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## **RESEARCH ARTICLE**

# **Proposing a BSPID Control Strategy Considering External Disturbances for Electric Power Steering (EPS) Systems**

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**ABSTRACT** EPS systems provide superior efficiency compared to mechanical steering systems. Steering feel and comfort are supported by an electric motor, which is controlled by an appropriate controller. This article introduces an integrated control algorithm for the EPS system with two novel contributions. Firstly, this algorithm is synthesized based on a backstepping (BS) controller and a proportional integral derivative (PID) controller, called the BSPID controller. The control signals are amplified based on optimal coefficients determined by the loop algorithm. Secondly, a complex steering dynamics model is established based on five state variables that consider the influence of road reaction torque and other external disturbances. According to numerical simulation results, the value of the steering motor and steering column angles increases when using the EPS system instead of the conventional steering system. Under the same driver torque conditions, the variation of output parameters will decrease as the speed increases. On the contrary, the change in output parameters will increase sharply when driver torque increases (under the same speed conditions). The results obtained from the BSPID signal always closely track the reference signal in all investigated conditions with negligible errors, even though the steering system is still subject to external random disturbances.

**INDEX TERMS** Backstepping control, PID control, EPS system, simulation, assisted torque, driver torque.

#### NOMENCLATURE

Symbol	Description Unit
δ	Steering angle rad.
$\psi$	Yaw angle rad.
eta	Heading angle rad.
α	Slip angle rad.
$\theta_c$	Steering column angle rad.
$\theta_m$	Steering motor angle rad.
$\gamma_c$	Camber angle rad.
$\gamma_k$	Kingpin angle rad.
$B_c$	Steering column damping coefficient Nms/rad.
$B_{eq}$	Equivalent damping coefficient Nms/rad.
$B_m$	Motor shaft damping coefficient Nms/rad.
$B_r$	Damping coefficient of the rack Ns/m.

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- $C_{\alpha}$  Cornering stiffness coefficient N/rad.
- $F_c$  Steering column friction coefficient Nm.
- $F_{ex}$  External longitudinal force N.
- $F_{ev}$  External lateral force N.
- $F_{ix}$  Internal longitudinal force N.
- $F_{iv}$  Internal lateral force N.
- $F_m$  Motor friction coefficient Nm.
- *i* Motor ratio -.
- $i_m$  Motor current A.
- $J_c$  Steering column moment of inertia kgm<sup>2</sup>.
- $J_{eq}$  Equivalent moment of inertia kgm<sup>2</sup>.
- $J_m$  Steering motor moment of inertia kgm<sup>2</sup>.
- $J_z$  Yaw moment of inertia kgm<sup>2</sup>.
- $K_c$  Steering column stiffness Nm/rad.
- $K_r$  Tire spring rate N/mrad.
- $K_t$  Motor torque coefficient Nm/A.
- $l_c$  Caster trail m.
- $L_m$  Motor inductance H.

- $l_n$  Length of the knuckle arm m.
- *m* Vehicle mass kg.
- $M_{ez}$  External aligning moment Nm.
- $M_{iz}$  Internal aligning moment Nm.
- $M_r$  Mass of the rack kg.
- $R_m$  Motor resistance  $\Omega$ .
- $r_p$  Pinion radius m.
- $T_a$  Assisted torque Nm.
- $T_d$  Driver torque Nm.
- $T_{ed}$  External disturbances Nm.
- $T_r$  Road reaction torque Nm.
- u(t) Control signal V.
- $v_x$  Longitudinal velocity m/s.
- $v_y$  Lateral velocity m/s.

#### I. INTRODUCTION

The steering system plays an essential role in controlling the direction of motion and ensuring the car's stability. Nowadays, most vehicles use the power steering system instead of the conventional mechanical one. The power steering system supports assisted torque for the driver during steering. Therefore, the driving process becomes easier and more comfortable.

There are three types of power steering systems commonly used today: electric power steering (EPS), hydraulic power steering (HPS), and electrohydraulic power steering (EHPS) systems [1]. The HPS system is often used on trucks or old passenger vehicles. The structure of HPS and EHPS systems is quite bulky, including a hydraulic pump, a reservoir, valve systems, and oil pipelines [2]. The hydraulic pump is continuously driven by the engine (for HPS systems). Therefore, it consumes much power even when the car goes straight. The opening and closing process of hydraulic valves has an unavoidable delay and fluid friction still exists, which causes a loss of performance. In addition, the stability performance of the HPS system when the car moves at high speed is not good. As a result, HPS and EHPS systems should be replaced by EPS systems. In [3], Baharom et al. pointed out some advantages of the EPS system, such as being less complicated, environmentally friendly, and more energy efficient. According to Jang et al., the EPS system performed better than the hydraulic steering system, while the electric motor was vibrationless and quiet [4]. The EPS system could support the driver in most situations based on extreme dynamics with high precision and comfortable operation, according to Truemmel et al. [5]. EPS systems could be used on many types of vehicles, including pickups, minivans, sedans, hatchbacks, sport utility vehicles (SUVs), crossover utility vehicles (CUVs), etc. [6]. According to Chung and Lee, the EPS system was relatively compact, so it could be arranged in many locations, such as the EPS column, EPS rack, EPS pinion, and dual EPS pinion (see Figure 1 in [7]). Electric power steering systems could be combined with electronic suspension systems [8] or modern autonomous vehicle technologies [9], [10]. The general goal of the EPS system was



FIGURE 1. EPS model.

to reduce driver torque for the user (improve comfort) while still ensuring steering feel [11].

The EPS system usually includes main components such as a steering wheel, steering column, steering gear box (rack and pinion, worm and ball nut, etc.), sensors, electric motor, electronic control unit (ECU), and steering bars (see Figure 1). In particular, the electric motor and ECU are the two most essential components of the steering system. Electric motors usually use a 12 V voltage with a  $1 \div 2$  Nm rated torque. However, the specifications of different devices are different. The characteristic curve of assisted torque can be a saturated straight line [12], [13] or a nonlinear curve [14], [15]. The power steering characteristic curve depends on speed and driver torque. Some articles showed that the change in the characteristic curve also depended on the adhesion coefficient [12], [13]. The performance of the electric motor depends on the control algorithm previously designed for the system.

To simplify the control problem, the EPS system is considered linear. Therefore, classical control algorithms can be used to control this system. In [16], Chen et al. introduced the use of a simple PI controller for the EPS system. The coefficients of this controller were selected as follows:  $k_P =$ 20400 and  $k_I =$  700. A full PID controller was established in [11] by Guan et al. According to Guan et al., the input to the controller was steering style (driver torque), while the output was desired assisted torque. The parameters of the PID controller could be optimally calculated using the ant colony optimization (ACO) algorithm [17] or particle swarm optimization (PSO) [18]. These algorithms were generally global instead of local, like the genetic algorithm (GA) [19]. Besides, these parameters could also be optimally calculated

using loop algorithms [20], [21]. The optimal values were fixed in all situations. Therefore, they were only suitable for specific conditions mentioned in the optimal algorithm. To help the system adapt to many conditions, Zheng and Wei proposed using a fuzzy algorithm for the PI controller [22]. The fuzzy algorithm in [22] had two membership functions, in which the membership functions of coefficients  $k_P$  and  $k_I$  were built based on triangular functions. In [23], Nguyen used Gaussian functions to design membership functions for PI controllers. Another form of the membership function used to adjust the parameters for a PID controller was shown in [24]. For systems with multiple outputs and multiple inputs, a linear quadratic regulator (LQR) was a suitable choice instead of PID. A Gaussian filter was combined with the LQR control technique to become LQG [25]. In cases where the system was subject to the influence of external disturbances, we could design a linearly expanding observer to improve the system's performance [26].

In fact, the motion of the electric power steering system is nonlinear. Therefore, using control algorithms for nonlinear systems can bring higher efficiency. In [27], Lee et al. indicated that results could not converge when only using a linear controller for the EPS system. In [28], Zhao et al. proved that the  $H_{\infty}$  algorithm controlled the signal response more efficiently than PID. If we used the regular H<sub>2</sub> algorithm, its performance would be lower than PID in some cases, according to Zhao et al. [28]. To solve this problem, Zhao et al. introduced a combination between  $H_2$  and  $H_{\infty}$ in [29]. Another performance comparison between  $H_{\infty}$  and PID could be found in [30]. In [31], Nasri et al. claimed that  $H_{\infty}$  static output feedback (SOF) control could solve several practical problems relating to measuring the values of the friction coefficient, the slip angle, and disturbances. The algorithm in [31] was based on the Takagi-Sugeno (T-S) fuzzy model via Lyapunov functions. In [32], Lee et al. designed an ESP system's sliding mode control (SMC) solution. This technique was founded on the Lyapunov stability principle. The controlled object was the steering wheel torque. The SMC technique required taking the higher-order derivative of the object and designing a suitable sliding surface [33], [34], and [35]. The results in [32], [36] showed that the chattering phenomenon still occurred when applying this technique to EPS systems. This characteristic phenomenon of the SM algorithm should be eliminated (see [37], [38], [39], [40]). Different from [32], the controlled objects in [41] and [42] were sensed steering torque and pinion angle, respectively. To accomplish this goal, Lee et al. established a torque feedback controller with two modules: the steering feel module and the steering torque module [41], while Jeong et al. used a hybrid nonlinear controller [42].

During the operation, the EPS system could be subject to many external influences, such as crosswind [43], roughness on the road, etc., commonly referred to as disturbances. To improve system performance, Ma et al. introduced an active disturbance reject control method for the EPS system [44]. External disturbances could be rejected using Gaussian and Kalman filters, according to Mehrabi et al. [45]. In some extreme conditions, we were able to use the active disturbance rejection control (ADRC) method to apply it to the steering system. This method was designed by Zheng and Wei in [46]. A control solution might compensate for friction in EPS systems, as shown in [47] by Wilhelm et al. Besides, the system's torque oscillation would affect stability. This problem could be solved using the two-loop algorithm (the torque loop and current loop) in [48]. Some nonlinear control methods for EPS systems should be found in [49], [50], [51], [52], and [53].

Many integrated intelligent control methods should be applied to the steering system to ensure the criteria of steering feel and system stability. In [54], Hung et al. used the wavelet fuzzy neural network method to control the EPS system. The membership functions of this controller were designed asymmetrically, according to Hung et al. However, the specific content of the membership functions was not clearly presented. In [55], Saifia et al. introduced a T-S fuzzy algorithm to represent the nonlinear dynamic behavior of an EPS system model. The findings in [56] demonstrated that the fuzzy algorithm-controlled signal followed the reference signal more closely than PID. In [57], Fu et al. designed a robust fuzzy algorithm with two layers for the steering system. However, the variation of the dynamic parameters was not shown in [57]. Abnormalities in the operation of the EPS system should be detected early based on deep learning applications, according to Alabe et al. [58]. Some other intelligent control applications for EPS systems were shown in [59], [60], [61], [62], and [63].

The research results could be evaluated in the frequency domain [64] or the time domain [55], [56]. Many dynamic models were used to describe the motion of EPS systems. Their complexity depended on the controlled objective [17], [18], [65], [66]. Generally, these models often ignored the determination of road reaction torque ( $T_r$ ). In [66], Murilo et al. assumed that the rectangular pulse signals predetermined the value of  $T_r$ . In [67], Jang et al. proposed a modeling method for road reaction torque. A more straightforward method of calculating  $T_r$  was shown in [55] by Saifia et al. In conclusion, consideration of the influence of road reaction torque is necessary. In addition, the influence of external disturbances, such as crosswinds, roughness on the road, etc., should also be mentioned.

The above control techniques all achieve high efficiency under certain conditions. However, some technical issues still exist and should be resolved. Firstly, the motion of the electric power steering system is nonlinear. This is caused by many reasons, including user reaction (driver torque), road reaction torque, other external disturbances (crosswind, roughness on the road), the car's and steering system's structure (including the influence of the tire and the suspension system), and other factors. In addition, the steering system and motion models are established based on nonlinear equations, making the problem more complicated. Therefore, the system should be controlled by robust nonlinear control algorithms such as  $H_{\infty}$ , SMC, BS, etc., instead of just using simple classical algorithms (PID, LQR, LQG). Secondly, the chattering phenomenon still occurs when using nonlinear control algorithms (such as SMC) for the steering system. This is a significant drawback that needs to be thoroughly resolved. Thirdly, intelligent control algorithms and artificial intelligence applications are quite complex. We can use integrated nonlinear algorithms instead of designing complicated control applications. Finally, the value of road reaction torque should be carefully calculated based on the car dynamics model. In addition, the influence of external disturbances should also be considered.

For these reasons, we propose designing an integrated nonlinear control algorithm. This new algorithm combines the backstepping (BS) method and PID control, called BSPID. This algorithm can take advantage of the advantages of BS and PID techniques, such as high reliability and systematicity (PID), good stability and response against nonlinear changes (BS), the limitation of chattering phenomena that occur when using a nonlinear algorithm (BS), and other advantages. In addition, the influence of road reaction torque and other external disturbances is also considered when designing the EPS system model, which is fully described through the complex dynamic model. These are two new contributions to the article that have never been made in previous studies (previous articles often used only a single PID or BS algorithm for the EPS system instead of an integrated control technique. Some integrated control applications between PID and BS or SMC were often only used to control other automotive mechatronic systems, such as suspension or braking systems, instead of steering systems. In addition, many publications on EPS control often assumed that the value of the road reaction torque was known and the influence of other external disturbances was ignored). The content of this article is divided into four sections: the introduction section, the mathematical model section, the results and discussion section, and the conclusion section. The process of designing the EPS system model, vehicle motion model, and control algorithm is carried out in the second section.

#### **II. MATHEMATICAL MODEL**

### A. EPS SYSTEM MODEL

The EPS system model is illustrated in Figure 1. The mechanical principle of the EPS system is described by equations (1) and (2) according to Newton's law.

$$J_{c}\ddot{\theta}_{c} + B_{c}\dot{\theta}_{c} + F_{c}sgn\left(\dot{\theta}_{c}\right) + K_{c}\theta_{c} - \frac{K_{c}}{i}\theta_{m}$$

$$= T_{d} \qquad (1)$$

$$\frac{K_{c}}{i}\theta_{c} - J_{eq}\ddot{\theta}_{m} - F_{m}sgn\left(\dot{\theta}_{m}\right) - B_{eq}\dot{\theta}_{m} - \frac{K_{c} + K_{r}r_{p}^{2}}{i^{2}}\theta_{m}$$

$$= \frac{T_{r}}{i} - K_{t}i_{m} \qquad (2)$$

The control current  $i_m$  in equation (2) is determined according to (3).

$$L_m \dot{i}_m + R_m i_m = u(t) - K_t \dot{\theta}_m \tag{3}$$

where:

$$J_{eq} = J_m + \frac{r_p^2}{i^2} M_r \tag{4}$$

$$B_{eq} = B_m + \frac{r_p^2}{i^2} B_r \tag{5}$$

Ignoring sgn(.) functions in equations (1) and (2) [66], substituting equations (4) and (5) into the first two equations, we get:

$$J_{c}\ddot{\theta}_{c} + B_{c}\dot{\theta}_{c} + K_{c}\theta_{c} - \frac{K_{c}}{i}\theta_{m} = T_{d}$$
(6)  
$$\frac{K_{c}}{i}\theta_{c} - \left(J_{m} + \frac{r_{p}^{2}}{i^{2}}M_{r}\right)\ddot{\theta}_{m} - \left(B_{m} + \frac{r_{p}^{2}}{i^{2}}B_{r}\right)\dot{\theta}_{m}$$
$$- \frac{K_{c} + K_{r}r_{p}^{2}}{i^{2}}\theta_{m} = \frac{T_{r}}{i} - K_{t}i_{m}$$
(7)

 $T_d$  is the input to differential equations, while  $T_r$  is an unknown (road reaction torque). The value of  $T_r$  can be calculated through a linear single-track dynamic model. According to [68], the forces and moments acting on the car are described as follows:

$$m\left(\dot{v}_x - \dot{\psi}v_y\right) = F_{x1} + F_{x2} \tag{8}$$

$$m(\dot{v}_y + \dot{\psi}v_x) = F_{y1} + F_{y2}$$
 (9)

$$J_z \ddot{\psi} = l_1 F_{y1} - l_2 F_{y2} \tag{10}$$

Assuming that the steering angle is small (\*), the tire's lateral force is considered linear. As a result, the product between the slip angle and the cornering stiffness determines the value of  $F_{v}$ .

$$F_{y1} = -C_{\alpha 1}\alpha_1 \tag{11}$$

$$F_{y2} = -C_{\alpha 2} \alpha_2 \tag{12}$$

where:

$$\alpha_1 = \beta_1 - \delta = \frac{v_y + l_1 \dot{\psi}}{v_x} - \delta \tag{13}$$

$$\alpha_2 = \beta_2 = \frac{v_y - l_2 \psi}{v_x} \tag{14}$$

If a car moves at a constant speed  $(^{**})$ , equation (8) will disappear. Combining equations from (9) to (12), we get:

$$\dot{v}_{y} = \frac{1}{mv_{x}} \left( -l_{1}C_{\alpha 1} + l_{2}C_{\alpha 2} - mv_{x}^{2} \right) \dot{\psi} - \frac{1}{mv_{x}} \left( C_{\alpha 1} + C_{\alpha 2} \right) v_{y} + \frac{1}{m}C_{\alpha 1}\delta$$
(15)

$$\ddot{\psi} = \frac{1}{J_z v_x} \left( -l_1^2 C_{\alpha 1} - l_2^2 C_{\alpha 2} \right) \dot{\psi} - \frac{1}{J_z v_x} \left( l_1 C_{\alpha 1} - l_2 C_{\alpha 2} \right) v_y + \frac{1}{J_z} l_1 C_{\alpha 1} \delta$$
(16)

where: the vehicle heading angle  $\beta$  is determined according to (17).

$$\beta = \arctan \frac{v_y}{v_x} \tag{17}$$

Combining conditions (\*) and (\*\*), we obtain an approximate equation like (18).

$$\dot{v}_{y} \approx v_{x}\dot{\beta}$$
 (18)

Combining (15), (16), and (18), the car's motion can be described as a state matrix as below.

$$\begin{bmatrix} \dot{\beta} \\ \ddot{\psi} \end{bmatrix} = A \begin{bmatrix} \beta \\ \dot{\psi} \end{bmatrix} + B [\delta]$$
(19)

where:

$$A = \begin{bmatrix} -\frac{C_{\alpha 1} + C_{\alpha 2}}{mv_x} & -\frac{l_1 C_{\alpha 1} - l_2 C_{\alpha 2} + mv_x^2}{mv_x^2} \\ -\frac{l_1 C_{\alpha 1} - l_2 C_{\alpha 2}}{J_z} & -\frac{l_1^2 C_{\alpha 1} + l_2^2 C_{\alpha 2}}{J_z v_x} \end{bmatrix}$$
$$B = \begin{bmatrix} \frac{C_{\alpha 1}}{mv_x} & \frac{l_1 C_{\alpha 1}}{J_z} \end{bmatrix}^T$$

According to [69], the road reaction torque can be approximated as equation (20).

$$T_r \approx l_c r_p \frac{\cos^2\left(\gamma_k\right)\cos^2\left(\gamma_c\right)}{l_n} F_{y1}$$
(20)

The symbols used in equations from (1) to (20) can be referred to in the Nomenclature section.

#### **B. CONTROL SYSTEM MODEL**

In this study, we establish a nonlinear control algorithm called backstepping control for the EPS system. This algorithm is designed based on the Lyapunov stability theory.

Set state variables as follows:

$$x_1 = \theta_c \tag{21}$$

$$x_2 = \dot{\theta}_c \tag{22}$$

$$x_3 = \theta_m \tag{23}$$

$$x_4 = \theta_m \tag{24}$$

$$x_5 = i_m \tag{25}$$

Taking the derivative of the state variables from  $x_1$  to  $x_5$ , we get:

$$\dot{x}_1 = x_2 \tag{26}$$

$$\dot{x}_2 = -\frac{K_c}{J_c} x_1 - \frac{B_c}{J_c} x_2 + \frac{K_c}{J_c i} x_3 + \frac{T_d}{J_c}$$
(27)

$$\dot{x}_3 = x_4 \tag{28}$$

$$\dot{x}_4 = \frac{K_c}{J_{eq}i} x_1 - \frac{K_c + K_r r_p^2}{J_{eq}i^2} x_3 - \frac{B_{eq}}{J_{eq}} x_4 + \frac{K_t}{J_{eq}} x_5 - \frac{T_r}{J_{eq}i}$$
(29)

$$\dot{x}_5 = -\frac{K_t}{L_m} x_4 - \frac{R_m}{L_m} x_5 + \frac{1}{L_m} u(t)$$
(30)

Let  $e_1$  be the error between the controlled signal  $(x_3)$  and the desired result  $(x_{ref})$ :

$$e_1 = x_3 - x_{ref} \tag{31}$$

Let  $e_2$  and  $e_3$  be virtual errors of the system:

$$e_2 = x_4 - \lambda_1 \tag{32}$$

$$e_3 = x_5 - \lambda_2 \tag{33}$$

where:  $\lambda$  is a virtual control variable.

Taking the derivative of equation (31), we get (34).

$$\dot{e}_1 = \dot{x}_3 - \dot{x}_{ref} = x_4 - \dot{x}_{ref} \tag{34}$$

The virtual control variable  $\lambda_1$  is selected according to (35) to satisfy condition (36).

$$\lambda_1 = -c_1 e_1 + \dot{x}_{ref} \tag{35}$$

$$e_2 = x_4 - \lambda_1 = x_4 + c_1 e_1 - \dot{x}_{ref} = \dot{e}_1 + c_1 e_1 \xrightarrow{e_1 \approx 0} \dot{e}_1$$
(36)

Combining (32), (34), and (35), we obtain equation (37).

$$\dot{e}_1 = e_2 - c_1 e_1 \tag{37}$$

Combining the derivative of (32) and equation (35), we get (38).

$$\dot{e}_2 = \dot{x}_4 - \dot{\lambda}_1 = \dot{x}_4 - (-c_1\dot{e}_1 + \ddot{x}_{ref}) = \dot{x}_4 + c_1 (e_2 - c_1e_1) - \ddot{x}_{ref}$$
(38)

Equation (39) is established by substituting (29) into (38).

$$\dot{e}_{2} = \frac{K_{c}}{J_{eq}i}x_{1} - \frac{K_{c} + K_{r}r_{p}^{2}}{J_{eq}i^{2}}x_{3} - \frac{B_{eq}}{J_{eq}}x_{4} + \frac{K_{t}}{J_{eq}}x_{5} - \frac{T_{r}}{J_{eq}i} + c_{1}e_{2} - c_{1}^{2}e_{1} - \ddot{x}_{ref}$$
(39)

Substituting (32) and (35) into (39), we get (40), as shown at the bottom of the next page, where:

$$c_2 = \frac{B_{eq}}{J_{eq}} - c_1 \tag{41}$$

Take the derivative of (33):

$$\dot{e}_3 = \dot{x}_5 - \dot{\lambda}_2 \tag{42}$$

The virtual control variable  $\lambda_2$  is selected according to (43).

$$\lambda_2 = K_1 x_{ref} \tag{43}$$

where:  $K_1$  is a scaling factor between  $x_5$  and  $x_{ref}$ . Combining (30), (42), and (43), we get (44).

$$\dot{e}_{3} = -\frac{K_{t}}{L_{m}}x_{4} - \frac{R_{m}}{L_{m}}x_{5} + \frac{1}{L_{m}}u(t) - K_{1}\dot{x}_{ref}$$

$$= -\frac{K_{t}}{L_{m}}x_{4} - \frac{R_{m}}{L_{m}}(e_{3} + \lambda_{2}) + \frac{1}{L_{m}}u(t) - K_{1}\dot{x}_{ref}$$

$$= \underbrace{-\frac{K_{t}}{L_{m}}x_{4} - K_{1}\frac{R_{m}}{L_{m}}x_{ref} - K_{1}\dot{x}_{ref}}_{f_{2}(x)} + \frac{1}{L_{m}}u(t) - \frac{R_{m}}{L_{m}}e_{3}$$

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$$= f_2(x) + \frac{1}{L_m}u(t) - \frac{R_m}{L_m}e_3$$
(44)

The Lyapunov function is selected as in equation (45). The function V(x) is always positive-definite  $\forall x \neq 0$ .

$$V = \frac{1}{2}e_1^2 + \frac{1}{2}e_2^2 + \frac{1}{2}e_3^2 > 0 \quad \forall x \neq 0$$
(45)

Taking the derivative of (45), we get (46).

$$\dot{V} = e_1 \dot{e}_1 + e_2 \dot{e}_2 + e_3 \dot{e}_3 \tag{46}$$

Substituting equations (37), (40), and (44) into (46), we get:

$$\dot{V} = e_1 \left( e_2 - c_1 e_1 \right) + e_2 \left( f_1 \left( x \right) - c_2 e_2 \right) 
+ e_3 \left( f_2 \left( x \right) + \frac{1}{L_m} u \left( t \right) - \frac{R_m}{L_m} e_3 \right) 
= e_1 e_2 - c_1 e_1^2 + e_2 f_1 \left( x \right) - c_2 e_2^2 + e_3 f_2 \left( x \right) 
- \frac{R_m}{L_m} e_3^2 + \frac{e_3}{L_m} u \left( t \right) 
= \left( -c_1 e_1^2 - c_2 e_2^2 - c_3 e_3^2 \right) 
+ \left( e_1 e_2 + e_2 f_1 \left( x \right) + e_3 f_2 \left( x \right) + \frac{e_3}{L_m} u \left( t \right) \right)$$
(47)

where:

$$c_3 = \frac{R_m}{L_m} \tag{48}$$

The control signal u(t) is selected according to (49).

$$u(t) = -L_m \left( \frac{e_2(e_1 + f_1(x))}{e_3} + f_2(x) \right)$$
  
=  $-L_m(f_3(x)f_4(x) + f_2(x))$  (49)

where:

$$f_{3}(x) = \frac{e_{2}}{e_{3}} = \frac{c_{1}x_{3} + x_{4} - c_{1}x_{ref} - \dot{x}_{ref}}{x_{5} - K_{1}x_{ref}}$$
(50)  
$$f_{4}(x)$$

$$= e_1 + f_1(x)$$

$$=\frac{K_c}{J_{eq}i}x_1 + \left(c_1\frac{B_{eq}}{J_{eq}} - \frac{K_c + K_r r_p^2}{J_{eq}i^2} + 1 - c_1^2\right)x_3 + \frac{K_t}{J_{eq}}x_5$$

$$+\left(-\frac{c_{1}B_{eq}+J_{eq}\left(1+c_{1}^{2}\right)}{J_{eq}}x_{ref}-\frac{B_{eq}}{J_{eq}}\dot{x}_{ref}-\ddot{x}_{ref}\right)-\frac{T_{r}}{J_{eq}i}$$
(51)

Substituting equations (49), (50), and (51) into (47), we obtain equation (52).

$$\dot{V} = -c_1 e_1^2 - c_2 e_2^2 - c_3 e_3^2 < 0 \quad \forall c_3, \ 0 < c_1 < \frac{B_{eq}}{J_{eq}}$$
(52)

According to Lyapunov theory, a system is considered stable when its control Lyapunov function (CLF) is positive-definite and its derivative is negative-definite. The results in (45) and (52) show that the system is always stable when applying the backstepping algorithm to the EPS system model.

Calculating the value of the function  $f_3(x)$  in equation (50) is quite complicated. Therefore, we propose a method to approximate this function as follows:

According to the initial simulation results, the RMS value of  $e_2$  is proportional to  $e_3$ , therefore:

$$f_3 = \frac{RMS(e_2)}{RMS(e_3)} \approx K_2 \tag{53}$$

With:  $K_2$  is the scaling factor determined by computational simulation.

Substituting equations (31), (32), (33), (36), and (43) into equation (53), we obtain equation (54).

$$c_{1}x_{3} + x_{4} - c_{1}x_{ref} - x_{ref}$$
  
=  $K_{2} (x_{5} - K_{1}x_{ref})$   
 $\Leftrightarrow c_{1} (x_{3} - x_{ref}) + K_{3} (x_{3} - x_{ref}) = K_{2}K_{4} (x_{3} - x_{ref})$   
 $\Leftrightarrow (x_{3} - x_{ref}) (c_{1} + K_{3} - K_{2}K_{4}) = 0$  (54)

With:  $K_3$  is the scaling factor between  $(x_3 - x_{ref})$  and its derivative;  $K_4$  is the scaling factor between  $(x_3 - x_{ref})$  and  $(x_5 - K_1x_{ref})$ .

Assuming that  $(x_3 - x_{ref})$  is only approximately equal to zero, the solution of equation (54) is determined as follows:

$$K_2 = \frac{c_1 + K_3}{K_4} \tag{55}$$

$$\dot{e}_{2} = \frac{K_{c}}{J_{eq}i}x_{1} - \frac{K_{c} + K_{r}r_{p}^{2}}{J_{eq}i^{2}}x_{3} - \frac{B_{eq}}{J_{eq}}(e_{2} + \lambda_{1}) + \frac{K_{t}}{J_{eq}}x_{5} - \frac{T_{r}}{J_{eq}i} + c_{1}e_{2} - c_{1}^{2}e_{1} - \ddot{x}_{ref}$$

$$= \frac{K_{c}}{J_{eq}i}x_{1} - \frac{K_{c} + K_{r}r_{p}^{2}}{J_{eq}i^{2}}x_{3} - \frac{B_{eq}}{J_{eq}}(-c_{1}e_{1} + \dot{x}_{ref}) + \frac{K_{t}}{J_{eq}}x_{5} - \frac{T_{r}}{J_{eq}i} + \left(c_{1} - \frac{B_{eq}}{J_{eq}}\right)e_{2} - c_{1}^{2}e_{1} - \ddot{x}_{ref}$$

$$= \frac{K_{c}}{J_{eq}i}x_{1} - \frac{K_{c} + K_{r}r_{p}^{2}}{J_{eq}i^{2}}x_{3} + c_{1}\frac{B_{eq}}{J_{eq}}(x_{3} - x_{ref}) - \frac{B_{eq}}{J_{eq}}\dot{x}_{ref} + \frac{K_{t}}{J_{eq}}x_{5} - \frac{T_{r}}{J_{eq}i} + \left(c_{1} - \frac{B_{eq}}{J_{eq}}\right)e_{2} - c_{1}^{2}e_{1} - \ddot{x}_{ref}$$

$$= \frac{K_{c}}{J_{eq}i}x_{1} + \left(c_{1}\frac{B_{eq}}{J_{eq}} - \frac{K_{c} + K_{r}r_{p}^{2}}{J_{eq}i^{2}}\right)x_{3} + \frac{K_{t}}{J_{eq}}x_{5} + \left(-c_{1}\frac{B_{eq}}{J_{eq}}x_{ref} - \frac{B_{eq}}{J_{eq}}\dot{x}_{ref} - \ddot{x}_{ref}\right) + \left(-\frac{T_{r}}{J_{eq}i} - c_{1}^{2}e_{1}\right) - c_{2}e_{2}$$

$$= \frac{K_{c}}{J_{eq}i}x_{1} + \left(c_{1}\frac{B_{eq}}{J_{eq}} - \frac{K_{c} + K_{r}r_{p}^{2}}{J_{eq}i^{2}}\right)x_{3} + \frac{K_{t}}{J_{eq}}x_{5} + \left(-c_{1}\frac{B_{eq}}{J_{eq}}x_{ref} - \frac{B_{eq}}{J_{eq}}\dot{x}_{ref} - \ddot{x}_{ref}\right) + \left(-\frac{T_{r}}{J_{eq}i} - c_{1}^{2}e_{1}\right) - c_{2}e_{2}$$

$$=f_1(x)-c_2e_2$$

(40)

Substituting equations (44), (51), and (53) into equation (49), we get (56), as shown at the bottom of the page.

In this study, we propose to use an integrated controller called BSPID, which combines backstepping (BS) and PID. There are two main reasons for this choice. Firstly, system stability will not be guaranteed under extreme conditions if only a single PID controller is used. In addition, the system's responsiveness is not high. Secondly, if we only use a single BS controller, the output signal (controlled object) will be delayed compared to the desired signal (this has been verified through many simulations before). The second problem can be overcome by selecting PID controller coefficients, while the first problem can be solved by applying the BSC technique. Therefore, the combination of these two techniques is a good idea. The control signal in equation (56) is the first control signal of the controller. Therefore,  $u(t) = u_1(t)$ . The second control signal is determined by the PID controller according to equation (57).

$$u_2(t) = k_P e_4 + k_I \int e_4 dt + k_D \dot{e}_4$$
(57)

where:  $k_P$ ,  $k_I$ , and  $k_D$  are the controller coefficients, and  $e_4$  is the error between the reference signal and the output result.

$$e_4 = x_3 - x_{ref} \tag{58}$$

The final control signal is synthesized from the signals  $u_2(t)$  and  $u_1(t)$  in equation (59). The coefficients  $a_1$  and  $a_2$  are optimally calculated by a loop algorithm to ensure controller performance.

$$u(t) = a_1 u_1(t) + a_2 u_2(t)$$
(59)

The loop optimization calculation process includes two steps. The raw optimal values are found in the first step. The value of  $a_1$  is in the range from  $a_{1min}$  to  $a_{1max}$ , while the value of  $a_2$  is from  $a_{2min}$  to  $a_{2max}$ . By using manual calculation and their boundary conditions, one can determine the values of  $a_{min}$  and  $a_{max}$ . The smallest steps (*m* and *n*) should be chosen accordingly. If the values of *m* and *n* are too large, the error will increase. On the contrary, if the values of *m* and *n* are too small, the calculation time will be extremely long. The program stops only once it has gone through all the values within this limit, corresponding to the smallest steps. The raw optimal value is chosen so the system error is

minimal,  $e(t) = e(t)_{min}$ .

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$$for \begin{cases} a_{1\_raw} = a_{1\_min} : m : a_{1\_max} \\ a_{2\_raw} = a_{2\_min} : n : a_{2\_max} \\ if e(t) = e(t)_{min} \\ \begin{cases} a_{1\_raw\_optimal} = a_{1\_raw} \\ a_{2\_raw\_optimal} = a_{2\_raw} \\ else \begin{cases} a_{1\_raw\_optimal} = a_{1\_raw+m} \\ a_{2\_raw\_optimal} = a_{2\_raw+n} \end{cases}$$
(60)

The second step of the optimization calculation will be performed after we have found the raw optimal values. Like the first step (60), calculating the acceptable optimization is indicated in (61). The values of  $a_{accept\_min}$  and  $a_{accept\_max}$  are determined from  $a_{raw\_optimal}$  according to the equation (62). We can get acceptable optimal values once the system error is minimal.

$$for \begin{cases} a_{1\_accept} = a_{1\_accept\_min} : i : a_{1\_accept\_max} \\ a_{2\_accept} = a_{2\_accept\_min} : j : a_{2\_accept\_max} \\ if e(t) = e(t)_{min} \\ \begin{cases} a_{1\_accept\_optimal} = a_{1\_accept} \\ a_{2\_accept\_optimal} = a_{2\_accept} \\ else \begin{cases} a_{1\_accept\_optimal} = a_{1\_accept+i} \\ a_{2\_accept\_optimal} = a_{2\_accept+j} \end{cases} \end{cases}$$

$$(61)$$

$$a_{1\_accept\_min} = a_{1\_raw\_optimal} - a_{1\_limit}$$

$$a_{1\_accept\_max} = a_{1\_raw\_optimal} + a_{1\_limit}$$

$$a_{2\_accept\_min} = a_{2\_raw\_optimal} - a_{2\_limit}$$

$$a_{2\_accept\_max} = a_{2\_raw\_optimal} + a_{2\_limit}$$
(62)

#### C. ASSISTED TORQUE MODEL

The diagram of the EPS control system is shown in Figure 2. This system has two components: an ideal module and a control module. The ideal module is used to calculate the ideal output value ( $\theta_{m\_ref\_}$ ). The ideal module includes a model of ideal electric power steering and a model of the assisted torque map. The inputs to the ideal electric power steering model are driver torque ( $T_d$ ) and ideal assisted torque ( $T_{a\_ideal}$ ). The driver generates driver torque, while ideal assisted torque is looked up from the assisted torque map (Figure 3). The input to the assisted torque curve map is built based on linear lines with relative accuracy.

$$u(t) = -L_m \begin{pmatrix} K_2 \frac{K_c}{J_{eq}i} x_1 + K_2 \left( c_1 \frac{B_{eq}}{J_{eq}} - \frac{K_c + K_r r_p^2}{J_{eq}i^2} + 1 - c_1^2 \right) x_3 - \frac{K_t}{L_m} x_4 + K_2 \frac{K_t}{J_{eq}} x_5 \\ + K_2 \left( -\left( \frac{c_1 B_{eq} + J_{eq} \left( 1 + c_1^2 \right)}{J_{eq}} + \frac{K_1 R_m}{K_2 L_m} \right) x_{ref} - \left( \frac{B_{eq}}{J_{eq}} + \frac{K_1}{K_2} \right) \dot{x}_{ref} - \ddot{x}_{ref} \right) - K_2 \frac{T_r}{J_{eq}i} \end{pmatrix}$$
(56)



FIGURE 2. Control system scheme.

The ideal module's output is the control module's input  $(\theta_{m\_ref\_} = x_{ref})$ . The control module includes an integrated controller designed in this article and an EPS model (including an electric motor). The input to the EPS model includes driver torque, assisted torque, and other external disturbances. Assisted torque is obtained from the electric motor, which is controlled by the controller based on the voltage signal u(t).

For both modules, the vehicle dynamics model calculates the road reaction torque value  $(T_r)$ , described through the equations above. Inputs to the vehicle dynamics model are driver torque, velocity, and steering motor angle.

According to [70], assisted torque is determined by the following equation:

$$T_{a\_ideal} = \begin{cases} 0 & 0 \le T_d < T_{d0} \\ f(v, T_d) & T_{d0} \le T_d < T_{dmax} \\ T_{a\_max} & T_d \ge T_{dmax} \end{cases}$$
(63)

where:  $f(v, T_d)$  is a defined function of assisted torque. In fact,  $f(v, T_d)$  is a nonlinear function that depends on the velocity and driver torque. To simplify the problem, we can use an approximate linear function instead of a complex nonlinear function. The assisted torque function is represented by equation (64).

$$f(v, T_d) = \left(b_1 v^2 + b_2 v + b_3\right) (T_d - T_{d0})$$
(64)

With:  $b_i$  are experimental coefficients.

Figure 3 illustrates the value of assisted torque according to driver torque at different speed values. According to the results in Figure 3, the electric motor will not operate when  $T_d < T_{d0}$ . The value of  $T_{a\_ideal}$  increases gradually and is proportional to  $T_d$  until it reaches its maximum value



FIGURE 3. Assisted torque map.

 $(T_{a\_ideal} = T_{a\_max}, \text{ corresponding to } T_{dmax})$ . Then, this value will remain stable even when  $T_d > T_{dmax}$ . When the vehicle steers at v = 0 km/h, the value of assisted torque is the largest. This value gradually decreases as the vehicle's speed increases.

#### **III. SIMULATION AND RESULT**

#### A. SIMULATION CONDITIONS

The simulation process evaluates the control system's quality established in this article. This process occurs in the MATLAB-Simulink environment. The input to the simulation problem is the change in driver torque, and the output is the



**FIGURE 4.** Driver torque  $(T_d)$ .



FIGURE 5. Other external torque.

values of the EPS system model, including steering column angle, steering column rate, steering motor angle, steering motor rate, motor current, and assisted torque. Three cases are investigated, corresponding to three values of driver torque (Figure 4). We use sine signals of different amplitudes and frequencies.

There are three data types shown in each investigated plot.

+ The first scenario: the steering system is controlled by the integrated algorithm designed in this article (BSPID). Road surface conditions and other influences are collectively referred to as other external disturbances. These are referred to as  $T_{ed}$ , which is illustrated in Figure 5. This is a type of random excitation, and it is determined by (65). Their value ( $T_{ed}$ ) is integrated with the road reaction torque ( $T_r$ ) in equation (66).

+ The second scenario: the EPS system is controlled by just a simple PID controller.

+ The third scenario: the electric motor is broken, and the steering system operates without support from the electric

#### TABLE 1. EPS specifications.

Symbol	Value	Unit	Symbol	Value	Unit
$J_c$	0.04	kgm <sup>2</sup>	$l_I$	1.0	m
$B_c$	0.072	Nms/rad	$l_2$	1.8	m
$K_c$	115	Nm/rad	$J_z$	4240	kgm <sup>2</sup>
$L_m$	0.0056	Н	$C_{\alpha l}$	46800	N/rad
$R_m$	0.37	Ω	$C_{\alpha 2}$	46800	N/rad
$K_t$	0.05	Nm/A	$l_c$	0.033	m
i	13.65	-	М	1814	kg
$J_m$	0.0004	kgm <sup>2</sup>	$K_r$	43000	N/mrad
$B_m$	0.0032	Nms/rad	$B_r$	3820	Ns/m
$M_r$	32	kg	$l_n$	0.33	m
$r_p$	0.007	m			

motor (None). This scenario is equivalent to a car using a mechanical steering system without power assistance.

+ The fourth scenario: a reference signal calculated by an ideal model (Reference). This scenario does not consider the influence of road disturbances and other external factors.

$$T_{ed}(t) = -2\pi \int_{0}^{t} \left[ fT_{ed}(\tau) - \sqrt{Gv}\omega(\tau) \right] d\tau \qquad (65)$$

$$T_r = l_c r_p \frac{\cos^2\left(\gamma_k\right)\cos^2\left(\gamma_c\right)}{l_n} F_{y1} + T_{ed}$$
(66)

Equation (66) is used for the first scenario (BSPID), second scenario (PID), and third scenario (None), while the final scenario (Reference) only uses equation (20).

The values of the EPS system parameters are listed in Table 1.

#### **B. RESULT AND DISCUSSION**

#### 1) THE FIRST CASE

 $v_1 = 20 \text{ km/h}$ : In the first case, the driver torque is relatively small. Its amplitude and frequency are 2 Nm and 1 rad/s, respectively (Figure 4). Figure 6 illustrates the dynamic parameters change over time when the vehicle steers at a speed of  $v_1 = 20$  km/h. The first subplot in Figure 6 shows the change in the steering column angle throughout the simulation period (12 s). According to this result, the value of the steering column angle changes periodically according to a sine function, similar to driver torque. The value of BSPID closely follows the reference signal. The maximum reference value is 1.49 rad, while the peak value for the BSPID scenario is 1.51 rad. There is an error in the results of the second scenario (PID). These results are smaller than the ideal value (1.40 rad). Besides, phase differences also appear in this scenario. If the EPS system is broken, the steering column angle will decrease even though the driver torque remains unchanged. The maximum value of the steering column angle in this scenario is only 0.71 rad, about 47.02% compared to the BSPID scenario. Simply put, the steering column angle and steering angle will decrease once the electric motor is not running. In this article, we use the RMS (root mean square)



criterion to evaluate the changes in output parameters over a continuous period. The calculation results show that the RMS value of the steering column angle reaches 0.92 rad, 0.86 rad, 0.46 rad, and 0.91 rad, respectively, corresponding to four scenarios: BSPID, PID, None, and Reference. The difference between the BSPID and Reference signals is negligible, while these results are twice as significant as those for the None signal.

The second subplot in Figure 6 shows that the steering column rate obtained from the BSPID controller always follows the desired signal. According to research findings, their maximum error is 0.08 rad/s, while the RMS error is only 0.01 rad/s. The difference between these two signals is tiny. The errors of the PID scenario are 0.30 rad/s and 0.09 rad/s, respectively, compared to the standard. However, when the EPS system is broken, the maximum steering column rate only reaches 0.77 rad/s (None). This reduces their RMS value to only 0.45 rad/s. Because other disturbances affect the steering system, the (None) signal's changing trajectory is unpredictable. However, we can easily predict the trajectory of the BSPID scenario, even though it is still subject to other disturbances.

The change in steering motor angle and steering motor rate is similar to the change in steering column angle and steering column rate. However, their value is much greater. According to simulation results, the maximum value of the steering motor angle is 9.45 rad if the steering system is broken. In the regular operation of the EPS system, this value reaches 20.35 rad (BSPID), 0.20 rad higher than the ideal condition, or 18.89 rad (PID), 1.26 rad lower than the reference result. Their RMS values are 12.34 rad, 11.57 rad, 6.09 rad, and 12.25 rad, in the order BSPID, PID, None, and Reference. The difference between BSPID and Reference signals is negligible for steering motor rate, only about 4.59% for the maximum value and 0.98% for the average value. Compared to the scenarios mentioned above, the value of the None scenario is only about half. One thing that should be noted is that the steering motor angle and steering motor rate values persist even when the electric motor is not running. This occurs due to the driver's action through driver torque, i.e.,  $T_d$  rotating the electric motor instead of using  $i_m$  current; see equations (6) and (7).

According to Figure 6, the actual current tends to track the ideal current. Deviations occur at some point, corresponding to changes in other disturbances (Figure 5). In general, the current value in this condition is small, reaching only 4.12 A for the maximum value and 2.09 A for the RMS value (BSPID). For the PID scenario, these figures are 3.69 A and 1.91 A, respectively. The final subplot describes the relationship between driver torque ( $T_d$ ) and assisted torque ( $T_a$ ). This result shows that the actual power steering characteristic is a curve that closely follows the desired signal with minor errors.

 $v_2 = 40$  km/h: As the moving speed increases, the resistance from the road surface also increases. According to Figure 3, assisted torque tends to decrease as speed increases. A reasonable prediction is that the output values of the simulation problem will decrease as the velocity increases.

According to Figure 7, the steering column angle increases from zero to the peak value (1.05 rad) when the steering system is controlled by the BSPID algorithm. This increase always closely tracks the desired signal (Reference). The



FIGURE 7. Simulation result (1<sup>st</sup> case -  $v_2$ ).

difference between them is negligible, only about 0.01 rad. According to the RMS criterion, the difference between the BSPID and Reference signals is approximately zero (results have been rounded). These values are 0.97 rad and 0.61 rad, respectively, when a traditional PID controller controls the system. However, the steering column angle only reaches 0.61 rad for the maximum value and 0.39 rad for the RMS value if the electric motor cannot operate. The variation of the steering column rate is similar to the steering column angle, with the difference between the controlled signal and the reference signal being very small (see Table 2). In general, both steering column angle and steering column rate decrease as speed increases.

The steering motor angle and steering motor rate change in condition  $v_2$  is similar to condition  $v_1$ . However, their value decreased slightly. According to the results in Figure 8, the value of BSPID always follows the desired signal even when the system is subjected to external disturbances.

The control current decreases in the condition  $v_2 = 40$  km/h, compared to  $v_1$  (Figure 7). The error between the set and actual signals is most significant when other external factors are largest (Figure 5). The maximum value of control current is 2.85 A, a decrease of 1.27 A compared to condition  $v_1$  (BSPID). Its RMS value is also 1.39 A, only 66.51% of the previous condition. The difference between Reference and BSPID signals is insignificant. The characteristic curve of assisted torque is nonlinear. Its changes are irregular. This is caused by the impact of external disturbances.

 $v_3 = 60 \text{ km/h}$ : Once the vehicle speed increases, the control current will decrease sharply, meaning the assisted torque will decrease sharply (Figure 3). According to the results in

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Figure 8, the maximum value of the current is only 1.95 A when applying the BSPID algorithm to the steering system, while its RMS value is 0.91 A. The decrease in the value of the current means that booster performance is reduced. The figures for the PID scenario are 1.75 A and 0.83 A, respectively, lower than the BSPID scenario.

For the remaining outputs of the electric power steering system model, the signal received from BSPID always closely follows the desired signal. Looking at subplots closer, we can see that the gap between the BSPID and None signals tends to decrease as the assisted performance degrades. Once the velocity increases, the difference between these results is negligible. The error of the results obtained from the PID scenario is much larger than the BSPID scenario. The results of this condition should be referred to in Table 2.

#### 2) THE SECOND CASE

The first case uses an input signal with a small amplitude and frequency. Therefore, the performance of the EPS system cannot be fully exploited. In the second case, we propose to use a steering signal with a higher frequency and amplitude (2 rad/s and 5 Nm). Similar to the previous case, the change of output parameters is investigated in three situations:  $v_1 =$ 20 km/h,  $v_2 =$  40 km/h, and  $v_3 =$  60 km/h.

 $v_1 = 20$  km/h: As driver torque increases, the output values of the steering model also increase. The steering column angle's peak value can be up to 4.82 rad when steering at speed  $v_1 = 20$  km/h (Figure 9). This value is obtained when applying the BSPID algorithm to control the steering system. Its RMS value is 2.96 rad, approximately the RMS value of

	Steering	; column	Steering c	olumn rate	n rate Steering motor angle Steering motor ra		motor rate	Motor current (A)		
	angle	(rad)	(ra	d/s)	(ra	ad)	(ra	d/s)	WIOTOT CL	intent (A)
$v_l = 20$ km/h										
	Max	RMS	Max	RMS	Max	RMS	Max	RMS	Max	RMS
BSPID	1.51	0.92	1.69	0.99	20.35	12.34	22.55	13.40	4.12	2.09
PID	1.40	0.86	1.31	0.89	18.89	11.57	17.70	12.08	3.69	1.91
None	0.71	0.46	0.77	0.45	9.45	6.09	10.20	6.02		
Reference	1.49	0.91	1.61	0.98	20.15	12.25	21.56	13.27	3.49	1.97
	$v_2 = 40 \text{ km/h}$									
BSPID	1.05	0.64	1.18	0.71	14.05	8.61	15.58	9.49	2.85	1.39
PID	0.97	0.61	0.96	0.63	13.06	8.13	12.70	8.41	2.54	1.26
None	0.61	0.39	0.69	0.39	8.04	5.15	9.10	5.22		
Reference	1.04	0.64	1.12	0.70	13.97	8.57	14.93	9.42	2.24	1.28
				$v_3 = 6$	0 km/h					
BSPID	0.77	0.49	0.84	0.51	10.23	6.49	11.03	6.84	1.95	0.91
PID	0.72	0.47	0.72	0.46	9.60	6.27	9.45	6.16	1.75	0.83
None	0.54	0.35	0.64	0.35	7.07	4.58	8.33	4.59		
Reference	0.76	0.49	0.79	0.51	10.20	6.46	10.52	6.80	1.35	0.79

#### TABLE 2. Simulation result (1<sup>st</sup> case).





the reference signal (2.91 rad). The change in the BSPID signal always follows the reference signal. Regarding the PID controller, these values are 4.01 rad and 2.48 rad, respectively. Compared to the BSPID scenario, the errors between these results are much more significant. The phase derivation phenomenon also occurs strongly when the vehicle moves at low speed (PID). This can cause some adverse effects on steering. The steering column angle only reaches 1.78 rad and 1.06 rad (peak value and RMS value) if the electric motor

cannot operate. To put it more simply, the steering wheel and steering angles will decrease once the EPS system has a problem. Regarding steering column rate, data from the two scenarios (BSPID and Reference) always follow each other with insignificant errors. However, the value belonging to the None scenario is much lower than the other two scenarios. Besides, the changes in the steering motor angle and steering motor rate tend to be similar to the steering column angle and steering column rate. However, their amplitude is more



**FIGURE 9.** Simulation result  $(2^{nd} \text{ case } - v_1)$ .

	Steering angle	g column e (rad)	Steering rate (	g column (rad/s)	Steerin angle	g motor e (rad)	Steering n (rad	notor rate /s)	Motor current (A)	
$v_l = 20 \text{ km/h}$										
	Max	RMS	Max	RMS	Max	RMS	Max	RMS	Max	RMS
BSPID	4.82	2.96	8.81	6.64	65.15	40.04	117.75	89.83	14.78	8.71
PID	4.01	2.48	7.51	5.35	54.27	33.54	101.56	72.43	11.28	6.66
None	1.78	1.06	3.38	2.37	23.76	14.17	45.06	31.62		
Reference	4.74	2.91	8.58	6.53	64.09	39.42	116.20	88.29	13.96	8.52
	$v_2 = 40 \text{ km/h}$									
BSPID	3.39	2.09	6.72	4.72	45.68	28.10	89.25	63.57	9.64	5.67
PID	2.83	1.75	5.24	3.92	38.08	23.61	70.33	52.82	7.34	4.20
None	1.63	0.97	3.15	2.19	21.75	12.92	41.65	29.18		
Reference	3.35	2.07	6.31	4.66	45.19	27.81	84.77	62.78	8.97	5.56
	$v_3 = 60 \text{ km/h}$									
BSPID	2.49	1.55	5.33	3.54	33.36	20.76	70.61	47.37	6.01	3.40
PID	2.14	1.36	4.05	2.96	28.73	18.14	54.05	39.67	4.78	2.67
None	1.53	0.91	3.00	2.07	20.31	12.09	39.73	27.40		
Reference	2.47	1.53	5.04	3.49	33.10	20.55	67.38	46.71	5.39	3.29

#### TABLE 3. Simulation result (2<sup>nd</sup> case).

extensive. The simulation results should be referred to in Table 3.

In this condition, the current used for the motor is quite large. Simulation results show that the maximum current is 14.78 A (BSPID), 0.82 A higher than the desired threshold. The RMS values of BSPID, PID and Reference are 8.71 A, 6.66 A, and 8.52 A, respectively. Overall, the difference between BSPID and Reference is inconsiderable. The last subplot in Figure 9 shows the dependence between assisted and driver torque. The characteristic curve changes continuously and follows the desired signal once the system is controlled by the BSPID algorithm. On the contrary, the deviation between the output value obtained from the PID controller and the desired value is quite significant.

 $v_2 = 40$  km/h: Figure 10 shows the results when the car steers at a speed of  $v_2 = 40$  km/h. Compared to condition  $v_1$ , the output values decrease as the velocity increases. The simulation results show that the peak value of the steering



**FIGURE 10.** Simulation result ( $2^{nd}$  case -  $v_2$ ).

column angle is 3.39 rad. This value is achieved when using the BSPID controller for the steering system. Compared to the desired threshold, this value is only 0.04 rad higher. In addition, the difference in RMS value between the two scenarios (BSPID and Reference) does not exceed 0.02 rad. The difference between the value obtained from the PID scenario and the desired value is 0.52 rad (maximum value) and 0.32 rad (RMS value), much higher than the BSPID scenario. The value of the steering column angle drops by more than half (1.63 rad and 0.97 rad) once the EPS system has a problem (None). Regarding the steering column rate, the output signal obtained from BSPID continuously tracks the Reference with insignificant errors of 6.50% (maximum) and 1.29% (RMS). However, the values obtained from the (PID) and (None) scenarios are much lower than the scenario mentioned above.

Regarding the steering motor angle, their changing trend is not much different from that of the steering column angle. The same is true for steering motor rate (see Figure 10). The difference between the controlled signal and the desired signal is minimal (BSPID), while the error between the uncontrolled signal and the reference signal is considerable. The simulation results are listed in Table 3.

According to Figure 10, the motor current decreases as speed increases from  $v_1$  to  $v_2$ . According to these results, the peak current value decreases from 14.78 A to 9.64 A (BSPID) and from 11.28 A to 7.34 A (PID), while the RMS value changes from 8.71 A to 5.67 A (BSPID) and from 6.66 A to 4.20 A (PID). The results obtained from the BSPID scenario are closer to the ideal value than the PID scenario.

 $v_3 = 60 \text{ km/h}$ : In the following condition, the car's moving speed is raised higher,  $v_3 = 60 \text{ km/h}$ . The control current

4 8 10 12 6 Simulation time (s) 4 10 6 Simulation time (s) -2 -1 0 2 3 4 5 Driver torque (Nm)

needs to be reduced to ensure the car's stability when driving. As a result, the assisted torque must also decrease (Figure 3). Therefore, the steering column angle and steering column rate also decrease. According to Figure 11, the peak value of the steering column angle is reduced to 2.49 rad when the BSPID algorithm controls the EPS system. This value is approximately the desired value (2.47 rad), while the result obtained from the PID algorithm is only 2.14 rad. However, the maximum steering column angle is only 1.53 rad when the electric power steering system is damaged. Their RMS values are 1.55 rad, 1.36 rad, 0.91 rad, and 1.53 rad in the order BSPID, PID, None, and Reference. The difference between the results is insignificant for the steering column rate.

Power consumption in this condition is reduced compared to the previous two conditions. The motor's maximum current is only about 6 A, while its RMS current is 3.40 A (BSPID). The simulation results in the second case are listed in Table 3.

#### 3) THE THIRD CASE

Driver torque in the first and second cases is both smaller than  $T_{dmax}$ . Therefore, it is necessary to use a more considerable  $T_d$  value (exceeding the limitation of  $T_{dmax}$ ) to investigate the system's stability. This is done in the third case. According to Figure 4, the driver torque, in this case, has an amplitude of 8 Nm and a frequency of 2.5 rad/s.

 $v_1 = 20 \text{ km/h}$ : The change in dynamic parameters of the steering system is most significant when the car steers in condition  $v_1$ . The results in Figure 12 show that the output value obtained from BSPID always closely follows the reference signal. If the value of  $T_d$  increases, the steering column angle also increases. According to the results in Figure 12, the steering column angle can be up to 7.53 rad when applying



**FIGURE 11.** Simulation result  $(2^{nd} case - v_3)$ .

the BSPID algorithm to the steering system, 0.13 rad higher than the reference value. Additionally, their RMS values reach 5.09 rad and 4.99 rad, respectively. The values of the PID scenario are lower and reach 6.06 rad and 3.96 rad, respectively. Steering performance will be impaired once the electric motor is damaged. The value of the steering column angle drops sharply to 2.72 rad (the maximum value) and 1.75 rad (the RMS value) for the None scenario. Concerning steering column rate, their changes become stronger as driver torque increases. In this condition, the electric motor operates more powerfully, leading to a sharp increase in steering motor angle and steering motor rate values. Although influenced by other external factors, the signal received from BSPID still follows the reference signal with high accuracy. However, the error between the results is quite significant if we only use the single PID controller instead of the BSPID nonlinear integrated controller.

Under this condition, the motor current can reach up to 22.87 A (BSPID), which is 9.22% higher than the expected value considering their maximum value. However, the difference between the RMS values is only 3.05% (15.55 A and 15.09 A). The dependence between driver torque and assisted torque is depicted in the last subplot in Figure 12. According to this result, the value of assisted torque is almost unchanged when the driver torque exceeds the allowable limit ( $T_{dmax}$ ). This helps demonstrate the controller's effectiveness established in this article.

 $v_2 = 40$  km/h: At speed  $v_2 = 40$  km/h, the control current decreases. According to the results in Figure 13, the maximum current when applying the BSPID algorithm is 14.77 A, down 8.10 A compared to condition  $v_1$ . In addition,

its RMS value also decreases sharply, from 15.55 A to 9.95 A. The actual current signal always follows the reference signal. Regarding the PID controller, the difference between the obtained results and the desired value is significant. For remaining outputs (steering column angle, steering column rate, steering motor angle, and steering motor rate), the output (obtained from the BSPID controller) always follows the desired signal with negligible error, even though the system is affected by other external factors. Once the driver torque exceeds its limit value ( $T_d | > T_{dmax}$ ), the steering torque will be maintained at the maximum level and will not increase.

 $v_3 = 60$  km/h: Like the abovementioned conditions, the model output values will decrease once the velocity increases. This is indicated by subplots in Figure 14. Overall, there are no significant differences in the change trend between conditions. The simulation results in the third case are listed in Table 4.

This research shows that the motor current is smaller, meaning it is more energy efficient, compared to using a single controller optimized by the ACO algorithm [17]. In addition, when controlled by the BSPID algorithm, the system response is more efficient than that of PID and H<sub>2</sub> [28]. Finally, the chattering phenomenon does not occur when we apply the BSPID technique to the EPS system, while other control algorithms still cause this phenomenon [27], [30], [32], [36].

Based on the simulation results, some statements are made as follows:

+ If the value of  $T_d < T_{d0}$ , the electric motor does not work. If the value of  $T_d > T_{dmax}$ , assisted torque  $(T_a)$  will



**FIGURE 12.** Simulation result ( $3^{rd}$  case -  $v_1$ ).



**FIGURE 13.** Simulation result  $(3^{rd} case - v_2)$ .

maintain its limit state. The value of assisted torque increases when the speed decreases, and vice versa.

+ If driver torque does not change, the output values (steering column angle, steering column rate, steering motor angle, steering motor rate, and motor current) will decrease as the speed increases. The cause is decreased assisted torque, which is inversely proportional to speed (as in the above statement). This helps maintain the car's stability when

steering and avoids rollover instability in some dangerous conditions.

+ If the velocity does not change, the output values will increase as the driver torque increases. This is entirely consistent with reality. This will make steering easier if we want to steer strongly or suddenly change direction. However, the vehicle's speed will have a limit on this assistance.



**FIGURE 14.** Simulation result ( $3^{rd}$  case -  $v_3$ ).

TABLE 4. Si	imulation	result (	(3 <sup>rd</sup>	case)	
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	Steering column Steering angle (rad) rate		Steering rate (	Steering column Ste rate (rad/s)		Steering motor angle (rad)		Steering motor rate (rad/s)		Motor current (A)	
$v_l = 20 \text{ km/h}$											
	Max	RMS	Max	RMS	Max	RMS	Max	RMS	Max	RMS	
BSPID	7.53	5.09	18.83	12.94	101.93	67.90	254.75	174.92	22.87	15.55	
PID	6.06	3.96	14.82	9.66	82.13	53.67	200.62	130.81	17.89	10.79	
None	2.72	1.75	6.57	4.43	36.34	23.43	87.76	59.19			
Reference	7.40	4.99	18.50	12.67	100.12	66.58	250.55	171.36	20.94	15.09	
	$v_2 = 40 \text{ km/h}$										
BSPID	5.52	3.65	13.50	9.74	74.53	49.25	182.11	130.20	14.77	9.95	
PID	4.37	2.93	10.94	7.44	59.04	39.49	147.54	100.35	11.46	6.79	
None	2.60	1.65	6.34	4.37	34.66	21.96	84.30	58.17			
Reference	5.46	3.60	13.39	9.58	73.58	48.53	180.75	129.10	13.46	9.71	
				$v_3$	= 60 km/h						
BSPID	4.30	2.87	10.67	7.54	57.78	38.48	142.01	101.12	9.10	6.00	
PID	3.53	2.32	8.71	6.11	47.36	31.20	116.86	81.94	7.06	4.23	
None	2.56	1.56	6.27	4.31	33.10	20.95	83.43	57.35			
Reference	4.24	2.82	10.38	7.41	56.96	37.92	139.51	99.50	8.08	5.80	

+ If the electric power steering motor is broken, the output values will decrease compared to normal operating conditions.

+ In all investigated conditions, the output signal obtained from the BSPID always follows the reference signal, even though the steering system is subject to other external disturbances. Therefore, the system's stability is always guaranteed under many motion conditions.

#### **IV. CONCLUSION**

EPS systems have many outstanding advantages compared to conventional mechanical steering systems. In this article, we propose to use the integrated algorithm to control the electric motor of the EPS system to ensure the stability and efficiency of the system. The final control signal is synthesized from two component controllers: the BS controller and the PID controller. The dynamic model of the EPS system is designed with five state variables and considers the influence of road reaction torque and other external disturbances. Compared with previous studies, the combination proposed in this work is entirely new and takes advantage of the outstanding advantages of both backstepping and PID techniques. In addition, we can approximately calculate the change in road reaction torque instead of assuming it to be a known value. This makes the control process more stable and accurate.

According to research findings, the output signals of the steering system model always closely follow the reference signal. In all simulation cases, the errors between them are negligible. System performance and stability are always guaranteed once the BSPID algorithm is applied to control the EPS system. The system's response is timely, and the chattering phenomenon does not occur. The output parameters of the EPS model can be strongly degraded if the electric power steering system loses control. A slight limitation still exists regarding the variation of motor current and assisted torque. This can be solved by combining this algorithm with intelligent control techniques, such as fuzzy systems or neural networks. In the near future, we will conduct some experiments to prove the effectiveness of the algorithm designed in this article.

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