

APPLIED RESEARCH

Analysis of Limiting Output Capacity of Low-Speed and High-Torque Surface-Mounted Permanent Magnet Motor Considering Resistance Voltage Drop

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ABSTRACT Drive motors in certain applications often require heavy load starting or short-time overload operation, so the limiting output capacity of the motor is worthy of attention. In this paper, the limiting output torque and input current of low-speed and high-torque external rotor surface-mounted permanent magnet synchronous motor (SMPMSM) under $i_d = 0$ and field weakening (FW) control strategies are studied considering the resistance voltage drop. Firstly, the output characteristics of SMPMSM are analyzed when the resistance is considered, and the relationships between the limiting i_q , limiting output torque and the electromagnetic parameters are analyzed when the $i_d = 0$ and the FW control are adopted under the voltage limit. Next, the finite element method (FEM) is used to analyze and compare the impact of different machine parameters of the SMPMSM on the limiting output torque under the two control strategies. Finally, the correctness of theoretical analysis and FEM results are verified by prototype experiments.

INDEX TERMS Surface-mounted permanent magnet synchronous motor, field weakening control, $i_d = 0$ control, limiting output capacity, finite element method.

I. INTRODUCTION

Permanent magnet synchronous motor (PMSM) has the advantages of high efficiency and high power factor, so it is widely used in industry, military, agriculture and other fields [1], [2], [3], [4], [5]. In some applications where the load is uncontrollable and fluctuant, such as coal mine scraper, in order to meet the maximum possible load, the selection of the driving motor is often too large, which will not only increase costs, but also means that the motor has greater volume and weight, increasing the burden on transportation and installation. Motors with high limiting output capacity can meet the requirements of heavy load starting and short-time overload under the condition of small volume, thus saving equipment costs and reducing the space volume of the drive system. Although built-in permanent

magnet synchronous motor (IPMSM) owing to its d-q axis saliency, a reluctance torque exists which will effectively improve the limiting output capacity of the motor [6], [7]. However, SMPMSM is still widely used in industrial external rotor and double-stator PMSM due to its simple processing technology and high utilization of the permanent magnets (PMs) [8], [9], [10], [11], therefore, its limiting output capacity is worthy of attention.

By the authors' best knowledge, literature shows many studies which have focused on improving the limiting output capability of PMSM. Some literature proposed better control strategies to improve the output performance of PMSM. Literature [12], [13] proposed a new direct torque control with space vector modulation (DTC-SVM) control strategy, which makes the overload capability of servo- and robot-drives PMSM significantly superior to the traditional DTC-SVM control strategy in both electric and braking modes. In reference [14], the analytical expression of current reference

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of IPMSM under maximum torque per ampere(MTPA) and maximum torque per volt(MTPV) control was derived without neglecting the phase resistance, and an algorithm was developed to provide the minimum current reference required by each reference torque, in addition, if the motor limiting torque cannot reach the reference torque, this algorithm can provide the maximum possible torque, thus the torque error can be minimized. Literature [15] proposed a MTPV Flux-weakening control strategy, which enables the voltage control loop management to smoothly transition the motor control track between MTPA, constant torque(CT), current and voltage limits(CVL) zones, MTPV and constant speed(CS), therefore, the maximum output capacity can be obtained under the optimal voltage or current control, moreover this control mode can take into account the resistor voltage drop and the saturation effects. At the same time, some scholars improved the torque density of PMSM by optimizing the structural parameters of the motor [16], [17], [18], [19]. Most of these literature made the motor obtain higher efficiency by optimizing the structural parameters of the motor such as pole slot matching and winding distribution so as to improve the torque density of the motor, however, these methods have relatively limited impact on the limiting output capacity of the motor. Furthermore, some scholars studied the limiting output capability of PMSM in various operating states by starting from the direction of temperature field. In literature [20], lumped heat network model was used to analyze the sensitivity of PMSM machine parameters to overload capacity under two cooling modes, direct coil cooling and cooling jacket. The results show that the sensitivity of various motor parameters to overload capacity is basically the same under the two cooling modes. Literature [21] presented a coupled electromagnetic and thermal design optimisation exercise of a traction IPMSM machine, so as to meet the required high limiting torque design objective, and the requirements of low cost and low volume.

To sum up, most scholars optimized the limiting output capacity of the motor from the control strategy or the machine parameters unilaterally. However, in actual use, the limiting output capacity of PMSM is limited by the control strategy and the machine parameters of the motor simultaneously.

In this paper, the limiting output capability of low-speed and high-torque SMPMSM considering resistance voltage drop is studied under the voltage limit of converter. Based on the electromagnetic torque equation of the motor, the influence of electromagnetic parameters of the motor on the electromagnetic torque is analyzed. The limiting electromagnetic torque of SMPMSM under $i_d = 0$ and FW control strategy is analyzed, and the influence law of electromagnetic parameters on it is summarized. By finite element method, under the condition of constant motor volume, the influences of winding turns, thickness and pole arc coefficient of permanent magnet, length of air-gap and slot width on electromagnetic parameters and the limiting output torque of SMPMSM under the two control strategies are compared and analyzed, and the difference of limiting output torque under the two

control strategies with the same motor parameters is compared. The accuracy of theoretical analysis and FEM results are verified through the limiting output torque experiments of the prototype under the two control strategies. Finally, the design points of low-speed high-torque SMPMSM with requirements for limiting output capacity are summarized. The flowchart of the paper vein is shown in Fig. 1.

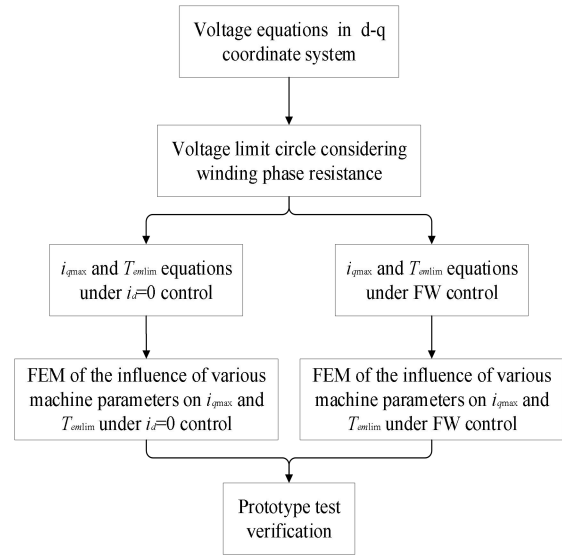


FIGURE 1. Flowchart of the paper vein.

II. TORQUE ANALYSIS OF SMPMSM CONSIDERING RESISTANCE VOLTAGE DROP

At present, low-speed and high-torque PMSM often adopt vector control strategy. This control strategy can decoupled strong coupling torque current and excitation current in d-q coordinate system, thereby providing better control performance for PMSM. The voltage equations of PMSM operating stably at synchronous speed in the d-q coordinate system [22] are as follows:

$$\begin{cases} v_d = R_s i_d - \omega_e L_q i_q \\ v_q = R_s i_q + \omega_e L_d i_d + \omega_e \lambda_{pm} \end{cases} \quad (1)$$

where v_d, v_q, i_d, i_q, L_d and L_q are representing d-q axis voltages, currents and inductances, λ_{pm} is the PM flux linkage, R_s is the winding phase resistance, ω_e is the electrical speed.

For PMSM operating at constant speed, v_d and v_q will increase with the increase of i_d and i_q until reaching the voltage and current limits on the DC side of the inverter in the converter [14]. The current limit of the converter can be adjusted by changing its capacity, while the voltage limit is related to the power supply line which is generally a constant value. This results in the limiting terminal voltage of the motor being fixed, so the maximum current that the motor can input is mainly limited by this limiting voltage.

The voltage restriction can be expressed as (2):

$$\sqrt{v_d^2 + v_q^2} = v_s \leq v_{lim} = \frac{V_c}{\sqrt{6}} \quad (2)$$

where v_s , v_{lim} and V_c are representing the terminal voltage of the motor, the limiting terminal voltage of the motor, and maximum voltage on the DC side of the inverter.

Equations (1) and (2) can be represented in diagram phasor as shown in Fig. 2.

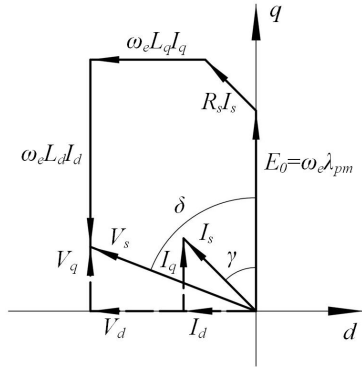


FIGURE 2. Phasor diagram in dq-axis.

For SMPMSM, the d and q-axis inductances are approximately equal, that is:

$$L_d = L_q = L_s \quad (3)$$

where L_s is the synchronous inductance of the motor.

By substituting (1) into (2), the terminal voltage equation of SMPMSM in steady state can be obtained:

$$v_s = \sqrt{(-X_s i_q + R_s i_d)^2 + (X_s i_d + e_0 + R_s i_q)^2} \quad (4)$$

where $X_s = \omega_e L_s$ is the synchronous reactance, $e_0 = \omega_e \lambda_{pm}$ is the no-load back electromotive force.

The ω_e of low-speed and high-torque PMSM is generally low, resulting in a small X_s , and the input current of the motor is high when the motor is running at the limiting output condition, so the resistance voltage drop can not be ignored in this condition. By substituting v_{lim} into (4) and organizing it, the voltage limit circle equation of SMPMSM can be obtained:

$$\left(i_d + \frac{X_s e_0}{R_s^2 + X_s^2}\right)^2 + \left(i_q + \frac{e_0 R_s}{R_s^2 + X_s^2}\right)^2 = \frac{v_{lim}^2}{R_s^2 + X_s^2} \quad (5)$$

Fig. 3. shows a comparison of voltage limit circles when winding phase resistance is neglected and considered.

As can be seen from Fig. 3, compared with the voltage limit circle neglecting the resistance, the center of the voltage limit circle considering the resistance will shift from the X-axis to the lower right, and the radius of the circle will also slightly decrease, so the maximum i_q that can be input the motor will decrease.

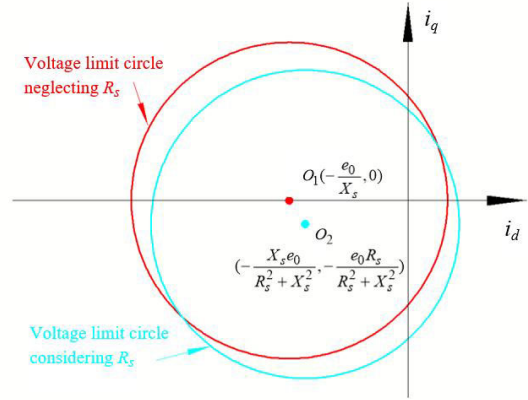


FIGURE 3. Comparison of voltage limit circles.

For SMPMSM, the electromagnetic torque can be expressed as (6):

$$\begin{aligned} T_{em} &= \frac{3}{2} p \lambda_{pm} i_q \\ &= \frac{3}{2 \omega_m} e_0 i_q \end{aligned} \quad (6)$$

The relationship between mechanical and electrical speeds is expressed as:

$$\omega_m = \frac{\omega_e}{p} \quad (7)$$

where ω_m is the mechanical speed and p is the pair of poles.

According to (6), when the motor runs at a constant speed, the electromagnetic torque of the motor is only proportional to e_0 and i_q . Therefore, when SMPMSM outputs the limiting torque, the i_q input into the motor should be the limiting value under the voltage limit.

For low-speed and high-torque PMSM, because the ω_m and ω_e are low, so the proportion of stator iron loss and stray loss is very small, so there is:

$$T_{em} \approx T_{out} \quad (8)$$

III. LIMITING OUTPUT TORQUE ANALYSIS OF SMPMSM UNDER $i_d = 0$ AND FW CONTROL STRATEGY

For SMPMSM, $i_d = 0$ control is also MTPA control, which can generate maximum electromagnetic torque with the minimum current and minimize the heat generation of the motor [23]. While FW control can make the SMPMSM input more current to improve the limiting output capacity. Therefore, for SMPMSM, $i_d = 0$ and FW control are the most commonly used control strategies. This section analyzes the limiting output torque of SMPMSM in the two control strategies.

A. LIMITING OUTPUT TORQUE ANALYSIS OF SMPMSM UNDER $i_d = 0$ CONTROL

For SMPMSM, the constant torque curves (CTC) at constant speed and $i_d = 0$ control trajectory under the limiting terminal

voltage are shown in Fig. 4, according to equation (6), they are a series of parallel lines proportional to i_q .

Point A in Fig. 4. is the maximum current that the motor can input under the limiting terminal voltage when the $i_d = 0$ control strategy is adopted.

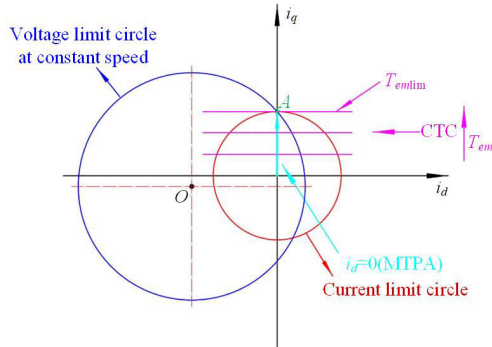


FIGURE 4. Constant torque curves and $i_d = 0$ control trajectory.

By substituting $i_d = 0$ into formula (5), the current at point A can be expressed as:

$$i_{s \max} = i_{q \max} = \frac{\sqrt{v_{\lim}^2 (R_s^2 + X_s^2) - X_s^2 e_0^2 - e_0 R_s}}{R_s^2 + X_s^2} \quad (9)$$

Since v_{\lim} is a constant value, there is $i_{q \max} = f(e_0, X_s, R_s)$, and their relation surfaces are shown in Fig. 5. It can be seen that as R_s, X_s , and e_0 increase, $i_{q \max}$ shows a downward trend. This is because when R_s and X_s increase, the impedance voltage of the motor winding will increase when the same current is applied. While, the increase of e_0 will make the difference between v_{\lim} and e_0 to decrease, resulting in a smaller value left for the winding impedance voltage, so $i_{q \max}$ decreases.

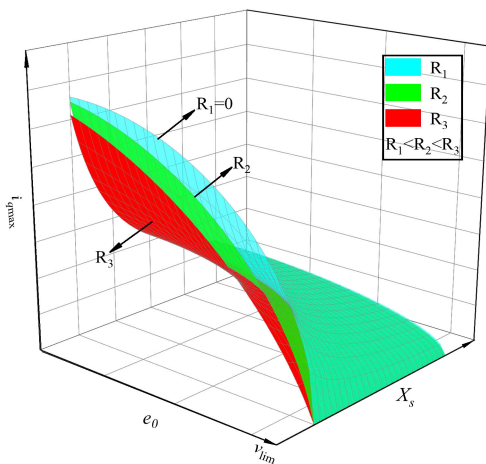


FIGURE 5. Relation surfaces between $i_{q \max}, e_0, R_s$ and X_s under $i_d = 0$ control.

When the machine parameters and rated speed of the motor are fixed, it can be seen from equation (6) that, for SMPMSM,

the output torque is proportional to i_q , so when the current is located at point A, the maximum i_q that the motor can input, the SMPMSM can obtain the limiting output torque. By substituting (9) into (6), the limiting output torque of SMPMSM under the $i_d = 0$ control can be written:

$$T_{em \lim} = \frac{3}{2\omega_m} \frac{e_0 \sqrt{v_{\lim}^2 (R_s^2 + X_s^2) - X_s^2 e_0^2 - e_0^2 R_s}}{R_s^2 + X_s^2} \quad (10)$$

Since v_{\lim} and ω_m are both constant, so $T_{em \lim} = f(R_s, X_s, e_0)$, their relation surfaces are shown in Fig. 6. It can be seen that as R_s and X_s increase, $T_{em \lim}$ shows a downward trend, which is because as R_s and X_s increase, the $i_{q \max}$ that the can be input the motor decreases. As e_0 increases, $T_{em \lim}$ first increases and then decreases, combined with Fig. 5, it can be seen that this is because with the increase of e_0 , the rate of $i_{q \max}$ decreasing gradually exceeds the rate of e_0 increasing. Therefore, there is a specific e_0 value that can enable $T_{em \lim}$ to reach its maximum value, that is:

$$\begin{aligned} \frac{\partial T_{em \lim}}{\partial e_0} &= 0 \\ e_0 &= \frac{v_{\lim} \sqrt{2(X_s^2 + R_s^2)}}{2X_s} \end{aligned} \quad (11)$$

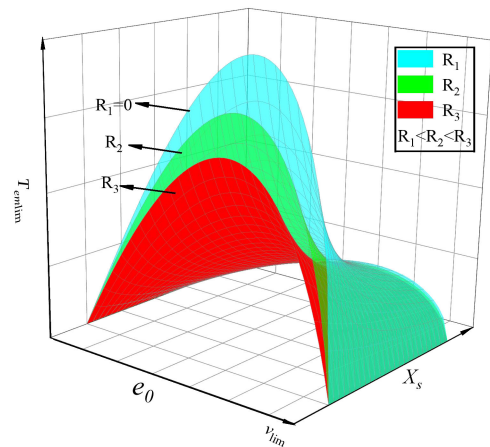


FIGURE 6. Relation surfaces between $T_{em \lim}, e_0, R_s$ and X_s under $i_d = 0$ control.

From the above analysis, it can be seen that under $i_d = 0$ control, in order to obtain a larger limiting output torque of the SMPMSM, it is necessary to minimize X_s and R_s as much as possible and select an appropriate e_0 value.

B. LIMITING OUTPUT TORQUE ANALYSIS OF SMPMSM UNDER FW CONTROL

For SMPMSM, the CTC at constant speed and the FW control trajectory under the limiting terminal voltage are shown in Fig. 7. It can be seen that there are countless current vectors on the constant torque curve that can meet this certain electromagnetic torque, but the minimum current value will be obtained only when the end point of the current vector

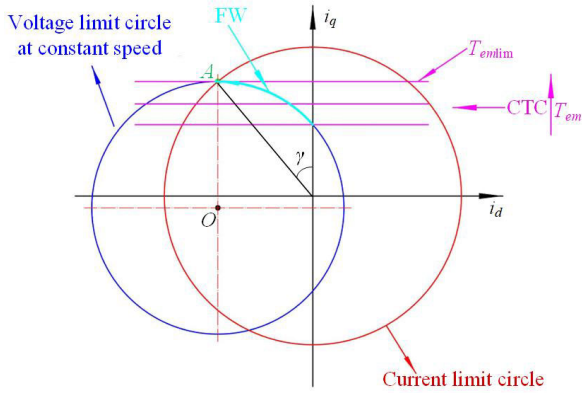


FIGURE 7. Constant torque curves and FW control trajectory.

is located on the voltage limit circle. Therefore, this paper chooses this weak magnetic control strategy, that is, the motor terminal voltage is kept at the limit value. This control strategy is implemented according to literature [15].

Point A in Fig. 7. shows the i_{qmax} that the motor can input when the FW control strategy is adopted. The expression of the current at point A is:

$$\begin{cases} i_d = -\frac{e_0 X_s}{R_s^2 + X_s^2} \\ i_{qmax} = \frac{v_{lim} \sqrt{R_s^2 + X_s^2} - e_0 R_s}{R_s^2 + X_s^2} \\ i_s = \sqrt{i_d^2 + i_{qmax}^2} \end{cases} \quad (12)$$

The current lead angle γ of point A can be expressed as:

$$\begin{aligned} \gamma &= \arctan \frac{|i_d|}{i_{qmax}} \\ &= \arctan \left(\frac{e_0 X_s}{v_{lim} \sqrt{R_s^2 + X_s^2} - e_0 R_s} \right) \end{aligned} \quad (13)$$

Similarly, since v_{lim} is a constant value, there is $i_{qmax} = f(e_0, X_s, R_s)$, and their relationship surfaces are shown in Fig. 8. It can be seen that when R_s , X_s , and e_0 increase, i_{qmax} still shows a downward trend. However, different from $i_d = 0$ control, i_{qmax} is less sensitive to e_0 under FW control, and the smaller R_s and X_s , the lower this sensitivity. This is because the input i_{qmax} under FW control is less affected by the difference between v_{lim} and e_0 , and mainly depends on the position and radius of the voltage limit circle.

Also according to equation (6), when the current is located at point A, the SMPMSM can obtain the maximum i_q value, the SMPMSM can also obtain the limiting output torque. By substituting (12) into (6), the limiting output torque of SMPMSM under the FW control can be written:

$$T_{emlim} = \frac{3}{2\omega_m} \times \frac{e_0 v_{lim} \sqrt{(R_s^2 + X_s^2)} - e_0^2 R_s}{R_s^2 + X_s^2} \quad (14)$$

Also, since the v_{lim} and ω_m are both constant, there is $T_{emlim} = f(R_s, X_s, e_0)$, and their relation surfaces are shown in Fig. 9. It can be seen that when R_s and X_s increase,

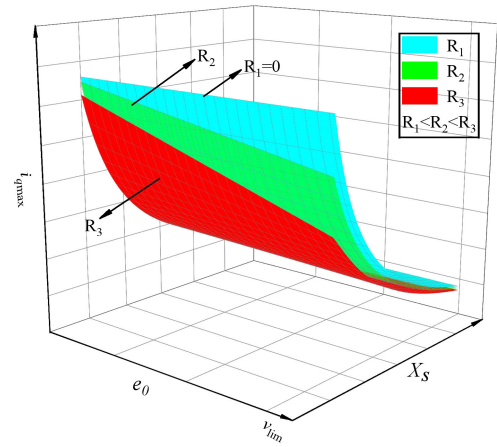


FIGURE 8. Relation surface between i_{qmax} , e_0 , R_s and X_s under FW control.

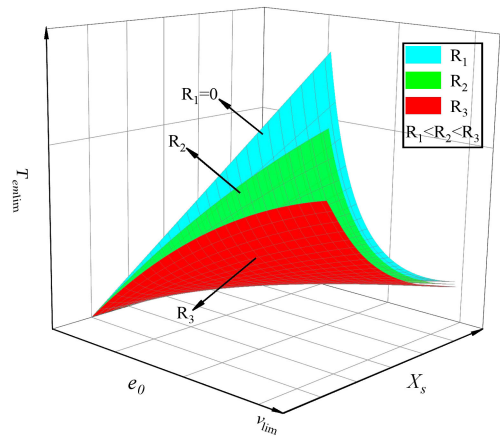


FIGURE 9. Relation surface between T_{emlim} , e_0 , R_s and X_s under FW control.

T_{emlim} shows a downward trend. Due to the R_s of low-speed high-torque motor is small, and X_s is not very small, therefore, within the actual X_s and R_s range, T_{emlim} increases with the increase of e_0 , combined with Fig. 8, this is because as e_0 increases, although i_{qmax} decreases, its rate of decrease is much lower than the rate of e_0 increase.

In summary, under FW control, X_s and R_s should be reduced as much as possible and e_0 should be increased as much as possible so that the SMPMSM can obtain a larger limiting output torque.

IV. INFLUENCE OF MACHINE PARAMETERS ON LIMITING OUTPUT TORQUE UNDER $i_d = 0$ AND FW CONTROL

In this section, FEM analysis is carried out on the existing prototype to analyze the influence of different machine parameters on the limiting output torque under $i_d = 0$ and FW control with or without considering resistance. The prototype is applied to the belt conveyor, and its main parameters and finite element models are shown in Table 1 and Fig. 10. respectively.

TABLE 1. Main parameters of the prototype.

Item	Unit	Value
Rated power	kW	160
Rated voltage	V	1140
Rated speed	r/min	76.5
Core length	mm	600
Length of air-gap(δ)	mm	2
Number of poles/slots	-	60/72
Outside diameter of stator	mm	880
Outside diameter of rotor	mm	1000
Thickness of PM(h_M)	mm	10
Slot width(b_s)	mm	19.5
Pole arc coefficient of PM(α_c)	-	0.75
Number of turns(N_s)	-	10
Phase resistance(R_s)	Ω	0.185
Synchronous reactance(X_s)	Ω	2.925

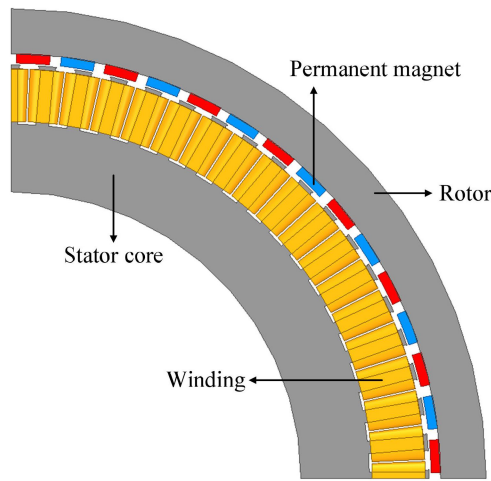


FIGURE 10. Finite element model of prototype.

It is only meaningful to compare the limiting output capacity of SMPMSM under the same volume, therefore, it is necessary to consider how to adjust e_0 , X_s and R_s under the condition of constant motor volume, in order to obtain greater limiting output torque of the SMPMSM. It is acknowledged that some machine parameters, such as rotor thickness and stator yoke thickness, have low magnetic density under the condition of satisfying mechanical strength, so they have little influence on e_0 , X_s and R_s . While the adjustment of N_s , h_M , α_c , δ and b_s is an effective way to adjust the reluctance, flux and other parameters of the motor magnetic circuit so as to affect e_0 , X_s and R_s , however, changing these parameters will affect e_0 , X_s and R_s simultaneously. Analytical expressions are helpful for analyzing the influence trends of these machine parameters on e_0 , X_s and R_s . Their expressions are shown in Equations (15)-(17) respectively.

$$e_0 = 4.44fNk_{dp}\Phi_0 \quad (15)$$

where f is the rated frequency, N is the number of series turns of each phase winding, K_{dp} is the winding factor, Φ_0 is the fundamental wave flux of each pole generated by PM.

$$R_s = \rho \frac{2l_{av}N}{a\pi N_t k_1 h_1} \quad (16)$$

where ρ is the resistivity of the copper wire, l_{av} is the average half-turn length of the winding coil, a is the number of parallel branches, N_t is the number of parallel roots of the coil, k_1 and h_1 are the width and thickness of the copper wire respectively.

$$\begin{aligned} X_s &= \omega_e L_s \\ &= \omega_e \times (L_m + L_\sigma) \\ &= \frac{2\omega_e \mu_0 l_{ef} N^2}{pq} (\lambda_m + \lambda_s + \lambda_h + \lambda_e) \end{aligned} \quad (17)$$

where L_m and L_σ are the main inductance and leakage inductance of the motor respectively, μ_0 is the vacuum permeability, l_{ef} is the armature calculation length, λ_m , λ_s , λ_h , λ_e are the main magnetic circuit specific permeability, slot ratio leakage permeability, harmonic ratio leakage permeability and end ratio leakage permeability.

In this section, the FEM is used to analyze the influence of these parameters on the limiting i_q and limiting output torque of the prototype in Table 1 under the two control strategies, and combined with the above equations, the FEM comparison results are explained in detail.

A. THE EFFECT OF NUMBER OF TURNS ON LIMITING OUTPUT TORQUE

Adjusting the N_s of SMPMSM will simultaneously change e_0 , R_s , and X_s . An excessively small number of N_s will cause a sharp increase in rated current, while an excessively large N_s will lead to e_0 greater than v_{lim} , these situations are unacceptable in motor design, so the N_s is taken within the range of 7-10 for analysis. Fig. 11. shows the variation trend of the main electromagnetic parameters of the prototype when N_s changes.

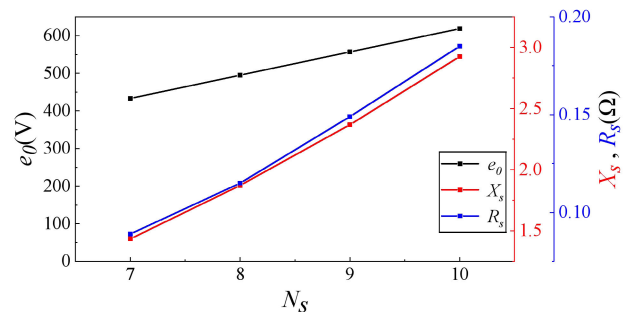


FIGURE 11. e_0 , R_s , X_s at different N_s .

Since the excitation parameters of PM are unchanged, with the increase of N_s , the number of series turns of each phase winding also increases. According to equations (15) and (17), e_0 linearly increase as winding flux increases with

the increase of N_s , while X_s is quadratic to N_s . Because the stator slot is unchanged, when the N_s increases, in order to meet the appropriate slot filling rate, the copper wire width k_1 remains unchanged, but the copper wire thickness h_1 will decrease accordingly, which will lead to a smaller cross-sectional area of each turn winding. According to equation (16), in this case R_s also increases approximately linearly. In addition, it is worth noting that when the N_s changes, the current lead angle γ at $i_{q\max}$ will also change, as shown in Fig. 12.

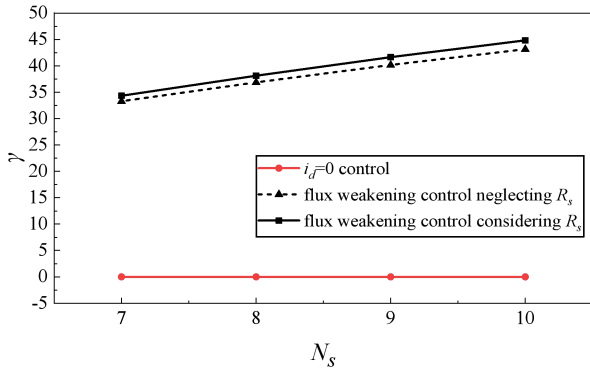


FIGURE 12. Current lead angle γ at different N_s .

Although $i_{q\max}$ can better reflect the impact on the limiting output torque, it is still necessary to determine γ to obtain the i_s of SMPMSM under the voltage limit, and i_q needs to be adjusted by i_s and γ in the finite element software, so the analysis of γ is necessary. It can be seen that whether resistance is considered or not, the current lead angle γ is always 0° under $i_d = 0$ control, while under FW control, according to equation (13), when resistance is not considered, as e_0 gets closer to v_{lim} , the current lead angle γ at $i_{q\max}$ will get closer to 45° . However, when considering the resistance, due to the shift of the voltage limit circle, the current lead angle γ at $i_{q\max}$ is slightly greater than 45° .

When the N_s changes, the maximum current curves are shown in Fig. 13. It is also worth noting that $i_{q\max}$ and i_s in Fig. 13. correspond one-to-one to γ in Fig. 12. Since e_0 , X_s and R_s all increase with the increase of the N_s , according to equations (9) and (12), it is not conducive to improving the $i_{q\max}$ that the motor can input. Therefore, under the two control strategies, the $i_{q\max}$ decreases with the increase of N_s . It is worth noting that under FW control, although the current lead angle γ increases with the increase of N_s , the difference between i_s and i_q becomes smaller due to $i_{q\max}$ has a greater tendency to decrease. In addition, although R_s also increases with the increase of N_s , but the rate of current reduction is faster, making the resistance voltage drop smaller, so the current difference becomes smaller when considering and neglecting resistance. It's worth noting that when the unit current is passed into the winding, the increase of N_s will lead to the increase of the stator flux, which will produce a larger electromagnetic torque on the rotor, so the rated current

required at the rated torque can be reduced. However, because the winding resistance increases, the motor thermal load is almost unchanged at the rated operating point. The trend of current variation in Fig. 13. is consistent with that in Fig. 5. and Fig. 8.

When the N_s changes, the limiting output torque curves is shown in Fig. 14.

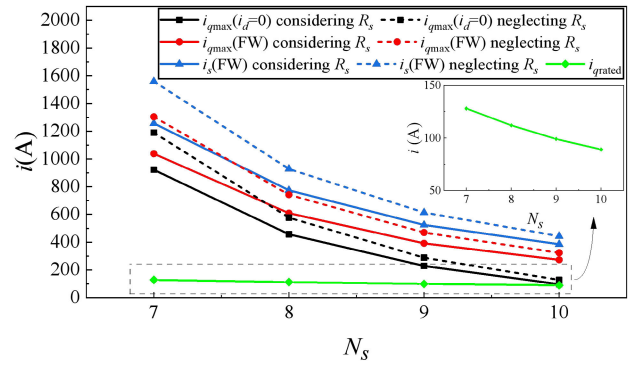


FIGURE 13. Maximum current curves at different N_s .

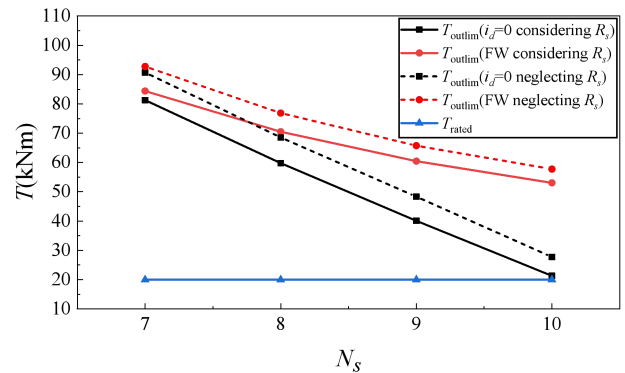


FIGURE 14. Limiting output torque curves at different N_s .

As N_s increases, the limiting output torque under both control strategies decreases, this is because the rate at which e_0 increases is less than the rate at which $i_{q\max}$ decreases, and the limiting torque is proportional to e_0 and $i_{q\max}$. But the limiting output torque under FW control decreases more slowly, and the larger the N_s is, the larger the limiting output torque of FW control is than that of $i_d = 0$ control. This is because e_0 is the same in both control strategies when the N_s increases, but the difference between their $i_{q\max}$ becomes larger. The variation trend of the torque in Fig. 14. is consistent with that in Fig. 6. and Fig. 9.

According to the analysis of Fig. 11-14, when N_s increases, although the increase of e_0 is conducive to improving the limiting output torque, due to the voltage limit of the inverter, the $i_{q\max}$ that the motor can input decreases, and because X_s and R_s increase at the same time, the decrease of $i_{q\max}$ is much greater than the increase of e_0 , as a result, the limiting output torque decreases with the increase of the N_s , while under FW

control can improve the $i_{q\max}$, therefore, the limiting output torque of the SMPMSM under FW control is greater than that under $i_d = 0$ control. Moreover, when the resistance is ignored, the SMPMSM can obtain a larger $i_{q\max}$, so the limiting output torque is greater than when the resistance is considered.

B. THE EFFECT OF THICKNESS OF PM ON LIMITING OUTPUT TORQUE

e_0 and X_s will change by adjusting the h_M of PM, but R_s is unaffected. Fig. 15. shows the variation trend of the main electromagnetic parameters of the prototype when h_M changes.

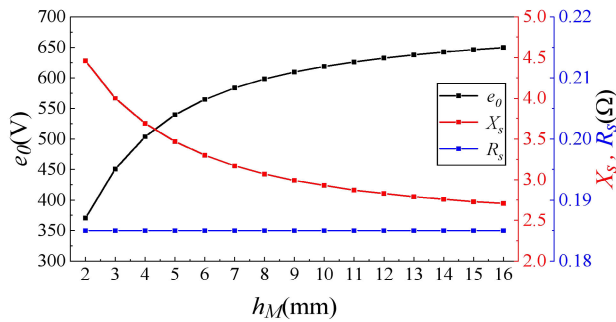


FIGURE 15. e_0 , R_s , X_s at different h_M .

When the h_M increases, the magnetomotive force of each pole increases, which leads to the increase of the no-load operating point of PM, this will increase the magnetic flux produced by the permanent magnet, which, according to equation (15) will increase e_0 . However, the increase trend of e_0 slows down with the saturation of stator core. In addition, as the h_M increases, the equivalent air gap of the motor increases and the saturation degree of the iron core increases. As the saturation degree of magnetic circuit increases, the specific permeability of the main magnetic circuit will decrease, resulting in the decrease of X_s , furthermore as the saturation degree increases, the rate of X_s reduction decreases. When the h_M changes, the current lead angle γ at $i_{q\max}$ is shown in Fig. 16.

Under $i_d = 0$ control, the current lead angle γ remains at 0° , while under FW control, the current lead angle γ increases with the increase of h_M , this is also caused by increasing e_0 , and the trend of increasing γ is consistent with the trend of increasing e_0 . The same thing as before, the current lead angle γ eventually approaches 47° when the resistance is considered, while the current lead angle γ finally approaches 45° when the resistance is ignored.

When the h_M changes, the maximum current curves are shown in Fig. 17. It can be seen that under $i_d = 0$ control, the $i_{q\max}$ decreases with the increase of h_M , while under FW control, the $i_{q\max}$ increases and the increase trend becomes slow. In addition, higher current can be obtained in both control modes without regard to resistance. Furthermore, because

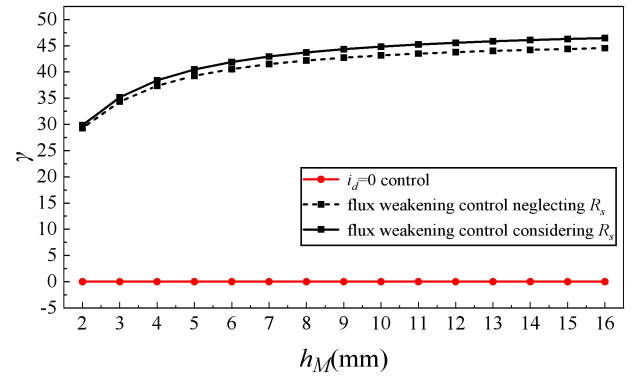


FIGURE 16. Current lead angle γ at different h_M .

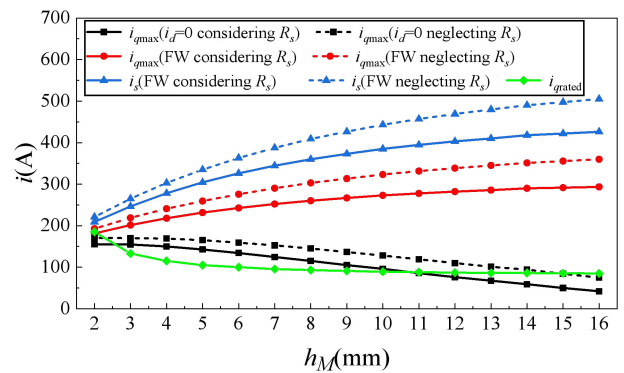


FIGURE 17. Maximum current curves at different h_M .

the current lead angle γ at $i_{q\max}$ is almost unchanged when the h_M increases to a certain extent, the difference between i_s and $i_{q\max}$ gradually increases with the increase of $i_{q\max}$. Moreover, when the h_M increases, the intensity of the air gap magnetic field increases due to the enhancement of the excitation field of the PMs, the rated i_q required at rated torque decreases, however, with the deepening of saturation degree, the rated i_q gradually becomes stable. It is worth noting that when the h_M is too large, the input $i_{q\max}$ of the motor cannot reach the rated value, in this case, for $i_d = 0$ control, the motor cannot output rated torque, while for FW control, the motor has entered the FW range when it outputs rated torque.

When the h_M changes, the limiting output torque curves are shown in Fig. 18. With the increase of h_M , the limiting output torque under $i_d = 0$ control first increases and then decreases. This is because e_0 of the motor increases with the increase of h_M and the increase rate gradually slows down, while the $i_{q\max}$ of the motor decreases almost linearly, therefore, when the h_M is small, the limiting output torque of the SMPMSM tends to increase with the increase of h_M , then, when the increasing trend of e_0 slows down, the decrease of $i_{q\max}$ plays a decisive role, which leads to the decrease of the limiting output torque. When e_0 is within the range of $0.75 \sim 0.85 v_{lim}$ by adjusting the h_M , the SMPMSM can achieve a larger limiting output torque. However, under the

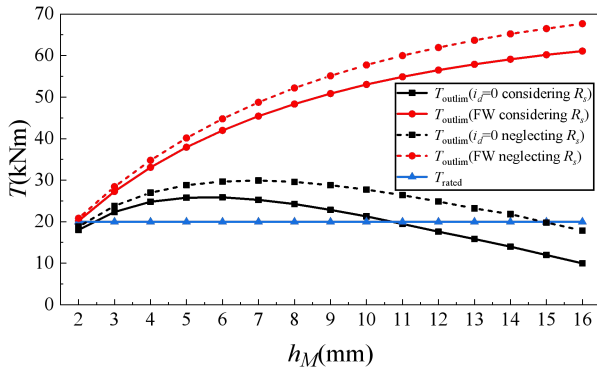


FIGURE 18. Limiting output torque curves at different h_M .

FW control, e_0 and i_{qmax} of the motor both increase with the increase of h_M , so the limiting output torque of the motor also keeps increasing, and the increasing trend gradually slows down. When the h_M is too large, the rated torque cannot be output under $i_d = 0$ control.

According to the analysis of Fig. 15-18, when the h_M increases, although the increase of e_0 and the decrease of X_s are conducive to the improvement of the limiting output torque, the i_{qmax} will decrease under $i_d = 0$ control due to the voltage limitation of the converter, while the i_{qmax} will increase under FW control, as a result, under $i_d = 0$ control, the limiting output torque of the motor first increases and then decreases with the increase of the h_M , while under FW control, the limiting output torque of the motor keeps increasing with the increase of the h_M .

C. THE EFFECT OF POLE ARC COEFFICIENT OF PM ON LIMITING OUTPUT TORQUE

e_0 and X_s will change by adjusting the α_c of permanent magnet, while R_s is unaffected. Fig. 19. shows the main parameter changes of the prototype when the α_c changes.

When the α_c increases, the excitation area of permanent magnet will increase, thus increasing the air gap flux, according to equation (15), this will lead to an increase in e_0 . However, with the increase of α_c , the distance between adjacent permanent magnets becomes smaller, which will lead to the increase of magnetic leakage between poles. Moreover, with the increase of air gap magnetic field, the degree of stator saturation will increase, as a result, the ability of air gap magnetic field to increase becomes smaller, so the increase trend of e_0 becomes slow. Different from increasing the h_M , increasing the α_c does not change the equivalent air gap length of the motor, but only improves the saturation degree of the core, therefore, X_s will only slightly decrease with the increase of α_c . In addition, current lead angle γ at i_{qmax} changes with the change of α_c , as shown in Fig. 20. Under $i_d = 0$ control, the current lead angle γ remains at 0° , while under FW control, the current lead angle γ increases with the increase of the permanent magnet thickness. γ also ends

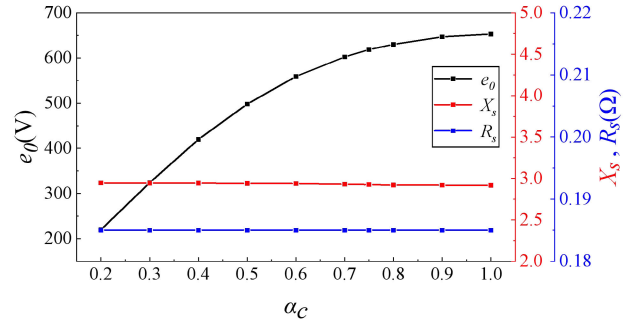


FIGURE 19. e_0 , R_s , X_s at different α_c .

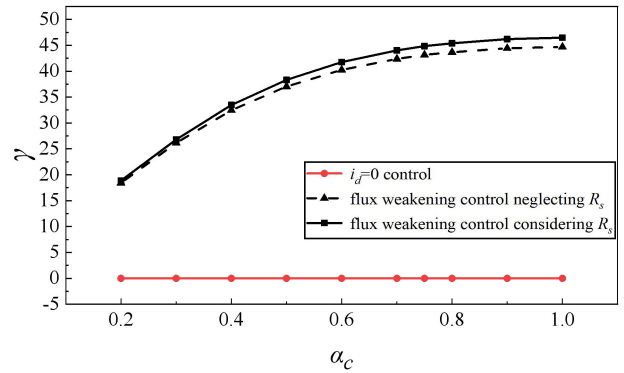


FIGURE 20. Current lead angle γ at different α_c .

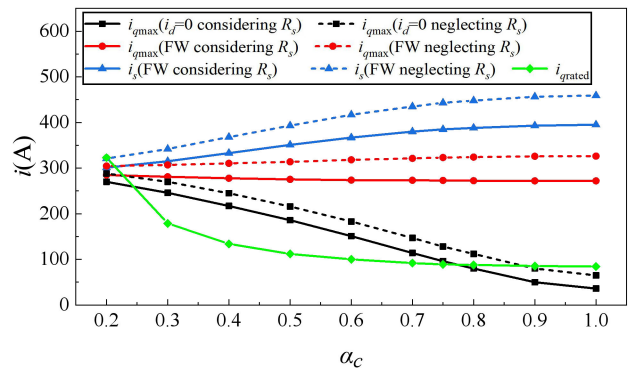


FIGURE 21. Maximum current curves at different α_c .

up approaching 47° and 45° , respectively, when resistance is considered and neglected.

When the α_c changes, the maximum current curves are shown in Fig. 21. It can be seen that under $i_d = 0$ control, the i_{qmax} linearly decreases with the increase of the α_c , while under FW control, i_{qmax} slightly decreases, but i_s increases with the increase of current lead angle γ and the increase trend becomes slow. This trend is consistent with the change trend of i_{qmax} in Fig. 5 and Fig. 8 when only e_0 is changed. Similar to the increase of h_M , with the increase of α_c , the increase of air gap magnetic field makes the required i_q at rated torque decrease, but with the deepening of saturation degree, the rated i_q gradually becomes stable.

When the α_c changes, the limiting output torque curves are shown in Fig. 22. Similar to the increase of h_M , with the increase of the α_c , the limiting output torque under the $i_d = 0$ control mode first increases and then decreases. This is also because e_0 of the motor increases and the speed slows down with the increase of the α_c , while the i_{qmax} of the motor decreases almost linearly. However, under the weak magnetic control, the e_0 of the motor increases and the i_{qmax} decreases slightly, so the limiting output torque of the motor also keeps increasing, and the increasing trend becomes gradually slow. It is worth noting that when the α_c is too large, the motor also cannot output rated torque under the control of $i_d = 0$, while under FW control, the motor has also entered the FW zone when it outputs rated torque.

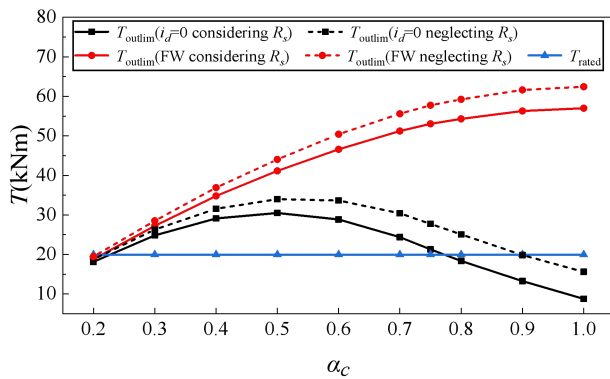


FIGURE 22. Limiting output torque curves at different α_c .

When the α_c is increased, although the increase of e_0 is beneficial to improve the limiting output torque, the i_{qmax} will decrease due to the voltage limitation of the frequency converter under $i_d = 0$ control, while the i_{qmax} will decrease slightly under FW control, therefore, under $i_d = 0$ control, the limiting output torque of the motor first increases and then decreases with the increase of the α_c . When the α_c is adjusted to make e_0 within the range of $0.75 \sim 0.85 v_{lim}$, the motor will obtain a larger limiting output torque. Under FW control, the limiting output torque of the motor increases with the increase of the α_c .

D. THE EFFECT OF LENGTH OF AIR-GAP ON LIMITING OUTPUT TORQUE

e_0 and X_s will change by adjusting the δ , but R_s is unaffected. Fig. 23. shows the variation trend of the main electromagnetic parameters of the prototype when δ changes.

When the δ increases, the reluctance of the main magnetic circuit will increase accordingly, so the magnetic flux of the air gap will become smaller. As can be seen from equation (15), this will lead to the decrease of e_0 . Moreover, when the motor is under the no-loaded state, the air gap reluctance accounts for a major part of the main reluctance, which is proportional to δ , so e_0 decreases linearly with the increase of the δ . Besides, the specific permeability of the main magnetic circuit λ_m is inversely proportional to δ ,

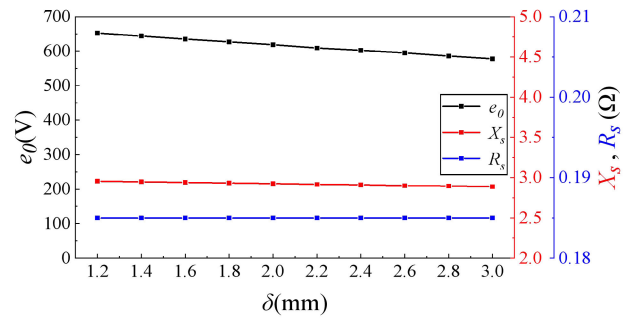


FIGURE 23. e_0, R_s, X_s at different δ .

so the λ_m will decrease when the δ increases. According to equation (17), this will lead to a linear decrease of the X_s of the motor, but the saturation degree of the stator teeth will decrease with the increase of the δ , making the X_s slightly increase. However, compared with the influence of the increase of δ on λ_m , the saturation degree has a relatively small influence on λ_m . In the end, the combined effect of the two results in the slight decrease of X_s with the increase of the δ . When the δ changes, the current lead angle γ at i_{qmax} is shown in Fig. 24.

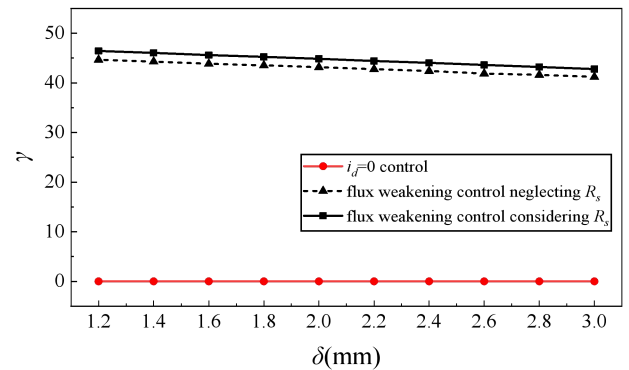


FIGURE 24. Current lead angle γ at different δ .

Under $i_d = 0$ control, the current lead angle γ remains at 0° , while under FW control, the current lead angle γ decreases with the increase of δ , this is caused by the decrease of e_0 , and the trend of decreasing γ is consistent with the trend of decreasing e_0 , which is a linear decrease. When the δ is small and e_0 is close to v_{lim} , the current lead angle γ in the case of considering resistance is still close to 47° , while the current lead angle in the case of ignoring resistance is still close to 45° .

When the δ changes, the maximum current curves are shown in Fig. 26. It can be seen that under $i_d = 0$ control, the i_{qmax} increases with the increase of δ , this is because when the δ increases, the decrease of e_0 will make the difference between v_{lim} and e_0 larger, so more current can be input. While under FW control, e_0 and X_s decrease with the increase of δ . According to equation (5), this will cause the radius of the voltage limit circle to slightly decrease and the center of

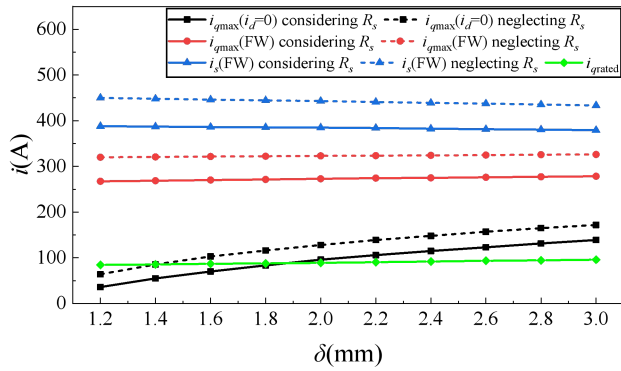


FIGURE 25. Maximum current curves at different δ .

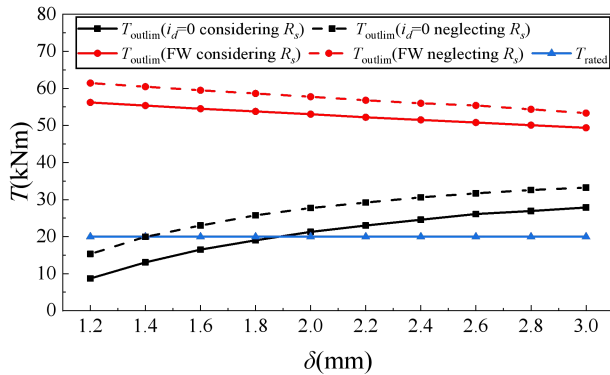


FIGURE 26. Limiting output torque curves at different δ .

the circle to slightly move upward, which leads to the slight increase of i_{qmax} with the increase of the δ . However, the current lead angle γ decreases with the increase of the δ , resulting in the decrease of i_d corresponding to i_{qmax} .

When the δ changes, the limiting output torque curves are shown in Fig. 26. With the increase of δ , under the control of i_d , although e_0 decreases, the limiting output torque also tends to increase because i_{qmax} increases at a higher rate. However, under the FW control strategy, when e_0 decreases, the i_{qmax} increases at a slower rate, so the limiting output torque eventually presents a downward trend. It is worth noting that when the δ is too small, the rated torque cannot be output by using $i_d = 0$ control.

According to the analysis of Fig. 23-26, when the δ increases, the decrease of e_0 is not conducive to improving the limiting output torque. However, under the $i_d = 0$ control, the increase of i_{qmax} and the decrease of X_s are both conducive to improving the limiting output torque, which generally results in the increase of the limiting output torque with the increase of the δ . However, under the FW control, i_{qmax} and e_0 decrease with the increase of δ , which is not conducive to the improvement of limiting output torque, therefore, the limiting output torque decreases with the increase of δ . However, the i_{qmax} under the FW control is always greater than that under $i_d = 0$ control, therefore, the limiting output torque under the FW control is greater than that under the

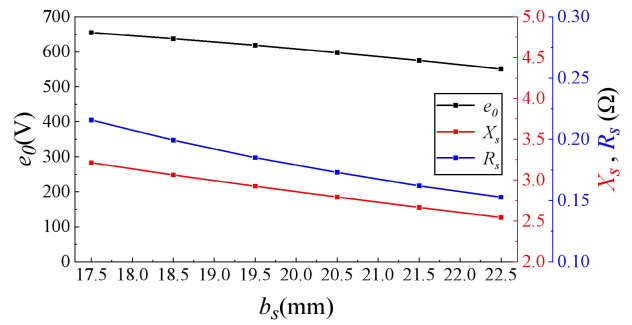


FIGURE 27. e_0, R_s, X_s at different b_s .

$i_d = 0$ control, however, the difference between the them becomes smaller as the δ increases.

E. THE EFFECT OF SLOT WIDTH ON LIMITING OUTPUT TORQUE

Adjusting the b_s of the stator will simultaneously change e_0, R_s , and X_s . Fig. 27. shows the variation trend of the main electromagnetic parameters of the prototype when b_s changes.

When the b_s increases, the increase of tooth magnetic density will lead to the increase of the reluctance of the main magnetic circuit, so the air gap magnetic flux will become smaller. According to equation (15), this will lead to the decrease of e_0 . In addition, when the b_s increases, the degree of saturation of the core becomes higher, which will lead to the decrease of X_s of the motor. With the increase of b_s , in order to meet the appropriate slot filling rate, the copper wire thickness h_1 remains unchanged, but the copper wire width k_1 will increase accordingly, which will lead to the increase of the cross-sectional area of each turn winding. According to equation (16), R_s will decrease approximately linearly. When the b_s changes, the current lead angle γ at i_{qmax} is shown in Fig. 28.

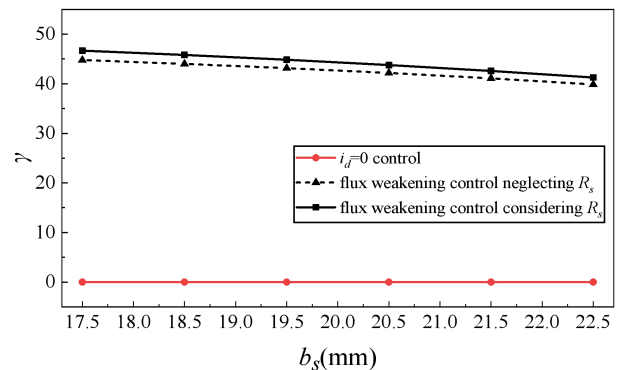


FIGURE 28. Current lead angle γ at different b_s .

Under $i_d = 0$ control, the current lead angle γ remains at 0° , while under FW control, the current lead angle γ decreases with the increase of b_s , this is also due to the decrease of e_0 , and the trend of decreasing γ is consistent with

the trend of decreasing e_0 , which is a linear decrease. When b_s is small and e_0 approaches v_{lim} , the current lead angle γ in the case of considering resistance is still close to 47° , while the current lead angle in the case of ignoring resistance is still close to 45° .

When the b_s changes, the maximum current curves are shown in Fig. 29. It can be seen that under both control strategies, i_{qmax} increases as b_s increases, and larger current can be obtained when resistance is ignored under both control strategies. According to equations (9) and (12), since e_0 , X_s and R_s all decrease with the increase of b_s , their decrease is conducive to increasing the inputable i_{qmax} of the SMPMSM. The current lead angle γ decreases with the increase of b_s , so i_s also increases with the increase of i_{qmax} . In addition, it is worth noting that with the increase of b_s , the magnetic reluctance of the magnetic circuit increases, resulting in the increase of the i_{rated} required for output rated torque. However, due to the decrease of resistance, the thermal load at the rated operating point of the SMPMSM hardly changes. The trend of current variation in Fig. 29. is consistent with that in Fig. 5. and Fig. 8.

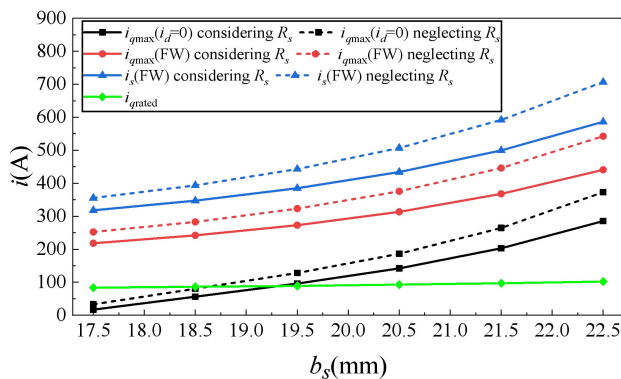


FIGURE 29. Maximum current curves at different b_s .

When the b_s changes, the limiting output torque curves are shown in Fig. 30. With the increase of b_s , although the decrease of e_0 is not conducive to the improvement of limiting output torque, i_{qmax} increases under both control strategies, and its increase rate is greater than the decrease rate of e_0 , therefore, the limiting output torque increases with the increase of b_s under both control strategies. In addition, the increase rate of i_{qmax} is larger under the $i_d = 0$ control, so the limiting output torque increases faster under this control strategy. It is also worth noting that when b_s is too small, it is difficult for the SMPMSM to output the rated torque under the $i_d = 0$ control. The variation trend of the torque in Fig. 30. is consistent with that in Fig. 6. and Fig. 9.

According to the analysis in Fig.27-30, with the increase of b_s , although e_0 tends to decrease, the increase of R_s , X_s and i_{qmax} is conducive to the increase of limiting output torque under the two control strategies, as a result, the limiting output torque of the SMPMSM increases with the increase of b_s under the two control strategies, moreover, under the

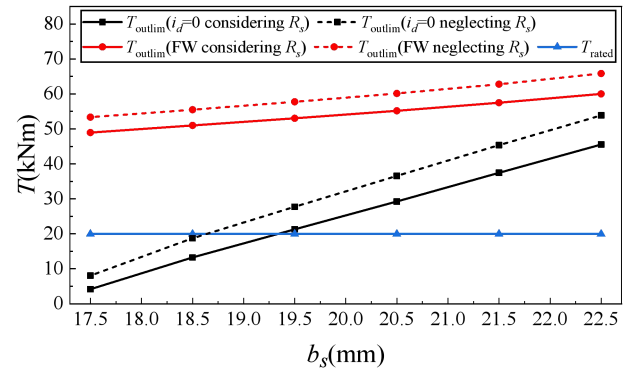


FIGURE 30. Limiting output torque curves at different b_s .

$i_d = 0$ control, the increase rate of limiting output torque is larger. In addition, it is worth noting that increasing the slot depth has a similar influence rule on the main electromagnetic parameters of the SMPMSM as increasing the slot width, so there should also be a similar variation rule of the i_{qmax} and the limiting output torque, so it will not be covered again in this paper.

V. EXPERIMENTAL VALIDATION

The finite element method was used to analyze the influence of various parameters of the SMPMSM on the limiting output torque. In order to prove the correctness of the finite element results, the limiting output torque experiment was carried out on the prototype in Table 1 under the two control strategies. If the experiment only tests the limit point of the torque, the experimental results are too few to better prove the correctness of the finite element results, therefore, the prototype output torque at various currents are tested in the experiment, including the limit output torque at the limit current. The stator, rotor and test platform of the prototype are shown in Fig. 31. The inner rotor motor can directly connect the shaft with the test motor through the torque analyzer to carry out torque test. However, due to the structural characteristics of the external rotor motor, a belt is used to connect the prototype to a mechanical roller, which is directly connected to the rotating shaft of the load motor. The torque test device is shown in Fig. 32. A moment arm is installed at one end of the stator shaft. The moment arm and the stator shaft are connected by a key, so that the torque on the stator shaft can act on the moment arm bar rather than the support seat, and the pressure sensor is installed below the moment arm. According to the principle of force and reaction force, the torque output by the rotor will also react on the stator and be transferred to the pressure sensor through the moment arm. The output torque of the motor can be calculated by equation (18).

$$T = F \times r \tag{18}$$

where T is the output torque of the SMPMSM, F is the pressure value measured by the pressure sensor, and r is the length of the moment arm.

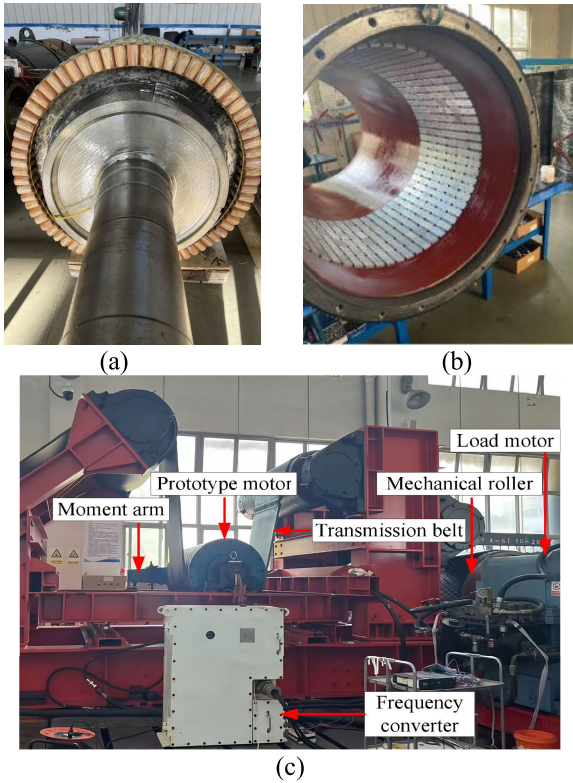


FIGURE 31. Prototype experiment (a) Stator (b) Rotor (c) Experiment platform.

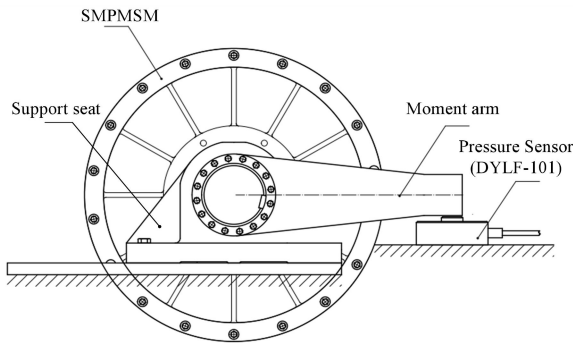


FIGURE 32. Torque testing device.

Some parameters for the operation of the experiment are shown in Table 2.

Under $i_d = 0$ control, turn off the FW control option of the converter to keep its output current lead angle always at 0° . After starting the prototype to the rated speed, then gradually load the test motor until the speed of the prototype decreases and the frequency converter prompts an over-voltage fault. In order to ensure the accuracy of the experimental data, record the experimental data every time the input current of the prototype is increased by 5A. Under the FW control, turn on the FW control option of the frequency converter, so that it can adjust the current lead angle according to the operating state of the SMPMSM, and repeat the above loading

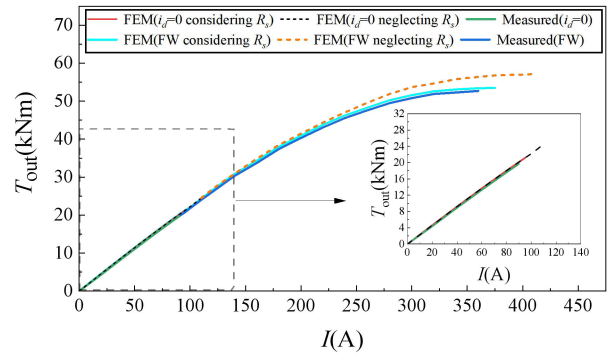


FIGURE 33. Comparison of FEM and measured results.

TABLE 2. Parameters for the operation of the experiment.

Item	Unit	Value
Converter power	kW	630
Output frequency of converter	Hz	38.25
Carrier frequency of converter	kHz	4
Duty cycle of converter	-	70%
Output voltage limit of converter	V	1140
Sampling frequency of pressure sensor	Hz	10
Load motor power	kW	560

operation. It should be noted that under the FW control, when the load is small, the frequency converter will also run in $i_d = 0$ mode. Only when the load increases to a certain extent and the terminal voltage of the motor exceeds the limit value in the control mode of $i_d = 0$, the frequency converter will increase the current lead angle and enter the weak magnetic region to maintain the motor operation. Therefore, under the low current, the experimental curve under the FW control coincides with $i_d = 0$ control. The comparison between test results and simulation results are shown below.

As can be seen from Fig. 33. In the experiment, when the current reaches 90A, the control strategy is transformed from $i_d = 0$ to FW, and the output torque of the motor is 19.7kNm at this time. In the FEM, the control strategy is changed when the current reached 95A, and the output torque of the motor is 21.2kNm. Under the FW control strategy, when the current reaches 360A and the output torque is 52.7kNm, the motor starts to stall, and the converter stops, while in the FEM, the motor can obtain the limit output torque of 54kNm at 375A current. Output torque at various currents of the prototype are in good agreement with the FEM results considering resistance, which proves that the finite element results of limiting output torque mentioned above are correct. But, due to the influence of iron loss, stray loss and the inevitable voltage drop of the converter element, the test results are slightly lower than the FEM results, and the test results of the motor maximum current under $i_d = 0$ control and FW control are also slightly lower than the FEM results.

However, there is a large error between the test results and the FEM results neglecting resistance, which indicates that the winding resistance has a certain influence on the limiting output capacity of this kind of motor, so the resistance should be considered.

Considering that the SMPMSM in this paper runs under the rated operating point for a long time, and the overload is only occasional and short time, in order to maximize current utilization and reduce motor temperature rise, the rated operating point of the motor should be designed near the voltage limit value under the $i_d = 0$ control, the test results show that the prototype meets this requirement. In addition, in industrial applications, the capacity of the converter matched with the SMPMSM is generally 1.2 times the rated power of the SMPMSM, considering that the maximum output current of the converter is 1.8 times its rated current, that is, the maximum output current of the converter matched with the prototype is about 230A, according to the test, under this current, the output torque of the motor is 44kNm, about 2.2 times the rated torque, which just meets the requirements of the belt conveyor for its drive motor. Therefore, it can be proved that the prototype parameters in Table 1 are relatively optimized results. The experimental results prove the correctness of the theoretical analysis in the paper.

VI. CONCLUSION

In this paper, the limiting output capacity of low-speed and high-torque SMPMSM is studied considering the voltage limit of converter and the resistance voltage drop. By analyzing the expression of output torque of SMPMSM, the influence of electromagnetic parameters such as e_0 , R_s , and X_s on the limiting i_q and limiting output torque of SMPMSM operating at constant speed under voltage limit is derived under the two control strategies. On the basis of the prototype, the FEM is used to analyze the effects of the number of turns of the motor winding, the thickness and the polar arc coefficient of permanent magnet on the limiting output capacity of SMPMSM under the two control strategies. The correctness of the finite element analysis is verified by the prototype experiment, and the following conclusions can be obtained through the finite element analysis:

- (1) Under $i_d = 0$ and FW control, the limiting output capacity of the SMPMSM can be significantly improved by reducing the number of winding turns, and the thermal load of the SMPMSM hardly changes at the rated operating point. Therefore, the number of winding turns can be determined according to the demand of the limiting output torque and the capacity of the converter.
- (2) Under $i_d = 0$ control, with the increase of the thickness of PM, the limiting output capacity of SMPMSM will first increase and then decrease. When the thickness of PM are too large which causes e_0 exceed $0.9v_{lim}$, the SMPMSM cannot output the rated torque. When e_0 is within the range of $0.75 \sim 0.85v_{lim}$ by adjusting

the thickness of PM, the SMPMSM can achieve a larger limiting output capacity. While, under the FW control, the limiting output capacity of SMPMSM will continue to increase with the increase of the thickness of the PM, but the increasing trend gradually decreases. In addition, with the increase of the thickness of the PM, the motor has entered the FW zone at the rated operating point, which will lead to higher temperature rise at the rated operating point. According to the FEM results, when e_0 is designed around $0.9v_{lim}$ by changing the thickness of the PM, the SMPMSM can obtain both larger limiting output capacity and lower temperature rise at the operating point. In addition, the influence of the polar arc coefficient of PM on the limiting output capacity of SMPMSM is almost identical to that of the thickness of PM, and they have similar conclusions.

- (3) Under $i_d = 0$ control, with the increase of the air-gap length, SMPMSM can input a larger i_{qmax} , so the limiting output capacity of SMPMSM will increase. While, under FW control, as the air-gap length increases, the e_0 and the inputable i_{qmax} of SMPMSM decrease at the same time, as a result, the limiting output capacity of SMPMSM shows a decreasing trend.
- (4) Under $i_d = 0$ and FW control, the limiting output capacity of the SMPMSM can be improved by increasing slot width, and it is more significantly under $i_d = 0$ control. Moreover, the thermal load of the SMPMSM hardly changes at the rated point. Therefore, for SMPMSM with high limiting output capacity requirements, the slot width should be increased as far as possible under the premise of satisfying the mechanical strength. In addition, the influence trend of slot depth on the limiting output capacity of SMPMSM is similar to that of slot width.

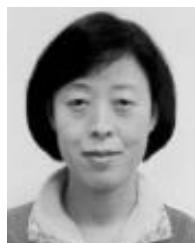
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