm performance. For example, mixing other algorithms and taking advantage of other algorithms to improve algorithm performance. For example, the HWOA-CHM algorithm introduces the chameleon hunting mechanism into the whale algorithm, effectively improves the convergence speed and accuracy, and reflects excellent local search capabilities [\[49\].](#page-15-2)

A. SPARROW SEARCH ALGORITHM

Sparrow Search Algorithm (SSA) proposed by Xue and Shen from Donghua University in 2020, mainly simulates the foraging and anti-predation behaviours of sparrow groups [\[54\].](#page-15-3) The task of the whole sparrow population is to complete the foraging. Individual sparrows in the population are typically divided into explorers and followers. Explorers are responsible for finding food and providing foraging areas and directions for the entire sparrow population, while followers obtain food through explorers. However, if the followers find better food resources, they will convert to explorers. In the natural state, when a sparrow in the group finds a predator around, one or more individuals in the group will raise an alarm sound to remind the sparrow in the group to avoid danger, such sparrows are called vigilant, generally accounting for 20% of the entire population [\[54\].](#page-15-3)

FIGURE 9. The bibliometric analysis procedure [\[65\].](#page-15-4)

The Sparrow Search Algorithm flow is as follows:

Step 1: Initialize the population and the number of iterations.

Step 2: Calculate the fitness values and sort them.

Step 3: Update the explorer location.

Step 4: Update the follower positions.

Step 5: Update the Vigilante location.

Step 6: Calculate the fitness value and update the sparrows' position.

Step 7: If the stop condition is satisfied, exit and output the result, otherwise, repeat Step 2-6.

SSA is an optimization model based on the behaviour of sparrow foraging and hiding natural enemies, and the algorithm has good robustness. However, when solving complex problems and real engineering optimization problems, the performance of local search is poor, and the optimal solution is easily ignored. Therefore, different scholars have improved the sparrow search algorithm.

Lv et al. proposed a Chaotic Sparrow Search Optimization Algorithm (CSSOA) combining Tent mapping and Gaussian variation, which used Tent mapping to optimize the initial population distribution and choose to perform Gaussian variation or Tent mapping disturbance on individual sparrows

TABLE 6. High-frequency words.

according to the distribution of population individuals in the iterative process [\[56\].](#page-15-5)

Li et al. proposed a multi-strategy collaborative Improved Sparrow Search Algorithm (ISSA), which uses a boundary learning strategy that incorporates transfer probability to reduce the degree of aggregation of the discoverer and expand the search scope; introduces a hybrid particle swarm mechanism to solve the problem that the sparrow follower is prone to be attracted by the position of the discoverer and fall into the local optimum; and introduces a fuzzy logic-based stochastic difference strategy that enhances the algorithm's ability to jump out of the local optimum [\[57\].](#page-15-6)

Ma Xiaojing et al. proposed a sparrow optimization algorithm based on Circle chaotic mapping and random walk, which introduces chaotic mapping in the initialization phase to make the population uniformly distributed and enhance the racial diversity, and adopts random walk for the optimal sparrow location to enhance the global search capability of the algorithm [\[58\].](#page-15-7)

B. FIREFLY ALGORITHM

In the wild, fireflies shoot out flashes of light to attract food or to communicate with each other. Based on this

FIGURE 10. Keyword clustering in the RFID network.

FIGURE 11. Performance metrics for RFID networks.

FIGURE 12. Radio frequency identification signal propagation model.

behaviour, Xinshe Yang, a scholar from Cambridge, UK, proposed the Firefly algorithm, which has the advantages of fewer parameters, high efficiency, easy implementation, etc., and has attracted wide attention. Much literature related to the application and improvement of the Firefly algorithm has appeared.

Firefly optimization algorithm is a biological heuristic optimization algorithm designed to simulate the movement and light of actual fireflies [\[59\].](#page-15-8)

The Firefly algorithm flow is as follows:

Step 1: Initialize the algorithm parameters, including the population size, the maximum number of iterations, and the state vector of the firefly individual.

Step 2: Calculate the absolute brightness (initial brightness) of the firefly, that is, the fitness value. Generally, the value of the objective function is used to represent the absolute brightness of fireflies, and it is sorted to find the optimal solution.

Step 3: Update the firefly position. The low-light fireflies are attracted to the high-light fireflies and move towards them. Because of the loss of firefly light propagation in the air, the farther the light propagation, the smaller the brightness.

Step 4: Recalculate the absolute brightness of fireflies and repeat the process until iteration is complete.

The Firefly algorithm is one of the most popular swarm intelligence optimization algorithms at present, which is suitable for various optimization problems, especially continuous optimization problems, attracting many scholars to study and improve it to seek better performance and wider application [\[60\]. T](#page-15-9)he improvement of the Firefly algorithm mainly has the following directions:

1) ADAPTIVE

Introducing an adaptive mechanism that enables the algorithm to adjust its behaviour in different optimization phases or situations. It helps to improve the robustness and convergence speed of the algorithm [\[61\],](#page-15-10) [\[62\].](#page-15-11)

2) LOCAL SEARCH

Firefly algorithm has the disadvantage that it is easy to fall into local suboptimal. Combining the local search strategy with the Firefly algorithm can improve the local search ability to better find the local optimal solution [\[63\].](#page-15-12)

3) HYBRID ALGORITHM

The Firefly algorithm is combined with other optimization algorithms, such as the ant colony algorithm, particle swarm algorithm, etc., to give full play to their advantages [\[64\].](#page-15-13)

IV. RFID NETWORK PLANNING

This section first conducts a literature analysis on RFID networks and concludes that the research hotspot is RFID network planning. Then, the key indicators and their mathematical expressions in RFID network planning are introduced.

As mentioned in the previous section, RFID, with its ability to read data without direct linear contact, has been widely used in many fields. However, with the continuous advancement of technology and the increasing richness of application scenarios, a single RFID tag and reader cannot meet complex needs. Multiple RFID tags and readers need to work together, forming an RFID network.

To delve into the research directions and hotspots within the RFID network domain, bibliometric analysis is employed. This involves systematically collecting and analyzing relevant literature and utilizing the CiteSpace software to quantitatively showcase the research landscape of this field. Subsequently, the results will be presented using visualization techniques, such as network graphs, to provide a comprehensive and intuitive overview of the structure of research within the RFID network domain. The bibliometric analysis procedure is shown in FIGURE [9.](#page-8-0) Keywords from these articles were subjected to frequency analysis, with the top 30 highfrequency keywords presented as illustrated in TABLE [6.](#page-8-1)

- **RFID Network Planning:** As the most prominent cluster in the graph, it signifies that RFID network planning is the central topic of current research.
- **Optimization Research:** Keywords ranging from ''optimization problems'', ''multi-objective optimization'', to ''optimization algorithms'' reveal the predominant role of optimization in RFID networks.
- **Algorithm Application:** Including ''Particle Swarm Optimization'', ''Genetic Algorithms'' and ''Heuristic Algorithms,'' all point to the profound foundation of algorithms in RFID research.
- **Collision Issues:** Keywords such as ''collision avoidance'', ''anti-collision protocols'' and ''reader anticollision'' clearly indicate collision as a major technical challenge in the RFID field.
- **Security:** Terms like ''cryptography'', ''network security'', ''data security'' and ''RFID security'' emphasize the critical importance of security in RFID research.
- **Wireless Communication Technology**: From ''radio waves'' and ''wireless networks'' to ''radio systems'' they comprehensively showcase the inseparable relationship between RFID and wireless technology.

From the cluster analysis in FIGURE [10](#page-9-0) and the high-frequency words in TABLE [6,](#page-8-1) it is evident that RFID network planning, as the core area of RFID network research, is of paramount importance. In practical applications, RFID network planning focuses on how to effectively deploy and manage RFID devices to achieve the best reading efficiency, reduce conflicts, and optimize network performance.

The performance metrics for measuring RFID networks are shown in FIGURE [11.](#page-9-1)

A. COVERAGE

The ratio of covered tags to all tags is known as coverage. In an RFID network, coverage is a key indication. There are two ways to assess coverage: one is based on the distance between the reader and the tag, and the other is based on power.

The distance-based method typically employs a Boolean model as follows [\[66\].](#page-15-14)

$$
C_v = \begin{cases} 1, & dist(R, T) \le r' \\ 0, & otherwise \end{cases}
$$
 (1)

where, $dist(R, T)$ is the distance between the reader and the tag, r' is the reading range of the reader. Tags within the reading range of the reader can be read by the reader, while tags outside the reading range cannot be read.

Power-based evaluation detects whether the transmit power and receive power meet the threshold. This helps determine whether normal communication between the tag and the reader is possible, that is, whether the tag can be covered by the reader. The RFID communication model adopts a bidirectional communication link, as illustrated in FIGURE [12](#page-9-2) [\[67\].](#page-15-15)

The definition of tag receive power is presented in the following Formula [2:](#page-10-1)

$$
P_t [dBm] = P_1 [dBm] + G_r [dBi] + G_t [dBi] - L [dB] \quad (2)
$$

In this context, P_1 represents the transmit power of the reader, G_r and G_t denote the gains of the reader and tag antennas, respectively.

L signifies the attenuation factor in the Friis equation, defined as Formula [3.](#page-10-2)

$$
L[dB] = 10 \log[(4\pi/\lambda)^{2} d^{n}] + \delta[dB]
$$
 (3)

where *d* represents the distance between the reader and the tag.

The received power of the reader is as Formula [4:](#page-10-3)

$$
P_r[dBm] = P_b[dBm] + G_r[dBi] + G_t[dBi] - 20\log(4\pi d/\lambda)
$$
\n(4)

TABLE 7. RFID network planning based on swarm intelligence algorithm.

TABLE 7. (Continued.) RFID network planning based on swarm intelligence algorithm.

where P_b as in Formula [5](#page-12-0) is the power of the backscattered signal transmitted by the tag, dependent on the tag's reflection coefficient and its received power *P^t* :

$$
P_b = \left(\Gamma_{tag}\right)^2 P_t \tag{5}
$$

For any given tag, if there exists a reader r_1 such that $PT_{r1,t} \geq T_t$, and also a reader r_2 such that $PT_{t,r2} \geq T_r$, the tag *t* can be considered covered by the reader, as shown in Formula [6.](#page-12-1) Here, T_t and T_t represent the thresholds for the tag and the reader, respectively. $PT_{r1,t}$ denotes the power received by tag *t* from reader r_1 , while $PT_{t,r2}$ signifies the power received by reader r_2 from tag t through the backscattered signal.

$$
P_t [dBm] = P_1 [dBm] + G_r [dBi] + G_t [dBi] - L [dB] \quad (6)
$$

Formula [7](#page-12-2) is the mathematical expression for tag coverage.

$$
f_c = \sum_{t \in TS}^{max} Cv(t) / N_t \cdot 100\% \tag{7}
$$

B. INTERFERENCE

When readers are widely dispersed throughout an RFID network, there may be instances where a tag is simultaneously within the reading range of many readers. These readers are currently attempting to connect with it simultaneously. However, because of the tag's limited functionality, it is unable to distinguish between radio frequency signals from various readers, unable to respond to the reader's identification request, and even able to cause signal interference that causes the tag's information to be lost, which is called interference. The mathematical expression is as shown in Formula [8](#page-12-3) where *M* is the total number of readers. r_i is the reading range of the *i*-th reader, R_i is the coordinates of the *i*-th reader.

$$
f_I = \sum_{i=1}^{M-1} \sum_{j=i+1}^{M} (r_i + r_j) - (dist (R_i, R_j))
$$
 (8)

Additionally, another definition of interference is Formula [9.](#page-12-4) It is calculated as the summation of interference

values at each tag [\[67\].](#page-15-15)

$$
f_I = \sum_{t \in TS} \sum_{r \in RS} P_{r,t} - max(P_{r,t}), P_{r,t} \ge T_r \tag{9}
$$

C. ECONOMIC BENEFIT

Economic benefit is a crucial indicator in the planning of an RFID network. The economic benefit increases with reader proximity to the tag-intensive area. Formula [10](#page-12-5) is the mathematical expression for economic benefit.

$$
f_E = \sum_{k=1}^{M} (dist (R_k - Center_k))
$$
 (10)

The number of readers and antennas are also being used as one of the evaluation indicators of economic benefits. Minimizing the number of readers or antennas without compromising coverage is an important optimization strategy [\[67\],](#page-15-15) [\[68\]. T](#page-15-16)his helps reduce system construction and maintenance costs and make the RFID network more economical.

D. LOAD BALANCE

The number of tags given to each reader should be as equal as possible when constructing an RFID network, which called load balancing [\[68\]. O](#page-15-16)therwise, assigning too many tags to a single reader might decrease system performance overall, interfere with signals, and use up more energy from both the reader and the tags. Formula [11](#page-12-6) is the mathematical expression for load balance.

$$
f_L = \prod_{k=1}^{M} \frac{1}{C_k} \tag{11}
$$

E. DELAY

Delay commonly denotes the period starting from the moment an RFID tag initiates a request to the point when the system receives and promptly responds. The duration of this interval significantly influences the system's responsiveness and the immediacy of data transmission. Formula [12](#page-13-3) is the

expression for delay [\[69\].](#page-15-17)

$$
Delay = T_{tans} - T_{rev}
$$
 (12)

F. POWER LOSS

Power loss is a key indicator in RFID networks, which measures the energy consumed by the reader when transmitting radio frequency signals [\[68\]. T](#page-15-16)he optimization of this indicator is to reduce the energy consumption of the reader as much as possible while maintaining communication reliability. In practical applications, effective management and optimization of power loss is crucial to building an efficient and reliable RFID network.

G. POWER

The total power can be estimated by calculating the radius of all readers within the RFID network [\[70\]. F](#page-15-18)rom this definition, the number of readers is directly proportional to the total power. As the number of readers increases, the total power must increase. Therefore, this performance metric can be measured by the number of readers.

V. APPLICATION OF ALGORITHMS IN RNP

This section reviews and analyzes the current literature on RFID network planning based on swarm intelligence optimization algorithms and summarizes the innovations and shortcomings of each literature.

To ensure the research quality, the Scopus database was selected, and the keyword was set as RFID network plan- $\min g +$ algorithm, with a total of 199 works of literature. In order to find the latest research progress in this field, the period was set as 2019-2022, with a total of 56 literatures. In order to improve the accuracy and effectiveness of the analysis, the retrieved papers were manually checked and filtered. The following representative literatures were listed for analysis, as shown in TABLE [7,](#page-11-0) to explore how swarm intelligence algorithms can be used to optimize RFID network layout, antenna parameter configuration, frequency planning and other key issues to meet the needs of different fields for efficient performance of RFID systems.

- **Optimization objectives:** All works of literature have chosen coverage as one of the optimization objectives or even the only optimization objective. It is evident that coverage is the most important objective and needs to be considered during network planning. The indicator of interference is also considered by most literature, where there are not only reader conflicts but also tag conflicts. In addition to the four typical optimization objectives of coverage, interference, economic benefit and load balancing, some literature also considers the number of antennas and positioning accuracy, expanding the optimization dimension, and making the optimization more comprehensive.
- **Experimental scenarios:** Most remain in small-scale simulation scenarios and cannot cope with large-scale actual projects.
- • **Algorithms**: In [\[76\]](#page-15-19) the classic PSO algorithm is directly used, lacking innovation. The other literature uses hybrid algorithms or improved classic algorithms to improve the search capabilities of the algorithm, which can provide ideas for future work.
- **Optimization model**: In [\[67\],](#page-15-15) [\[73\], a](#page-15-20)nd [\[75\]](#page-15-21) a weighted method is used to transform multiple objectives into one objective. The advantage of the method is simple and easy to understand. The disadvantage is that the selection of weight coefficients is very subjective, resulting in the optimization results not being objective enough. Moreover, Simple linear weighting may not reflect the complex relationships between targets. In $[74]$, the Pareto method is used to optimize multiple objectives simultaneously. It provides the optimal solution set for RFID network planning so that decision-makers can choose the optimal solution according to their needs.

VI. LIMITATIONS

This section examines the primary constraints associated with the deployment of smart factory technologies, such as the intricacy of diverse environments, the rigorous characteristics of optimization algorithms, and the absence of extensive validation in real-world scenarios.

- • **Complex heterogeneous environment**: Smart factories usually contain different technologies, communication protocols and hardware devices [\[78\]. T](#page-15-23)he above factors need to be taken into consideration when planning the network to achieve normal data communication and ensure network interconnection.
- **High algorithm complexity**: Although the swarm intelligence optimization algorithm shows a good effect in RFID network planning, its complexity may bring challenges to actual engineering implementation. Especially in large-scale smart factories, involving huge data, largescale tags and readers, a larger population is required for algorithm iteration [\[79\], a](#page-16-0)nd more computing resources are required for network planning.
- • **Insufficient verification in actual projects**: RFID network planning based on swarm intelligence optimization algorithms has rarely been verified on a large scale in actual projects. Most of them are ideal experimental environments and small-scale projects. From theoretical models to large-scale practical implementation, there are still great challenges.

VII. CONCLUSION AND FUTURE DIRECTIONS

In the context of Made in China 2025, RFID serving as a fundamental approach for data collection and monitoring, offers essential technical backing for the achievement of intelligent manufacturing and the establishment of intelligent factories. This review comprehensively introduces the principle of RFID technology and its current application in various fields. Attention is drawn to the latest advancements in swarm intelligence algorithms and the potential directions for refining these algorithms. The key performance metrics

of RFID networks are outlined, along with an examination of the integration of swarm intelligence algorithms in RFID network design. Through the exploration of applications and comparative assessments, it is evident that optimization algorithms rooted in swarm intelligence can significantly enhance the efficiency of RFID networks in terms of coverage, load distribution, and financial gains, while simultaneously mitigating issues related to interference and energy consumption.

As smart manufacturing continues to evolve, intelligent optimization algorithms will continue to play an important role in supporting the construction and optimization of RFID in smart factories. Future research should direct its attention towards the following areas:

- Emphasis should be placed on the selection of equipment, communication protocols, and data formats, as well as delving into the standardization efforts within smart factories.
- Novel algorithms need to be formulated to enhance search functionalities and minimize intricacies, thereby boosting algorithm flexibility.
- Further implementation of RFID planning in authentic smart factory settings and evaluation of algorithm efficacy through engineering experiments are warranted.

It is hoped that this review will provide researchers and practitioners with insight and guidance on smart factory RFID network planning.

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