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### **RESEARCH ARTICLE**

# Physical Simulator for Colonoscopy: A Modular Design Approach and Validation

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**ABSTRACT** Simulators for gastrointestinal endoscopy offer the opportunity to train and assess clinicians' skills in a low-risk and reliable environment. Physical simulators can enable a direct instrument-to-organ interaction not provided by virtual platforms. However, they present scarce visual realism and limited variability of the anatomical conditions. Herein, the authors present an innovative and low-cost methodology for designing and fabricating modular silicone colon simulators. The fabrication pipeline envisages parametric customization and development of 3D-printed molds for silicone pouring to obtain colon segments. The sizing of each colon segment is based on clinical data extracted by CT colonography images. Straight and curved segments are connected through silicone conjuncts to realize a customized and modular monolithic physical simulator. A 130 cm-long colon simulator prototype with assorted magnetically-connected polyps was fabricated and laid on a custom-made sensorized abdominal phantom. Content, face, and construct validity of the designed simulator were assessed by 17 endoscopists. In summary, this work demonstrated promising results for improving accessibility and flexibility of current colonoscopy physical simulators, paving the way for modular and personalized training programs.

**INDEX TERMS** Endoscopy, colonoscopy, physical simulators, medical training, modularity.

#### I. INTRODUCTION

Since its first introduction in 1969, colonoscopy has demonstrated to be a life-saving screening procedure for early-cancer detection [1], [2]. However, difficulties and potential drawbacks of colonoscopy are: *i*) perforation and post-procedural bleeding (*i.e.*, low incidence rates, unaltered in the last 15 years [3]), *ii*) sedation-associated complica-

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tions (*i.e.*, up to 13% increased risk of complications for patients undergoing anesthesia, including higher risk of perforation [4]), and *iii*) patient's discomfort with abdominal pain (*i.e.*, 22.5% and 14.2% of unseated patients reported pain, respectively, during and after colonoscopy on a study involving more than 20.000 patients [5]). In this perspective, skills in performing an efficient and safe procedure are a core element in the gastroenterology practice.

Mastering a complex procedure, such as colonoscopy, requires physicians to show cognitive and technical

competencies, e.g. subtle control of the endoscope navigation and high-level visual-motor coordination [6]. As colonoscopy represents a gold standard procedure with a great impact on public healthcare, there is an evident need to reduce its operator-dependency through an extensive training program [7]. Endoscopy-related skills can be achieved through the repetitive and progressive performance of simulated procedures in a lifelike interactive environment with the aid of real-time formative feedback. The historical but still adopted model of the colonoscopy training program, i.e. "see one, do one, teach one", relies on the supervision and guidance of an experienced mentor during the practice of novices on live patients [8]. Although a mentor-apprentice model enables the direct supervision and real-time evaluation/correction of the mentor, patient discomfort, associated risks, and increased procedural time are inevitable. Recent guidelines from the American Society for Gastrointestinal Endoscopy (ASGE) encouraged the application of simulators in the training pipeline [9], [10]. In this context, simulationbased education offers a low-risk teaching and assessment tool that provides repetitive and low-stress training in a nonpatient care environment [11]. Extensive use of simulators is beneficial not only for the independent and self-confident acquisition of skills but also for the prevention of skills decay, shortening of the learning curve, and consequently for enhancing patient safety and quality of healthcare [12]. Therefore, the goal of effective simulation-based training is to assist the endoscopist in developing, improving, and maintaining the required competencies in a reduced time and controlled domain to support the transfer of the acquired expertise into the clinical setting [6]. Over the past ten years, several simulators have been developed to acquire lower gastrointestinal (GI) endoscopy competencies, varying in affordability, anatomical realism, and targeting different tasks and expertise levels [6], [9]. Focusing on mechanical/physical models, they rely on a passive semi-rigid platform embedding a soft plastic-made replica of the colon lumen, rarely including reproductions of pathological tissue, such as polyps [13], [14], [15]. The strengths of this type of simulator are: i) the level of immersive interaction they offer to the trainee given their physical consistency, *ii*) their natural integration in the standard clinical layout with the ordinary instrumentation, and *iii*) the real tactile feedback [6]. Nevertheless, they often lack several features, e.g.: i) detailed visual realism, *ii*) the possibility of selecting different anatomical configurations, and *iii*) the inclusion of objective feedback on the performance, besides their limited affordability [16]. To this end, recent research-oriented simulators [17], [18] have been developed because of offering a wider range of realistic cases and reducing costs. This goal was achieved by using inexpensive materials and exploiting 3D-printing manufacturing, paving the way for adaptable and easy-tofabricate phantoms. King et al. [19] designed and fabricated a colon simulator by assembling common and inexpensive modules. Although clinical validation highlighted the ability of this platform to distinguish trainees and experts, this solution does not incorporate insufflation neither transmit the true haptic feedback of a realistic endoscope interaction. Formosa et al. [20] proposed the innovative Modular Endoscopy Simulation Apparatus (MESA) that relies on 3D printed molds and open steel piping components designed to be the negative of the colon geometry. Even though the model was scaled to twice the average colon size and silicone selection was guided by the ease of casting and pigmenting, mold-by-mold stacking enables a modular conjunction of shorter sections, offering a simplified fabrication process. Table 1 reports a schematic overview of the key aspects of the latest and more advanced mechanical simulators.

In this perspective, future mechanical training platforms leading to wider employment of simulators in training curricula will need to incorporate more complex scenarios and anatomical configurations, with improved realism and performance feedback. This article presents an innovative modular, repeatable, and low-cost workflow for fabricating customized silicone-made colonic tracts. Based on the modeling and parametrization of the real colon morphology, the proposed workflow enables the creation of full colon anatomy, or pieces of it, by fabricating and connecting multiple silicone-based colon segments. The design process gives full freedom to the user to customize the colon models in terms of morphology, length and also materials.

The paper is organized as follows: *Section II* presents the modular design concept of the simulator, *i.e.* analysis and parametrization of the real colon morphology (II.A), and design of the molds for silicone pouring to obtain the colon segments and their connections (II.B); *Section III* shows the full realization process of a colon simulator following the modular design approach (III.A), including the analysis of different silicone materials to find the one best replicating the properties of the real tissue (III.B), the fabrication steps (III.C), the fabrication of a custom-made sensorized abdominal cavity replica (III.D), and the pre-clinical validation study (III.E); finally, the results are presented in *Section IV* followed by the discussion in *Section V* and conclusion in *Section VI*.

#### **II. DESIGN CONCEPT**

This work aims to design a methodology to fabricate custommade physical colon simulators. Due to the extreme variability in configurations, length, and tortuousness of the human colonic tract, a versatile and easy-to-use approach is necessary for a faithful, flexible and affordable replication of its anatomy. The conjunction and assembly of modular colonic segments obtained by 3D printable molds allow to achieve a complete colon simulator. As the main challenge in designing colonoscopy simulators involves a deep understanding of colorectal morphology and its variability across the population, the first investigated step (Section II-A) was the definition and design of a faithful and symmetric model for mimicking the average lumen cross-section. Secondly, two types of modular molds were designed to create straight and curved colon segments, and connectors to assemble them (Section II-B). Therefore, a fully customizable colon anatomy



#### TABLE 1. Features of the most significant commercial- and research-oriented simulators.

3D Colonoscope Training Simulator NKS (Kyoto Kagaku Co.) [13]; Colonoscopy Simulator Type II (Koken Co.) [14]; Mikoto [18]; MESA [20].

can be fabricated by printing molds and connectors and assembling segments, as shown in *Section III*.

#### A. DESIGN OF THE COLON MODEL

Patient-related factors, e.g. sex, body mass index and previous colonic resections, play a pivotal role during endoscopic procedures [21], [22]. The complexity of the human colon mostly arises from the presence of haustra, semilunar folds, and taenia coli, which may create structural abnormalities and introduce navigation difficulties during endoscopy. Therefore, an exhaustive analysis of length, diameter, tortuosity, and thickness of the colon is essential to reproduce those anatomical barriers within a colon simulator. Taeniae are described as three outer longitudinal bands of the gut tunica muscularis, creating a three-helix structure of strong cables upon contraction. In contrast, semilunar folds are visible circumferential folds of the mucosa resulting from the circumferential contraction of the inner muscles between stiffened taeniae. Haustra are the wall protrusions of the colon that are delimited by their corresponding semilunar folds [23]. Inspired by the three-fold topology presented by Langer and Takacs in [23], we defined a symmetrical and triadic configuration, i.e. a clover-like section, as the nominal lumen cross-section of the model. Ad-hoc measurements were retrieved by real colon models (i.e., eight in total), 3D reconstructed from colonography examinations (source: The Cancer Imaging Archive [24]). Three qualitative haustral loops were analyzed for each model using three planes intersecting the lumen section in ascending, descending, and transverse segments to highlight three different geodesics. Incident planes were chosen appropriately to identify cloverlike sections and inscribed triangles were sketched to distinguish the three haustral pockets (Fig. 1). Specifically, the width and height of each haustra (a and b parameters in Fig. 1.c, respectively) were quantified. A dimensionless parameter R, i.e. the ratio between height and width, was



**FIGURE 1.** Colon clover-like model sized according to the terminal (a) and middle (b) sections, with main parameters (c); (d) final singular colon module composed of N = 3 colon units.

defined to represent the extent of the fold bulge. A graphical representation of these parameters is shown in Fig. 1.c. Therefore, a total of 24 measurements for both *a* and *b* parameters were retrieved. The computed mean value of R was  $0.372 \pm 0.077$ , with minimum and maximum values measuring, respectively, 0.203 and 0.668. To reproduce the oscillatory appearance of the colon haustra along the longitudinal direction, the mean value of R was adopted for sections that are coplanar with the semilunar folds (*i.e.*, terminal), and the maximum R for the in-between sections (*i.e.*, middle), in which the colon lumen shows the typical bumped shape. In terms of average external diameter, the choice relied on findings reported in Alazmani et al. [25]:

• 34.5 mm, *i.e.* the mean of the average diameters measured on each colonic tract weighted for the tract length, was assigned to the *terminal* sections (Fig. 1.a);

• 41 mm, *i.e.* the average between the total colonic diameters in the supine and prone position, was assigned to the *middle* sections (Fig. 1.b).

Given these parameters and assuming that non-inflated colonic wall thickness ranges between 0.2 and 2.5 mm [26], the nominal colonic thickness was taken as the average, *i.e.* 1.35 mm.

An additional dimension was needed to complete the design of the *clover-like section*, *i.e.* the internal diameter delimiting the attachments of the taeniae coli. For this reason, simple trigonometric relationships were deployed referring to the triadic model of Fig. 1.c:

$$R = \frac{b}{\varphi_{int}} \tag{1}$$

$$OH = \frac{\gamma m}{2} \cos 60^\circ = \frac{\gamma m}{4} \tag{2}$$

$$a = 2 \cdot \frac{\varphi_{int}}{2} \cdot \sin 60^\circ = \varphi_{int} \cdot \frac{\varphi_{int}}{2}$$
(3)  
$$- OH = \frac{\varphi_{ext}}{2} \Leftrightarrow \varphi_{int} \cdot \frac{\sqrt{3}}{2} \cdot \mathbf{R} + \frac{\varphi_{int}}{2} = \frac{\varphi_{ext}}{2}$$

$$b + OH = \frac{\varphi_{ext}}{2} \Leftrightarrow \varphi_{int} \cdot \frac{\sqrt{3}}{2} \cdot \mathbf{R} + \frac{\varphi_{int}}{4} = \frac{\varphi_{ext}}{2} \\ \Leftrightarrow \varphi_{int} = \frac{\varphi_{ext}}{\sqrt{3} R + \frac{1}{2}}$$
(4)

where  $\varphi_{ext}$  and  $\varphi_{int}$  represent the external and internal diameters, respectively. Therefore, the internal diameter was set to 30.00 mm and 20.80 mm for the *terminal* and *middle* sections, respectively. At the same time, the values of width (*a*) and height (*b*) were set respectively to 2.61 mm and 0.97 mm for the *terminal* section and 1.80 mm and 1.20 mm for the *middle* section. Finally, following a pilot assessment conducted by expert clinicians (co-authors of the manuscript), 8 mm bevels were applied in correspondence to the three clover "edges" to simulate the presence of the outer taeniae bands.

A modular assembly system design requires selecting the minimum fabrication length according to a "building blocks" concept. Herein, we refer to the taeniae unit as the distance in the longitudinal direction of the lumen between each triad of semilunar folds. Taken as reference an average colonic length of 185 cm [25] and the number of haustral loops identified by a team of experienced clinicians on 10 colons [27], the length of the taeniae unit was computed as the mean of the ratios between colon length and the number of extracted loops, i.e. 29.80 mm. At this point, the design of the final colon module results from filling the sequential arrangement of the clover-like sections in parallel at a reciprocal distance of half of the taeniae unit. Therefore, a 1-unit colon comprises two terminal sections and one middle section in between. The minimum colon module can be further expanded (Fig. 1.d) to envisage longer straight colonic tracts, essentially constituted by the replication of N (i.e., three) identical units along the longitudinal axis. The three-unit module was chosen as the straight modular base for realizing a complete colon simulator.

#### **B. DESIGN OF THE MOLDS**

A set of mechanical molds dedicated to silicone pouring was built to provide a modular, reusable, customized fabrication method compatible with any anatomical configuration to replicate. This method enables both a customizable arrangement of the colon in the 3D space and the versatility of design modifications. Assuming one taeniae-unit as the smallest module that can be manufactured, we designed a series of *ad-hoc* molds using SolidWorks CAD software (Dassault Systèmes, Vélizy-Villacoublay, France). All the ensembles share a common configuration, *i.e.* interlocking of an inner mold and three outer molds to comply with the clover triadic symmetry without any screw mechanism. The upper outer mold is equipped with a cylindrical hollow reservoir to accommodate silicone pouring and a pair of 4 mm holes to enable airflow.

The set of mechanical components, needed for the development of a complete colon simulator, consists of the following:

- *segment molds* (Fig. 2.a), devoted to fabricate standalone straight colonic segments of N units (*i.e.*, N = 3);
- *connection molds* meant to fuse several modular colon units together.

There are two types of connection molds:

- *straight connectors* (Fig. 2.b) to generate a straight single-unit link between two colonic segments;
- *curved connectors* (Fig. 2.c-d) conceived as a flexion of a straight connection mold to create curves of the colon.

The design of a straight connection mechanism is necessary for fabricating longer colonic segments based on a modular concept. Instead of developing a specific mold for each module length, a straight connector is a versatile tool to bond any pair of fabricated colonic segments. Regarding the curved connectors, given the limited set of angles offered by the flexion of a single unit, two-unit and three-unit curves were selected to offer a range of flexion up to 40° and 180° and a minimum radius of curvature of 24.39 mm and 28.45 mm, respectively. Thus, the two types of curved molds allow sharper or smoother colon curvatures. Mold sets for connecting two colonic segments by adding double-unit links of 45° and 90°, for the sake of examples, are shown in Fig. 2.c and Fig. 2.d, respectively (videos of molds assemblies are available in Supplementary Material).

As a complementary feature of the colon simulator, we also considered the realization of artificial polyps, which expand colonoscopy training to intervention, thus including polypectomy. Three types of polyps, *i.e.* pedunculated, sessile, and flat, were considered, and their corresponding molds were designed as shown in Fig. 2.e-g. To make these extensions modular in their arrangement along the simulator, a magnetic connection was devised as a suitable and simple technique for repositioning polyps after removal. By integrating a cylindrical magnet (diameter: 3 mm; height: 1 mm) within the stalk channel before silicone pouring, the polyp is suitable for being installed in any location of the inner lumen, placing an equivalent external magnet on the outer surface of the synthetic colon (video of the polyp attachment in Supplementary Material).



FIGURE 2. Examples of molds for the fabrication of colon simulator: (a) mold of one colon module and the corresponding colon module; mold set for (b) straight, (c) 45° curve, and (d) 90° curve connections; mold of (e) pedunculated, (f) sessile, and (g) flat polyps.

# III. FABRICATION AND VALIDATION OF A MODULAR COLON SIMULATOR

The set of molds described in the previous section has been envisaged to offer a methodology for assembling and constructing a colon simulator without any constraints on the level of complexity, tortuosity, and 3D configuration of its anatomy. To obtain a full colon anatomy or a portion of it, the following step is creating different colon segments and connecting them as "pieces of a puzzle". This section presents the full fabrication process of a colon model herein named the Modular Colon Simulator (MCS). The described colon model represents only an example of the possible simulators that can be generated following the proposed methodology and is herein reported to explain the overall methodology. Indeed, the whole design process is flexible regarding the complexity of the colon to be replicated and fidelity to the real anatomy. In this case, the MCS aims at replicating a real colon anatomy, starting by CT colonography images. Firstly, the real colon centerline is extracted and the main building blocks, *i.e.* colon units, are derived (Section III-A). Secondly, the finite element analysis is run to select a material with characteristics similar to the colon tissue (Section III-B). Thirdly, the colon molds are printed and the simulator is fabricated by repeatedly generating colon segments and connecting them (Section III-C). Later, a custom-made sensorized anatomical replica of the abdominal cavity is fabricated as an add-on to make the colonoscopy simulator even more realistic (*Section III-D*). The abdominal cavity simulator is endowed with force sensors to track the forces applied by trainees on the colon walls. Finally, the fabricated MCS, embedded in the abdominal cavity simulator, is pre-clinically validated with a group of GI endoscopists (*Section III-E*).

#### A. MODULARIZATION OF A COLON ANATOMY

In this section, we present an example of modularization of a colon model, *i.e.* segmentation of a colon centerline and derivation of the units to create the corresponding simulator. It is important to note that the methodology described here to replicate the colon anatomy serves as an example. Indeed, the "building blocks", *i.e.* colon modules, presented in this paper allow for the creation of any type of colon, as complex as desired.

In this case, a colon derived from real colonography images (*i.e.*, Cancer Imaging Archive [24]) was chosen as a reference model to be replicated. After 3D reconstruction of the colon, the centerline was extracted using the VMTK extension of the open-source 3D Slicer software [28] (Fig. 3.a). The *centerline computation* module of the VMTK extension allows performing a centerline tree extraction by manually specifying an input surface (*i.e.*, the 3D reconstructed colon) and a start point (*i.e.*, a centrical point in the cecum



FIGURE 3. Modular segmentation of a colon centerline to generate the Modular Colon Simulator (MCS): (a) colon model derived by CT colonography images and its extracted centerline is used as a reference; (b) the colon geometry is simplified and described through a spline; (c-d) based on the spline, the colon is segmented in different colon modules (i.e., building blocks) which can be generated with the silicone molding technique.

surface). Dimensional analysis of the reference model was performed with SolidWorks software (Dassault Systèmes, Vélizy-Villacoublay, France), to retrieve the lengths of each colonic tract along the centerline and to measure the angles between adjacent segments. The segments were sketched along the centerline, considering a length equal to the taeniaeunit (i.e., 29.80 mm). SolidWorks was used to examine the spatial orientation of each modular unit by projecting them onto the anterior-posterior, transverse, and sagittal planes. This step was performed to accurately reproduce the threedimensional curvature of the colon units in our final model. For reasons of simplicity and ease of fabrication, we decided to design and fabricate curved connection molds of 45° to reproduce angles greater-equal than 40°, whereas molds of  $90^{\circ}$  curve for angles lower than  $40^{\circ}$ . After curing, silicone softness enables to adapt and further the curvature. Finally, we derived a global 3D spline to have a complete overview that summarizes the lengths, curvatures, and orientation of each colonic tract to be reproduced (Fig. 3.b). This trace was the main reference for identifying the number of equivalent straight segments (in this case, each of N = 3 taeniae-units) and connections (curved and straight, respectively of N =2 and N = 1 taeniae-units) that were needed and supposed to be assembled in a modular fashion, as shown in Fig. 3.c-d (video of the colon segmentation concept in Supplementary Material).

It is worth mentioning that this approach provides a general pipeline for modularization and production, which can be changed based on the different needs (*e.g.*, complexity and arrangement of anatomical configuration). For instance, the colon centerline could be sketched manually, and additional molds with different curved angles could be used to reproduce the colon tortuosity with higher or lower fidelity.

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#### **B. MATERIAL ANALYSIS**

Any type of polymer suitable for silicone molding can be used for fabricating the colon. In this section, we present a finite element analysis (FEA) conducted to compare the performance of different silicones to the ones of the human colon tissue. The goal is to detect the stress-strain behavior of available and affordable silicone rubber materials (Smooth-On Inc., Macungie, PA, U.S.A.) and select one that has similar mechanical properties to those of the human colon [29]. The FEA simulations were performed on Ansys software (Ansys Inc., Canonsburg, PA, U.S.A.). Specimen dimension and loading conditions were derived by Massalou et al. [30], where uniaxial stress-strain tests were performed on human colonic samples. Bone-shaped specimens had been modeled according to the same dimensions specified by the authors in [30], namely a gauge length of 40 mm, a width of 25 mm, and a total sample length of 100 mm. Samples were subjected to the uniaxial quasi-static loading condition, which consists of a tensile load of 10 mm/s up to 100 mm of displacement applied on one grip edge with a fixed support on the opposite grip edge. Intermediate or dynamic loading speeds were not evaluated, as they are less representative of the true interaction between the colonoscope and the colonic tissue. Eight materials were selected and examined, including Ecoflex series 00-10, 00-30, 00-50, 5, Dragon Skin series 10M, 20, 30, and Smooth-Sil 940 [31]. Constitutive hyperelastic models of the silicones were retrieved from the mechanical characterization in Bharuchaet al. [32]. The boundary conditions and the deformed specimen after 100 mm displacement are shown in Fig. 4.a.

As explained in *Section IV*, Ecoflex 00-50 was chosen as the best candidate for the colon fabrication. Consequently, to select a material that replicates not only the mechanical



**FIGURE 4.** Finite Element Analysis of commercial silicone materials: (a) stress-strain evaluation of silicone rubber specimen under quasi-static loading condition; and (b) deformation of a single haustra unit made of Ecoflex 00-50, at a fixed pressure of the range, *i.e.* 22 mmHg.

properties of the human colon but also its viscoelastic behavior, the validation of Ecoflex 00-50 was completed by performing a simulation under insufflation conditions. The simulation entails the assessment of the deformation and stress performance of a one-unit colon model instead of a three-unit module to minimize the computational cost of the solver. The test protocol follows the prescriptions reported in [32] concerning the quasi-static loading condition, *i.e.* controlled inflation from 0 mmHg to 44 mmHg is applied linearly at a speed of 5.33 Pa/s (equivalent to  $\sim$  4 mmHg every 100 s). For simplicity, a single average equilibrium time of 100 s for each incremented pressure step was chosen. Fixed supports impeded the displacement of terminal delimiting sections of the model. Fig. 4.b shows the single haustra unit and the color map of equivalent Von Mises stress at a fixed pressure.

#### C. FABRICATION OF THE COLON SIMULATOR

Once the design of the set of molds has been completed and the appropriate silicone selected, the final step is the fabrication of the complete simulator. In this case, the molds were manufactured by means of a Zortrax M200 3D printer (Zortrax, Olsztyn, Poland) with a nozzle diameter of 0.4 mm. The employed materials for printing were chosen according to the availability and affordability of rigid plastic filaments, *i.e.* Z-HIPS (Zortrax, Olsztyn, Poland).

The general fabrication steps for the colon simulator are: (Step I) deposition of mold release, *i.e.* Ease Release<sup>™</sup>200 (Smooth-On Inc., Macungie, PA, U.S.A.) on the inner surfaces of the molds (Fig. 5.a); (Step II) assembling and sealing of the mold (additional parafilm and hot glue were applied to mitigate the leakages of silicone through the gaps between the mold pieces) (Fig. 5.b); (Step III) addition of calculated weight of Ecoflex 00-50 agent A in a container (with translucent white color) and mix with a drop of pink and a drop of red colored pigment for replicating natural colors (Fig. 5.c); (Step IV) addition of the same amount of Ecoflex 00-50 agent B in the container as agent A and stirring evenly the mixed solution with a stick (Fig. 5.d); (Step V) placement of the mixed solution in the Heraeus VTR5022 vacuum machine (Heraeus, Germany) for degassing to avoid bubble formation in the final prototype (Fig. 5.e); (Step VI); pouring the mixed solution into the mold through the dedicated inlet port (Fig. 5.f, video of pouring process in Supplementary Material); (Step VII) curing the silicone at room temperature for the three hours after filling all the mold (Fig. 5.g); and (Step VIII) removal of the silicone made colon segments from the molds (Fig. 5.h).

The above fabrication steps were repeated for fabricating all the modular colonic segments that, assembled together, generated a complete colon simulator. It is worth mentioning that the pot life of Ecoflex 00-50 before curing is 18 minutes at room temperature. Therefore, due to the intrinsic viscosity of the silicone rubber during pouring, it may occur that the silicone will start curing even before completely filling the reservoir of the mold. Thus, agents A and B were preserved in the fridge to ensure a longer pot life.

#### D. FABRICATION OF THE ABDOMINAL SUPPORT

In order to create a stand-alone complete and realistic colonoscopy simulator, a sensorized abdominal support was designed and developed to accommodate the in-vitro silicone colon. The abdominal support reproduces the rigid osseous anatomy in contact with the colon, e.g. spine, hip bones and costal arches, as well as the soft tissue surrounding the colon. The replica of the abdominal cavity was obtained by generating a primary mold made with clay, which was then molded and duplicated with silicone. Plastic replicas of bones surrounding the abdomen, coming from a human-size commercial skeleton model (Oscar, Erler Zimmer, Lauf, Germany), were used as a scaffold. Therefore, the skeleton was embedded into modeling clay, which was shaped appropriately to represent the tissue surrounding the bones. For replicating the clay model with silicone, a negative mold was created. Thus, the final abdominal platform was obtained by silicone molding on the negative mold using KDSV 25 silicone (R&G Faserverbundwerkstoffe GmbH, Waldenbuch, Germany) (Fig. 6.a). The replica of the abdominal cavity was then fixed on top of a supporting rack embedding four monoaxial strain gauge cells (OMEGA LCL-005, OMEGA Engineering Inc., Karvina, Czech Republic). A National Instruments DAQ (USB-6363, National Instruments, Austin,



FIGURE 5. Colon fabrication steps: (a) deposition of Ease Release<sup>™</sup>200 on the inner side of molds; (b) molds assembly and closing including the addition of parafilm and hot glue; (c) Ecoflex 00-50 part A mixed with 1 drop of pink, 1 drop of blood pigments (other silicone materials could be used); (d) Ecoflex 00-50 part B added to the mixture; (e) vacuum-chamber degassing (5-8 minutes); (f) pouring of the product in the central reservoir (pot life: 18 minutes); (g) wait for curing time (3 hours); and (h) delicate removal of molds and silicone residuals.

TX, U.S.A.) was used to acquire the sensor signals and then transferred to a laptop for online tracking. Additionally, a thin, soft cushion with the same shape and collinear holes of the abdominal cavity was applied on top of the abdomen cavity to better mimic the material properties of the soft tissues around the colon. Thus, once the colon is placed on top of the cushion, specific portions of the lumen, surrounded by bracers, can be connected via inextensible nylon wires to the force sensors below the abdomen (Fig. 6.b). In this way, the force exerted on the colon walls during the procedure can be acquired in four regions of interest, *i.e.* rectum, splenic flexure, hepatic flexure, and cecum. The supportive rack also allows to fix the colon in place, mimicking the role of the mesentery, *i.e.* the organ attaching the colon to the posterior abdominal wall. Finally, a rigid transparent plastic case and a surgical towel complete the simulator to guarantee the integrity of the lumen arrangement from external contacts (apart from the rectum access) and the complete obscuring of the colon layout during simulations. In summary, the abdominal cavity simulator serves both as an anatomical case to accommodate the colon during the simulation and as a sensorized platform to measure the forces exerted by the trainees on the colon walls. This information can be used to track the trainees' advancements and objectively assess clinicians' skills.

#### E. PRE-CLINICAL VALIDATION OF THE SIMULATOR

Content, phase, and construct validity of the fabricated MCS embedded in the custom-made sensorized abdominal platform were evaluated in a pre-clinical study involving a group of 17 medical doctors (*i.e.*, 8 experts and 9 novices). Informed



**FIGURE 6.** Custom-made abdominal cavity support: (a) silicone replica of the abdominal cavity; and (b) support rack including the abdominal cavity replica (at the top) and the strain gauges force cells (at the bottom).

consent from all the subjects was obtained prior to the experiments. According to the clinical center practices, an approval by the institutional review board was not required, considering aims and methodologies of this study; in any case, tests have been performed complying with the highest ethical and legal standards. Novices were defined as participants with no prior experience in colonoscopy and experts as medical specialists with at least 6-months of practice. In addition, the MCS was compared with the well-known Kyoto Kagaku Colonoscope Training Model (Kyoto Kagaku Co. Ltd., Kyoto, Japan). The Kyoto Kagaku (KK) is a commercial and well-validated training simulator, that can be used as the gold standard for physical colonoscopy simulation [6], [13]. To this end, after recording personal and professional information, the clinicians were asked to perform one complete

colonoscopy (cecum intubation and withdrawal) in both the KK and our MCS (Fig.7.a). The procedures were performed using a clinical colonoscope with the associated equipment (Olympus GIF-HQ190, Tokyo, Japan), and connected modules. Before the test, five minutes for each clinician were dedicated to acquiring confidence and familiarity with both simulators. The KK simulator was mounted and prepared according to the Instruction Manual (Kyoto Kagaku Co. Ltd., Kyoto, Japan). Accessories, such as rubber bands, guide frames, and sphincter included in the simulator, were employed (Fig. 7.b). The MCS was installed on the custom-made abdominal simulator with a profile reproducing the human abdominal anatomy. The arrangement of the colon lumen through the prefixed path was obtained through custom silicone-made rings, and inextensible nylon wires were used to connect with the mono-axial load eyelets. The load cells were connected to four distinctive portions of the intestine, *i.e.* rectum, splenic flexure, hepatic flexure, and cecum (Fig. 7.c). In addition, a pedunculated polyp was magnetically connected to the inner surface of the colon lumen in the cecum region.

Data, *i.e. i*) total procedural time, *ii*) cecum intubation time, and *iii*) withdrawal time, were recorded in both simulators. In addition, the clinicians were asked to detect and remove with a snare one polyp placed on the MCS simulator to evaluate the realism of the polypectomy module. Only one polyp was placed on the MCS simulator since the KK model does not include polyps. The polyp was attached to the final portion of the colon (*i.e.*, cecum) avoiding interference with the navigation or withdrawal tasks and, thus, generation of a bias with the KK simulator. Therefore, in the MCS case, also the *iv*) polyp detection (whether the polyp was detected or not), and v) time of removal were recorded. Finally, the MCS also allowed vi) to record the force exerted on the mucosa walls, thanks to the sensorized abdominal support. Before performing colonoscopy, both simulators were lubricated with the dedicated solutions provided by the KK simulator platform package. Finally, they were covered to avoid any biases due to appearance or visual cues (video of cecum incubation and polypectomy during validation available in Supplementary Material).

Following the testing phase, the clinicians were asked to fill out a custom-made survey expressing their opinion on a 5-point Likert scale for the two tested simulators regarding: *i*) the overall simulation setup, *ii*) the anatomical realism of each part of the colon simulator, *iii*) the mechanical and haptic response, *iv*) the complexity of the procedure, and *v*) the simulator appropriateness and usefulness in real training.

Data from the surveys and recorded endpoints were extracted and analysed using MATLAB software (Math-Works, Inc., Natick, MA, U.S.A.) to assess the overall realism of the MCS platform (*i.e.*, content, phase, and construct validity). The Wilcoxon Signed Rank Test was used to compare the two simulators both in terms of performances (*i.e.*, data acquired during the experiments) and on medical doctors' opinions expressed in the survey. Additionally, Wilcoxon Rank Sum Test was performed to evaluate any difference in performances between experts and novices (construct validity) and among the survey results on the MCS. Finally, the consensus measure [33] was used to assess the dispersion of the clinicians' answers to the survey.

#### **IV. RESULTS**

A. FEA SIMULATION RESULTS AND MATERIAL SELECTION Equivalent Von Mises stress-strain curves were acquired from the central 3D element of each bone-shaped silicone sample (Fig. 8). As a first approximation, silicone selection was driven by Young's modulus metric to comply with the tensile response of human colon samples when loaded quasi-statically in the circumferential direction, *i.e.* 0.63±1.25 MPa [30] (assuming that stronger interactions between the colonoscope and colon walls occur mainly along this trajectory). The approximated elastic modulus of each silicone was computed by linearizing the stress-strain curves. Dragon Skin 10 Medium and Dragon Skin 20 showed the nearest linearized elastic module to the colon tissue, i.e. 0.427 MPa and 0.894 MPa, respectively. Nevertheless, neither of these two candidate silicones was suitable for filling all the molds cavities homogeneously because of their high viscosity (23000 and 20000 cps). In this regard, taking a step back along the elastic response, Ecoflex 00-50 was assumed as the optimal trade-off in terms of both elastic modulus order of magnitude (0.224 MPa) and feasibility of fabrication thanks to its adequate pot life (18 minutes), lower viscosity (8000 cps), and relatively short curing time (3 hours). FEA insufflation entails the validation of Ecoflex 00-50 as the potential material for fabrication: maximum pressure before high distortion without convergence was 39.6 mmHg. This value was considered acceptable compared to the reference bound of 44 mmHg in the human colon [32].

#### **B. COMPLETE INTEGRATED COLON SIMULATOR**

A complete colon simulator, resulting from the execution of sequential conjunctions, is shown in Fig. 9.a. The final prototype is suitable to be mounted and adjusted in commercial abdominal simulators, *e.g.* the Kyoto Kagaku abdominal *phantom*, or in custom-made supports, *e.g.* the sensorized abdominal support. The phantom can be mounted with the aid of either supplied rubber bands or custom-made silicone bands, cut from fabrication residuals, to offer softer support, especially at the splenic and hepatic flexures. The entire silicone lumen is naturally collapsed under gravity, which is consistent with the behavior of a non-insufflated human colon.

This MCS includes a set of nine different magnetic polyps (Fig. 9.b) with various morphologies and dimensions, assuring a safe, stable, and ready-to-use installation, in addition to re-utilization once removed. Each of them is cured with a small permanent magnet to realize an easy yet robust integration with the simulator at any location through an external twin magnet. Consequently, modularity is accomplished through the colon fabrication methodology and the installation of pathological modules, *e.g.* polyps (Fig. 9.c.).



FIGURE 7. Pilot study comparing the MCS and Kyoto Kagaku simulators. (a) Test setup with both simulator platforms and the colonoscopy system. Detailed view of (b) the Kyoto Kagaku simulator and (c) the proposed simulator embedded in the sensorized abdominal platform. Endoscopist performing the colonoscopy training with (d) Kyoto Kagaku simulator, and (e) the proposed simulator.



FIGURE 8. Stress-strain curve of eight silicone materials.

#### C. RESULTS OF THE VALIDATION STUDY

Among the 17 participants enrolled in the experiments, three novices were not able to complete the colonoscopy procedure with the MCS simulator. Therefore, they were excluded from the analysis. For all the other participants, no sign of tear or perforation was evident along the lumen, and no accidental detachment of the polyp at the level of the caecum tract was observed in case of a collision with the endoscope during the procedure. The answers distribution of the validation survey is shown in Fig. 10 for both simulators. The last



**FIGURE 9.** Fabricated colon simulator: (a) complete Modular Colon Simulator (MCS); (b) magnetic-based artificial polyps with various geometry; and (c) artificial polyp attached to the inner wall of the colon simulator.

8 questions are related to the MCS only (polypectomy and usefulness). Ratings for the MSC were higher than 2.5 for all the questions (both for all the participants and for only



FIGURE 10. Results of the validation tests. At the top-left, summary of the 37 questions and answers provided by 15 endoscopists using a 5-point Likert scale for (top left) the Modular Colonoscopy Simulator and for (top center) the Kyoto Kagaku. On the top right, average rating for all the questions related to both simulators, divided per experience level. At the bottom, consensus values for all the question, in both simulators.

the experts), confirming the face and content validity. The MSC simulators received higher average scores for all the questions, with respect to the KK platform, with statistical differences confirmed by the Wilcoxon paired test for most of the aspects inquired (*p*-value < 0.05, Table 2). The average consensus for all the questions is greater than 0.6, suggesting a high level of agreement between the clinicians.

Regarding the construct validity, the Wilcoxon unpaired test reveals that the MSC simulator can discriminate between experts and novices in terms of intubation time and total time, as for the Kyoto Kagaku one (*p*-values available in Table 2; the mean and standard deviation of the timings recorded is available in Table 3 and Fig. 11).

Additionally, a statistical difference was detected for: *i*) the time of intubation, *ii*) withdrawal, and *iii*) overall procedure

between the two simulators for all the participants and the expert groups. Indeed, the time spent performing the procedure with the MSC was higher than with the KK platform (Table 2-3 and Fig. 11), suggesting the major complexity of the MCS. This point is also confirmed by the survey in which the MCS was rated as more complex to perform the procedure.

Regarding the force analysis, only performed with the MCS, no significant difference was detected between novices and experts. However, the forces recorded were in line with the data published in [34], where the same sensorized abdominal support was used with an *ex-vivo* porcine colon. Concerning polypectomy, all the participants detected the polyp on the MCS simulator and successfully removed it using the snare. The *i*) polyp visual appearance, *ii*) location, and *iii*) complexity associated with its removal were rated highly realistic by



**FIGURE 11.** Boxplot of timing metrics for the two simulators (Kyoto Kagaku - KK vs. MCS) and the two levels of expertise (novices vs. experts).

the clinicians (average rating of each question > 4, Fig. 10). No statistical difference was detected analyzing the time spent for the removal of the polyp between novices and experts (Table 2).

#### **V. DISCUSSION**

The validation study demonstrates that the MCS outperforms the well-known Kyoto Kakagu colonoscopy simulator in terms of the realism of the simulation and complexity of the procedure (i.e., the complexity of the MCS procedure was rated as being more similar to that of a real colonoscopy). Indeed, the MCS was more complex to navigate than the KK, as confirmed by the recorded timings (i.e., the MCS required more time for intubation and withdrawal); moreover, three novices were not able to complete a full colonoscopy on their first attempt with the MCS, but they did it with the KK. This event realistically represents a clinical situation where a full colonoscopy is complex to perform and, in most cases, impossible for novices with limited training [35]. The MCS simulator achieves a higher level of complexity and overall realism through two main factors: firstly, the colon section is designed using real colon anatomies that are modeled and parameterized; secondly, the entire colon is configured in 3D along the centerline of a colon that has been reconstructed from human CT colonography images. By incorporating these two factors, the simulator can achieve a greater degree of fidelity and accuracy in replicating colon anatomy.

The inherited modularity of the MCS design allows for easily creation of different simulators with increased complexity, which can enable personalized training. Therefore, the complexity of the procedure can increase with the doctor's experience. Furthermore, the possibility of implanting polyps even in difficult areas of the colon resembles one of the ideal objectives in colonoscopy for novice training. Finally, the ease of placing the fabricated colon on different supports allows the use of a sensorized platform, such as the one adopted, to track metrics related to the procedure, *e.g.* the force applied to the colon walls, allowing to measure the level of competence reached by the trainees to tune the colonic tract complexity lately to provide an indication of patient discomfort as in clinical setting. This study presented one possible anatomy of the many that can be developed using this fabrication methodology. Indeed, the strength of the system relies on the modularity of materials and anatomies that can be generated depending on the final use. The modular CAD files of the molds and a complete guidebook about how to create the simulator are open source and will be sent upon request to the corresponding author.

The parameters used to characterize the colon section are optimized to strike a balance between anatomical accuracy and modularity. The goal was to develop a single model that could effectively simulate the entire colon, even though different sections of the colon exhibit varying anatomies. While achieving a high level of realism was important, the priority was given to simplicity in modeling and fabrication.

The analysis of real CT colonography could have led to the parametrization of additional factors, such as varying colon thickness. Nonetheless, incorporating colon segments of varying width could have posed challenges in modularizing the simulator (*e.g.*, connecting segments of different wall thickness). Moreover, introducing such complexity would not have necessarily enhanced the realism of the simulator; consequently, the thickness of the colon was established at a mean value obtained from image analysis.

Overall, the exceptional fusion of modularity, extensive customization, effortless fabrication, and affordability offered by this simulator represents the key to democratizing personalized simulation-based training of clinicians. This innovative feature is not currently offered by other simulators and has the potential to become a critical component in the personalized and skill-based training of future clinicians.

Survey									
	All	Experts	Novices						
Spatial Arrangement	0.1093	0.1250	1.000						
Overall Simulation	< 0.001	0.0078	0.0625						
Overall Anatomy	0.0072	0.0312	0.1875						
Colon Length	0.0083	0.0156	0.4062						
Colon Thickness	0.0039	0.2500	0.0312						
Rectum	0.3593	0.7500	0.6250						
Sigma	0.0458	0.0156	1.000						
Descending tract	0.0039	0.0625	0.1250						
Splenic flexure	0.0019	0.0625	0.0625						
Transverse tract	0.1562	0.5000	0.2500						
Hepatic flexure	0.0019	0.0625	0.0625						
Ascending tract	0.0312	0.2500	0.2500						
Cecum	0.0156	0.2500	0.1250						
Haustra	0.1289	1.000	0.1562						
Mucosa appearance	1.000	0.8828	1.000						
Mucosa response to steering	0.0029	0.03125	0.1250						
Mucosa response to insufflation	< 0.001	0.0625	0.0078						
Monitor view	0.6699	0.9375	0.4531						
Deformation	< 0.001	0.0156	0.0078						
Resistance to advancement	< 0.001	0.0625	0.0156						
Resistance to steering	< 0.001	0.0625	0.0156						
Paradoxical Motion	< 0.001	0.0156	0.0156						
Looping	0.0019	0.0625	0.0625						
Loop reduction	0.0039	0.2500	0.0078						
Force required	0.0078	0.2500	0.0312						
Intubation complexity	0.0019	0.0312	0.1250						
Withdrawal complexity	0.1875	1.000	0.3750						
Navigation complexity	< 0.001	0.0156	0.0156						
Overall complexity	0.0053	0.0859	0.0625						
Tin	nings								
	All	Experts	Novices						
Intubation time	0.0052	0.0078	0.0937						
Withdrawal time	0.0039	0.0234	0.0937						
Total time	0.0017	0.0078	0.0937						
Insertion length	0.2297	0.4375	0.3437						
Construct validity									
	KK	MCS							
Intubation time	< 0.001	< 0.001							
Withdrawal time	0.2358	0.1711							
Total time	< 0.001	0.0013							
Insertion length	0.1341	0.9183							
Polypectomy	N.A.	0.3449							
Snare width	N.A.	1.000							
1 0 1 0 0			1 0 1						

 
 TABLE 2. P-values of the wilcoxon paired test between the kyoto kagaku and the MSC simulators.

*p*-values for each question of the validation survey and for the timings grouped on the different level of expertise (*i.e.*, all, only experts and only novices). At the bottom, *p*-values of the Wilcoxon unpaired test between the performances of novices and experts with the Kyoto Kagaku (KK) and the Modular Colonoscopy Simulator (MCS). Statistical significance is highlighted in orange (p-values < 0.05).

#### **VI. CONCLUSION**

The present work shows a modular, reproducible, and adaptable mechanical approach for fabricating customized

#### TABLE 3. Timing of validation tests.

		Experts		Novices		All	
		Mean [s]	SD [s]	Mean [s]	SD [s]	Mean [s]	SD [s]
Intubation	KK	74,9	45,7	506,3	244,2	259,8	270,5
	MSC	209,0	97,2	856,3	273,1	486,4	379,8
Withdrawal	KK	103,3	64,4	169,8	114,9	131,8	92,1
	MSC	196,5	115,4	279,0	93,5	231,9	111,0
Total	KK	178,1	75,9	676,2	305,1	391,6	323,0
	MSC	481,9	177,2	1275,5	368,3	822,0	485,0
Polypectomy	MSC	76,4	46,2	140,2	157,0	103,7	108,2

KK: Kyoto Kagaku simulator; MCS: Modular Colon Simulator.

physical colon simulators with successful replication of colon geometry. Modularity is maximized in *i*) the straightforward design of the molds, requiring few and simple commands (number of units and angle of flexion) for modifying curvatures and connections, and *ii*) in the installation of magnetic polyps, which enables prompt reuse and reinsertion at any location. Therefore, any user equipped with a 3D printer can easily fabricate colon simulators of different anatomies, either referring to existing models or creating random configurations, either straight or curvy. Moreover, the FEA conducted in this study demonstrates that low-cost silicone (i.e., Ecoflex 00-50) can be used to reproduce the colon to satisfy both affordability and bio-mechanical similarity. Indeed, the only expenses associated with the production of the simulator are the cost of the printed material and the silicone. Overall, the simulator fabricated in this study, *i.e.* MCS, costs about 100 € (printed plastic filaments, sealing material and silicone, *i.e.* less than 1/10 the cost of commercially available products), although both the anatomy and the silicone can be changed, having an impact on the final costs. Finally, face, content, and construct validity tests have assessed the level of anatomical realism, teaching content, and capability of identifying different levels of gastroenterologists' expertise in the fabricated simulator. Hence, the colon fabricated with the method proposed, together with the abdominal anatomical platform, can be used for the training of endoscopists, even personalized and based on acquired skills, especially at an early stage.

Future work will focus on improving the realism of the simulator and enhancing the training experience for clinicians. One of the ways this goal will be achieved is by adding a mechanism to simulate intestinal peristalsis, which is the contraction and relaxation of the intestinal muscles that move food and waste through the digestive system. This improvement will make the simulator more realistic and provide an informative representation of what clinicians may encounter during real procedures. Additionally, the training experience will be improved by better tracking the clinicians' skills acquired with the simulator. One potential method for doing it is by embedding stretchable sensors on the intestinal walls to measure the forces exerted on the lumen with high accuracy. This system will provide valuable data on how well clinicians are performing and will allow for targeted skillbased training.

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