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# **WETHODS**

# Maintaining Stability for a Matching Problem Under Dynamic Preference

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**ABSTRACT** This study investigates two-sided matching and considers dynamic preference. In a stable matching problem, dynamic preference is a situation that often happens in real-world situations where the agent cannot express their preference with certainty. This study proposes a new concept to find stable matching using the blocking pair perspective. A stable matching is determined by identifying a matching by finding a matching with the minimum blocking pairs in multiple instances. In addition, the definition of stability is extended for the stable matching problem under dynamic preference to propose three new notions of stability. The proposed concept demonstrates more detailed information to assist in determining a stable matching with a dynamic preference. Moreover, the experiment results show that matching with the lowest expected value of the blocking pair gains the highest satisfaction score of agents in the market.

**INDEX TERMS** Stable matching, dynamic preference, blocking pair, expected value.

#### <span id="page-0-0"></span>**I. INTRODUCTION**

Gale and Shapley [\[1\] int](#page-12-0)roduced the Stable Marriage Problem (SMP), the most popular two-sided matching problem. The SMP instance is  $I = (M, W, L)$ , where  $M =$  ${m_1, m_2, \ldots, m_n}$  and  $W = {w_1, w_2, \ldots, w_n}$  denote a set of men agents and women agents, respectively, and *L* is the preference list of each agent towards the opposing side. If a man *m* and a woman *w* are paired in matching  $\mu$ , they are called partners, and we write  $m = \mu(w)$  and  $w = \mu(m)$ . SMP is the one-to-one stable matching problem with an equal number of men and women. For *n* size of SMP, the number of men equals the number of women,  $|M| = |W| = n$ . In a classic SMP, each agent defines their preference in strict order, requiring that they include all available members of the opposite sex. Matching  $\mu$  is considered stable if no blocking pair (BP) is discovered. A BP comprises a man *m* and a woman  $w$  who are not paired in matching  $\mu$  but like each other to their current partner. We write  $a \succ_b c$  to say that agent *b* prefers *a* to *c*. Therefore, *m* and *w* is a blocking pair in matching  $\mu$  if  $w >_{m} \mu(m)$  and  $m >_{w} \mu(w)$ .

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<span id="page-0-1"></span>Since its introduction in 1962, numerous versions of SMP have been introduced, such as the stable roommate problem and hospitals/residents problem [\[2\], \[](#page-12-1)[3\], \[](#page-12-2)[4\], \[](#page-12-3)[5\]. Th](#page-12-4)e SMP has also been implemented to solve real-world problems. For example, the hospitals/residents problem variant is applied to assign the residents (medical interns) to hospitals. Recently, the SMP has been extensively used for large-scale computer applications such as in content delivery networks technology [\[6\] and](#page-12-5) scheduling strategy for assigning virtual machines (VMs) to servers [\[7\], \[](#page-12-6)[8\], \[](#page-12-7)[9\].](#page-12-8)

<span id="page-0-3"></span><span id="page-0-2"></span>In a real-world situation, the agent could change their preference. The preference changes of agents can be caused by several things, such as the lack of information about their potential partners or certain conditions that force an agent to change their preferences. We study the stable matching problem under dynamic preference. In classical SMP, it is assumed that each agent expresses their preferences with certainty, i.e., the agents will never change their preferences. Nowadays, preference uncertainty is the future trend and a challenge to the stable matching problem [\[10\], a](#page-12-9)nd preference uncertainty leads to the formation of a dynamic preference.

<span id="page-0-4"></span>A classical SMP instance is  $I = (M, W, L)$ . If agents change their preferences, this leads to SMP with dynamic preference. Moreover, an instance of SMP with dynamic

preference leads to the formation of a dynamic instance,  $DI = (M, W, L_1, L_2, \ldots, L_k)$ , where *k* is the number of unique preference lists that occur because of changes in agent preferences. Thus, a set of SMP instances for SMP under dynamic preference is  $DI = \{I_1, I_2, \ldots, I_k\}$ . The following  $3 \times 3$  SMP illustrates the problem:

*Example 1: There is a set of men*  $M = \{m_1, m_2, m_3\}$  *and women*  $W = \{w_1, w_2, w_3\}$ *. Suppose that agent m<sub>1</sub> expresses two different preferences. Consequently, these settings produce two SMP instances, as seen in Figure [1:](#page-1-0)*

#### *Instance 1*  $(I_I)$

<span id="page-1-0"></span>

*Instance*  $2(I_2)$ 



**FIGURE 1.** The 3  $\times$  3 SMP with dynamic preference.

<span id="page-1-3"></span>A related study conducted prior to this proposed a mechanism to update stable matching when the preference changes [\[11\]. I](#page-12-10)t is termed a short-term stability strategy since the preference infrequently changes. However, this study assumes that preference frequently changes, and employing a short-term strategy might be costly when preference changes frequently occur.

In this study, we propose a new concept to find a stable matching under dynamic preference. We use the blocking pair perspective to find a stable matching under dynamic preference. The most stable matching concept [\[12\], \[](#page-12-11)[13\], \[](#page-12-12)[14\], \[](#page-12-13)[15\]](#page-12-14) is an existing solution to solve the stable matching problem under dynamic preference. The most stable matching concept determines stable matching by selecting a matching with the highest  $\alpha$  value, where  $\alpha$  indicates the number of stable matchings against instances. The  $\alpha$  value is determined by counting the stability number of matching against available instances. When there is no blocking pair,  $\alpha$  is increased. However, if at least one blocking pair is discovered, the matching is considered unstable, and  $\alpha$  is not increased. The most stable concept only considers matching stability and ignores the number of blocking pairs within an unstable matching. However, when the matching is unstable, the number of blocking pairs may be greater than one. This motivates the use of blocking pairs as a baseline for determining stable matching by selecting a matching with the minimum number of blocking pairs.

**Our contributions**. This study proposes a strategy to find stable matching under dynamic preference. We introduce a new concept to find stable matching under dynamic preference using the blocking pair perspective. Moreover, the study broadens the definition of stability for stable matching with dynamic preference. Three notions of stability are introduced for the matching problem under dynamic preference.

*Definition 1: Fully stable is a criterion for a matching that admits stability to the dynamic instance.* A matching  $\mu$  is *stable to*  $\forall I \in DI$ .

*Definition 2:* α*-most stable is a criterion for a matching that admits stability in at least one instance, such that a matching*  $\mu$  *is stable to*  $\exists I \in DI$ *.*  $\alpha$  *indicates the strength of matching to all possible instances, where*  $1 \leq \alpha \leq k$ . When  $\alpha = k$ , the matching  $\mu$  admits stability in all instances which *equals to fully stable.*

*Definition 3:* β*-Least BP is matching with the minimum blocking pairs in a dynamic preference.* β *indicates the number of blocking pairs for a matching* µ *in a dynamic instance. When*  $\beta = 0$ , the matching  $\mu$  *admits stability in all instances which equals to fully stable.*

The structure of this study is as follows: Section [II](#page-1-1) contains the relevant research for this study. Section [III](#page-3-0) discusses the proposed concept of finding stable matching under dynamic preference. Section [IV](#page-5-0) shows the relation between our new concept and the existing concept, along with some special preference cases. Section [V](#page-7-0) discusses the implementation of the findings in computer applications. Section [VI](#page-10-0) discusses the time complexity of our findings. Finally, [VII](#page-11-0) provides the conclusions of our work.

#### <span id="page-1-1"></span>**II. PRELEMINARIES**

#### A. THE STABLE MARRIAGE PROBLEM

Gale and Shapley introduced the Stable Marriage Problem (SMP) [\[1\]. A](#page-12-0)n SMP is a two-sided matching problem in which the number of participants on each side is equal. Each agent's preference is expressed in strict order. The primary objective of the Gale-Shapley algorithm is to establish stable pairings for all agents involved. The matching procedure aims to find the agent couples (sets of men and women) who meet the specified criteria.

<span id="page-1-4"></span><span id="page-1-2"></span>

**FIGURE 2.** The illustration of a stable marriage problem.

An SMP instance of size *n* is  $I = (M, W, L)$ , where M and *W* are a set of men and women agents, respectively, such that  $|M| = |W| = n$ , and *L* is a set of preference lists for each agent. The preference list of an agent *p* is denoted by  $L(p)$ . In SMP, each agent's preferences are strictly ordered, indicating that each agent must include every agent available to the opposite sex in his preferences. If an agent  $p$  is in  $L(q)$ ,

*p* is acceptable to *q*. Therefore, if *p* can be accepted by *q* and vice versa, then  $(p, q)$  is an acceptable pair.

A blocking pair determines matching stability in the SMP. A couple  $(m, w)$  is a blocking pair for matching  $\mu$  if *m* and *w* are not a pair in  $\mu$ , but *m* like *w* over  $\mu$ (*m*) and *w* like *m* over  $\mu(w)$ . Such that,  $(w >_{m} \mu(m))$  ∧  $(m >_{w} \mu(w))$ . A matching is unstable if it contains at least one blocking pair; otherwise, it is stable. The illustration of SMP is depicted in Figure [2.](#page-1-2)

#### B. STABLE MATCHING WITH DYNAMIC PREFERENCE

In the stable matching problem, generally, each agent expresses a preference with certainty. However, as discussed in the introduction, sometimes in real-world situations, an agent cannot express their preference in certainty, causing their preference to be dynamic. Consequently, a preference change in an agent may affect the stability of the obtained matching.

*Definition 4: Dynamic preference is a matching problem preference in which the agent can express two or more different preferences.*

*Definition 5: A dynamic instance is a group of stable matching problem instances generated by dynamic preference.*

A classical SMP instance is  $I = (M, W, L)$ . In the SMP under dynamic preference, agents can change their preferences by changing a set of preference lists L on an instance *I*. An instance of SMP under dynamic preference, called a dynamic instance, is  $DI = (M, W, L_1, L_2, \ldots, L_k)$ , where *k* is the number of unique preference lists that occur due to changes in agent preferences. Thus, a set of SMP instances for SMP under dynamic preference is  $DI = \{I_1, I_2, \ldots, I_k\}.$ 

In our previous study  $[11]$ , a simple approach was used to maintain the matching stability under dynamic preference. Assuming that preference changes do not frequently occur, a matching is updated when a change in preference affects the stability of the obtained stable matching. The previous research focused on minimizing revision costs when updating a matching. In our study, the findings show that matching can be updated without a cyclic process. However, the previous approach to maintain stability is the short-term strategy that will be costly when preference changes frequently occur.

<span id="page-2-1"></span>Therefore, the current study proposes a long-term stability strategy for a matching problem under dynamic preference. Several concepts of stability for the matching problem with dynamic preference have been published. Some studies [\[12\], \[](#page-12-11)[13\], \[](#page-12-12)[15\], \[](#page-12-14)[16\], \[](#page-12-15)[18\] us](#page-12-16)e the most stable approach to find stable matching under dynamic preference. The most stable approach means finding a matching that is most stable to all instances of a dynamic instance. Chen et al. [\[13\] in](#page-12-12)troduce the α-*layer global stability* to define the stability for a matching problem under dynamic preference by extending the original stability concept of SMP. To quantify the strengths of the stability, they use  $\alpha$  with  $1 \leq \alpha \leq \ell$ , where  $\ell$  is the number of layers, which is similar to the number of instances in a dynamic instance in this current study. In this study, the

*fully stable* notion is equivalent to  $ℓ$ *−layer globally stable.* Furthermore, Aziz et al. [\[18\] d](#page-12-16)efined the *certain stable* and *possibly stable* concept when a probability of preference is given. The *certain stable* concept is also equivalent to the *fully stable* notion of stability in this study.

The proposed concept in this study finds a stable matching under dynamic preference. In contrast with the existing concept, which counts the stability of matching against a dynamic instance, the new concept uses the blocking pair perspective to find a stable matching under dynamic preference. The number of blocking pairs of each matching is quantified to determine the stable matching. In classical SMP, matching is considered unstable if at least one blocking pair is discovered. The blocking pair is a pair that does not satisfy the offered matching combination. However, in stable matching with dynamic preferences, obtaining a matching with zero blocking pairs against a dynamic instance is difficult [\[13\]. T](#page-12-12)herefore, the blocking pair is allowed in the stable matching problem under dynamic preference. This motivates the present study to use blocking pairs as a reference for determining stable matching. Example [3](#page-4-0) demonstrates the motivation behind the usage of the blocking pair for determining stable matching under dynamic preference. This study assumes that the probability of preference is given. Using probability distribution of preference and the number of blocking pairs in each matching, this study aims to find the expected value of the blocking pair in each matching to determine stable matching. The stable matching solution has the minimum expected value of the number of blocking pairs.

<span id="page-2-2"></span>Table [1](#page-3-1) describes several references in line with stable matching under dynamic preference. Several related works used the most stable matching approach to find long-term stability in stable matching under dynamic preference. The stability of a matching in each instance is used as a reference for determining stable matching in dynamic instances. In this study, the perspective of blocking pairs is used as a reference to find stable matching under dynamic preference. Then, the number of blocking pairs is quantified in all available instances to select a matching with the smallest number of blocking pairs. Biro et al. [\[19\] tr](#page-12-17)y to find the maximum stable matching with the minimum blocking pair in the stable matching problem with ties (SMT). However, SMT is the restriction of the stable matching problem under dynamic preference. Based on the knowledge of this research, there seems to be no existing study on the stable matching problems under dynamic preference that consider the blocking pair approach to find a stable matching. Only Aziz et al. [\[12\]](#page-12-11) mention this idea in their open questions part.

#### <span id="page-2-0"></span>C. MOST STABLE MATCHING CONCEPT

Agent preference changes are likely to occur in real-world situations, which could be due to a lack of information from agents about the opposite sex. The preference changes that continue to occur will form a probability distribution of preferences. Before discussing the proposed concept, the concept

<b>Authors</b>	Objective	Model Problem	Algorithm/Technique
Miyazaki et al. [15]	Finding long-term Stable Matching	One-to-one	Most stable matching
Aziz et al. [12]	Finding Complexity and characterizing match-	One-to-one	Most stable matching
	ing for long-term stable matching		
Chen et al. [13], [14]	Finding Complexity and characterizing match-	One-to-one	Most stable matching
	ing for long-term stable matching		
Menon Vijay [16]	Stable matching with incomplete and inaccu-	One-to-one	Most stable matching
	rate preference		
Alimudin and Ishida [11]	Finding short-term Stable Matching	One-to-one	<b>Updating Matching</b>
Bredereck et al. [17]	Finding short-term Stable Matching	One-to-one	Swap matching
This paper	Finding long-term Stable Matching	One-to-one	Least blocking pair

<span id="page-3-1"></span>**TABLE 1.** Related work to stable matching under dynamic preference.

of finding stable matching using the most stable concept is summarized. To illustrate the issue, the following  $3 \times 3$  SMP instance is used.

<span id="page-3-4"></span>*Example 2: Given an SMP instance under dynamic preference, a set of men*  $M = m_1, m_2, m_3$  *and women*  $W =$  $w_1, w_2, w_3$ *, and the two sets of preference, L<sub>1</sub> and L<sub>2</sub> are depicted in Figure [3.](#page-3-2)*

<span id="page-3-2"></span>

**FIGURE 3.** The 3 x 3 SMP instances with dynamic preference.

The preferences in Figure [3](#page-3-2) imply the occurrence of two SMP instances, such that  $DI = I_1, I_2$  where  $I_1 = (M, W, L_1)$ and  $I_2 = (M, W, L_2)$ . Let  $\mathcal{M}_1$  and  $\mathcal{M}_2$  be the stable matching sets for  $I_1$  and  $I_2$ , respectively. This setting admits three unique matching with positive probability:  $\mu_1 = \{w_1 :$  $m_1, w_2 : m_2, w_3 : m_3$ ,  $\mu_2 = \{w_1 : m_2, w_2 : m_3, w_3 : m_1\}$ , and  $\mu_3 = \{w_1 : m_3, w_2 : m_2, w_3 : m_1\}$ . Moreover,  $\mu_1$  and  $\mu_2$  stable against  $I_1$ , such that  $\mathcal{M}_1 = {\mu_1, \mu_2}$ . Whereas  $I_2$  admits  $\mu_2$  and  $\mu_3$  as the stable matchings, such that  $\mathcal{M}_2 =$  $\{\mu_2, \mu_3\}$ . To find the most stable matching, the  $\alpha$  value is needed for each matching.  $\alpha$  shows their respective stability strengths of each matching against a dynamic instance;  $\alpha$  is a function that contains the probability of stability for each matching against a dynamic instance.

<span id="page-3-3"></span>
$$
\alpha(\mu) = \sum_{i=1}^{k} SM_i(\mu)
$$
 (1)

where:

- $\alpha(\mu)$  = Number of matching  $\mu$  that are stable in a dynamic instance
- *DI* = a set of dynamic instance, such that  $I_1, I_2, \ldots, I_k$
- *SM<sub>i</sub>*( $\mu$ ) = *x* | *x* = 1 if  $\mu$  stable to *I<sub>i</sub>*, otherwise *x* = 0
- $k =$  cardinality of dynamic instance DI

Using [\(1\)](#page-3-3),  $\alpha$  for  $\mu_1$ ,  $\mu_2$ , and  $\mu_3$  are 1, 2, and 1, respectively. The next step is finding the matching with the highest  $\alpha$  value. In Example [2,](#page-3-4) the  $\alpha$  for matching  $\mu_1$  and  $\mu_3$  is 1, whereas

 $\mu_2$  is  $2 = k$ . It can be simply decided that  $\mu_2$  is the stable matching for the current matching problem.

The steps to find the stable matching using the most stable concept are summarized as follows:

- 1) Find all stable matching for each instance
- 2) Check the stability of each stable matching against the dynamic instance
- 3) Calculate the  $\alpha$  of each matching using eq [\(1\)](#page-3-3)
- <span id="page-3-7"></span><span id="page-3-6"></span>4) Find the matching with the highest  $\alpha$

The Gale-Shapley algorithm cannot generate all stable matching of an SMP instance because it only generates the optimal matching (man- or woman-optimal). Currently, the most efficient algorithm to find all stable matching solutions for a single instance is brute force  $[20]$ . Wirth's method  $[21]$ of trial-and-error and backtracking is a straightforward but inefficient approach to discovering all solutions of stable matching. Algorithm [1](#page-3-5) shows how to find a stable matching under dynamic preference using the most stable concept.

<span id="page-3-5"></span>

- **Input:**  $k =$  number of instances in dynamic instance  $n =$  size of SMP
- 1: *SMDI* = *array*() //matchings in dynamic instance
- 2: **for**  $i = 1$  to  $k$  **do**
- 3: *allSM*(*Ii*) //find all stable matching of instance i
- 4: *SMDI* .*append*(*allSM*(*Ii*))
- 5: **end for**
- 6: **for each** *sm* in *unique*(*SMDI* ) **do**
- 7:  $\alpha \leftarrow 0$
- 8: **for**  $i = 1$  to  $k$  **do**
- 9: checkStability(*sm*,*i*) //check stability of sm in i
- 10: **if** (*sm* is stable) **then**
- 11:  $\alpha \leftarrow \alpha + 1$
- 12: **end if**
- 13: **end for**
- 14: *mostStable*[ $sm$ ]  $\leftarrow \alpha$

15: **end for**

16: *SORTDESC*(*mostStable*[*sm*])

## <span id="page-3-0"></span>**III. PROPOSED SOLUTION FOR STABLE MATCHING UNDER DYNAMIC PREFERENCE**

The previous section discussed the concept that has been widely used to find stable matching under dynamic preference. This section introduces a novel approach to find the

stable matching under dynamic preference by utilizing the blocking pair. In classical SMP, the matching is unstable when at least one blocking pair is found. Therefore, this study finds the minimum expected value of the blocking pair by quantifying the blocking pair for each matching.

## <span id="page-4-3"></span>A. FINDING THE LEAST BLOCKING PAIR MATCHING

The proposed concept finds long-term stable matching. In Section [II-C,](#page-2-0) the stable matching under dynamic preference based on the ''stable matching'' perspective is found by counting the number of instances that the matching can be stable. This section intends to find stable matching under dynamic preference from another perspective by using the blocking pair that identifies the stable matching from the ''unstable matching'' perspective. A matching is unstable if at least one blocking pair is found. In unstable matching, the number of blocking pairs is  $\geq 1$ . Whereas in stable matching, the number of blocking pairs is *zero*. The following example motivates the implementation of the blocking pair approach to find stable matching under dynamic preference.

*Example 3: Given the*  $3 \times 3$  *SMP instance*  $I = (M, W, L)$ *:* 

<span id="page-4-0"></span> $L(m_1) = w_3, w_2, w_1$   $L(w_1) = m_3, m_1, m_2$  $L(m_2) = w_1, w_3, w_2$   $L(w_2) = m_3, m_2, m_1$ 

 $L(m_3) = w_3, w_1, w_2$   $L(w_3) = m_2, m_3, m_1$ Given  $M_1 = \{(w_1 : m_1), (w_2 : m_3), (w_3 : m_2)\}\)$  and  $M_2 = \{(w_1 : m_2), (w_2 : m_3), (w_3 : m_1)\}\$ , both  $M_1$  and  $M_2$  are unstable to instance *I*. However, the aim is to identify the best matching among the two worst choices. Recalling the definition of stability in the stable marriage problem, a matching is stable if no blocking pair is found. Furthermore, the proposed concept attempts to find the best among the worst. Therefore, the number of blocking pairs is quantified for each matching to determine the best matching. A matching with the minimum number of blocking pairs is the best matching. In Example [3,](#page-4-0) a pair  $(m_3, w_1)$  is the blocking pair in  $\mathcal{M}_1$ . Whereas  $(m_3, w_1)$  and  $(m_3, w_3)$  are the blocking pairs in  $\mathcal{M}_2$ . Because the number of blocking pairs in  $\mathcal{M}_1$  is less than the number of blocking pairs in  $M_2$ ,  $M_1$  is better than  $M_2$  in the instance I. Therefore, this example motivates the usage of the blocking pair as a perspective to find stable matching in the stable matching problem under dynamic preference.

Example [3](#page-4-0) shows how to find the best matching among the worst choices in a single instance by looking for matching with the lowest number of blocking pairs. This concept is also applied to find the matching with the minimum number of blocking pairs in the dynamic instance. To determine the best matching in a dynamic instance, we calculate the  $\beta$ value of each matching  $\mu$ .  $\beta$  is the cardinality of distinct BPs in a dynamic instance and indicates the number of BPs for matching in a dynamic instance. The BP of matching  $\mu$  in dynamic instance *DI* is defined as follows:

$$
BP_{DI}(\mu) = \bigcup_{i=1}^{k} BP_i(\mu) = \{BP_1(\mu) \cup \dots \cup BP_k(\mu)\} (2)
$$
  

$$
\beta(\mu) = |\bigcup_{i=1}^{k} BP_i(\mu)|
$$
 (3)

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where:  $BP<sub>DI</sub>$  = Comprises the union of blocking pairs in instance i.  $\beta(\mu)$  = The number of blocking pairs in a dynamic instance.

Matching with the smallest  $\beta$  is the most stable among other matchings. Algorithm [2](#page-4-1) shows how to find a stable matching under dynamic preference using the least blocking pair concept.

<span id="page-4-1"></span>

- **Input:**  $k =$  number of instances in dynamic instance  $n =$  size of SMP
- 1: *SMDI* = *array*() //matchings in dynamic instance
- 2: **for**  $i = 1$  to  $k$  **do**
- 3: *allSM*(*Ii*) //find all stable matching of instance i
- 4:  $SM_{DI}$  .append(allSM( $I_i$ ))
- 5: **end for**
- 6: **for each** *sm* in *unique*( $SM<sub>DI</sub>$ ) **do**
- 7: **for**  $i = 1$  to  $k$  **do**
- 8: checkStability(*sm*,*i*) //check stability of sm in i
- 9: **if** (*sm* is unstable) **then**

10: *BP*.*append*(*BPsmi*)

- 11: **end if**
- 12: **end for**
- 13: *BPsmDI* .*append*(*BP*)
- 14:  $\textit{CBP}_{\textit{smDI}} \leftarrow \textit{count}.\textit{unique}(\textit{BP}_{\textit{smDI}})$
- 15: **end for**
- 16: *SORTASC*(*cBPsmDI* )

#### B. THE EXPECTED VALUE OF THE BLOCKING PAIRS

In the stable matching problem with dynamic preference, the number of instances that appear is more than one where each instance has a probability of occurrence. This study also considers the probability of instances occurring. Therefore, the stable matching with the minimum expected value of the BP needs to be identified. To find the BP expected value for each matching, we calculate with the following [\(4\)](#page-4-2).

<span id="page-4-2"></span>
$$
EV(\mu) = \sum_{i=1}^{k} \# (BP(\mu)|I_i)P(I_i)
$$
 (4)

where:

 $EV(\mu)$  = Expected value of the number of blocking pairs of matching  $\mu$  in dynamic instance.

- $#(BP(\mu)|I_i)$  = number of blocking pairs in  $\mu$  in instance *i*  $P(I_i)$  = Probability of Instance *i*
- $k =$  number of instances in dynamic instance

The steps to find stable matching by finding the expected value of the BP is summarized as follows:

- 1) Find all stable matching for each instance
- 2) For each instance, find the blocking pairs of a matching in the dynamic instance
- 3) Calculate the expected value of the blocking pairs (EV) for each matching using eq. [\(4\)](#page-4-2)
- 4) Find the matching with the minimum expected value of the blocking pair

<span id="page-5-1"></span>

$L_I$	$m_1 = w_3, w_2, w_1$ $m_2 = w_1, w_3, w_2$ $m_3 = w_3, w_1, w_2$	$w_1 = m_3, m_1, m_2$ $w_2 = m_3, m_2, m_1$ $w_3 = m_2, m_3, m_1$	$Pr=0.4$
L <sub>2</sub>	$m_1 = w_3, w_2, w_1$ $m_2 = w_1, w_3, w_2$ $m_3 = w_2, w_3, w_1$	$w_1 = m_3, m_1, m_2$ $w_2 = m_3, m_2, m_1$ $w_3 = m_2, m_3, m_1$	$Pr = 0.6$

**FIGURE 4.** The 3  $\times$  3 SMP instances with dynamic preferences with a probability of instance.

*Example 4: Consider the stable matching problem under dynamic preference example depicted in Figure [4.](#page-5-1)*

This setting admits four unique matching with positive probability:  $\mu_1 = \{w_1 : m_2, w_2 : m_1, w_3 : m_3\}, \mu_2 =$  ${w_1 : m_3, w_2 : m_1, w_3 : m_2}, \mu_3 = {w_1 : m_1, w_2 : m_3}$  $w_3$ :  $m_2$ }, and  $\mu_4 = \{w_1 : m_2, w_2 : m_3, w_3 : m_1\}$ . Moreover,  $\mu_1$  and  $\mu_2$  are stable against  $I_1$  such that  $\mathcal{M}_1 = {\mu_1, \mu_2}.$ Whereas  $I_2$  admits  $\mu_3$  and  $\mu_4$  as the stable matchings, such that  $M_2 = {\mu_3, \mu_4}$ . There is no stable matching that can be stable to all instances. Therefore, the next step is to quantify the number of blocking pairs for each matching, as shown in Table [2.](#page-5-2)

<span id="page-5-2"></span>**TABLE 2.** Quantifying the number of blocking pairs for each matching.

Matching	$#BP I_1$	#BP $I_2$	Description
$\mu_1$			Stable in $I_1$
$\mu_2$			Stable in $I_1$
$\mu_3$			Stable in $I_2$
$\mu_4$			Stable in $I_2$

Now, the BP expected value for each matching can be found using eq. [4.](#page-4-2) The expected value of the blocking pair for  $\mu_1, \mu_2, \mu_3$ , and  $\mu_4$  are 0.6, 0.6, 0.4, and 0.8, respectively. Because the matching with the minimum expected value of the blocking pair is  $\mu_3$ , it is the stable matching for the current stable matching problem. If the previous mechanism is used in finding the  $\alpha$  for each matching, all the corresponding  $\alpha$ values will be 1.

## <span id="page-5-0"></span>**IV. STABILITY NOTIONS FOR MATCHING PROBLEM UNDER DYNAMIC PREFERENCE**

In a stable matching problem with dynamic preference, it is difficult to satisfy the classical SMP stability definition, where BPs are not allowed in a matching. Moreover, as the dimensions of the instance become more expansive, multiple instances stability need to be considered wherein a matching might be stable in one instance but unstable in other. A matching with *fully stable* character means it can satisfy the classical stability definition since it does not admit any BP in a dynamic instance. A *fully stable* matching means  $\alpha = k$ , where  $k$  is the number of instances in a dynamic instance. A *fully stable* matching also means matching with  $\beta = 0$ , a *fully stable* matching admits no BP in all instances.

In classical SMP, the definition of stability is determined by the existence of a BP in a matching. If one BP is found, the matching  $\mu$  is unstable. Otherwise, it is stable. An instance of classic SMP is  $I = (M, W, L)$ , and the matching stability is tied only to a single instance. In this study, a stable matching with dynamic preference is discussed. Therefore, an SMP with dynamic preference is  $DI = (M, W, L_1, L_2, \ldots, L_k)$ . Thus, it can be written as  $DI = \{I_1, I_2, \ldots, I_k\}$ . Stable matching under dynamic preference considers not only the stability of matching on a single instance but also the stability of matching against multiple instances. As discussed earlier, two approaches to find a stable matching under dynamic preference are presented in this study. While the existing approach finds the most stable matching to the dynamic instance, the proposed approach finds a matching with the minimum blocking pairs.

In the most stable concept, as explained in Chapter [II-C,](#page-2-0) the value of  $\alpha$  indicates the strength of matching in a dynamic instance. To find  $\alpha$ , the number of stability is counted for each matching against all instances. In quantifying the stability number, the classical SMP definition is referenced where matching is unstable if at least one blocking pair is found. To determine the  $\alpha$  value of each matching, the number of stable matching for all instances is counted. As discussed in Chapter [III-A,](#page-4-3) the proposed approach calculates the number of BPs for each matching in a dynamic instance.

The most stable concept and the proposed least BP concept depend on the existence of a BP to determine the stable matching. In the most stable concept, the BP is used to determine the stability for each instance to find  $\alpha$ . Whereas for the least BP concept, the number of BPs is quantified to determine β.

Given an SMP instance,  $I = (M, W, L)$  and  $\mu$ , a matching  $\mu$  is stable if the number of blocking pairs is zero. For the SMP under dynamic preference, the instance is  $DI =$  $(M, W, L_1, L_2, \ldots, L_k)$  or  $DI = \{I_1, I_2, \ldots, I_k\}$ . We have the probability distribution of preference in the SMP with dynamic preference. In this study, we define the stability of matching based on the most stable matching and the expected value of the number of BPs. BP is a key factor for the two approaches used in this study. The matrix notation illustrates the relationship between the two approaches for determining stable matching under dynamic preference.

<span id="page-5-3"></span>
$$
\mu = \begin{bmatrix} I_1 & I_2 & \cdots & I_k \\ BP_1 & BP_2 & \cdots & BP_k \\ P_1 & P_2 & \cdots & P_k \end{bmatrix}
$$
 (5)

where:

 $\mu$  = matching of dynamic instance

 $I =$ an instance of dynamic instance

 $P =$  Probability instance occurs

 $BP = a$  set of blocking pairs of matching  $\mu$  in an instance  $k =$  number of instances in dynamic instance

In the most stable matching approach, the best matching is determined by finding the value of  $\alpha$  for each obtained matching where the one with the highest  $\alpha$  value is the stable matching solution. To find the  $\alpha$  of matching  $\mu$ , the matrix

notation is utilized [\(5\)](#page-5-3).

<span id="page-6-0"></span>
$$
\alpha(\mu) = \sum_{i=1}^{k} SM_i(\mu) \tag{6}
$$

where:  $SM_i = x|x = 0$  if  $|BP_i| > 0$ , otherwise  $x = 1$ .

In the least BP approach, the intent is to find the matching with minimum BP. Therefore, the number of BP in the dynamic instance is quantified by finding the  $\beta$  of matching  $\mu$ , where  $\beta$  is the cardinality of blocking pairs for matching  $\mu$  in the dynamic instance *DI*.

<span id="page-6-1"></span>
$$
\beta(\mu) = |\bigcup_{i=1}^{k} BP_i(\mu)| \tag{7}
$$

This section discusses the relationship between the proposed concept and the existing concept to find stable matching. The results show that  $\alpha$  [\(6\)](#page-6-0) and  $\beta$  [\(7\)](#page-6-1) can be found using the matrix notation [\(5\)](#page-5-3). In the most stable matching concept,  $\alpha$  indicates the strength of matching in the dynamic instance, where  $1 \leq \alpha \leq k$ . The value of  $\alpha$  is obtained by counting the instances where a matching can be stable. When  $\alpha = k$ , a matching is stable in all instances. Whereas  $\alpha = 1$  means the matching is only stable in a single instance among all instances.

In contrast to the most stable concept, which counts the number of stable matchings and selects the one with the largest  $\alpha$ , our proposed concept counts the number of blocking pairs that cause instability of matching on the dynamic instance. Further, we select a matching with the minimum number of the blocking pair as the solution of the stable matching under dynamic preference. For example, when all provided matchings have the same stability score  $(\alpha)$ , and none of the matchings has an  $\alpha = k$ . Our concept offers a solution by choosing the matching with the minimum number of the blocking pair.

## <span id="page-6-5"></span>A. SPECIAL CASE OF PREFERENCE: DYNAMIC PREFERENCE ON ONE SIDE

This section considers some special preference cases for the stable matching problem under dynamic preference which can arise in real-world scenarios. Consider the special case where the dynamic preference only occurs on one side. For example, matching between the servers and containers in a data center. It is reasonable to assume that the server evaluates its potential client by resource usage behavior, which dynamically changes, thereby having a dynamic preference. In contrast, containers evaluate the servers based on the server specification, which is static specification.

Given an SMP instance of size n with dynamic preference  $I = (M, W, L)$ , where  $M = \{m_1, m_2, ..., m_n\}$  and  $W = \{w_1, w_2, \ldots, w_n\}$ , assume a woman agent expresses two different preferences  $I = (M, W, L_1, L_2)$ , such that  $DI = \{I_1, I_2\}.$ 

<span id="page-6-2"></span>*Theorem 1: Under the assumption that the men's preference is static, if the first option of each man is distinct, manoptimal matching is fully-stable and always exists.*

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*Proof:* If the men's preference is static, and the first option of *M* is distinct, all men agents have their first option by applying man as a proposer (man-optimal). Even if the women change their preference, all men agents can still have their first choice of the woman. Thus, the man-optimal matching is *fully stable* and always exists. □

*Corollary 1: Given n-size SMP with a dynamic preference on one side, if the men's preference is cyclic, man-optimal is fully-stable and always exists.*

*Proof:* In Theorem [1,](#page-6-2) if the men's preference has the distinct first option, then fully stable always exists. The cyclic preference also has a similar pattern to Theorem [1,](#page-6-2) which also has a distinct first preference option. Therefore, the cyclic preference of men will generate man-optimal matching as a fully-stable characteristic of matching.  $□$ 

<span id="page-6-3"></span>*Theorem 2: Under the assumption that the men's preference is static, if women's preference is dynamic,*  $\alpha(\mu_{m-opt}) \geq$  $\alpha(\mu_{w-opt})$ .

*Proof:* Assume both sides of agents express a distinct first choice of preference, thus, there will be at least two different stable matching, man-optimal stable matching  $(\mu_{m-opt})$  and woman-optimal stable matching  $(\mu_{w-opt})$ . Without loss of generality, assume a woman agent, say  $w_1$  changes her preference *k* times. Then  $L_i$  =  ${L_1, L_2, \ldots, L_k}$  and *k* instances, where  $i = 1, 2, \ldots, k$ . Based on Theorem [1,](#page-6-2)  $(\mu_{m-opt})$  remain stable to  $L_i$ , however,  $(\mu_{w-opt})$  is not necessarily stable to  $L_i$  since  $w_1$  changes her preference. Since  $\mu_{m-opt}$  is obviously stable to  $L_i$  and  $\mu_{m-opt}$  is not necessarily stable to  $L_i$ , then  $\alpha(\mu_{m-opt}) \geq$  $\alpha(\mu_{w-opt}).$ 

When the Theorem [2](#page-6-3) state holds, there is no need to find all the stable matching for each instance. By referring to Theorem [2,](#page-6-3) only the Gale-Shapley algorithm is used, where a man is a proposer when the men's preferences are static; likewise, we can use a woman as a proposer when women's preferences are static. In addition, if Theorem [1](#page-6-2) holds, rather than checking all instances, the only one that needs to be found is a man-optimal stable matching in a single instance.

<span id="page-6-4"></span>*Theorem 3: Given matching*  $\mu_1$  *is stable to instance*  $I_1$ *, under the assumption that the men's preference is static, if agent w*<sup>1</sup> *changes her preference, the possible set of blocking pairs that will appear is*  $BP = \{(w_1, M \setminus \mu_1(w_1))\}.$ 

*Proof:* Without loss of generality, it is assumed that *w*<sup>1</sup> expresses *m* different preferences. Then the dynamic instance is  $DI = \{I_1, \ldots, I_m\}$ . If matching  $\mu_1$  is stable in instance  $I_1$ , assume agent  $w_1$  is paired with agent *m*<sub>1</sub> in matching  $\mu_1$ , then  $(w_1, m_1) = (w_1, \mu_1(w_1)),$  $\mu_1 = \{(w_1, \mu_1(w_1)), (w_2, \mu_1(w_2)), \ldots, (w_n, \mu_1(w_n))\}.$  However, if preference of  $w_1$  is changed in instance  $I_2$ , such that  $L_1(w_1) \neq L_2(w_1)$ , then  $W' \equiv W \setminus w_1$  wherein  $W' =$  $\{w_2, \ldots, w_n\}$ , and  $M' \equiv M \setminus \mu_1(w_1)$ , such that  $M' =$  $\{\mu_1(w_1), \ldots, \mu_1(w_n)\}\)$ . Then  $\mu_1$  may not be stable against  $I_2$ . When  $w_1$  changes her preference, the possibilities are as follows:

**Case 1**:  $(\mu_1(w_1) >_{w_i} M')$ . If  $\mu_1(w_1)$  is the first choice of *w*1, then *w*<sup>1</sup> cannot form a blocking pair.

**Case 2**:  $(M' >_{w_i} \mu_1(w_1))$  If  $w_1$  prefers another man rather than her current partner, then  $w_1$  could possibly form a blocking pair with the man in *M*′ . The other women in *W*′ will not form a blocking pair since they and their respective partners do not change their preferences.

*Corollary 2: Given the n-size of SMP with dynamic preference, if the preference of each man (m) in men M is static, and women's preference is dynamic, then*  $\beta_{max} = (n \times number$  *of dynamic agents) - number of dynamic agents.*

*Proof:* Based on Theorem [3,](#page-6-4) if agent  $w_1$  has the dynamic preference, the possible blocking pairs in matching  $\mu$  is the combination of  $w_1$  and the member of  $M$ ,  $(w_1, M)$ . The maximum combination is the number of dynamic agents multiplied by the members of the opposite side. Because the current pair  $(w_1, \mu(w_1))$  cannot be a blocking pair of itself. The maximum number of blocking pairs is  $\beta_{max}$  =  $(n \times$  number of dynamic agents) - number of dynamic agents.  $\Box$ 

#### B. RELATION OF DYNAMIC PREFERENCE AND STABLE MATCHING WITH TIES

In stable matching research, many extensions have been discussed [\[5\]. On](#page-12-4)e widely known variant of the stable matching problem is Stable Matching with Ties (SMT) [\[22\]. U](#page-12-20)nder certain conditions, the stable matching problem under dynamic preference can form a preference with ties. In SMT, an agent can express two or more agents with equal positions in the agent's preference. That is, SMT is a restriction of the stable matching problem under dynamic preference. If agent *w<sup>x</sup>* and  $w_y$  are in the same position of  $m_z$ 's preference, then  $w_x = w_y$ . In SMT, there are three notations of stability: weakly stable, strongly stable, and super stable matching. For weakly stable matching, a blocking pair of matching  $\mu$  is defined as a pair  $(m, w)$  such that  $\mu(m) \neq w$ ,  $w >_m \mu(m)$ and  $m \succ_w \mu(w)$ . For strongly stable matching,  $(x, y)$  is a blocking pair of matching  $\mu$  if  $\mu(x) \neq y$ ,  $y \succ_x \mu(x)$  and  $x \succcurlyeq_v \mu(y)$ . Finally, for super stable matching,  $(m, w)$  is said to be a blocking pair of matching  $\mu$  if  $\mu(m) \neq w$ ,  $w \geq m \mu(m)$ and  $m \succcurlyeq_w \mu(w)$ . Consider the following example.

<span id="page-7-1"></span>*Example 5: The* 3 × 3 *SMP instance with ties*

 $L(m_1) = (w_3, w_2), w_1 \quad L(w_1) = m_3, m_1, m_2$  $L(m_2) = w_1, w_3, w_2$   $L(w_2) = m_3, m_2, m_1$  $L(m_3) = w_3, w_1, w_2$   $L(w_3) = m_2, m_3, m_1$ 

In Example  $5$ ,  $m_1$  expresses the preference with tie, where  $w_3$  and  $w_2$   $m_1$  are in the same position. These preference settings can be broken down into the stable matching problem under dynamic preference to obtain two SMP instances as shown in Figure [5.](#page-7-2) Each instance has a probability distribution in a stable matching problem with dynamic preference. However, the SMT stated that an agent might express two or more agents with an equal position in his/her preference. This means each instance must have an equal probability. In Example  $5$ ,  $I_1$  and  $I_2$  must have the same probability of occurrence, where the probability  $I_1 = I_2 = 0.5.$ 

<span id="page-7-2"></span>

 $L_2(w_3) = m_2, m_3, m_1$ 

**FIGURE 5.** Transformation of SMP with a tie to SMP under dynamic preference.

 $L_2(m_3) = w_3, w_1, w_2$ 

## *Theorem 4: Fully stable of stable matching with dynamic preference is strongly stable of stable matching with ties.*

*Proof:* A matching  $\mu$  in stable matching under dynamic preference is fully stable unless a couple  $(x, y)$  is found such that  $\mu(x) \neq y, y \succ_x \mu(x)$  and  $x \succ_y \mu(y)$  to  $\exists I \in DI$ . Consider the definition of strongly stable in stable matching with ties and fully stable in stable matching under dynamic preference. The blocking pair of strongly stable matching is  $(x, y)$  such that  $\mu(x) \neq y$ ,  $y \succ_x \mu(x)$  and  $x \succ_y \mu(y)$ , or  $(x, y)$  such that  $\mu(x) \neq y, y \succ_x \mu(x)$  and  $x \succ_y \mu(y)$  or  $x =_y \mu(y)$ .

<span id="page-7-3"></span>Based on the definitions of both stability notions, the Theorem statement is true. □

*Theorem 5: Given an SMP Instance*  $I = (M, W, L)$  *with a stable matching* µ*, suppose agent m expresses dynamic preference and forms a tie. If*  $\mu$ (*m*) *is not tied, then strongly stable exists.*

*Proof:* Without loss of generality, suppose agent  $m_1$  changes his preference. There is a dynamic preference due to  $m_1$  changing his preference, such that  $DI =$  $(M, W, L_1, L_2)$ , where  $L_1 \neq L_2$ . If  $\mu(m_1)$  is not tied, there are two possibilities of *m*1's new preference.

**Case 1**: The women who are better than  $\mu(m_1)$  in  $m_1$ 's preference, say *W*', form a tie. This condition will not form a blocking pair because *W*' prefers other men over *m*1.

**Case 2**: The women who are worst than  $\mu(m_1)$  in  $m_1$ 's preference, say *W*'', form a tie. This condition will not form a blocking pair because  $m_1$  prefers  $\mu(m_1)$  over  $W$ ".  $\Box$ 

## <span id="page-7-0"></span>**V. APPLICATION OF STABLE MATCHING WITH DYNAMIC PREFERENCE**

<span id="page-7-5"></span><span id="page-7-4"></span>The stable matching problem has been implemented extensively to solve real-world problems. For example, the hospitals/residents problem variant is employed to assign residents (intern medical students) to hospitals. The stable matching problem is widely implemented in computer applications. For example, stable matching is implemented on a wireless network technology to gain a more efficient allocation of resources  $[23]$ ,  $[24]$ . Research in this area  $[25]$ ,  $[26]$  uses stable matching to migrate virtual machines (VMs) between servers in the data center. The objective is to improve energy efficiency in the data center while maintaining the virtual

<span id="page-8-1"></span>machines' quality of service. Furthermore, other studies [\[7\], \[](#page-12-6)[8\], \[](#page-12-7)[27\] u](#page-12-25)ses stable matching to deploy containers on the server by implementing the hospitals/ residents problem to improve the power efficiency of servers. The Akamai engineers use a stable marriage problem to assign users to servers in content delivery networks [\[28\], w](#page-12-26)herein the stable matching algorithm helps to balance the loads within server clusters. However, all mentioned references still use the static data of containers or VMs resource utilization to define the agent's preferences, i.e., they do not consider the dynamic resource usage that affects the preferences. For example, the resource usage of a VM at different times, such as during the day and night, might be different. In this study, a stable matching problem with dynamic preferences is applied for the job scheduling of containers and servers.

<span id="page-8-0"></span>

**FIGURE 6.** Illustration of job scheduling between servers and containers.

Figure [6](#page-8-0) illustrates the job scheduling problem between servers and containers in a data center. It is a job assignment that involves two groups of agents consisting of a set of containers and a set of servers. Virtualization technology scheduling has several objectives, such as increasing the availability of containers or reducing the power consumption in a data center. Therefore, a data center manager may use the optimization technique to solve this scheduling problem to maximize the company profit or optimize the application availability. However, job scheduling involves a collection of containers and servers, each of which has a different profile and preferences for the other side. For example, a container requires a server with high-speed CPU and internet connection, while another requires a large memory or storage capacity. On the servers, each wants to maximize their resources to optimize the company's benefit. Using the optimization technique, conflicts of interest between agents are resolved arbitrarily so that not all agents are satisfied with the results obtained. For instance, some containers may be dissatisfied with the outcome if server resource utilization is optimized. This is because optimization only works to achieve group goals but ignores each individual's wishes.

In the job scheduling problem, it is essential to maintain stability between the containers and servers. Stability is important to minimize the cost of re-matching or re-pairing between containers and servers. When an agent decides to change the partner, this entails costs that need to spend, such

as migration, reconfiguration, and downtime of the application while performing the migration.

## 1) STABLE MATCHING PROBLEM MODEL

<span id="page-8-3"></span><span id="page-8-2"></span>A traditional SMP is a two-sided matching problem based on the one-to-one model, meaning that one male agent can pair with one female agent and vice versa. In the containers and server scheduling problems, the hospitals/residents problem [\[4\], \[](#page-12-3)[29\] is](#page-12-27) employed, which is a two-sided matching problem for a many-to-one model in which one hospital may couple with one or more residents (medical interns). In the current problem, a server acts as a resource provider, whereas a container acts as a resource consumer. We provide a formal definition of the problem. An instance of the problem is  $I = (S, C, L, Q)$ , where S and C denote a set of servers and containers, respectively. A set of servers  $S = \{s_1, s_2, \ldots, s_m\}$ and containers  $C = \{c_1, c_2, \ldots, c_n\}$ . Each server  $s_i \in S$ has a positive integer of quota value denoted by  $Q(s_i)$ , where  $Q(s_i) \geq 1$ . Each container  $c_i \in C$  has a preference list *L* where containers rank each member of *S*. The preference of agent  $c_i$  is denoted as  $L(c_i)$ . Likewise, server  $s_j \in S$  also has a preference list where the server ranks each member of *C*.

In this implementation, a server's resource specifications, such as CPU and memory, are persistently defined; this indicates that server resources remain static. Whereas for containers, resource usage fluctuates dynamically in response to the amount of computation and requests made by applications within the container. In the stable matching problem, each agent defines the order of preference for the opposite side. A container defines the preference order based on the server's specifications. At the same time, the server also defines the order of preference based on the resource utilization of containers. Based on the agent's characteristics, the container's preference for the server is static because the resources provided by the server are fixed. At the same time, the server's preference for containers is dynamic because resource utilization changes dynamically. Since the resource utilization of containers dynamically changes, the problem is defined as a stable matching problem under dynamic preference. Since the containers' preferences are static, Theorem [2](#page-6-3) is employed to solve the problem.

#### 2) THE PREFERENCE RULE OF SERVERS TO CONTAINERS

It is typical for a company to maximize its profit. The data center company can increase profits by improving the power efficiency of each server in the data center. Thus, servers tend to select containers that increase their resource utilization rate. To determine a server's preference, a server prefers a container that requires as many resources as possible; the greater a server's utility, the greater its potential profit.

In this study, CPU and memory usage of the container are used to determine the preference ranking. Using the Euclidean distance formula, the similarity between the resource capacity provided by the server and the resources utilized by the containers is determined (see Table [3\)](#page-9-0).

Since the container resource utilization is dynamically changed, the dynamic preference of the server is defined for a periodic time. Two daily preferences, for day and night utilization, over the course of seven days are generated for the simulation.

#### 3) THE PREFERENCE RULE OF CONTAINERS TO SERVERS

In this simulation, we define the container's preference based on the similarity between the container's initial resource requests and the server's resource capacity. It is assumed that containers have defined their initial resource requests. For this simulation, the average resource usage data (CPU and memory) is used for one week. Therefore, the containers' preferences remain static. The distance between the initial CPU request and the servers' resource capacity is calculated to determine the containers' preference.

### A. EVALUATION SCENARIO

For the simulation scenario, it is necessary to make clear assumptions first. In this evaluation scenario, a company that manages its private data center is assumed. We have five servers with various resource specifications (see Table [3\)](#page-9-0) and 50 containers containing web applications with different resource needs. This simulation assumes that the data center model is a shared resource, where each container must determine its minimal resource requests. If the container's resource utilization exceeds the minimum request, a burstable scheme will be applied, i.e., the containers are allowed to use the remaining resources of the server if available. Table [3](#page-9-0) shows the servers' specifications for this simulation. Moreover, we define the servers' quota for container placement.

#### <span id="page-9-0"></span>**TABLE 3.** Servers' resource specification and quota for containers.



For the simulation scenario, 50 web page applications that perform CPU and memory-intensive computations to simulate load in the cluster were deployed. The *Locust* load testing framework was used to generate load traffic on each container with varying behavior as experimental data. The resource usage of the containers are generated for seven days. Each server's CPU usage was recorded for the evaluation scenarios to evaluate each server's power consumption. In this experiment, we obtained seven different server-to-container preferences. While the preference of the container-to-server is static. Thus, we have a dynamic instance consisting of seven instances, with the probability of each being  $\frac{1}{7}$ .

## B. EVALUATION OF AGENT SATISFACTION

In this section, we evaluate the results of experiments by calculating the agent's satisfaction score. As demonstrated <span id="page-9-1"></span>**TABLE 4.** The score of  $\alpha$ ,  $\beta$ , and the blocking pair expected value of obtained matchings.



in Table [4,](#page-9-1) seven unique matchings occurred during the experiment.

As seen in Table [4,](#page-9-1) the seven matchings obtained have the same  $\alpha$  value of 1, which means that all matchings are only stable against a single instance. When we use the most stable concept, it will be challenging to determine which matching will be selected, and we can only determine the stable matching by choosing randomly. Furthermore, using the least blocking pair concept, several variants of the  $\beta$  value of the matching are obtained, where  $\mu_1$  is the matching with the minimum total number of blocking pairs. In this experiment, we consider the probability of the instance and calculate the expected value of the blocking pair on the dynamic instance. As shown in Table [4,](#page-9-1)  $\mu_2$  has the lowest expected value of the number of blocking pairs.

Xu et al. [\[25\] an](#page-12-23)alyze their work by calculating the satisfaction level of VMs and servers. In this study, we also analyze the satisfaction level of matching by using the satisfaction score of each matching in a dynamic instance. The satisfaction score reflects the level to which each agent on the market is satisfied with the acquired matching based on their defined preferences.

First, we introduce some notations to obtain the satisfaction score of matching in a dynamic instance. Given a set of containers  $C = \{c_1, c_2, \ldots, c_n\}$  and a set of servers  $S =$ {*s*1,*s*2, . . . ,*sm*}. Container-server matching is a many-to-one stable matching problem where a server can pair with more than one container. Whereas a container is only paired with a server. We define the satisfaction score of a server as follows.

$$
sat(s) = \sum_{c \in \mu(s)} n - R(c) \tag{8}
$$

where  $R(c)$  denotes the rank given by *s* to *c* in *s*'s preference, *n* is the cardinality of a set of container *C*, and *c* is the containers paired with *s*. Since a container can only pair with a server, the satisfaction score of the container is as follows.

$$
sat(c) = m - R(\mu(c))
$$
 (9)

where  $R(\mu(c))$  denotes the rank given by *c* to  $\mu(c)$  in *c*'s preference, and *m* is the cardinality of a set of server *S*. The satisfaction of matching  $\mu$  is then the sum of the score of all involved agents.

$$
sat(\mu) = \sum_{s \in S} sat(s) + \sum_{c \in C} sat(c) \tag{10}
$$

Since this study considers a stable matching under dynamic preference, the total satisfaction score in the dynamic instance is needed. The satisfaction score of matching in the stable matching problem under dynamic preference might not be the same for every instance. Moreover, a potential blocking pair might occur in some instances. Therefore, we must consider the blocking pair occurrence to find the satisfaction score of stable matching under dynamic preference. In a stable matching under dynamic preference, a set of blocking pair  $BP = \{bp_1, \ldots, bp_i\}$  may occur. A pair  $(s_x, c_y)$  is said to be a blocking pair in matching  $\mu$  if they are not partners in  $\mu$ , but *s*<sub>*x*</sub> prefers  $c_y$  to  $\mu(s_x)$  and  $c_y$  prefers  $s_x$  to  $\mu(c_y)$ . A matching is stable if no blocking pair is found, such as  $BP = \{\}.$ 

If there is a set of blocking pair  $BP = \{bp_1, \ldots, bp_j\}$  in matching  $\mu$ , we need to calculate the score of the blocking pair before finding the satisfaction score.

$$
BP_{score}(\mu) = \sum_{bp \in BP} (m - R_{bp}(s)) + (n - R_{bp}(c)) \quad (11)
$$

where  $R_{bp}(s)$  denotes the rank of blocking agent *s* in  $bp(s)$ 's preference, and  $R_{bp}(c)$  denotes the rank of blocking agent  $c$  in  $bp(c)$ 's preference. Thus, the satisfaction score of matching  $\mu$ is as follows.

$$
sat(\mu) = \sum_{s \in S} sat(s) + \sum_{c \in C} sat(c) - BP_{score}(\mu) \qquad (12)
$$

To obtain the satisfaction score of matching  $\mu$  in the dynamic example  $DI = \{I_1, I_2, \ldots, I_k\}$ , the average satisfaction score of matching  $\mu$  in *DI* is calculated.

$$
sat_{DI}(\mu) = \frac{\sum_{i=1}^{k}(sat_i(\mu))}{k}
$$
 (13)

where *k* is the number of instances in a dynamic instance *DI*.

Table [5](#page-10-1) shows the agent's satisfaction score for each matching. The results show that  $\mu_2$  has the highest satisfaction score. In contrast,  $\mu_6$  is the matching with the lowest score among the others. Based on the results in Tables [4](#page-9-1) and [5,](#page-10-1) we select  $\mu_2$  as the solution for the problem because  $\mu_2$  has the lowest expected value of the number of blocking pairs, and  $\mu_2$  also gains the highest satisfaction score among other matchings.

<span id="page-10-1"></span>**TABLE 5.** Agent satisfaction score against obtained matching.

Matching	<b>Satisfaction Score</b>	
$\mu_1$	770	
$\mu_2$	827.42	
$\mu_3$	733.25	
$\mu_4$	788.28	
$\mu_5$	779.57	
$\mu_6$	633.14	
$\mu_7$	768.28	
AVG	757.13	

## C. TRADE-OFF ANALYSIS

Stable matching is utilized in this study to enhance energy efficiency while maintaining container and server satisfaction. This section evaluates the servers' power consumption

for each matching. Several studies show a linear relationship between power consumption and CPU usage of computers [\[26\], \[](#page-12-24)[30\], \[](#page-12-28)[31\]. A](#page-12-29)ccording to these studies, the average power consumption of an idle server is 70% of a fully utilized server. Thus, the power consumption *P*(*S*) formula is described as follows:

<span id="page-10-3"></span>
$$
P(S) = P_{\text{max}} \times (0.7 + (0.3 \times U(CPU))) \tag{14}
$$

where:

 $P(S)$  = Power consumption of server S in Watt per hour (Wh)

 $P_{\text{max}} =$  Maximum power of server in Watt per hour (Wh)  $U(CPU) = \%$  CPU usage of server

<span id="page-10-2"></span>**TABLE 6.** Total servers power consumption.



Table [6](#page-10-2) shows the total power consumption of servers for each matching. The results show that  $\mu_6$  is the matching with the lowest power consumption compared to the others. However, considering the results in Table  $5, \mu_6$  $5, \mu_6$  is the matching with the lowest satisfaction score among the others. The purpose of implementing stable matching in this application is to obtain energy efficiency while maintaining agent satisfaction. In this experiment, we consider the trade-off between power consumption and the satisfaction score of agents in the market. Despite the fact that  $\mu_2$ 's power efficiency is not the best among the others,  $\mu_2$ 's power consumption is still lower than the average power consumption, and  $\mu_2$  gains the highest satisfaction rating among the others.

Figure [7](#page-11-1) shows the trade-off between the total server's power consumption and the satisfaction score of agents in the market.  $\mu_6$  is the most energy-efficient (the least power consumption) compared to other matchings. However,  $\mu_6$  has the lowest satisfaction score compared to different matchings. Conversely,  $\mu_2$  has the highest satisfaction score of agents, despite not being superior in terms of energy efficiency. Considering the trade-off between energy efficiency and the satisfaction score of agents,  $\mu_2$  can be selected as a matching solution for this problem.

#### <span id="page-10-0"></span>**VI. DISCUSSION**

## A. TIME COMPLEXITY

This section discusses the computational cost of finding stable matching under dynamic preference. Algorithm [1](#page-3-5) discovers stable matching under dynamic preference using the most stable matching approach. There are two main loops in Algorithm [1.](#page-3-5) The first is a single loop used to discover all

<span id="page-11-1"></span>

**FIGURE 7.** Trade-off diagram between the total server's power consumption and the agents' satisfaction score. The color of the circle represents green energy.

stable matchings of each instance. Within the loop is a function that identifies all stable matchings for every instance *i*. The brute-force technique was utilized to discover all stable matching on a given instance. Function *allSM*(*Ii*) is used to discover all stable matching of each instance *i*, which requires  $O(n!)$  to find all combinations and  $O(n^2)$  time to verify whether each matching is stable against an instance *i*. Therefore, the time required to complete the first loop is  $O(n! \cdot n^2)$ . The second loop verifies the stability of a found matching over *k* instances in which the *checkStability* function is used to check the stability of a matching in an instance, requiring  $O(n^2)$  time [\[3\]. As](#page-12-2)suming the maximum number of unique stable matchings is *n*!, the time required to check all matchings and determine the  $\alpha$  value is  $O(k \cdot n! \cdot n^2)$ . The matching with the highest  $\alpha$  value is selected in the final step. Hence, the time required to find a stable matching with the most stable approach is  $O(k \cdot n! \cdot n^2)$ .

Following the most stable matching concept, the least blocking pair concept (Algorithm [2\)](#page-4-1) also requires  $O(k \cdot n! \cdot n^2)$ time to find a stable matching. The cost of achieving stable matching is extremely high due to the necessity of finding all stable matchings for each instance, regardless of whether the most stable matching or least blocking pair concept is employed. However, in the special case preference outlined in Section [IV-A,](#page-6-5) a stable matching can be found in less time. In Theorem [1](#page-6-2) conditions, the Gale-Shapley algorithm is only employed once; hence the time required to discover a stable matching solution is  $O(n^2)$ . Meanwhile, the cost to find a stable matching that satisfies the constraints of Theorem [2](#page-6-3) is  $O(k \cdot n^2)$  $O(k \cdot n^2)$  $O(k \cdot n^2)$ . The constraints in Theorem 2 employ the Gale-Shapley algorithm in *k* times, where *k* represents the number of instances contained in the dynamic instance.

## B. STRATEGIES TO MAINTAIN THE STABILITY OF MATCHING WITH DYNAMIC PREFERENCE

We discussed stable matching with dynamic preferences in the previous sections. In several studies, the most stable concept is widely used to find stable matching under dynamic preference, which finds a matching that is the most stable for

all instances. However, this study proposes a different concept where the number of blocking pairs is counted.

The most stable and proposed concepts are similar in determining stable matching. Both concepts observe the presence of blocking pairs in a matching. We select the matching with the highest  $\alpha$  in the most stable concept to solve the problem. The  $\alpha$  is obtained by counting the number of stable instances to a matching. If the matching is stable against an instance, the  $\alpha$  value increases. If at least one blocking pair is found, the matching is counted as unstable, and the  $\alpha$  is not increasing. However, the number of the blocking pair in the unstable matching could be more than one pair. In contrast to the most stable concept, the blocking pair perspective is proposed in this study to determine stable matching. The number of BPs from the unstable matching is counted, and matching with the minimum number of BPs is selected.

In the most stable matching concept, obtaining  $\alpha = k$  is difficult even for  $k = 2$  [\[13\]. O](#page-12-12)ur proposed concept helps determine the stable matching under dynamic preference in more detail. For example, when we are provided with the worst option of matchings, where  $\alpha < k$  and all matchings have the same score of  $\alpha$ , our proposed concept selects the matching with the minimum blocking pair as the solution to the problem.

During the implementation of our findings in Section [V,](#page-7-0) we show how to find a matching solution for the container and server scheduling problem. Our findings help to determine the matching solution in more detail. The matching with the minimum expected value of the blocking pairs gains the highest satisfaction score of agents in the market. However, the trade-off between power efficiency and the satisfaction score is worth considering to define the matching solution.

#### <span id="page-11-0"></span>**VII. CONCLUSION**

We propose a new concept to find stable matching under dynamic preference. The strategy employs the blocking pair to determine stable matching when dynamic preference occurs. In stable matching with dynamic preference, the worst possible matching options may be provided, such as that all the obtained matchings are only stable to a single instance, where  $\alpha = 1$ . The proposed strategy assists in determining the stable matching under dynamic preference by choosing the best among the worst options. In addition, the expected value (*EV*) of blocking pairs is calculated to obtain more detailed results by considering the preference probability.

Moreover, we implement stable matching under dynamic preference for the job scheduling problem between servers and containers in a data center. Our findings help to determine the matching solution in more detail. The matching with the minimum expected value of the blocking pairs gains the highest satisfaction score of agents in the market. However, the trade-off between energy efficiency and the agents' satisfaction is considered in selecting the matching solution.

Our study considers stable matching with dynamic preference. In real-world applications, many constraints may lead to a new variant of stable matching with the dynamic

conditions, such as considering dynamic quotas in many-toone stable matching (hospitals/residents problem). The hospitals/residents problem instance is  $I = (H, R, L, q)$ , where *H* and *R* denote a set of hospitals and residents, respectively. *L* denotes the preference of each agent, and *q* represents the quota of each hospital. In the hospitals/residents problem, the quota on the hospital also determines the stability of a matching. When the quota on an instance changes, getting a stable matching in the dynamic instance becomes difficult. For example, there were two hospitals/residents problem instances,  $I_1$  and  $I_2$ , with the same preference. The  $\mu_1$  is a matching that is stable in  $I_1$ . If the quotas  $(q)$  of  $I_1$  and *I*<sup>2</sup> were different, it would be difficult to maintain the stability of  $\mu_1$  against  $I_2$ , even if the preference of  $I_1$  and  $I_2$  were the same.

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