**Primo Quick Reference Guide:**

Maximizing the Discoverability of IEEE Content in Primo Central

Below, you can find our recommended best practices for ensuring that end users can discover

IEEE content in Primo Central and successfully link to IEEE full text.

**Activating IEEE Content in the Registration System**

All IEEE content is available for searching in Primo Central, regardless of whether the library has licensed it. The content is automatically activated when the default activation settings are applied. However, if you do not wish to automatically activate all the Primo Central content that is free for searching, you can individually activate any of the IEEE collections in the Primo Central registration system.

To activate IEEE content in Primo Central:

1) Choose My Client Applications from the My Profile main menu.

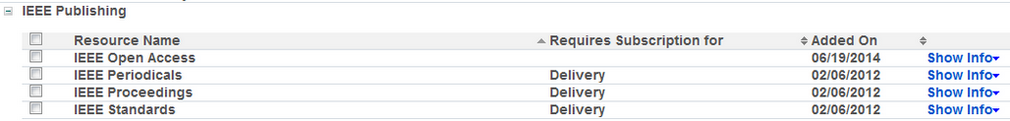
2) Select your institution.

3) Under Selected Client Resource Collections, choose Edit client resource collections.

4) Search for ‘IEEE’ in the search bar or scroll to IEEE Publishing.

5) Click on the button to expand the selection.

6) Click on the radio button for each collection you wish to activate.



7) Click to save your activations.

**Setting up the IEEE Content in the Link Resolver**

Link resolvers have two vital functions in Primo:

1) They feed information to Primo Central regarding the institution’s subscriptions. This information enables Primo to take into account the availability status of the item and display results accordingly.

2) They allow end users to link to the full text of content discovered in Primo Central.

For the link resolver to function properly, it is critical that the appropriate Targets be activated. If the appropriate Targets are not activated, the records will not appear in the Primo Central result set unless the end user chooses to expand the results beyond the institution’s collection.

Once the appropriate Targets are activated, a Google Export file is created. This file informs

Primo of the library’s subscriptions.

Contact your IEEE Client Services Manager if you have questions about which Targets correspond to your IEEE subscription in your OpenURL link resolver knowledge base.

**SFX/Alma Subscribers**

Make sure that the Target, Target Service and Object Portfolios corresponding to your

institution’s subscriptions are **all** activated.

The table below maps IEEE’s collections to the equivalent Primo Central and SFX/Alma collections. Please note that the information regarding Primo Central collections is relevant regardless of your choice of link resolver.

| **IEEE Collection** | **Primo Central**  **Collection** | **SFX/Alma Target** | **Comments** |
| --- | --- | --- | --- |
| [IEEE/IET Electronic Library](http://innovate.ieee.org/ieee-iet-electronic-library-iel/)  [(IEL)](http://www.ieee.org/publications_standards/publications/subscriptions/prod/iel_overview.html) | 1) IEEE Periodicals  2) IEEE Proceedings  3) IEEE Standards  4) IEEE Open Access | IEEE/IET Electronic Library (IEL) | The IEEE Standards Dictionary, INSPEC, and content from The IET are not provided by IEEE for Primo Central. |

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| --- | --- | --- | --- |
| [IEEE All-Society Periodicals](http://innovate.ieee.org/ieee-all-society-periodicals-package-aspp/)  [Package (ASPP)](http://www.ieee.org/publications_standards/publications/subscriptions/prod/aspp_overview.html) | 1) IEEE Periodicals  2) IEEE Open Access | You may select one of the following targets based on your library’s subscriptions:   1. IEEE All-Society Periodicals Package (ASPP) 1998–Present 2. IEEE All-Society Periodicals Package (ASPP) 2005–Present 3. IEEE All-Society Periodicals Package (ASPP) 2010–Present | INSPEC is not provided by IEEE for Primo Central.  The following titles, unavailable in ASPP, **are included in Primo Central:** IEEE Spectrum, Proceedings of the IEEE, IEEE Potentials, Canadian Journal of Electrical and Computer Engineering, IEEE Women in Engineering  Magazine, and IEEE Latin  America Transactions |
| [IEEE Conference](http://innovate.ieee.org/ieee-proceedings-order-plans-pop-and-pop-all/)  [Proceedings Order Plan](http://www.ieee.org/publications_standards/publications/subscriptions/prod/pop_overview.html)  [(POP)](http://www.ieee.org/publications_standards/publications/subscriptions/prod/pop_overview.html) | 1) IEEE Proceedings | You may select one of the following targets based on your library’s subscriptions:   1. IEEE Proceedings Order Plans (POP) 1998–Present 2. IEEE Proceedings Order Plans (POP) 2005–Present 3. IEEE Proceedings Order Plans (POP) 2010–Present | Some of the proceedings  included in the IEEE Proceedings collection in Primo Central are not available in the IEEE Conference Proceedings Order Plan (POP).  INSPEC is not provided by IEEE for Primo Central. |
| [IEEE Conference](http://www.ieee.org/publications_standards/publications/subscriptions/prod/pop_overview.html)  [Proceedings Order Plan All](http://innovate.ieee.org/ieee-proceedings-order-plans-pop-and-pop-all/)  [(POP All)](http://www.ieee.org/publications_standards/publications/subscriptions/prod/pop_overview.html) | 1) IEEE Proceedings | You may select one of the following targets based on your library’s subscriptions:   1. IEEE Proceedings Order Plans (POP All) 1998–Present 2. IEEE Proceedings Order Plans (POP All) 2005–Present 3. IEEE Proceedings Order Plans (POP All) 2010–Present | INSPEC is not provided  by IEEE for Primo  Central. |
| [IEEE Standards Online](http://innovate.ieee.org/ieee-standards-online-collections/) | 1) IEEE Standards | IEEE All Inclusive Standards Online |  |
| [IBM Journal of Research](http://www.ieee.org/publications_standards/publications/subscriptions/prod/ibm_journal.html)  [and Development](http://innovate.ieee.org/ibm-journal-of-research-and-development/) | Not included in Primo  Central | 1) IEEE Xplore IBM Journal of Research and Development |  |
| [IEEE-Wiley eBooks Library](http://innovate.ieee.org/ieee-wiley-ebooks-library/) | IEEE-Wiley eBooks | You may select  IEEE Wiley eBooks Library  Or the specific annual collections subscribed by your library | IEEE-Wiley eBooks are included in Wiley Online Library - Books. |
| [MIT Press eBooks Library](http://innovate.ieee.org/mit-press-ebooks-library-the-computing-engineering-collection/) | MIT Press eBooks | You may select  IEEE *Xplore* MIT Press eBooks Library—Computing & Engineering Collection  Or the specific annual collections subscribed by your library. |  |
| [IEEE Morgan & Claypool Synthesis Digital Library](http://innovate.ieee.org/morgan-claypool-synthesis-ebooks-library/) | IEEE Morgan & Claypool eBooks | You may select  IEEE *Xplore* Morgan & Claypool Synthesis eBooks Library  Or the specific collections subscribed by your library. |  |
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| [IEEE eLearning Library](http://innovate.ieee.org/ieee-elearning-library/) |  | *IEEE eLearning Library* |  |

You can configure your SFX/Alma menu to have IEEE Targets appear before all other Targets. To do so, go to SFXAdmin – Menu configuration – Target precedence.

**End User Best Practices for Discovering IEEE Content**

When assessing the relevance of an item to a specific query, the Primo relevance ranking algorithm takes into account the end user’s discipline, if provided by the end user. Engineering students are likely to benefit by registering their discipline. To do so, end users need to do the following:

1) Sign in.

2) Click on My Account.

3) Choose Personal Settings.

4) Under Personalize Your Results, click on Edit.

5) Click on the radio button for Engineering.

6) Click OK.

Once the end user registers engineering as his or her discipline, the relevance ranking algorithm will boost materials that are categorized as engineering materials and records from IEEE collections will be promoted in the result list.

In addition, after an end user submits a query, he or she can narrow down the result list to IEEE

content by clicking the IEEE collection name in the collection facet.

**Additional Assistance**

If you have additional questions or require assistance searching IEEE content, please visit the Ex

Libris Support Portal at: [https://exlidp.exlibrisgroup.com a](https://exlidp.exlibrisgroup.com/)nd open a support case in Salesforce.