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# **WIN** SURVEY

# Mobile Devices or Head-Mounted Displays: A Comparative Review and Analysis of Augmented Reality in Healthcare

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**ABSTRACT** Augmented reality (AR), which combines digital rendering with the real world, has significantly shaped the healthcare system. AR technology can be utilized through a range of devices, broadly grouped into two types: mobile devices and head-mounted displays (HMDs). Mobile devices for AR usually include smartphones, tablets, and smartwatches; on the other hand, HMDs include different models of smart glasses and AR headsets. Each device type offers a unique way to experience AR, making the technology accessible and adaptable for various healthcare applications. However, the differences between using mobile devices and HMDs, and which is preferred under specific conditions, have yet to be determined. To address this, the survey provides a comparative review and analysis of the use of mobile- and HMD-based AR in the context of healthcare. A total of 43 relevant studies published between 2021 and July 2023 were identified from PubMed, ScienceDirect, and SpringerLink based on predetermined keywords and inclusion criteria. Of these, 9 (21%) focused on mobile-based and 34 (79%) on HMD-based AR. We provided a summary for each study, followed by an analysis and comparison of the AR functionalities that drive researchers to adopt the technology, the healthcare purposes researchers aim to address, and the study locations. Additionally, this study summarized the benefits, limitations and challenges, as well as potential future directions for these AR healthcare applications. The objective is to provide a comprehensive overview of both mobileand HMD-based AR applications in healthcare, which assist individuals in knowing the potential uses of the technology and to aid them in choosing the suitable device for their specific needs.

**INDEX TERMS** Augmented reality, head-mounted display, mobile devices, comparative review, literature review.

#### **I. INTRODUCTION**

Augmented reality (AR), virtual reality (VR), and mixed reality (MR) are revolutionizing contemporary society by merging the boundaries between the physical and digital domains within the broader framework of extended reality (ER) [\[1\].](#page-12-0) However, AR, VR, and MR are different with distinct characteristics. VR creates fully digital and simulated environments where users can interact with virtual objects separate from the physical world [\[2\]. Th](#page-12-1)is technology is typically accessed

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<span id="page-0-3"></span><span id="page-0-2"></span><span id="page-0-0"></span>through the use of a headset  $[3]$ . AR involves superimposing virtual elements onto the real world, which allows users to see both the real world and computer-generated objects simultaneously using mobile devices (i.e., smartphones, tablets, and smartwatches), head-mounted displays (HMDs), computers, or even projectors [\[2\],](#page-12-1) [\[4\],](#page-12-3) [\[5\]. M](#page-12-4)R, on the other hand, combines the elements of AR and VR, enabling users to not only visualize but also interact with virtual objects in a mixed environment between the physical and digital worlds [\[2\]. To](#page-12-1) ensure an interactive experience, MR is typically achieved using HMDs since they provide superior computational capacities and specialized features.

<span id="page-1-6"></span><span id="page-1-5"></span><span id="page-1-4"></span><span id="page-1-3"></span><span id="page-1-1"></span><span id="page-1-0"></span>Among these technologies, AR has great potential in healthcare [\[6\], ed](#page-12-5)ucation [\[7\], m](#page-12-6)anufacturing [\[8\], m](#page-12-7)arketing [\[9\], an](#page-12-8)d entertainment [\[10\]](#page-12-9) due to its ability to enhance real-world experiences and its adaptability across different devices. AR became a standard household technology with the release of Pokémon GO, in 2016, on standard mobile devices [\[11\]. I](#page-12-10)n this game, players locate and capture the virtual ''Pocket Monsters'' at offered real-world locations. This game setting encourages players to navigate the physical world while interacting with virtual elements in the game that can influence their decisions  $[12]$ . This was just the beginning of many innovative AR mobile applications, as people started to recognize and harness the significant value of AR beyond the entertainment field. For example, the use of AR mobile applications has become a marketable strategy, attracting user attention, influencing consumer behavior, and enhancing the purchasing experience with products like chocolate bars [\[13\].](#page-12-12) This application not only enhances real-world advertising by displaying promotions but also enables users to leave comments and presents a screen that encourages them to dispose of unused chocolate wrappers in trash bins to protect the environment [\[13\]. F](#page-12-12)urthermore, AR has been sought out for creating novel images and simulations to incite learning in early childhood development [\[14\]. T](#page-13-0)o achieve this, researchers have created an AR mobile application capable of recognizing digital information from images in books, aiding children in grasping complex processes and concepts [\[14\].](#page-13-0)

<span id="page-1-16"></span><span id="page-1-14"></span><span id="page-1-13"></span><span id="page-1-12"></span><span id="page-1-11"></span><span id="page-1-10"></span><span id="page-1-9"></span>As the demand for immersive experiences continues to rise, HMDs have emerged as a pivotal tool in bringing AR to new heights [\[15\]. H](#page-13-1)MDs often resemble a headset or a pair of glasses, which offer users a more realistic and hands-free interaction with augmented content [\[15\]. A](#page-13-1) groundbreaking AR HMD device is the HoloLens (1st generation), launched in 2016 by Microsoft [\[16\]. T](#page-13-2)he HoloLens uses a see-through visor to display 3D holographic images and applications in a real environment [\[16\]. T](#page-13-2)he subsequent release of the HoloLens 2 in 2019 brought notable improvements, including enhanced field of view (FOV), improved gesture recognition, and a more user-friendly design [\[17\].](#page-13-3) This cutting-edge device has found applications in various industries or as a foundation for improving existing technologies. For instance, research efforts have analyzed the eye-tracking signal quality of the HoloLens 2, revealing recalibration techniques that notably enhance eye-tracking precision and overall signal quality [\[18\]. A](#page-13-4)nother study has implemented the HoloLens 2 in visual mapping applications that included the development of a tabletop map featuring live traffic fluency, weather data, and traffic cameras [\[19\].](#page-13-5) Transitioning beyond the HoloLens 1 and 2, various HMD devices such as Google Glass [\[20\],](#page-13-6) Epson Moverio BT-200 smart glasses [\[21\],](#page-13-7) VUZIX M400 smart glasses [\[22\], M](#page-13-8)agic Leap [\[23\], a](#page-13-9)nd Apple Vision Pro have been introduced into the AR landscape. This showcases the industry's commitment to pushing the boundaries of AR technology and expanding its potential in diverse applications. Google Glass is a portable and

<span id="page-1-2"></span>lightweight device that offers voice commands, navigation assistance, and the ability to capture photos [\[20\]. H](#page-13-6)owever, the consumer version of Google Glass was discontinued in 2015 mainly due to its privacy concerns [\[20\], a](#page-13-6)nd the enterprise edition was discontinued in March 2023. The Epson Moverio BT-200 smart glasses, which are similar to Google Glass, were launched in 2014 with lenses that could each have their own display [\[21\]. T](#page-13-7)he VUZIX M400 smart glasses launched in 2019 differ based on the monocularsee-through design that can be modified based on the user's needs [\[22\]. M](#page-13-8)agic Leap, Inc. launched their AR headsets, the Magic Leap 1 in 2018 and the Magic Leap 2 in 2022. The Magic Leap 1 is primarily used as a platform for entertainment for early adopters and the development of AR applications for developers [\[24\], w](#page-13-10)hile the Magic Leap 2 is positioned as an enterprise-focused AR headset designed and tailored for use in professional and business settings [\[24\].](#page-13-10) Besides this, Apple Inc. announced its very first AR headset, the Apple Vision Pro, with a primary focus on entertainment in June 2023, and this product is expected to be available on the market in February 2024 [\[25\].](#page-13-11)

<span id="page-1-24"></span><span id="page-1-23"></span><span id="page-1-22"></span><span id="page-1-21"></span><span id="page-1-20"></span><span id="page-1-19"></span><span id="page-1-18"></span><span id="page-1-17"></span><span id="page-1-15"></span><span id="page-1-8"></span><span id="page-1-7"></span>The healthcare industry has been a key contributor to the further advancements of AR technology [\[26\]](#page-13-12) because it recognizes the potential to advance medical education [\[27\],](#page-13-13) improve surgical outcomes [\[28\],](#page-13-14) enhance medical data visualization [\[29\],](#page-13-15) and revolutionize various aspects of the industry. An application of AR was used to help medical students throughout their coursework to better understand human anatomy in the biomedical industry [\[27\].](#page-13-13) By utilizing AR devices to visualize anatomical structures, medical students can develop a deeper understanding, thereby fostering improved learning outcomes. Additionally, AR technology has been integrated into surgical procedures, offering real-time guidance to surgeons during complex operations [\[28\].](#page-13-14) Furthermore, AR-based diagnostic tools and medical imaging applications have revolutionized the way healthcare professionals visualize and interpret patient data, leading to more accurate diagnoses and personalized treatment plans [\[29\]. A](#page-13-15)s technology continues to evolve, the potential applications of AR in healthcare are growing, contributing to more effective and patient-centric healthcare delivery. Due to this, the need to understand the properties and capabilities of AR devices is increasing too. AR devices can be generally classified into two main types: mobilebased devices and HMD-based devices. Mobile devices, such as smartphones, tablets, and smartwatches, offer portability and accessibility but may have limitations in immersive experiences [\[30\].](#page-13-16) On the other hand, HMDs require a specialized device purchase but provide a more immersive AR experience with hands-free operation [\[30\]. G](#page-13-16)iven the fact that each type of device contributes unique features and capabilities, it is essential to determine a suitable AR device for specific healthcare applications by knowing its properties and capabilities; conversely, knowing the properties and capabilities of an AR device can inform people about the range

of possible applications. However, to the best of the authors' knowledge, there are limited articles that thoroughly compare the distinctions between mobile- and HMD-based AR in healthcare use. Therefore, the objective of this review is to provide a systematic comparison of mobile- and HMD-based AR in healthcare-related studies. Specifically, the research aims to investigate the differences in device functionalities that attract researchers to use them, the healthcare purposes they aim to achieve, and the study locations for mobileand HMD-based AR applications. It seeks to understand how these differences influence the choice between the two types of AR in healthcare settings. Additionally, this review delves into the applications, hardware, development tools, advantages and limitations of these technologies, as well as their potential impact on the healthcare industry.

## **II. METHODS**

This comparative review largely adheres to the guidelines outlined in the Preferred Reporting Items for Systematic Review and Meta-Analysis (PRISMA) reference [\[31\], i](#page-13-17)ncorporating most of the administrative information, introduction, and methods.

#### A. SEARCH STRATEGY

Articles were searched from ''PubMed'', ''ScienceDirect'', and ''SpringerLink'' due to the scopes and paper qualities in medical, engineering, and their related fields, with access dates 07/24/2023, 07/24/2023, and 07/31/2023, respectively. Since this review involves comparing healthcare applications using mobile- and HMD-based AR technology, two sets of keywords were used: (''Smartphone'' OR ''Tablet'' OR ''Mobile'') AND (Augmented Reality) AND (''Healthcare'') represented as K1 for mobile-based AR and (''Head-Mounted Display'' OR ''HoloLens'' OR ''Glass'') AND (Augmented Reality) AND (''Healthcare'') represented as K2 for HMDbased AR. Note that K1 and K2 are the short names or identifiers for the two keywords in the rest of the paper to facilitate easier reference and discussion, shown in Table [1.](#page-3-0)

## B. INCLUSION AND EXCLUSION CRITERIA

We conducted database searches using K1 and K2 keywords and included papers published from 2021 to the day we searched the databases in 2023. The inclusion criteria that determine the eligibility of a paper were: 1) it was a full-text journal or conference paper; 2) it was written in English; 3) it provided clear descriptions of the research question, methods, evaluation, and results; 4) it was related to healthcare; and 5) it utilized mobile- or HMD-based AR technology.

In contrast, a paper was excluded if: 1) it lacked full-text availability or was a review paper, technical note, book chapter, thesis, dissertation, poster, or oral presentation; 2) it was not written in English; 3) it lacked a clear description of the research question, methods, evaluation, or results; 4) it was not related to healthcare; 5) it did not describe mobileor HMD-based AR, but rather investigated VR or focused on

AR technology using other platforms like fixed monitors or projectors for projecting virtual objects into the real world; or 6) it was superseded by later works within the same study, with only the most recent results considered.

## C. MATERIAL SELECTION

Following a keyword search in each database, a total of 459 and 377 records related to keywords K1 and K2 were identified, respectively. Figure [1](#page-2-0) illustrates the material selection process according to PRISMA [\[31\]. A](#page-13-17)mong the found literature, SpringerLink held the largest number of records, with 272 and 287 identified for K1 and K2, respectively. Besides this, there were 169 records of K1 and 68 records of K2 in ScienceDirect, and 18 records of K1 and 22 records of K2 in PubMed. The identified literature was reviewed to eliminate duplicates, resulting in a total of 421 unique records for K1 and 212 unique records for K2. After removing duplicates, we proceeded to evaluate each paper by thoroughly examining its abstract and considering the inclusion criteria. Literature was excluded if it met any exclusion criteria or did not meet all inclusion criteria. After this, there were  $9(21\%)$  records of K1 and 34 (79%) records of K2 included in this comparative review, which resulted in a total of 43 records.

<span id="page-2-1"></span><span id="page-2-0"></span>

**FIGURE 1.** Material selection process according to PRISMA [\[31\].](#page-13-17)

#### **III. RESULTS**

This section summarizes the studies and findings of the 9 selected mobile-based AR literature and 34 selected HMD-based AR literature separately, followed by a comparison between them. Table [2](#page-3-1) presents the numbers of the included studies by publication year, along with their associated search keywords. Since all the databases were searched in July 2023, the counts were limited to data available up to the access dates in 2023.

# A. SUMMARY OF THE MOBILE-BASED AR STUDIES

There were 9 included research studies incorporating mobile-based AR for healthcare applications. Table [3](#page-4-0) provides a summary of the studies in terms of publication year, research objective, sample size, the applied functionality of the AR device in the study (AR device functionality), and

#### <span id="page-3-0"></span>**TABLE 1.** Search keywords and the assigned identifiers.



<span id="page-3-1"></span>



the study purpose related to healthcare (healthcare purpose). The sample size refers to the number of individuals, models, phantoms, cadaver specimens, or measurement runs included in the studies. AR device functionality describes the specific device features that motivate researchers to integrate AR technology into their applications. The healthcare purpose addresses the medical topics or challenges that are solved by research. It is important to note that the AR device functionalities and healthcare purposes were analyzed, summarized, and categorized after a thorough review of all 43 pieces of literature, based on the content of the research and the similarities among the studies. The summarized AR device functionalities and healthcare purposes are discussed in Section [III-C.](#page-5-0) Although the study location is not included in Table [3,](#page-4-0) this information was also collected, and an analysis of the study locations is provided in Section [III-C.](#page-5-0)

Among the 9 included studies, some investigated the efficacy of mobile-based AR in the treatment and recovery of hospitalized patients [\[32\],](#page-13-18) [\[33\],](#page-13-19) [\[34\],](#page-13-20) [\[35\]. A](#page-13-21) notable trend was the use of gamification to motivate patients to participate in activities related to physical therapy and stress management during inpatient care [\[32\],](#page-13-18) [\[34\],](#page-13-20) [\[35\]. S](#page-13-21)tudies on stress management, specifically conducted with hospitalized pediatric patients, showed improvements in psychological stress through the use of AR books on tablets compared to traditional stress management techniques [\[35\].](#page-13-21) Some other studies involved mobile-based AR to aid the patients in performing tasks that were otherwise difficult due to being bedbound [\[33\]](#page-13-19) or to track progress indicators such as heart rate, steps, duration of use, and hand trembling [\[34\].](#page-13-20) Mobile AR systems were also frequently evaluated for their use in healthcare education, where they were commonly employed to visualize 3D anatomical structures or demonstrate procedures that students are expected to perform as healthcare professionals [\[5\],](#page-12-4) [\[36\],](#page-13-22) [\[37\].](#page-13-23) Such studies investigated fields of healthcare including the visualization of spine movements [\[36\], h](#page-13-22)eart failure [\[37\], a](#page-13-23)nd pediatric first aid techniques [\[5\], be](#page-12-4)nefiting physiotherapy and nursing students. Another common feature of these studies is that they developed graphical user interfaces (GUIs) for a better user experience and easier interaction. Figure [2](#page-3-2) displays the mobile GUI developed in these studies for education.

<span id="page-3-2"></span>

**FIGURE 2.** Mobile GUIs created in the studies that applied AR to visualize (a) spine movements [\[36\], \(](#page-13-22)b) heart failure [\[37\], a](#page-13-23)nd (c) pediatric first aid techniques [\[5\].](#page-12-4)

<span id="page-3-3"></span>The 9 studies incorporated at least 10 smartphones, 5 tablets, and 1 smartwatch with varying specifications as the chosen platforms. Table [4](#page-4-1) presents the specified mobile devices involved in the studies with the corresponding specification information, including Central Processing Unit (CPU), Graphics Processing Unit (GPU), resolution, and device release year. The CPU manages the majority of general computing activities, while the GPU is tailored for graphic rendering, with a more robust GPU ensuring smoother, more intricate visuals, and higher frame rates. Furthermore, most devices in the 9 studies run on the Android operating system, except for two iPhones [\[36\],](#page-13-22) [\[37\]](#page-13-23) and one iPad [\[36\], w](#page-13-22)hich use the iOS operating system, and a smartwatch [\[34\]](#page-13-20) powered by the WearOS operating system. Note that some devices are not included in Table [4](#page-4-1) due to the lack of specified model details in the literature.

<span id="page-3-4"></span>In addition to hardware, the development tools including game engines, software development kits (SDKs), and libraries used in the development of mobile applications or programs were also summarized if this information was explicitly provided. This was done to gain a deeper understanding of the development process and the functionalities of the delivered outcome. Table [5](#page-6-0) outlines the development tools discussed in all the included studies. They are categorized into three sections: those used in both HMD- and mobile-based studies, those only used in mobilebased studies, and those only used in HMD-based studies.

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#### <span id="page-4-0"></span>**TABLE 3.** Summary of studies adopting AR on mobile devices.



#### <span id="page-4-1"></span>**TABLE 4.** The smartphone and tablet devices utilized as the AR operating platforms in the included studies (as referenced in Ref).



The development tools adopted in AR studies using mobile devices can be found in the first two sections. To be specific, 3 studies illustrated that Unity was applied for building 3D environments in which the AR experience took place [\[5\],](#page-12-4) [\[32\],](#page-13-18) [\[39\]. A](#page-13-24)RCore developed by Google first launched in 2018 was widely used for AR application developments on Android devices due to its compatibility [\[32\],](#page-13-18) [\[34\]. S](#page-13-20)imilarly, Apple first introduced ARKit in 2017 for creating AR content and experiences on iOS devices, which was implemented in the study using an iPhone 10 [\[37\]. U](#page-13-23)nlike ARCore and ARKit, which create AR experiences on specific platforms, Vuforia, capable of running on various operating systems such as Android, iOS, and Universal Windows Platform, was also used in some studies [\[5\],](#page-12-4) [\[33\]. F](#page-13-19)urthermore, OpenCV is

an open-source computer vision library for various computer vision tasks such as image processing, image stitching, and object recognition. There was 1 mobile-based study that utilized OpenCV to monitor the patient's health condition through visual indicators, such as the size of diabetes-related foot ulcers [\[38\].](#page-13-25)

#### B. SUMMARY OF THE HMD-BASED AR STUDIES

Out of the 43 included studies, 34 adopted HMDs as the AR platforms for healthcare purposes, with summaries available in Table [6.](#page-7-0) Over half of the studies have examined the use of HMDs in surgical settings, particularly focusing on their role in surgical assistance, such as navigation and guidance during surgeries, as well as in intraoperative planning [\[4\],](#page-12-3) [\[40\],](#page-13-26) [\[42\],](#page-13-27) [\[44\],](#page-13-28) [\[46\],](#page-13-29) [\[48\],](#page-13-30) [\[49\],](#page-13-31) [\[50\],](#page-13-32) [\[51\],](#page-13-33) [\[52\],](#page-13-34) [\[53\],](#page-14-0) [\[54\],](#page-14-1) [\[55\],](#page-14-2) [\[56\],](#page-14-3) [\[57\],](#page-14-4) [\[58\],](#page-14-5) [\[59\],](#page-14-6) [\[60\]. A](#page-14-7) common thread throughout the studies was the superposition of patient data into the surgeon's view to eliminate the need for the surgeon to look up from the patient during the operation to view the data on a traditional screen. Many researchers followed a methodology of having the surgeon choose tool, incision, and suture locations within a preoperative planning phase. The surgeon would then conduct the surgery on a phantom patient model, and an AR application would project the planned locations onto the patient to guide the surgeon through each step of the procedure. Several studies also evaluated the fusion of AR with robot-assisted surgery to give the surgeon a view of the process unobstructed by the robot [\[40\],](#page-13-26) [\[44\],](#page-13-28) [\[55\]. M](#page-14-2)oreover, nearly 40% of the studies investigated the use of HMD-based AR in various types of medical education and training [\[41\],](#page-13-35) [\[43\],](#page-13-36) [\[45\],](#page-13-37) [\[47\],](#page-13-38) [\[61\],](#page-14-8) [\[62\],](#page-14-9) [\[63\],](#page-14-10) [\[64\],](#page-14-11) [\[65\],](#page-14-12) [\[66\],](#page-14-13) [\[67\],](#page-14-14) [\[68\],](#page-14-15) [\[69\].](#page-14-16) These studies evaluated the effectiveness of an AR application, often involving interactive 3D models of anatomical structures, in comparison to traditional instructional methods like lecturing and textbook materials. Figure [3](#page-5-1) illustrates the common study designs followed in these studies. Of these, some studies focused on the use of AR in learning medical procedures, in which the AR application is a simulation of a medical procedure and the learner was tasked with performing the steps of the procedure by following guided prompts. A noteworthy subset of procedural education studies has concentrated on nursing education. Within this domain, nursing students were immersed in scenarios featuring simulated patients, tasked with applying precise nursing care specialized to the presented symptoms or conditions  $[63]$ ,  $[64]$ . Many other studies have found that AR learning enhances learning outcomes compared to conventional methods. This includes increased motivation to learn, higher self-confidence in the acquired abilities, and a greater capacity to apply learned procedures in clinical settings [\[62\],](#page-14-9) [\[64\],](#page-14-11) [\[67\]. H](#page-14-14)owever, researchers also concluded that AR education tools need further refinement and pre-learning orientation on the use of AR devices, which is necessary for students to properly utilize these tools [\[65\].](#page-14-12)

<span id="page-5-1"></span>

<span id="page-5-2"></span>**FIGURE 3.** Common study designs for applying HMD-based AR in medical education and training.

The included HMD-based studies consisted of at least 6 different models of HMDs including HolenLens 1 and 2, Magic Leap 1, VUZIX M400 Smart Glasses, Epson Moverio BT-200 Smart Glasses, and HTC Vive. The hardware specification information of the devices is provided in Table [7.](#page-9-0) This includes CPU, GPU, display resolution, release year, horizontal FOV, and weight. Any unclaimed models mentioned in the paper, such as the HTC Vive, were not included in the table. Like mobile devices, the performance of HMDs also depends on the efficiency of the CPU and GPU. A powerful CPU ensures efficient handling of data, while a high-performance GPU is crucial for rendering complex graphics in real-time [\[72\]. H](#page-14-17)igherresolution displays enhance visual clarity and contribute to a more realistic AR experience [\[73\]. A](#page-14-18) wider FOV creates immersive environments by seamlessly integrating virtual elements into the user's natural vision [\[72\]. A](#page-14-17)dditionally, the weight of the headset directly impacts user comfort and overall usability [\[72\]. H](#page-14-17)oloLens 2 is the most commonly used HMD in the 34 studies. As for the development tools, besides Unity, Vuforia, and OpenCV, there were others exclusively utilized in the HMD-based studies shown in Table [5.](#page-6-0)

# <span id="page-5-5"></span><span id="page-5-4"></span><span id="page-5-3"></span><span id="page-5-0"></span>C. COMPARISON BETWEEN MOBILE- AND HMD-BASED AR STUDIES

The comparison between the AR studies employing mobile devices and HMDs in healthcare begins with the AR functionalities, healthcare purposes, followed by comparing the study locations. The AR device functionalities describe the specific features that motivate researchers to integrate AR technology into their applications. We categorized the AR device functionalities into 5 large categories after reading all the studies: 1) interactive gaming/simulation, 2) 3D visualization, 3) information display, 4) computer vision and control, and 5) remote communication and rendering, as shown in Figure [4.](#page-9-1) Interactive gaming/simulation indicates adding elements of interactivity, immersion, and engagement to gaming experiences and simulations by applying AR



#### <span id="page-6-0"></span>**TABLE 5.** The development tools including game engines, SDKs, and libraries incorporated in the studies, along with the compatible platforms where they can be employed, descriptions, and key features of the tools.



technology. Another typical use of AR is to visualize a 3D object in the real world (3D visualization), enabling users to gain a better understanding of its spatial relationship or structure. Differing from 3D visualization, information display refers to applications that present text, instructions, or guidance in the real world, which were not necessarily in 3D. Computer vision and control describes the use of AR devices for tasks such as image analysis, object detection, object tracking, position optimization, and other control-related functions. Lastly, several studies have utilized AR as a remote communication and rendering tool, which enabled participants to conduct discussions and meetings remotely while viewing the same scene simultaneously through platforms like Zoom. The AR device functionality for each study has been categorized and can be found in Tables [3](#page-4-0) and [6](#page-7-0) under the column ''AR device functionality''. Note that a study could be grouped into multiple AR functionalities if it meets the definitions. After analyzing the AR device functionalities, we found that 3 (25%), 4 (33%),  $3$  (25%), 2 (17%), and 0 (0%) mobile-based applications,

that both mobile- and HMD-based studies implemented AR technology. Interestingly, 25% of the mobile applications applied AR for interactive gaming/simulation, but only 3% of the HMD applications did it. Another observation is that 11% of the HMD applications were inspired to achieve remote communication and rending, but none of the mobile studies pursued this. Additionally, 2 mobilebased studies and 3 HMD-based studies adopted the AR technology for computer vision and control. Since there are fewer included studies using mobile devices compared to HMDs, a greater proportion of mobile-based applications (17%) focused on computer vision and control compared to HMD-based applications (8%). The second trait under comparison is the healthcare purpose served by AR technology. The healthcare purpose

as well as 1 (3%), 18 (50%), 10 (28%), 3 (8%), and 4 (11%) HMD-based applications, fell into the 5 categories following the order described above, respectively, as shown in Figure [5a.](#page-10-0) Among the functionalities, 3D visualization and information display are the two most common reasons

# <span id="page-7-0"></span>**TABLE 6.** Summary of studies adopting AR on HMDs.



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#### **TABLE 6.** (Continued.) Summary of studies adopting AR on HMDs.



refers to the specific medical topics or challenges that the research aimed to address and solve. We classified the purposes into 7 categories: 1) surgical assistance, 2) gamified scenarios for patients, 3) assistive system, 4) medical

education and training, 5) 3D medical image visualization; 6) preoperative planning; and 7) infection prevention, as shown in Figure [4.](#page-9-1) Surgical assistance includes surgical guidance, navigation, localization, intraoperative



#### <span id="page-9-0"></span>**TABLE 7.** The HMDs utilized as the AR operating platforms in the included studies (as referenced in Ref).

<span id="page-9-1"></span>

**FIGURE 4.** The included studies categorized based on the AR functionalities and healthcare purposes.

visualization, and personnel assistance during surgeries. Specifically, surgical guidance, navigation, and localization empower surgeons with invaluable tools to navigate the complexities of the human body and locate target structures; surgical intraoperative visualization provides surgeons accurate and detailed images of the surgical field during a surgery; and surgical personnel assistance uses AR to provide remote labor support to surgical teams. Gamified scenarios for patients refer to the use of game elements in healthcare settings to increase engagement. Assistive systems are designed to help patients accomplish specific tasks. Medical education and training refer to the educational process that people undergo to become doctors, nurses, and other healthcare providers. Unlike the surgical intraoperative visualization, 3D medical image visualization focuses on viewing the medical image in 3D, which does not take place during a surgery. Preoperative planning is used to describe the preparation and evaluation before a surgical procedure. Infection prevention involves the strategies used to prevent and control the spread of infections. Similar to AR device functionality, a study could be classified into multiple healthcare purpose categories if any definition has been satisfied. Figure [5b](#page-10-0) shows the proportions of the different healthcare purposes in mobile- and HMD-based studies. To be specific, there were 1 (11%), 2 (22%), 3 (33%), and 3 (33%) applications that focused on surgical assistance, gamified scenarios for patience, assistive system, and medical education and training using mobile devices, respectively. No mobile-based studies served the remaining purposes. In contrast, HMD devices were incorporated for a wider range of purposes compared to mobile devices. The only summarized healthcare purpose not found in the HMD studies was gamified scenarios for patients, while 22% of the mobile studies were developed for this purpose. Medical education and training is the purpose that most studies served in both mobile and HMD-based groups. However, one-third of the mobile studies focused on assistive system, while only 3% of the HMD studies had the same purpose.

Another factor that was compared between mobile-based and HMD-based studies is the study location, analyzed by continent. Despite the diversity in culture, societal norms, and healthcare systems within the same continent, there tends to be a general similarity among them when compared to those from different continents. By comparing study locations on a continental basis, we can better understand if regional factors influence the development and application of mobileand HMD-based AR solutions in healthcare. Figure [5c](#page-10-0) illustrates the number of included studies conducted on individual continents. Among the studies, 4 (44%) mobilebased literature were conducted in European countries, 2 (22%) in Asia, and 1 (11%) each in North America, the Pacific, and South America. There were 18 (53%) HMDbased studies in Europe, 8 (24%) in Asia, 6 (18%) in North America, and 2 (6%) in the Pacific. Since some of the categories only contain 1 study, we didn't apply the chi-square test to compare the distribution. However, in both mobile- and HMD-based studies, most were conducted in Europe and Asia followed as the second, and no substantial difference was found.

## **IV. DISCUSSION**

The identified studies clearly demonstrate that people recognize the potential and value of AR technology in healthcare. In addition to discussing the use of the technology, these studies also highlighted its benefits and limitations/challenges in the field.

<span id="page-10-0"></span>

(c) The distribution of the included studies across continents



## A. BENEFITS

The advantages of AR using HMDs and mobile devices largely overlap, with only four recognized exceptions. Among these, three represent advantages unique to HMDbased AR, and one represents an advantage unique to mobilebased AR. The first unique feature of AR using HMDs is permitting free-hand movement [\[39\]. T](#page-13-24)his is due to the inherent nature of the two distinct types of devices - HMDs are head-mounted and do not require users to hold them in their hands, whereas mobile devices are typically handheld unless a stand is employed. The hands-free capability enables surgeons to visualize valuable information as they perform surgeries [\[4\],](#page-12-3) [\[51\],](#page-13-33) [\[58\]. T](#page-14-5)herefore, if someone is considering adopting AR in a procedure that requires hand movement for other tasks, HMDs are the preferred option over mobile

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devices. The second advantage of using HMDs is their more immersive experience compared to mobile devices, attributable to the direct integration into the user's visual space [\[45\].](#page-13-37) Lastly, since only HMD-based studies have achieved remote communication and rendering shown in Figure [5a,](#page-10-0) the benefits associated with this functionality are exclusive to HMDs based only on the included studies. This functionality was applied during the pandemic to conduct faster and more efficient ward rounds, which helped reduce the risk of infection exposure for healthcare staff [\[16\].](#page-13-2) Remote communication of AR devices also enables experts to provide remote assistance to surgeons located in developing countries [\[60\]. T](#page-14-7)he benefit exclusive to mobile-based AR is its portability and light weight. Although not explicitly highlighted in the literature, studies involving HMDs have

acknowledged that the weight of HMDs has caused discomfort and pain for users [\[64\], w](#page-14-11)hile none mobile-based studies reported this.

There are also numerous benefits to adopting either mobile- or HMD-based AR in healthcare. One of the benefits is its capability to offer 3D visualization [\[4\],](#page-12-3) [\[35\],](#page-13-21) [\[36\],](#page-13-22) [\[37\],](#page-13-23) [\[39\],](#page-13-24) [\[44\],](#page-13-28) [\[45\],](#page-13-37) [\[46\],](#page-13-29) [\[49\],](#page-13-31) [\[51\],](#page-13-33) [\[52\],](#page-13-34) [\[53\],](#page-14-0) [\[55\],](#page-14-2) [\[56\],](#page-14-3) [\[57\],](#page-14-4) [\[59\],](#page-14-6) [\[61\],](#page-14-8) [\[62\],](#page-14-9) [\[63\],](#page-14-10) [\[67\],](#page-14-14) [\[68\],](#page-14-15) [\[70\]. T](#page-14-19)he ability to visualize an organ or tissue in 3D provides intuitive information to surgeons. This, in turn, facilitates the rapid location of the target [\[39\], e](#page-13-24)nhances a surgeon's confidence in decisionmaking [\[52\],](#page-13-34) [\[57\], r](#page-14-4)educes procedure time [\[53\],](#page-14-0) [\[54\], a](#page-14-1)nd improves surgery efficiency, precision, and quality [\[39\],](#page-13-24) [\[46\],](#page-13-29) [\[48\],](#page-13-30) [\[49\],](#page-13-31) [\[51\].](#page-13-33) In a study that compared using AR and standard liquid crystal display in diagnostic right heart catheterizations and coronary angiography, researchers observed that the use of AR's 3D visualization capability decreased fluoroscopy time and radiation exposure [\[50\].](#page-13-32) Even when the displayed object is not in 3D, such as when simply showing guidance in text on the display or mobile screen, the use of AR can still aid in understanding, especially in medical education and training [\[5\],](#page-12-4) [\[41\],](#page-13-35) [\[65\].](#page-14-12) Studies have indicated that incorporating AR into the classroom can enhance adherence to guidelines, thus reduce the time to develop skills for students [\[65\]. T](#page-14-12)he novel technology also boosts motivation for both patients and medical students. For example, gamified scenarios created for patients encourage increased physical activity, promoting a healthier lifestyle [\[34\]. M](#page-13-20)edical students also expressed satisfaction and a preference for AR technology over traditional teaching approaches due to the motivation it provides [\[37\],](#page-13-23) [\[64\].](#page-14-11) Additionally, the use of AR enables an easy data or information collection approach, and the data may be valuable for people involved. For instance, patient interaction data collected as they use the AR application to encourage more physical activities can be sent to doctors for monitoring, analysis, and evaluation [\[32\],](#page-13-18) [\[34\]. M](#page-13-20)edical students can capture screens or record videos during the learning process using AR devices, which allows them to learn at their own pace and on their own schedules [\[36\]. O](#page-13-22)n the other hand, instructors can gather quantitative data to enhance their teaching methods and provide objective feedback [\[5\].](#page-12-4) In the assessment of surgical skills, instructors traditionally offer direct observation and feedback to students, which can be potentially subjective. Therefore, obtaining objective data through hand and eye tracking from AR technology is beneficial to medical education [\[47\].](#page-13-38)

# B. LIMITATIONS AND CHALLENGES

This section highlights various constraints and issues associated with implementing mobile- and HMD-based AR technology in healthcare. Note that the limitations and challenges mentioned in this section primarily pertain to AR technology and device use, rather than the study design or setting.

Despite the positive outcomes reported in existing studies, both mobile- and HMD-based studies admitted that

significant challenges need to be addressed for AR technology to become a standard platform in clinical settings. This is because the clinical setting demands that the device be both reliable and stable to ensure patient safety and demonstrate usability. However, the current research outcomes do not strongly support its widespread adoption due to the potential integration issues [\[5\],](#page-12-4) [\[32\],](#page-13-18) [\[36\],](#page-13-22) [\[38\],](#page-13-25) [\[39\], l](#page-13-24)ack of usability evaluation [\[39\], a](#page-13-24)s well as various operational and technical challenges [\[4\],](#page-12-3) [\[33\],](#page-13-19) [\[49\],](#page-13-31) [\[56\],](#page-14-3) [\[66\]. F](#page-14-13)or example, in a study introducing a novel architecture allowing bedbound patients to control lighting, shutters, and bed position in their hospital rooms by using AR on mobile devices and smart glasses, the limitations were linked to the reliance on wall-mounted markers and sensing range of the devices. This setup made users to approach the wall for interaction, hindering the seamless integration of AR technology for patients confined to their beds  $[33]$ . In another study exploring the use of Magic Leap 1 for single-step repairs of facial skeleton and skull base defects, the manual alignment of real objects with holographic projections needed readjustment for each attempt [\[59\]. T](#page-14-6)his was not only time-consuming but also a potential source of error. Furthermore, although AR applied in medical education and training does not require the same rigorous requirements as in clinical settings, it faces unique challenges. It is uncertain to what extent information learned through the AR system is retained over time [\[5\]. In](#page-12-4) another literature discussing the development and evaluation of an AR knowledge assessment tool, authors acknowledged that developing complex anatomical regions in AR may vary based on personal experiences, resulting in different results for specific anatomical regions [\[61\]. T](#page-14-8)herefore, standardizing these development processes becomes a crucial consideration to provide constant and reliable implementation across diverse applications.

There are also limitations that depend exclusively on the type of AR device used. A specific AR application designed for foot wound monitoring through smartphone photography reported issues with accuracy and reliability caused by limited camera resolution and the variability of non-standardized photos [\[38\]. B](#page-13-25)eside mobile devices, HMDs also exhibited limitations and challenges in adopting AR in healthcare. A study highlighted the significant learning curve associated with HoloLens [\[45\]. T](#page-13-37)o be specific, the apparent challenge lies in the potential cognitive load imposed on participants, exacerbated by their inexperience with the HoloLens and the specific operation [\[63\]. A](#page-14-10)nother issue of HoloLens is its weight and fit, which may lead to discomfort, neck strain, and other forms of pain [\[44\],](#page-13-28) [\[46\],](#page-13-29) [\[60\],](#page-14-7) [\[64\],](#page-14-11) [\[66\],](#page-14-13) [\[71\].](#page-14-20) HoloLens users may also encounter visual discrepancies and interference caused by operating lights, affecting the device's performance [\[41\],](#page-13-35) [\[47\],](#page-13-38) [\[54\]. A](#page-14-1)dditionally, HoloLens requires calibration during startup, and the sensitivity of this calibration process may have an impact on usability [\[71\]. F](#page-14-20)urthermore, since the HoloLens device is not initially designed for medical use, certain features of the HoloLens headset, such as noise

cancellation, may impede communication in specific medical scenarios [\[16\].](#page-13-2) Although the limitations and challenges specific to other HMDs (like Magic Leap 1, VUZIX M400 smart glasses, and Epson Moverio BT-200 smart glasses) were not found in the included studies, this does not imply that these devices are free from constraints in healthcare applications. This lack of mention is likely because nearly 80% of the included HMD-based studies have focused on using either HoloLens 1 or 2, as shown in Table [7.](#page-9-0)

#### **V. FUTURE WORK AND CONCLUSION**

The future work for mobile- and HMD-based AR in healthcare involves several critical recommendations from researchers. Partial future work for mobile-based AR concentrate on enhancing mobile applications to improve surgical procedure. These enhancements aim to reduce surgical navigation errors and minimize surgical preparation time [\[32\],](#page-13-18) [\[39\]. F](#page-13-24)urthermore, the research agenda will expand to conduct testing of the mobile AR system in various environments including medical settings and the homes of patients, while simultaneously ensuring compatibility with other medical devices [\[33\]. F](#page-13-19)or medical training and education using mobile-based AR, there will be a focus to evaluate the extended learning effects of the AR technology in diverse participant groups and healthcare program settings [\[37\].](#page-13-23) For HMD-based AR, these recommendations include the development of validation methods to demonstrate the effectiveness of the AR approach in healthcare, increasing the availability of AR headsets to accommodate a larger number of users such as medical students, and enhancing surgical procedure such as guidance accuracy [\[4\],](#page-12-3) [\[40\],](#page-13-26) [\[49\],](#page-13-31) [\[61\].](#page-14-8) Lastly, it aims to improve the system's suitability for clinical environments through enhancements in registration and AR display [\[53\].](#page-14-0)

The integration of advanced AR technology has led to groundbreaking applications in various healthcare fields. The versatility of devices compatible with AR technology contributes significantly to its popularity. This review compared mobile- and HMD-based AR technologies within a healthcare context, focusing on their device functionalities, healthcare purposes, and study locations. We observed differences in device functionalities and healthcare purposes between these two types of AR, but not in their geographic distribution across continents for study location comparison. Compared to AR applications using mobile devices in terms of the healthcare purposes, HMDs were used in a wider range of areas including surgical assistance, assistive systems, preoperative planning, infection prevention, medical image visualization, as well as medical education and training. This observation might be partially influenced by the larger number of HMD-based studies identified. However, we cannot overlook that HMDs offer a hands-free operation and a more immersive experience than mobile devices. On the other hand, mobile devices have the benefit of greater portability, which reduces neck strain and allows for easy data collection as patients perform their daily activities. As for

device functionalities, the studies that applied mobile-based AR showed a greater emphasis on creating interactive games or simulation experiences compared to those using HMDbased AR. However, 11% of the included HMD-based studies utilized AR for remote communication and rendering, a functionality not observed in any of the included mobile-based AR studies. Regardless of the device type, the strengths of AR in 3D visualization, information display, along with computer vision and control, have been acknowledged. These capabilities are key factors driving researchers to adopt the technology in healthcare applications. They contribute to a paradigm shift, offering new possibilities across various domains within the field.

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